Global Mining Equipment Market 2016-2020

Description: The Global mining equipment market is skewed more towards organized players with around 50 players in the organized sector accounting for almost 80% share in the revenue and more than 100 players in the unorganized sector accounting for only 20% market share in revenue. This report covers a detailed analysis of 10 companies which comprises of around 50% share in total revenue of the mining equipment market. The objective of this report is to analyze the current scenario of the global mining equipment industry and to project the market growth over the next 5 financial years.

The global mining equipment market is expected to grow at a CAGR of 4% by the year 2020. Due to slow commodity market and tough regulations by government on mining, the sector is expected to grow at slow rate. Rise in power needs of Asian and African nations, concern for fuel efficiency and environment, developing service market and automation in mining would be the key driving factors for the industry.

The sector will be witnessing slow growth over the next 5 years due to slow economic growth, low commodity and oil prices, tough government rules and regulations, nationalization of mining activities, high currency fluctuations and devaluation of Chinese currency. The trends which are likely to drive the market growth in the near future would be complete mining automation, truck less mining and use of real time analytics in mining activities. However, slow economic growth can be a barrier for the growth of this sector.

This report provides geography-wise insights on global mining equipment market, growth drivers and inhibitors, key trends, profiles of key players, major challenges for new players, current and future trends and recommendations for policy makers, service providers & investors.

The mining equipment market has been analyzed on the basis of equipment category and mining types. Revenue wise 55% of revenue is coming from APAC region which is growing by CAGR 5% till 2020. The major growth drivers for this region is the rise in power needs in countries like India and transparent mining regulations proposed by ruling government which is expected to kick the demand for equipments in this region.


Scope of Global Mining Equipment Market 2016 - 2020 Report:

- This report provides detailed information about Global Mining Equipment market including future market forecasts.
- This report identifies the need for focusing on Global Mining Equipment.
- This report provides detailed information on growth forecasts for Global Mining Equipment up to 2020.
- This report provides forecasting of market by product type and mining type.
- This report provides detailed information on geography wise (Americas, APAC and Middle East and Europe) growth forecasts for Global Mining Equipment market up to 2020.
- The report identifies the growth drivers and inhibitors for Global Mining Equipment market.
- The report identifies various credit, policy and technical risks associated with Mining Equipment.
- This report has detailed profiles 10 key players in Mining Equipment covering their business strategy, financial performance, future forecasts and SWOT analysis.
- This report has competitive landscape of Global Mining Equipment Market.

- This report identifies key industry bodies and associations and their role in Global Mining Equipment market.

- This report provides PESTLE (political, economic, social, technological, legal and environmental) analysis for Global Mining Equipment market.

- This report provides Porter's Five Forces analysis for Global Mining Equipment market.

- This report provides SWOT (strengths, weakness, opportunities and threats) analysis for Global Mining Equipment market.

- This report identifies the key challenges faced by new players in Global Mining Equipment market.

- This report provides future trends and opportunities for Global Mining Equipment market.

- This report also provides strategic recommendations for policy makers, end users, service providers and investors.

Contents:
1. Executive Summary
   1.1 Scope of Report
   1.2 Research Methodology
2. Need for Mining Equipment Industry
3. Global Mining Equipment Industry - Overview
   3.1 Evolution of mining equipment
   3.2 Application of Mining Equipment
4. Market Segments & Forecasts for Global Mining Equipment Industry
   4.1 Overall Forecast for Global Mining Equipment Industry
   4.2 Global Mining Equipment Industry Market Share by Underground & Surface Mining
   4.3 Forecast of Global Mining Equipment Industry (By Mining Type)
   4.3.1 Mining Equipment Market Size by Metal Mining
   4.3.2 Mining Equipment Market Size by Mineral Mining
   4.3.3 Mining Equipment Market Size by Coal Mining
   4.4 Forecast of Global Mining Equipment Industry (By Product Type)
   4.4.1 Mining Equipment Market Size by Mining Truck
   4.4.2 Mining Equipment Market Size by Excavators
   4.4.3 Mining Equipment Market Size by Loaders
   4.4.4 Mining Equipment Market Size by Dozers
   4.4.5 Mining Equipment Market Size by Drillers
   4.5 Forecast of Global Mining Equipment Industry (By Geography)
   4.5.1 Mining Equipment Market Size in North America
   4.5.2 Mining Equipment Market Size in Latin and South America (LASA)
   4.5.3 Mining Equipment Market Size in Middle East and Africa
   4.5.4 Mining Equipment Market Size in Europe
   4.5.5 Mining Equipment Market Size in Asia Pacific (APAC)
5. Growth Drivers and Inhibitors for Global Mining Equipment Market
   5.1 Growth Drivers
   5.1.1 Concern for fuel efficiency and environment
   5.1.2 Emerging Asian and African market
   5.1.3 Developing service market
   5.1.4 Emerging power needs
   5.1.5 Automation solutions
   5.2 Growth Inhibitors
   5.2.1 Tough emission standards
   5.2.2 Tough government policies
   5.2.3 High investment
   5.2.4 Political instability
5.2.5 Volatility in oil and metal prices

6. Risks associated with Global Mining Equipment Industry
6.1 Credit Risk
6.1.1 Credit availability
6.1.2 Assets liquidity
6.2 Policy Risk
6.3 Technical Risks

7. Profile of Key Players in Global Mining Equipment Industry
7.1 Atlas Copco AB
7.1.1 Company Profile
7.1.2 Atlas Copco in Mining Equipment value chain
7.1.3 Financial Performance of Atlas Copco AB
7.1.4 Business Strategy
7.1.5 SWOT Analysis for Atlas Copco AB
7.2 Joy Global
7.2.1 Company Profile
7.2.2 Joy Global Inc. in Mining Equipment Value Chain
7.2.3 Financial Performance of Joy Global Inc.
7.2.4 Business Strategy
7.2.5 SWOT Analysis for Joy Global Inc.
7.3 ABB Ltd.
7.3.1 Company Profile
7.3.2 ABB Value Chain
7.3.3 Financial Performance of ABB Ltd.
7.3.4 Business Strategy
7.3.5 SWOT Analysis for ABB Ltd.
7.4 Caterpillar Inc.
7.4.1 Company Profile
7.4.2 Caterpillar Inc.
7.4.3 Financial Performance of Caterpillar Inc.
7.4.4 Business Strategy
7.4.4.2 Product level business strategy
7.4.5 SWOT Analysis for Caterpillar Inc.
7.5 Komatsu Ltd.
7.5.1 Company Profile
7.5.2 Komatsu Ltd. in Mining Equipment Value Chain
7.5.3 Financial Performance of Komatsu Ltd.
7.5.4 Business Strategy
7.5.5 SWOT Analysis for Komatsu Ltd.
7.6 Metso Corporation
7.6.1 Company Profile
7.6.2 Metso Corporation in Mining Equipment Value Chain
7.6.3 Financial Performance of Metso Corporation
7.6.4 Business Strategy
7.6.5 SWOT Analysis for Metso Corporation
7.7 Sandvik AB
7.7.1 Company Profile
7.7.2 Sandvik AB in Mining Equipment Value Chain
7.7.3 Financial Performance of Sandvik AB
7.7.4 Business Strategy
7.7.5 SWOT Analysis for Sandvik AB
7.8 Liebherr Group
7.8.1 Company Profile
7.8.2 Liebherr Value Chain
7.8.3 Financial Performance of Liebherr
7.8.4 Business Strategy
7.8.5 SWOT Analysis for Liebherr
7.9 Terex Corporation
7.9.1 Company Profile
7.9.2 Terex Corporations in Global Mining Equipment Value Chain
7.9.3 Financial Performance of Terex Corporation
7.9.4 Business Strategy
7.9.5 SWOT Analysis for Terex Corporation
7.10 FRD
7.10.1 Company Profile
7.10.2 FRD in Mining Equipment Value Chain
7.10.3 Financial Performance of FRD Furukawa
7.10.4 Business Strategy
7.10.5 SWOT Analysis for FRD

8. Competitive Landscape in Global Mining Equipment Industry

9. Global Industry Associations Related to Mining Equipments
9.1 Association of British Mining Equipment Companies
9.2 Spanish Manufacturers` Association of Construction, Public Works and Mining Equipment, ANMOPYC
9.3 Canadian Association of Mining Equipment and Services for Export

10. Analysis Models
10.1 PESTLE
10.2 Porter's Five Forces
10.2.1 Threat of new entrants: Low
10.2.2 Bargaining power with buyers: High
10.2.3 Bargaining power with suppliers: Moderate
10.2.4 Threat from substitutes: Moderate
10.2.5 Competitive rivalry: High
10.3 SWOT Analysis
10.3.1 Strengths
10.3.2 Weakness
10.3.3 Opportunities
10.3.4 Threats

11. Current and Future Trends in Indian Cold Storage Market
11.1 Current Trends
11.1.1 Increased focus on service business
11.1.2 Increase in new product offerings
11.1.3 Customized service through data analytics
11.1.4 Mining Automation
11.1.5 Lean manufacturing system (LMS)
11.1.6 Environment friendly equipments
11.2 Future Trends
11.2.1 Complete mining automation
11.2.2 Truck less mining
11.2.3 Real time analytics

12. Case Study
12.1 Robinson Mine and Cat MineStar System

13. Strategic Recommendations
13.1 For Policy Makers
13.3 For Service Providers
13.4 For Investors

List of Exhibits
Notes
Company Information

List of Exhibits
Exhibit 3.1 Value Chain for Mining Equipment Industry
Exhibit 4.1 Market Share % of Organized & Unorganized Players in Mining Equipment Industry
Exhibit 4.2 Global Mining Equipment Market Forecast from 2015-2020
Exhibit 4.3 Global Mining Equipment Industry Market Share by Underground & Surface Mining
Exhibit 4.4 Global Mining Equipment Industry Revenue by Underground & Surface Mining
Exhibit 4.5 Global Market Share of Mining Equipment by Mining Types (in %)
Exhibit 4.6 Category Wise CAGR Growth Forecast Global Mining Equipment Industry (By Mining Type) 2016-20 (in %)
Exhibit 4.7 Mining Equipment Market Size by Metal Mining 2016-20 (in US$ Billion)
Exhibit 4.8 Mining Equipment Market Size by Mineral Mining 2016-20 (in US$ Billion)
Exhibit 4.9 Mining Equipment Market Size by Coal Mining 2016-20 (in US$ Billion)
Exhibit 4.10 Global Market Share of Mining Equipment by Equipment Types (in %)
Exhibit 4.11 Equipment Wise CAGR Growth Forecast Global Mining Equipment Industry 2016-20 (in %)
Exhibit 4.12 Mining Equipment Market Size by Mining Trucks 2016-20 (in US$ Billion)
Exhibit 4.13 Mining Equipment Market Size by Excavators 2016-20 (in US$ Billion)
Exhibit 4.15 Mining Equipment Market Size by Dozers 2016-20 (in US$ Billion)
Exhibit 4.16 Mining Equipment Market Size by Drillers 2016-20 (in US$ Billion)
Exhibit 4.17 Global Mining Equipment Industry (Market Share by Geography in 2016)
Exhibit 4.18 Global Mining Equipment Industry (Revenue in USD Billion by Geography) 2016-2020
Exhibit 4.19 Global Mining Equipment Industry (Estimated Market Share by Geography in 2020)
Exhibit 4.20 North America Mining Equipment Market Forecast (in USD billion) 2016-2020
Exhibit 4.21 LASA Mining Equipment Market Forecast (in USD billion) 2016-2020
Exhibit 4.22 Middle East & Africa Mining Equipment Market Forecast (in USD billion) 2016-2020
Exhibit 4.23 Europe Mining Equipment Market Forecast (in USD billion) 2016-2020
Exhibit 4.24 Asia Pacific Mining Equipment Market Forecast (in USD billion) 2016-2020
Exhibit 5.1 Growth drivers and inhibitors
Exhibit 7.1 Company Profile: Atlas Copco AB
Exhibit 7.2 Contact Details - Atlas Copco AB
Exhibit 7.3 Atlas Copco AB Value Chain
Exhibit 7.4 Atlas Copco AB Revenue from 2010-11 to 2014-15 (in Billion SEK)
Exhibit 7.5 Atlas Copco AB Year-wise Revenue Growth from 2010-11 to 2014-15 (in %)
Exhibit 7.6 Estimated Atlas Copco AB Revenue from 2015-16 to 2019-20 (in Billion SEK)
Exhibit 7.7 Estimated Year-wise Atlas Copco AB Revenue Growth from 2014-15 to 2019-20 (in %)
Exhibit 7.8 Major Service strategy of Atlas Copco AB
Exhibit 7.9 Major Products strategy of Atlas Copco AB
Exhibit 7.10 SWOT Analysis of Atlas Copco AB
Exhibit 7.11 Company Profile - Joy Global Inc.
Exhibit 7.12 Contact Details - Joy Global Inc.
Exhibit 7.13 Joy Global Inc. in Mining Equipments Value Chain
Exhibit 7.15 Year-wise Joy Global Inc. Revenue Growth from 2010-11 to 2014-15 (in %)
Exhibit 7.16 Estimated Joy Global Inc. Revenue from 2015-16 to 2019-20 (in Billion USD)
Exhibit 7.17 Estimated Year-wise Joy Global Inc. Revenue Growth from 2015-16 to 2019-20 (in %)
Exhibit 7.18 Services strategy of Joy Global Inc.
Exhibit 7.19 Products strategy of Joy Global Inc.
Exhibit 7.20 SWOT Analysis of Joy Global Inc.
Exhibit 7.21 Company Profile: ABB Ltd.
Exhibit 7.22 Contact Details - ABB Ltd.
Exhibit 7.23 ABB Ltd. Value Chain
Exhibit 7.24 ABB Ltd. Revenue from 2011 to 2015 (in $ million)
Exhibit 7.25 ABB Ltd. Year-wise Revenue Growth from 2011 to 2015 (in %)
Exhibit 7.26 Estimated ABB Ltd. Revenue from 2016 to 2020 (in $ million)
Exhibit 7.27 Estimated Year-wise ABB Ltd. Revenue Growth from 2016 to 2020 (in %)
Exhibit 7.28 Services strategy of ABB Ltd.
Exhibit 7.29 Major Products and Services of ABB Ltd.
Exhibit 7.30 SWOT Analysis of ABB Ltd.
Exhibit 7.31 Company Profile: Caterpillar Inc.
Exhibit 7.32 Contact Details - Caterpillar Inc.
Exhibit 7.33 Caterpillar Inc. Value Chain
Exhibit 7.34 Caterpillar Inc. Revenue from 2009-10 to 2013-14 (in INR million)
Exhibit 7.35 Caterpillar Inc. year-wise Revenue Growth from 2009-10 to 2013-14 (in %)
Exhibit 7.36 Estimated Caterpillar Inc. Revenue from 2015 to 2020 (in $ million)
Exhibit 7.37 Estimated Year-wise Caterpillar Inc. Revenue Growth from 2016 to 2020 (in %)
Exhibit 7.38 Major Service level strategy of Caterpillar Inc.
Exhibit 7.39 Major Product level strategy of Caterpillar Inc.
Exhibit 7.40 SWOT Analysis of Caterpillar Inc.
Exhibit 10.2 SWOT Analysis for Global Mining Equipment Market
Exhibit 8.1 Competitive Landscape in Global Mining Equipment Industry
Exhibit 8.2 Expected Growth of Top 10 Global Mining Equipment Companies for the next 5 years
Exhibit 10.1 Porters 5 forces Analysis for Global Mining Equipment Market
Exhibit 10.2 SWOT Analysis for Global Mining Equipment Market

Ordering:

Order Online - http://www.researchandmarkets.com/reports/3758166/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

| Product Name: | Global Mining Equipment Market 2016-2020 |
| Web Address:  | http://www.researchandmarkets.com/reports/3758166/ |
| Office Code:  | SCH3CPBR |

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
</tr>
<tr>
<td>Single User:</td>
<td>USD 5000</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
</tr>
<tr>
<td>Site License:</td>
<td>USD 6000</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td>USD 7000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr [ ]</th>
<th>Mrs [ ]</th>
<th>Dr [ ]</th>
<th>Miss [ ]</th>
<th>Ms [ ]</th>
<th>Prof [ ]</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td>__________________________</td>
<td>Last Name:</td>
<td>__________________________</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td>__________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td>__________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td>__________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td>__________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td>__________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td>__________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td>__________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td>__________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td>__________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

- Account number: 833 130 83
- Sort code: 98-53-30
- Swift code: ULSBIE2D
- IBAN number: IE78ULSB98533083313083
- Bank Address: Ulster Bank,
  27-35 Main Street,
  Blackrock,
  Co. Dublin,
  Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World