Suspension Market by System, Damping, Architecture, Leaf Spring & Air Suspension Markets, Component, Vehicle Type, & by Region - Forecast to 2021

Description: "Suspension Market by System (Passive & Semi-Active/Active), Damping (Hydraulic/Pneumatic, Electromagnetic), Architecture (Dependent & Semi-Independent/Independent), Leaf Spring & Air Suspension Markets, Component, Vehicle Type, & by Region-Forecast to 2021"

In this study, 2015 has been considered as the base year, and 2016 to 2021 as the forecast period, for estimating the market size of suspension system market.

The objective of the report is to analyze and forecast the market segments with respect to four regions, market segments based on system type, architecture type, damping type, components and vehicle type. In the report, detailed information regarding drivers, restraints, opportunities, industry specific challenges, burning issues, PEST analysis, value chain analysis and PLC analysis has been provided. The major suspension system players, their developments has been studied in the report.

The research methodology used in the report involves various secondary sources including paid databases and directories. Experts from related industries and suppliers have been interviewed to understand the future trends of the suspension system market. The bottom-up approach has been used to estimate the market size, in which country-wise vehicle production statistics has been taken into account for each vehicle type.

In order to arrive at the market size, in terms of volume for suspension system, model mapping has been done. The mapping for the suspension system has been conducted according to market segments - namely, architecture, damping, system, air suspension, and leaf spring market. The penetration is then multiplied by vehicle production numbers to get the country-level suspension system market volume. This country-wise suspension system market size, in terms of volume, for each vehicle type is then multiplied with the country wise average OE price of suspension systems. This results in the country-wise market size, in terms of value. The summation of the country-wise markets gives the regional market and further summation of the regional markets provides the automotive suspension system market. Model mapping for air suspension and leaf spring suspension types has been done separately to find the market by region.

The automotive suspension system ecosystems consists of manufacturers such as Continental AG (Germany), Tenneco (U.S.), and ZF Friedrichshafen AG (Germany), automotive original equipment manufacturers (OEM) such as Toyota Motor Corporation (Japan), Honda Motor Co. Ltd. (Japan) Volkswagen AG (Germany) and Ford Motor Company (U.S.), research institutes such as The Automotive Research Association of India (ARAI), European Automotive Research Partners Association (EARPA), & The United States Council for Automotive Research (USCAR) and regional automobile associations such as China Association of Automobile Manufacturers (CAAM), Japan Automobile Manufacturers Association (JAMA), & European Automobile Manufacturers Association (ACEA), among others.

Target Audience:
- Manufacturers of automotive suspension systems
- Dealers and distributors of automotive suspension systems
- Industry associations
- Investment firms
- Equity research firms
- Private equity firms

Study answers several questions for the stakeholders, primarily which market segments to focus in next two to five years (depends on range of forecast period) for prioritizing the efforts and investments

Scope of the Report:
By Vehicle Type
- Passenger car
- LCV
- HCV

By System
- Passive
- Semi-Active/Active

By Damping
- Hydraulic/Pneumatic
- Electromagnetic

By Architecture
- Dependent
- Semi-Independent/Independent
  - Macpherson Strut
  - Double Wishbone

By Component
- Coil Spring
- Shock Absorber
- Strut
- Control Arm
- Ball Joint

By Region
- North America
- Asia-Oceania
- Europe
- RoW

Air Suspension Market, By Region
- North America
- Asia-Oceania
- Europe
- RoW

Leaf Spring Market, By Region
- North America
- Asia-Oceania
- Europe
- RoW

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