Allergy Diagnostics Market by Product (Assay Kits, Instruments (Immunoassay Analyzer, Luminometer), Consumables, Services), Allergen (Food, Inhaled, Drug), Tests (In Vivo, In Vitro), End User (Hospital, Diagnostic Laboratory) - Forecast to 2021

Description: The allergy diagnostics market is expected to reach USD 5.34 billion by 2021 from USD 2.98 billion in 2016, at a CAGR of 12.4%. The global allergy diagnostics market is segmented based on product, allergen, test, end user, and region. The assay kits segment is expected to register the highest growth rate in the allergy diagnostics market, by product, during the forecast period. The high growth in this segment is attributed to the increase in number of allergens and increasing healthcare expenditure worldwide. Based on end users, the allergy diagnostics market is segmented into diagnostic laboratories, hospitals, academic research institutes, and other end users. The diagnostic laboratories segment is expected to account for the largest share of the market in 2016. Increasing prevalence of allergic diseases and the need for developing new therapies will drive the growth of this market. Geographically, the allergy diagnostics market is dominated by North America, followed by Europe, Asia, and the Rest of the World (RoW). Growth in the North American region is primarily driven by the rising aging population and benefits for youth in health insurance. The major factors contributing to the growth of the allergy diagnostics market include increasing incidences of allergic diseases, rising environmental pollution, increasing healthcare expenditure, and increase in access to medical insurance in the U.S. On the other hand, stringent regulatory policies for validation of medical devices and the highly consolidated market which creates an obstacle for entry of small players are the major factors restraining the growth of this market. Apart from comprehensive geographic and product analysis and market sizing, the report also provides a competitive landscape that covers the growth strategies adopted by industry players over the last three years. In addition, the company profiles comprise the product portfolios, developments, and strategies adopted by the market players to maintain and increase their shares in the market. The above-mentioned market research data, current market size, and forecast of the future trends will help key market players and new entrants to make the necessary decisions regarding product offerings, geographic focus, change in strategic approach, and levels of output in order to remain successful in the allergy diagnostics market. The major players in the allergy diagnostics market include bioMérieux SA (France), Danaher Corporation (U.S.), Hitachi Chemical Diagnostics, Inc. (Japan), Siemens AG (Germany), Thermo Fisher Scientific, Inc. (U.S.), Stallergenes Greer (France), HOB Biotech Group Co., Ltd (China), HYCOR Biomedical (U.S.), Lincoln Diagnostics, Inc. (U.S.), and Omega Diagnostics Group PLC (U.K.).

Reasons to Buy the Report:
- Market Penetration: Comprehensive information on the product portfolios of the top players in the allergy diagnostics market. The report analyses the allergy diagnostics market by product, allergen, test, end user, and region
- Product Development/Innovation: Detailed insights on the upcoming technologies, R&D activities, and new product launches in the allergy diagnostics market
- Competitive Assessment: In-depth assessment of the market strategies, geographic and business segments, and product portfolios of the leading players in the allergy diagnostics market
- Market Development: Comprehensive information about emerging markets. This report analyses the market for various allergy diagnostics market products across geographies
- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the allergy diagnostics market

Contents:
1 Introduction
1.1 Objectives of the Study
13 Company Profiles
(Introduction, Products & Services, Strategy, & Analyst Insights, Developments, MnM View)*
13.1 Introduction
13.2 Biomérieux
13.3 Danaher Corporation
13.4 Hitachi Chemical Diagnostics, Inc.
13.5 Siemens AG
13.6 Thermo Fisher Scientific, Inc.
13.7 Hob Biotech Group
13.8 HyCor Biomedical
13.9 Lincoln Diagnostics, Inc.
13.10 Omega Diagnostics Group PLC
13.11 Stallergenes Greer


14 Appendix
14.1 Insights of Industry Experts
14.2 Discussion Guide
14.3 Other Developments
14.4 Knowledge Store: Marketsandmarkets’ Subscription Portal
14.5 Introducing RT: Real-Time Market Intelligence
14.6 Available Customizations
14.7 Related Reports

List of Tables
Table 1 The Economic Burden of Allergies
Table 2 Increasing Healthcare Expenditure is an Important Driver for the Market
Table 3 Stringent Regulatory Policies for Validation of Devices Products to Restrict Market Growth
Table 4 Asia Presents High-Growth Opportunities in the Market
Table 5 High-Throughput Technologies is A Major Trend Observed in the Market
Table 6 Economic Burden of Allergies Boosting the Growth of Market
Table 7 Market Developments Between 2012 and 2016
Table 8 Market Size, By Product, 2014-2021 (USD Million)
Table 9 Allergy Diagnostics Assay Kits Market Size, By Region, 2014-2021 (USD Million)
Table 10 Allergy Diagnostics Instruments Market Size, By Type, 2014-2021 (USD Million)
Table 11 Allergy Diagnostics Instruments Market Size, By Region, 2014-2021 (USD Million)
Table 12 Allergy Diagnostics Immunoassay Analyzers Market Size, By Region, 2014-2021 (USD Million)
Table 13 Allergy Diagnostics Luminometers Market Size, By Region, 2014-2021 (USD Million)
Table 14 Allergy Diagnostics Elisa Analyzers Market Size, By Region, 2014-2021 (USD Million)
Table 15 Allergy Diagnostics Other Instruments Market Size, By Region, 2014-2021 (USD Million)
Table 16 Allergy Diagnostics Services Market Size, By Region, 2014-2021 (USD Million)
Table 17 Market Size, By Allergens, 2014-2021 (USD Million)
Table 18 Inhaled Allergen Market Size, By Type, 2014-2021 (USD Million)
Table 19 Market Size for Inhaled Allergens, By Region, 2014-2021 (USD Million)
Table 20 Food Allergen Market Size, By Type, 2014-2021 (USD Million)
Table 21 Market Size for Food Allergens, By Region, 2014-2021 (USD Million)
Table 22 Allergy Diagnosis Market Size for Drug Allergens, By Region, 2014-2021 (USD Million)
Table 23 Allergy Diagnosis Market Size for Other Allergens, By Region, 2014-2021 (USD Million)
Table 24 Market Size, By Test, 2014-2021 (USD Million)
Table 25 In Vivo Allergy Testing Market Size, By Region, 2014-2021 (USD Million)
Table 26 In Vitro Allergy Testing Market Size, By Region, 2014-2021 (USD Million)
Table 27 Market Size, By End User, 2014-2021 (USD Million)
Table 28 Market Size for Diagnostic Laboratories, By Region, 2014-2021 (USD Million)
Table 29 Market Size for Hospitals, By Region, 2014-2021 (USD Million)
Table 30 Market Size for Academic Research Institutes, By Region, 2014-2021 (USD Million)
Table 31 Market Size for Other End Users, By Region, 2014-2021 (USD Million)
Table 32 Market Size, By Region, 2014-2021 (USD Million)
Table 33 North America: Market Size, By Country, 2014-2021 (USD Million)
Table 34 North America: Market Size, By Product, 2014-2021 (USD Million)
Table 35 North America: Market Size, By Test, 2014-2021 (USD Million)
Table 36 North America: Market Size, By Allergen, 2014-2021 (USD Million)
Table 37 North America: Market Size, By End User, 2014-2021 (USD Million)
Table 38 U.S.: Market Size, By Product, 2014-2021 (USD Million)
Table 39 U.S.: Market Size, By End User, 2014-2021 (USD Million)
Table 40 Canada: Market Size, By Product, 2014-2021 (USD Million)
Table 41 Canada: Market Size, By End User, 2014-2021 (USD Million)
Table 42 Europe: Market Size, By Country, 2014-2021 (USD Million)
Table 43 Europe: Market Size, By Product, 2014-2021 (USD Million)
Table 44 Europe: Market Size, By Test, 2014-2021 (USD Million)
Table 45 Europe: Market Size, By Allergen, 2014-2021 (USD Million)
Table 46 Europe: Market Size, By End User, 2014-2021 (USD Million)
Table 47 Germany: Market Size, By Product, 2014-2021 (USD Million)
Table 48 Germany: Market Size, By End User, 2014-2021 (USD Million)
Table 49 U.K.: Market Size, By Product, 2014-2021 (USD Million)
Table 50 U.K.: Market Size, By End User, 2014-2021 (USD Million)
Table 51 France: Market Size, By Product, 2014-2021 (USD Million)
Table 52 France: Market Size, By End User, 2014-2021 (USD Million)
Table 53 Italy: Market Size, By Product, 2014-2021 (USD Million)
Table 54 Italy: Market Size, By End User, 2014-2021 (USD Million)
Table 55 Spain: Market Size, By Product, 2014-2021 (USD Million)
Table 56 Spain: Market Size, By End User, 2014-2021 (USD Million)
Table 57 RoE: Market Size, By Product, 2014-2021 (USD Million)
Table 58 RoE: Market Size, By End User, 2014-2021 (USD Million)
Table 59 Asia: Market Size, By Country, 2014-2021 (USD Million)
Table 60 Asia: Market Size, By Product, 2014-2021 (USD Million)
Table 61 Asia: Market Size, By Test, 2014-2021 (USD Million)
Table 62 Asia: Market Size, By Allergen, 2014-2021 (USD Million)
Table 63 Asia: Market Size, By End User, 2014-2021 (USD Million)
Table 64 China: Market Size, By Product, 2014-2021 (USD Million)
Table 65 China: Market Size, By End User, 2014-2021 (USD Million)
Table 66 Japan: Market Size, By Product, 2014-2021 (USD Million)
Table 67 Japan: Market Size, By End User, 2014-2021 (USD Million)
Table 68 India: Market Size, By Product, 2014-2021 (USD Million)
Table 69 India: Market Size, By End User, 2014-2021 (USD Million)
Table 70 RoA: Market Size, By Product, 2014-2021 (USD Million)
Table 71 RoA: Market Size, By End User, 2014-2021 (USD Million)
Table 72 RoW: Market Size, By Region, 2014-2021 (USD Million)
Table 73 RoW: Market Size, By Product, 2014-2021 (USD Million)
Table 74 RoW: Market Size, By Test, 2014-2021 (USD Million)
Table 75 RoW: Market Size, By Allergen, 2014-2021 (USD Million)
Table 76 RoW: Market Size, By End User, 2014-2021 (USD Million)
Table 77 South America, Central America & the Caribbean: Market Size, By Product, 2014-2021 (USD Million)
Table 78 South America, Central America & the Caribbean: Market Size, By End User, 2014-2021 (USD Million)
Table 79 Pacific and Oceania: Market Size, By Product, 2014-2021 (USD Million)
Table 80 Pacific and Oceania: Market Size, By End User, 2014-2021 (USD Million)
Table 81 Africa: Market Size, By Product, 2014-2021 (USD Million)
Table 82 Africa: Market Size, By End User, 2014-2021 (USD Million)
Table 83 Market Developments Between January 2012 and March 2016
Table 84 New Product Launches, 2012-2016
Table 85 Expansions, 2012-2016
Table 86 Agreements, Collaborations, and Partnerships, 2012-2016
Table 87 Acquisitions, 2012-2016
Table 88 Other Developments, 2012-2016

List of Figures

Figure 1 Global Allergy Diagnostics Market
Figure 2 Research Design
Figure 3 Breakdown of Primary Interviews: By Company Type, Designation, and Region
Figure 4 Market: Bottom-Up Approach
Figure 5 Market: Top-Down Approach
Figure 6 Data Triangulation Methodology
Figure 7 Market Size, By Product, 2016 vs 2021 (USD Million)
Figure 8 Global Market Size, By Type of Allergen, 2016 vs 2021 (USD Million)
Figure 9 Global Market Size, By Type of Tests, 2016 vs 2021 (USD Million)
Figure 10 Global Allergy Diagnostics Market Size, By End User, 2016 vs 2021 (USD Million)
Figure 11 Global Allergy Diagnostics Market, By Region, 2016 (USD Million)
Figure 12 Global Allergy Diagnostics Market to Witness Moderate Growth During the Forecast Period
Figure 13 Diagnostic Laboratories Segment to Dominate the Allergy Diagnostics Market in 2016
Figure 14 Asia to Witness the Fastest Growth in the Forecast Period (2016-2021)
Figure 15 Asian Market Showcases Lucrative Growth Opportunities
Figure 16 Allergy Diagnostics Market Segmentation
Figure 17 High Incidences and Large Economic Burden of Allergic Diseases Will Drive the Allergy Diagnostics Market During the Forecast Period
Figure 18 Rising Environmental Pollution Across the Globe (2010 vs 2011)
Figure 19 Increasing Healthcare Expenditure is A Crucial Factor Driving the Growth of the Allergy Diagnostics Market
Figure 20 Growth in Healthcare Expenditure in Asia and RoW Outpacing That in Americas and Europe
Figure 21 Porter's Five Forces Analysis (2016): Presence of Large Number of Manufacturing Firms Increases Competition
Figure 22 Major Value is Added During Manufacturing and Assembly Phase
Figure 23 Direct Distribution—Strategy Preferred By Prominent Companies
Figure 24 Allergy Diagnostics Market, By Product
Figure 25 Assay Kits to Form the Largest Product Segment in 2016
Figure 26 North America to Dominate the Allergy Diagnostics Assay Kits Market in 2016
Figure 27 Allergy Diagnostics Instruments Market Size, By Type, 2016 (USD Million)
Figure 28 North America to Command the Largest Share of the Allergy Diagnostics Instruments Market in 2016
Figure 29 North America to Command the Largest Share of the Immunoassay Analyzers Market in 2016
Figure 30 North America to Command the Largest Share of the Luminometers Market in 2016
Figure 31 North America to Command the Largest Share of the Elisa Analyzers Market in 2016
Figure 32 North America to Command the Largest Share of the Other Instruments Market in 2016
Figure 33 North America to Command the Largest Share of the Allergy Diagnostics Services Market in 2016
Figure 34 Allergy Diagnostics Market Segmentation, By Allergens
Figure 35 Inhaled Allergens to Be the Largest Allergen Segment in 2016
Figure 36 Animal Origin to Be the Largest Type Segment in Inhaled Allergen Market in 2016
Figure 37 North America to Command the Largest Share of the Inhaled Allergens Segment in 2016
Figure 38 Plant Origin to Be the Largest Type Segment in Food Allergen Market in 2016
Figure 39 North America to Dominate the Market for Food Allergens in 2016
Figure 40 North America to Command the Largest Share of Drug Allergens Segment in 2016
Figure 41 North America to Dominate the Allergy Diagnosis Market for Other Allergens in 2016
Figure 42 Allergy Diagnostics Market Segmentation, By Test
Figure 43 In Vivo Tests to Form the Largest Test Segment in 2016
Figure 44 North America to Command the Largest Share of the In Vivo Allergy Testing Market in 2016
Figure 45 North America to Command the Largest Share of the In Vitro Allergy Testing Market in 2016
Figure 46 Allergy Diagnostics Market Segmentation, By End User
Figure 47 Allergy Diagnostics Market Size, By End User, 2016 (USD Million)
Figure 48 North America to Dominate the Allergy Diagnostics Market for Diagnostic Laboratories in 2016
Figure 49 North America to Dominate the Allergy Diagnostics Market for Hospitals Between 2016 and 2021
Figure 50 Allergy Diagnostics Market for Academic Research Institutes to Witness Highest Growth in Asia Between 2016 and 2021
Figure 51 North America to Dominate the Allergy Diagnostics Market for Other End Users Between 2016 and 2021
Figure 52 Allergy Diagnostics Market, By Region (Market Size and Growth Rate), 2016-2021
Figure 53 Allergy Diagnostics Market in Asia Expected to Grow at the Highest Rate (2016 to 2021)
Figure 54 North America: Market Snapshot
Figure 55 U.S. to Dominate the North American Allergy Diagnostics Market
Figure 56 Assay Kits Estimated to Be the Largest Product Segment in the North American Allergy Diagnostics Market in 2016
Figure 57 In Vivo Tests Estimated to Be the Largest Segment in the North American Allergy Diagnostics Market in 2016
Figure 58 Inhaled Allergens to Account for the Largest Share of the Market, By Allergen Type, in North America (2016)
Figure 59 Diagnostic Laboratories to Account for the Largest Share of the Market, By End User, in North America
America
Figure 60 Assay Kits Estimated to Be the Largest Product Segment in the U.S. Allergy Diagnostics Market in 2016
Figure 61 Diagnostic Laboratories to Account for the Largest Share of the End-User Market in the U.S.
Figure 62 Germany is Estimated to Dominate the European Allergy Diagnostics Market in 2016
Figure 63 Assay Kits Estimated to Be the Largest Product Segment in the European Allergy Diagnostics Market in 2016
Figure 64 In Vivo Tests Estimated to Be the Largest Segment in the European Allergy Diagnostics Market in 2016
Figure 65 Inhaled Allergens to Account for the Largest Share of the Allergen in Europe Allergy Diagnostics Market in 2016
Figure 66 Diagnostic Laboratories to Account for the Largest Share of the End-User Market in Europe
Figure 67 Assay Kits Estimated to Be the Largest Product Segment in the German Allergy Diagnostics Market in 2016
Figure 68 Diagnostic Laboratories to Account for the Largest Share of the End-User Market in Germany
Figure 69 Asia: Market Snapshot
Figure 70 China is Estimated to Dominate the Asian Allergy Diagnostics Market in 2016
Figure 71 Assay Kits Estimated to Be the Largest Product Segment in Asian Allergy Diagnostics Market in 2016
Figure 72 In Vivo Tests Estimated to Be the Largest Segment in the Asian Allergy Diagnostics Market in 2016
Figure 73 Inhaled Allergens to Account for the Largest Share of the Allergen in Asian Allergy Diagnostics Market in 2016
Figure 74 Diagnostic Laboratories to Account for the Largest Share of the End-User Market in Asia
Figure 75 Assay Kits Estimated to Be the Largest Product Segment in Chinese Allergy Diagnostics Market in 2016
Figure 76 Diagnostic Laboratories to Account for the Largest Share of the End-User Market in China
Figure 77 South America, Central America, and the Caribbean is Estimated to Dominate the RoW Allergy Diagnostics Market in 2016
Figure 78 Assay Kits Estimated to Be the Largest Product Segment in the RoW Allergy Diagnostics Market in 2016
Figure 79 In Vivo Tests Estimated to Be the Largest Segment in the RoW Allergy Diagnostics Market in 2016
Figure 80 Inhaled Allergens to Account for the Largest Share of the Allergen in RoW Allergy Diagnostics Market in 2016
Figure 81 Diagnostic Laboratories to Account for the Largest Share of the End-User Market in RoW
Figure 82 Assay Kits Estimated to Be the Largest Product Segment in South America, Central America, and the Caribbean Allergy Diagnostics Market in 2016
Figure 83 Diagnostic Laboratories to Account for the Largest Share of the End-User Market in South America, Central America & the Caribbean
Figure 84 New Product Launch and Expansions Were the Key Strategies Adopted By Players in the Market
Figure 85 Market Share Analysis, By Key Player, 2015
Figure 86 Financial Performances of the Leading Market Players
Figure 87 Company Snapshot: Biomérieux
Figure 88 Company Snapshot: Danaher Corporation
Figure 89 Company Snapshot: Hitachi Chemical Diagnostics, Inc.
Figure 90 Company Snapshot: Siemens AG
Figure 91 Company Snapshot: Thermo Fisher Scientific, Inc.
Figure 92 Company Snapshot: Omega Diagnostics Group PLC
Figure 93 Company Snapshot: Stallergenes Greer

Ordering:
Order Online - [http://www.researchandmarkets.com/reports/3756923/](http://www.researchandmarkets.com/reports/3756923/)

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Allergy Diagnostics Market by Product (Assay Kits, Instruments (Immunoassay Analyzer, Luminometer), Consumables, Services), Allergen (Food, Inhaled, Drug), Tests (In Vivo, In Vitro), End User (Hospital, Diagnostic Laboratory) - Forecast to 2021

Web Address: http://www.researchandmarkets.com/reports/3756923/
Office Code: SCH336K7

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 5650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 6650</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>USD 8150</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title:                  Mr ☐  Mrs ☐  Dr ☐  Miss ☐  Ms ☐  Prof ☐
First Name:             ____________________________  Last Name: ____________________________
Email Address: *         ____________________________
Job Title:              ____________________________
Organisation:           ____________________________
Address:                ____________________________
City:                   ____________________________
Postal / Zip Code:      ____________________________
Country:                ____________________________
Phone Number:           ____________________________
Fax Number:             ____________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Description</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Account number</td>
<td>833 130 83</td>
</tr>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp