Global Infusion Pumps Market Analysis & Trends - Industry Forecast to 2025

Description: This industry report analyzes the global markets for Infusion Pumps across all the given segments on global as well as regional levels presented in the research scope. The study provides historical market data for 2013, 2014 revenue estimations are presented for 2015 and forecasts from 2016 till 2025.

The study focuses on market trends, leading players, supply chain trends, technological innovations, key developments, and future strategies. With comprehensive market assessment across the major geographies such as North America, Europe, Asia Pacific, Middle East, Latin America and Rest of the world the report is a valuable asset for the existing players, new entrants and the future investors.

The study presents detailed market analysis with inputs derived from industry professionals across the value chain. A special focus has been made on 23 countries such as U.S., Canada, Mexico, U.K., Germany, Spain, France, Italy, China, Brazil, Saudi Arabia, South Africa, etc. The market data is gathered from extensive primary interviews and secondary research. The market size is calculated based on the revenue generated through sales from all the given segments and sub segments in the research scope. The market sizing analysis includes both top-down and bottom-up approaches for data validation and accuracy measures.

The Global Infusion Pumps Market is poised to grow at a CAGR of around 6.4% over the next decade to reach approximately $14.28 billion by 2025.

The Infusion Pumps Market report provides data tables, includes charts and graphs for visual analysis.

Regional Analysis:

North America
- US
- Canada
- Mexico

Europe
- France
- Germany
- Italy
- Spain
- UK
- Rest of Europe

Asia Pacific
- China
- Japan
- India
- Australia
- New Zealand
- Rest of Asia

Middle East
- Saudi Arabia
- UAE
- Rest of Middle East

Latin America
- Argentina
- Brazil
- Rest of Latin America

Rest of the World
- Africa
Report Highlights:

- The report provides a detailed analysis on current and future market trends to identify the investment opportunities
- Market forecasts till 2025, using estimated market values as the base numbers
- Key market trends across the business segments, Regions and Countries
- Key developments and strategies observed in the market
- Market Dynamics such as Drivers, Restraints, Opportunities and other trends
- In-depth company profiles of key players and upcoming prominent players
- Growth prospects among the emerging nations through 2025
- Market opportunities and recommendations for new investments

Contents:

1 Market Outline
  1.1 Research Methodology
  1.1.1 Research Approach & Sources
  1.2 Market Trends
  1.3 Regulatory Factors
  1.4 Application Analysis
  1.5 Product Analysis
  1.6 End User Analysis
  1.7 Strategic Benchmarking
  1.8 Opportunity Analysis

2 Executive Summary

3 Market Overview
  3.1 Current Trends
    3.1.1 Increasing demand for Infusion therapy is favouring the market growth
    3.1.2 People diagnosed with cancer and suffering from chronic diseases has pushed up the market growth worldwide
    3.1.3 Technological developments in volumetric products is favouring the market growth
    3.1.4 Recent Technological Developments of Infusion Pumps
    3.1.5 Growth Opportunities/Investment Opportunities
  3.2 Drivers
  3.3 Constraints
  3.4 Industry Attractiveness
    3.4.1 Bargaining power of suppliers
    3.4.2 Bargaining power of buyers
    3.4.3 Threat of substitutes
    3.4.4 Threat of new entrants
    3.4.5 Competitive rivalry

4 Infusion Pumps Market, By Application
  4.1 Hematology
    4.1.1 Hematology Market Forecast to 2025 (US$ MN)
  4.2 Oncology and Chemo Therapy
    4.2.1 Oncology and Chemo Therapys Market Forecast to 2025 (US$ MN)
  4.3 Analgesia
    4.3.1 Analgesia Market Forecast to 2025 (US$ MN)
  4.4 Gastroenterology
    4.4.1 Gastroenterology Market Forecast to 2025 (US$ MN)
  4.5 Pain Management
    4.5.1 Pain Management Market Forecast to 2025 (US$ MN)
  4.6 Diabetes
    4.6.1 Diabetes Market Forecast to 2025 (US$ MN)
  4.7 Neonatology and Pediatrics
    4.7.1 Neonatology and Pediatrics Market Forecast to 2025 (US$ MN)
  4.8 Other Applications
    4.8.1 Other Applications Market Forecast to 2025 (US$ MN)
5 Infusion Pumps Market, By Product
5.1 Volumetric Infusion Pumps
5.1.1 Volumetric Infusion Pumps Market Forecast to 2025 (US$ MN)
5.2 Ambulatory Infusion Pumps
5.2.1 Ambulatory Infusion Pumps Market Forecast to 2025 (US$ MN)
5.2.1.1 Chemotherapy Pumps
5.2.1.2 Disposable Infusion Pumps
5.2.1.2.1 Disposable Infusion Pumps Market Forecast to 2025 (US$ MN)
5.3 Syringe Infusion Pumps
5.3.1 Syringe Infusion Pumps Market Forecast to 2025 (US$ MN)
5.4 Insulin Infusion Pumps
5.4.1 Insulin Infusion Pumps Market Forecast to 2025 (US$ MN)
5.5 Enteral Infusion Pumps
5.5.1 Enteral Infusion Pumps Market Forecast to 2025 (US$ MN)
5.6 Implantable Infusion Pumps
5.6.1 Implantable Infusion Pumps Market Forecast to 2025 (US$ MN)
5.7 Patient-Controlled Analgesia Pumps
5.7.1 Patient-Controlled Analgesia Pumps Market Forecast to 2025 (US$ MN)
5.8 Accessories and Consumables
5.8.1 Accessories and Consumables Market Forecast to 2025 (US$ MN)
5.8.1.1 Dedicated Disposables
5.8.1.1.1 Dedicated Disposables Market Forecast to 2025 (US$ MN)
5.8.1.1.1.1 Volumetric Pump Dedicated Disposables
5.8.1.1.1.1.1 Volumetric Pump Dedicated Disposables Market Forecast to 2025 (US$ MN)
5.8.1.1.1.1.2 Ambulatory Infusion Pump Dedicated Disposables
5.8.1.1.1.1.2.1 Ambulatory Infusion Pump Dedicated Disposables Market Forecast to 2025 (US$ MN)
5.8.1.1.1.1.3 Syringe Infusion Pump Dedicated Disposables
5.8.1.1.1.1.3.1 Syringe Infusion Pump Dedicated Disposables Market Forecast to 2025 (US$ MN)
5.8.1.1.1.1.4 Implantable Infusion Pump Dedicated Disposables
5.8.1.1.1.1.4.1 Implantable Infusion Pump Dedicated Disposables Market Forecast to 2025 (US$ MN)
5.8.1.1.1.1.5 Patient-Controlled Analgesia Pump Dedicated Disposables
5.8.1.1.1.1.5.1 Patient-Controlled Analgesia Pump Dedicated Disposables Market Forecast to 2025 (US$ MN)
5.8.1.1.1.1.6 Insulin Infusion Pump Dedicated Disposables
5.8.1.1.1.1.6.1 Insulin Infusion Pump Dedicated Disposables Market Forecast to 2025 (US$ MN)
5.8.1.1.1.1.7 Enteral Infusion Pump Dedicated Disposables
5.8.1.1.1.1.7.1 Enteral Infusion Pump Dedicated Disposables Market Forecast to 2025 (US$ MN)
5.8.1.2 Non-Dedicated Disposables
5.8.1.2.1 Non-Dedicated Disposables Market Forecast to 2025 (US$ MN)
5.8.1.2.1.1 Tubing
5.8.1.2.1.1.1 Tubing Market Forecast to 2025 (US$ MN)
5.8.1.2.1.2 Infusion Catheters
5.8.1.2.1.2.1 Infusion Catheters Market Forecast to 2025 (US$ MN)
5.8.1.2.1.3 Cannulas
5.8.1.2.1.3.1 Cannulas Market Forecast to 2025 (US$ MN)
5.8.1.2.1.4 Iv Sets
5.8.1.2.1.4.1 Iv Sets Market Forecast to 2025 (US$ MN)
5.8.1.2.1.5 Needles
5.8.1.2.1.5.1 Needles Market Forecast to 2025 (US$ MN)
5.8.1.2.1.6 Valves
5.8.1.2.1.6.1 Valves Market Forecast to 2025 (US$ MN)
5.8.1.2.1.7 Other Disposables
5.8.1.2.1.7.1 Other Disposables Market Forecast to 2025 (US$ MN)

6 Infusion Pumps Market, By End User
6.1 Home Care
6.1.1 Home Care Market Forecast to 2025 (US$ MN)
6.2 Clinics
6.2.1 Clinics Market Forecast to 2025 (US$ MN)
6.3 Ambulatory Surgical Centers
6.3.1 Ambulatory Surgical Centers Market Forecast to 2025 (US$ MN)
6.4 Hospitals
6.4.1 Hospitals Market Forecast to 2025 (US$ MN)
6.5 Other End Users
6.5.1 Other End Users Market Forecast to 2025 (US$ MN)
6.5.1.1 Rehabilitation Centers
6.5.1.1.1 Rehabilitation Centers Market Forecast to 2025 (US$ MN)
6.5.1.2 Long Term Care Centers
6.5.1.2.1 Long Term Care Centers Market Forecast to 2025 (US$ MN)

7 Infusion Pumps Market, By Geography
7.1 North America
7.1.1 North America Market Forecast by Countries to 2025 (US$ MN)
7.2 Europe
7.2.1 Europe Market Forecast by Countries to 2025 (US$ MN)
7.3 Asia Pacific
7.3.1 Asia Pacific Market Forecast by Countries to 2025 (US$ MN)
7.4 Middle East
7.4.1 Middle East Market Forecast by Countries to 2025 (US$ MN)
7.5 Latin America
7.5.1 Latin America Market Forecast by Countries to 2025 (US$ MN)
7.6 Rest of the World (RoW)
7.6.1 RoW Market Forecast by Countries to 2025 (US$ MN)

8 Leading Companies
8.1 Becton, Dickinson and Company (BD)
8.2 Terumo Corporation
8.3 Smiths Medical Group
8.4 MOOG Inc.
8.5 Medtronic PLC
8.6 Johnson & Johnson Private Ltd.,
8.7 Hospira, Inc
8.8 Fresenius Se & Co. KGAA
8.9 Baxter International Inc.
8.10 Roche Diagnostics AG
8.11 CareFusion Corporation
8.12 Micrel Medical Devices S.A.
8.13 B. Braun Melsungen AG
8.14 Zyno Medical LLC
8.15 Halyard Health Inc.
8.16 Daiwha Corporation, Ltd.

List of Tables
Table 1 Global Infusion Pumps Market By Geography, Market Forecast (2015-2025) (US$ MN)
Table 2 Global Infusion Pumps Market By Application, Market Forecast (2015-2025) (US$ MN)
Table 3 Global Infusion Pumps Market By Product, Market Forecast (2015-2025) (US$ MN)
Table 4 Global Infusion Pumps Market By End User, Market Forecast (2015-2025) (US$ MN)
Table 5 North American Infusion Pumps Market By Country, Market Forecast (2015-2025) (US$ MN)
Table 6 North American Infusion Pumps Market By Application, Market Forecast (2015-2025) (US$ MN)
Table 7 North American Infusion Pumps Market By Product, Market Forecast (2015-2025) (US$ MN)
Table 8 North American Infusion Pumps Market By End User, Market Forecast (2015-2025) (US$ MN)
Table 9 Europe Infusion Pumps Market By Country, Market Forecast (2015-2025) (US$ MN)
Table 10 Europe Infusion Pumps Market By Application, Market Forecast (2015-2025) (US$ MN)
Table 11 Europe Infusion Pumps Market By Product, Market Forecast (2015-2025) (US$ MN)
Table 12 Europe Infusion Pumps Market By End User, Market Forecast (2015-2025) (US$ MN)
Table 13 Asia Pacific Infusion Pumps Market By Country, Market Forecast (2015-2025) (US$ MN)
Table 14 Asia Pacific Infusion Pumps Market By Application, Market Forecast (2015-2025) (US$ MN)
Table 15 Asia Pacific Infusion Pumps Market By Product, Market Forecast (2015-2025) (US$ MN)
Table 16 Asia Pacific Infusion Pumps Market By End User, Market Forecast (2015-2025) (US$ MN)
Table 17 Middle East Infusion Pumps Market By Country, Market Forecast (2015-2025) (US$ MN)
Table 18 Middle East Infusion Pumps Market By Application, Market Forecast (2015-2025) (US$ MN)
Table 19 Middle East Infusion Pumps Market By Product, Market Forecast (2015-2025) (US$ MN)
Table 20 Middle East Infusion Pumps Market By End User, Market Forecast (2015-2025) (US$ MN)
Table 21 Latin America Infusion Pumps Market By Country, Market Forecast (2015-2025) (US$ MN)
Table 22 Latin America Infusion Pumps Market By Application, Market Forecast (2015-2025) (US$ MN)
Table 23 Latin America Infusion Pumps Market By Product, Market Forecast (2015-2025) (US$ MN)
Table 24 Latin America Infusion Pumps Market By End User, Market Forecast (2015-2025) (US$ MN)
Table 25 RoW Infusion Pumps Market By Country, Market Forecast (2015-2025) (US$ MN)
Table 26 RoW Infusion Pumps Market By Application, Market Forecast (2015-2025) (US$ MN)
Table 27 RoW Infusion Pumps Market By Product, Market Forecast (2015-2025) (US$ MN)
Table 28 RoW Infusion Pumps Market By End User, Market Forecast (2015-2025) (US$ MN)

Ordering:

Order Online - http://www.researchandmarkets.com/reports/3757007/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Global Infusion Pumps Market Analysis & Trends - Industry Forecast to 2025
Web Address: http://www.researchandmarkets.com/reports/3757007/
Office Code: SCBRTDYI

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Description</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td></td>
<td></td>
<td>USD 4200</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td></td>
<td></td>
<td>USD 5300</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td></td>
<td></td>
<td>USD 7000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: 
Mr □ Mrs □ Dr □ Miss □ Ms □ Prof □
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ____________________________________________________________
Organisation: ____________________________________________________________
Address: _______________________________________________________________
City: ___________________________
Postal / Zip Code: _______________________________________________________
Country: ___________________________
Phone Number: __________________________________________________________
Fax Number: ____________________________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: _______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World