Fiber Cement Market by Material (Portland cement, Sand, Fiber, And Other Materials Including Paints and Additives), Application (Siding, Roofing, Molding & Trim, and Other Applications), End-Use (Residential and Non-Residential) - Forecast to 2021

Description: The global market for fiber cement is projected to grow from USD 13.75 billion in 2016 to reach USD 17.38 billion by 2021, at an estimated CAGR of 4.80% from 2016 to 2021. Growth in the construction industry throughout the world as well as strict regulations against the use of asbestos cement have played a huge role in providing the necessary momentum to the fiber cement market, after the economic slowdown. “Fiber cement roofing to gain maximum traction during the forecast period”

Roofing is projected to be the fastest-growing application of fiber cement in the next five years. Fiber cement roofing is durable and aesthetically pleasing. However, siding is projected to be the most common application of fiber cement by 2021, in terms of market size.
“Asia-Pacific contributes the maximum market share in 2015”

The market for fiber cement is also segmented based on region which includes North America, Europe, Asia-Pacific, and Rest of the World. Asia-Pacific accounted for the largest share of the total demand generated by the global fiber cement market in 2015 because of the willingness of companies in the region to take up capital-intensive projects, along with the availability of technical expertise. The Asia-Pacific region is projected to be the fastest-growing market for fiber cement, during the forecast period, owing to the rising economy and the rapid growth in the infrastructure sector.

Breakdown of primaries:
Primary interviews were conducted with a number of industry experts in order to collect data related to different aspects of fiber cement. The distribution of primary interviews is as follows:
- By Company Type: Tier 1 – 56%, Tier 2 – 33%, Tier 3 – 11%
- By Designation: Director level – 59%, C level – 28%, Others – 13%
- By Region: North America – 43%, Asia-Pacific – 29%, Europe – 21%, RoW – 7%

The various suppliers of fiber cement and related products in the report are as follows:
1. Etex Group NV (Belgium)
2. James Hardie Industries PLC (Ireland)
3. Evonik Industries AG (Germany)
4. Compagnie de Saint Gobain SA (France)
5. Toray Industries Inc (Japan)
6. CSR Limited (Australia)
7. The Siam Cement Public Company Limited (Thailand)
8. Nichiha Fiber Cement (Japan)
9. Plycem USA, Inc. (U.S.)
10. Cembrit Holding A/S (Denmark)

REASONS TO BUY THE REPORT:
This report will help the market leaders/new entrants in this market in the following ways:
1. This report segments the market for fiber cement comprehensively and provides the closest approximations of the revenue numbers for the overall market and the subsegments across the different verticals and regions.
2. This report will help stakeholders to understand the market and provide them information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to better understand their competitors and gain more insights into their position in the business.
1.3 Study Scope
1.3.1 Years Considered
1.4 Currency Considered
1.5 Unit Considered
1.6 Stakeholders

2 Research Methodology
2.1 Research Data
2.1.1 Secondary Data
2.1.1.1 Key Data From Secondary Sources
2.1.2 Primary Data
2.1.2.1 Key Data From Primary Sources
2.1.2.2 Key Industry Insights
2.1.2.2.1 Breakdown of Primaries, By Company Type, Designation, and Region
2.2 Market Size Estimation
2.3 Market Breakdown & Data Triangulation
2.4 Research Assumptions & Limitations
2.4.1 Assumptions Made for This Study
2.4.2 Limitations of the Research Study

3 Executive Summary
3.1 Introduction
3.2 Fiber Cement Market
3.3 Siding Segment is Projected to Occupy the Largest Share Among All Applications By 2021
3.4 Asia-Pacific is Projected to Dominate the Market for Fiber Cement
3.5 Indian Market is Projected to Grow at the Highest CAGR From 2016 to 2021
3.6 Key Strategies, 2011-2016

4 Premium Insights
4.1 Attractive Market Opportunities for Fiber Cement
4.2 Fiber Cement Market, By Material, 2014-2021 (USD Billion)
4.3 Fiber Cement Market, Asia-Pacific, 2015 (USD Billion)
4.4 Growth Rate, By Country, 2016 to 2021
4.5 Market Share, By Region, in 2015
4.6 Emerging Markets vs Developed Markets

5 Market Overview
5.1 Introduction
5.2 Evolution
5.3 Fiber Cement Market Segmentation
5.4 Market Dynamics
5.4.1 Drivers
5.4.1.1 Growing Construction and Other Infrastructure Activities
5.4.1.2 Advantages of Fiber Cement Over Alternatives
5.4.1.3 Regulations Against the Use of Asbestos
5.4.2 Restraints
5.4.2.1 High Installation Cost of Fiber Cement Products
5.4.3 Opportunities
5.4.3.1 Growing Emerging Markets
5.4.4 Challenges
5.4.4.1 Volatility in Raw Material Prices
5.5 Fiber Cement Product Standards

6 Fiber Cement Market, By Application
6.1 Introduction
6.2 Molding & Trim
6.2.1 Molding & Trim Application Market, By End Use
6.2.1.1 Residential Segment is Projected to Be the Fastest-Growing Market By 2021
6.3 Siding
6.3.1 Siding Application Market, By End Use
6.3.1.1 Residential Segment Accounted for the Largest Share in 2015
6.4 Roofing
6.4.1 Siding Application Market, By End Use
6.4.1.1 Residential Segment is Projected to Grow at A Higher Rate By 2021
6.5 Other Applications
6.5.1 Other Applications Market, By End Use
6.5.1.1 Residential Segment Dominated the Market in 2015

7 Fiber Cement Market, By End Use
7.1 Introduction
7.2 Residential
7.3 Non-Residential
7.3.1 Non-Residential Market Size, By Subsegment
7.3.1.1 Commercial Segment Accounted for the Largest Share in 2015
7.3.2 Industrial
7.3.3 Commercial
7.3.4 Agriculture
7.3.5 Others

8 Fiber Cement Market, By Material
8.1 Introduction
8.2 Portland Cement
8.3 Sand
8.4 Cellulosic Material (Fiber)
8.5 Others
8.6 Fiber Cement Material Market, By Region
8.6.1 Asia-Pacific Dominated the Market for Fiber Cement in 2015
8.7 Asia-Pacific
8.7.1 Asia-Pacific: Fiber Cement Material Market, By Country
8.7.1.1 China Dominated the Market in 2015
8.7.2 Asia-Pacific: Fiber Cement Market, By Material
8.7.2.1 Portland Cement Segment Dominated the Market in 2015
8.8 China
8.8.1 China: Fiber Cement Market, By Material
8.8.1.1 Portland Cement Segment Accounted for the Largest Share in 2015
8.9 Japan
8.9.1 Japan: Fiber Cement Market, By Material
8.9.1.1 Cellulosic Fibers Segment to Grow at the Highest Rate From 2016 to 2021
8.10 India
8.10.1 India: Fiber Cement Market, By Material
8.10.1.1 The Market for Cellulosic Material is Projected to Grow at the Highest CAGR From 2016 to 2021
8.11 Australia
8.11.1 Australia: Fiber Cement Market, By Material
8.11.1.1 Portland Cement Segment Accounted for the Largest Share in 2015
8.12 Rest of Asia-Pacific
8.12.1 Rest of Asia-Pacific: Fiber Cement Market, By Material
8.12.1.1 Portland Cement Dominated the Market in 2015
8.13 North America
8.13.1 North America: Fiber Cement Material Market, By Country
8.13.1.1 The U.S. Accounted for the Largest Share in North America in 2015
8.13.2 North America: Fiber Cement Market, By Material
8.13.2.1 Portland Cement Segment Dominated the Market in 2015
8.14 U.S.
8.14.1.1 Cellulosic Material (Fiber) is Projected to Grow at the Highest Rate From 2016 to 2021
8.15 Canada
8.15.1 Canada: Fiber Cement Market, By Material
8.15.1.1 The Market for Sand to Grow at the Second Highest Rate in Canada
8.16 Mexico
8.16.1 Mexico: Fiber Cement Market, By Material
8.16.1.1 Cellulosic Fibers Projected to Be the Fastest-Growing Material Segment in Mexico From 2016 to 2021
8.17 Europe
8.17.1 Europe: Fiber Cement Material Market, By Country
8.17.1.1 The U.K. Dominated the European Fiber Cement Market in 2015
8.17.2 Europe: Fiber Cement Market, By Material
8.17.2.1 Portland Cement Dominated the European Market in 2015
8.18 Germany
8.18.1 Germany: Fiber Cement Market, By Material
8.18.1.1 Cellulosic Fiber Segment to Grow at the Highest Rate From 2016 to 2021
8.19 U.K.
8.19.1 U.K.: Fiber Cement Market, By Material
8.19.1.1 Portland Cement Accounted for the Largest Share in 2015
8.20 Russia
8.20.1 Russia: Fiber Cement Market, By Material
8.20.1.1 The Market for Sand to Grow at the Second-Highest Rate From 2016 to 2021
8.21 France
8.21.1 France: Fiber Cement Market, By Material
8.21.1.1 Cellulosic Material (Fiber) Segment to Grow at the Highest Rate From 2016 to 2021
8.22 Rest of Europe
8.22.1 Rest of Europe: Fiber Cement Market, By Material
8.22.1.1 Portland Cement Dominated the Market in 2015
8.23 Rest of the World (RoW)
8.23.1 RoW: Fiber Cement Material Market, By Country
8.23.1.1 Brazil Dominated the Market in 2015
8.23.2 RoW: Fiber Cement Market, By Material
8.23.2.1 Cellulosic Fibers Segment to Grow at the Highest Rate From 2016 to 2021
8.24 Brazil
8.24.1 Brazil: Fiber Cement Market, By Material
8.24.1.1 Sand is Projected to Grow at the Highest Rate During the Forecast Period
8.25 South Africa
8.25.1 South Africa: Fiber Cement Market, By Material
8.25.1.1 Sand Segment to Grow at the Second-Highest Rate From 2016 to 2021
8.26 Other Countries in RoW
8.26.1 Other Countries in RoW: Fiber Cement Market, By Material
8.26.1.1 Cellulosic Fiber Projected to Be the Fastest-Growing Segment From 2016 to 2021

9 Fiber Cement Market, By Region
9.1 Introduction
9.1.1 Fiber Cement Market Size, By Region
9.1.1.1 Asia-Pacific Dominated the Market for Fiber Cement in 2015
9.2 Asia-Pacific
9.2.1 Asia-Pacific: Fiber Cement Market, By Country
9.2.1.1 China Dominated the Asia-Pacific Fiber Cement Market in 2015
9.2.1.2 Asia-Pacific: Fiber Cement Market, By Application
9.2.1.2.1 Roofing Was the Most Popular Application in the Asia-Pacific Region in 2015
9.2.1.3 Asia-Pacific: Fiber Cement Market, By End Use
9.2.1.3.1 Residential Sector Dominated the Asia-Pacific Market in 2015
9.2.2 China
9.2.2.1 China: Fiber Cement Market, By Application
9.2.2.1.1 Roofing Segment Dominated the Market in 2015
9.2.2.2 China: Fiber Cement Market, By End Use
9.2.2.2.1 Residential Sector to Grow at the Highest Rate By 2021
9.2.3 Japan
9.2.3.1 Japan: Fiber Cement Market, By Application
9.2.3.1.1 Molding & Trim Showing Potential for Growth in Japan
9.2.3.2 Japan: Fiber Cement Market, By End Use
9.2.3.2.1 Residential Construction Dominated the Market in 2015
9.2.4 India
9.2.4.1 India: Fiber Cement Market, By Application
9.2.4.1.1 Roofing Segment Held the Largest Share in 2015 in India
9.2.4.2 India: Fiber Cement Market, By End Use
9.2.4.2.1 Residential Segment Held the Largest Share in 2015
9.2.5 Australia
9.2.5.1 Australia: Fiber Cement Market, By Application
9.2.5.1.1 Siding Segment Projected to Grow at the Second-Highest Rate By 2021
9.2.5.2 Australia: Fiber Cement Market, By End Use
9.2.5.2.1 Non-Residential Construction Segment Showing Growth Potential in Australia
9.2.6 Rest of Asia-Pacific
9.2.6.1 Rest of Asia-Pacific: Fiber Cement Market, By Application
9.2.6.1.1 Roofing Segment Dominated the Market in 2015
9.2.6.2 Rest of Asia-Pacific: Fiber Cement Market, By End Use
9.2.6.2.1 Residential Segment Dominated the Market in 2015
9.3 North America
9.3.1 North America: Fiber Cement Market, By Country
9.3.1.1 The U.S. is Projected to Be the Fastest-Growing Market By 2021
9.3.1.2 North America: Fiber Cement Market, By Application
9.3.1.2.1 Siding Segment Held the Largest Share in 2015
9.3.1.3 North America: Fiber Cement Market, By End Use
9.3.1.3.1 Residential Segment Dominated the Market in 2015
9.3.2 U.S.
9.3.2.1 U.S.: Fiber Cement Market, By Application
9.3.2.1.1 Siding Segment Held the Largest Share in 2015
9.3.2.2 U.S.: Fiber Cement Market, By End Use
9.3.2.2.1 Residential Segment Projected to Grow at the Highest Rate By 2021
9.3.3 Canada
9.3.3.1 Canada: Fiber Cement Market, By Application
9.3.3.1.1 Molding & Trim Segment Showing Growth Potential in Canada
9.3.3.2 Canada: Fiber Cement Market, By End Use
9.3.3.2.1 Residential Segment to Grow at the Highest Rate By 2021
9.3.4 Mexico
9.3.4.1 Mexico: Fiber Cement Market, By Application
9.3.4.1.1 Roofing Segment to Grow at the Second-Highest Rate By 2021
9.3.4.2 Mexico: Fiber Cement Market, By End Use
9.3.4.2.1 Residential Segment to Grow at the Highest Rate By 2021
9.4 Europe
9.4.1 Europe: Fiber Cement Market, By Country
9.4.1.1 U.K. is Projected to Be the Fastest-Growing Market By 2021
9.4.1.2 Europe: Fiber Cement Market, By Application
9.4.1.2.1 The Siding Segment Held the Largest Share in 2015
9.4.1.3 Europe: Fiber Cement Market, By End Use
9.4.1.3.1 The Residential Segment Dominated the European Region in 2015
9.4.2 Germany
9.4.2.1 Germany: Fiber Cement Market, By Application
9.4.2.1.1 Molding & Trim Segment Projected to Grow at the Highest Rate By 2021
9.4.2.2 Germany: Fiber Cement Market, By End Use
9.4.2.2.1 The Residential Sector is Projected to Grow at the Highest Rate During the Forecast Period
9.4.3 U.K.
9.4.3.1 U.K.: Fiber Cement Market, By Application
9.4.3.1.1 Siding Segment Dominated the Market in 2015
9.4.3.2 U.K.: Fiber Cement Market, By End Use
9.4.3.2.1 The Residential Sector Held the Largest Share in 2015
9.4.4 Russia
9.4.4.1 Russia: Fiber Cement Market, By Application
9.4.4.1.1 Molding & Trim Segment to Grow at the Highest Rate By 2021
9.4.4.2 Russia: Fiber Cement Market, By End Use
9.4.4.2.1 Residential Sector Held the Largest Share in Russia in 2015
9.4.5 France
9.4.5.1 France: Fiber Cement Market, By Application
9.4.5.1.1 Siding Segment Dominated the French Market in 2015
9.4.5.2 France: Fiber Cement Market, By End Use
9.4.5.2.1 Residential Sector Projected to Be the Fastest-Growing Segment During the Forecast Period
9.4.6 Rest of Europe
9.4.6.1 Rest of Europe: Fiber Cement Market, By Application
9.4.6.1.1 Molding & Trim Segment Projected to Grow at the Highest Rate By 2021
9.4.6.2 Rest of Europe: Fiber Cement Market, By End Use
9.4.6.2.1 The Residential Segment Dominated the Market in 2015
9.5 Rest of the World (RoW)
9.5.1 RoW: Fiber Cement Market, By Country
9.5.1.1 Brazil is Projected to Be the Fastest-Growing Market From 2016 to 2021
9.5.1.2 RoW: Fiber Cement Market, By Application
9.5.1.2.1 Roofing Segment Accounted for the Largest Share in 2015
9.5.2 RoW: Fiber Cement Market, By End-Use
9.5.2.1 The Residential Sector Dominated the Asia-Pacific Region in 2015
9.5.3 Brazil
9.5.3.1 Brazil: Fiber Cement Market, By Application
9.5.3.1.1 Roofing Segment Accounted for the Largest Share in 2015
9.5.3.2 Brazil: Fiber Cement Market, By End-Use
9.5.3.2.1 The Residential Construction Segment Dominated the Brazilian Market in 2015
9.5.4 South Africa
9.5.4.1 South Africa: Fiber Cement Market, By Application
9.5.4.1.1 Molding & Trim Segment Accounted for the Largest Share in 2015
9.5.4.2 South Africa: Fiber Cement Market, By End-Use
9.5.4.2.1 The Residential Sector Accounted for the Largest Share in South Africa in 2015
9.5.5 Other Countries in RoW
9.5.5.1 Other Countries in RoW: Fiber Cement Market, By Application
9.5.5.1.1 Molding & Trim Segment Accounted for the Largest Share in 2015
9.5.5.2 Other Countries in RoW: Fiber Cement Market, By End-Use
9.5.5.2.1 The Residential Sector Dominated the Market in 2015

10 Competitive Landscape
10.1 Overview
10.2 Competitive Situations & Trends
10.3 Key Growth Strategies, 2011-2016
10.3.1 Expansions and Divestitures
10.3.2 New Product Developments
10.3.3 Acquisitions

11 Company Profiles
(Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)*
11.1 Introduction
11.2 Etex Group NV
11.3 James Hardie Industries PLC
11.4 Evonik Industries AG
11.5 Compagnie De Saint Gobain SA
11.6 Toray Industries Inc
11.7 CSR Limited
11.8 The Siam Cement Public Company Limited
11.9 Nichiha Corporation
11.10 Plycem Corporation
11.11 Cembrit Holding A/S

*Details on Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments Might Not Be Captured in Case of Unlisted Companies.

12 Appendix
12.1 Insights of Industry Experts
12.2 Discussion Guide—Fiber Cement Market
12.3 Knowledge Store: Marketsandmarkets’ Subscription Portal
12.4 Introducing RT: Real-Time Market Intelligence
12.5 Available Customizations
12.6 Related Reports

List of Tables
Table 1 Fiber Cement Market Size, By Application, 2014-2021 (USD Million)
Table 2 Fiber Cement Market Size, By Application, 2014-2021 (Million Square Feet)
Table 3 Molding & Trim Application Market Size, By End Use, 2014-2021 (USD Million)
Table 4 Molding & Trim Application Market Size, By End Use, 2014-2021 (Million Square Feet)
Table 5 Siding Application Market Size, By End Use, 2014-2021 (USD Million)
Table 6 Siding Application Market Size, By End Use, 2014-2021 (Million Square Feet)
Table 7 Siding Application Market Size, By End Use, 2014-2021 (USD Million)
Table 8 Siding Application Market Size, By End Use, 2014-2021 (Million Square Feet)
Table 134 France: Fiber Cement Market Size, By End Use, 2014-2021 (Million Square Feet)
Table 135 Rest of Europe: Fiber Cement Market Size, By Application, 2014-2021 (USD Million)
Table 136 Rest of Europe: Fiber Cement Market Size, By Application, 2014-2021 (Million Square Feet)
Table 137 Rest of Europe: Fiber Cement Market Size, By End Use, 2014-2021 (USD Million)
Table 138 Rest of Europe: Fiber Cement Market Size, By End Use, 2014-2021 (Million Square Feet)
Table 139 RoW: Fiber Cement Market Size, By Country, 2014-2021 (USD Million)
Table 140 RoW: Fiber Cement Market Size, By Application, 2014-2021 (USD Million)
Table 141 RoW: Fiber Cement Market Size, By Application, 2014-2021 (Million Square Feet)
Table 142 RoW: Fiber Cement Market Size, By End Use, 2014-2021 (USD Million)
Table 143 RoW: Fiber Cement Market Size, By End Use, 2014-2021 (Million Square Feet)
Table 144 RoW: Fiber Cement Market Size, By End-Use, 2014-2021 (USD Million)
Table 145 RoW: Fiber Cement Market Size, By End-Use, 2014-2021 (Million Square Feet)
Table 146 Brazil: Fiber Cement Market Size, By Application, 2014-2021 (USD Million)
Table 147 Brazil: Fiber Cement Market Size, By Application, 2014-2021 (Million Square Feet)
Table 148 Brazil: Fiber Cement Market Size, By End-Use, 2014-2021 (USD Million)
Table 149 Brazil: Fiber Cement Market Size, By End-Use, 2014-2021 (Million Square Feet)
Table 150 South Africa: Fiber Cement Market Size, By Application, 2014-2021 (USD Million)
Table 151 South Africa: Fiber Cement Market Size, By Application, 2014-2021 (Million Square Feet)
Table 152 South Africa: Fiber Cement Market Size, By End Use, 2014-2021 (USD Million)
Table 153 South Africa: Fiber Cement Market Size, By End Use, 2014-2021 (Million Square Feet)
Table 154 Other Countries in RoW: Fiber Cement Market Size, By Application, 2014-2021 (USD Million)
Table 155 Other Countries in RoW: Fiber Cement Market Size, By Application, 2014-2021 (Million Square Feet)
Table 156 Other Countries in RoW: Fiber Cement Market Size, By End Use, 2014-2021 (USD Million)
Table 157 Other Countries in RoW: Fiber Cement Market Size, By End Use, 2014-2021 (Million Square Feet)
Table 158 Expansions and Divestitures, 2011-2016
Table 159 New Product Developments, 2011-2016
Table 160 Acquisitions, 2011-2016

List of Figures

Figure 1 Research Design
Figure 2 Market Size Estimation Methodology: Bottom-Up Approach
Figure 3 Market Size Estimation Methodology: Top-Down Approach
Figure 4 Fiber Cement Market, By Application, 2016 vs 2021 (USD Billion)
Figure 5 Fiber Cement Market Size, By Region, 2016 vs 2021 (USD Billion)
Figure 6 India is Projected to Be the Fastest-Growing Market for Fiber Cement From 2016 to 2021
Figure 7 Leading Market Players Adopted Expansions as the Key Strategy From 2011 to 2016
Figure 8 Emerging Economies Offer Attractive Opportunities in the Fiber Cement Market
Figure 9 Cellulosic Material Segment is Projected to Grow at the Highest Rate From 2016 to 2021
Figure 10 Roofing Segment Accounted for the Largest Share in the Emerging Asia-Pacific Market in 2015
Figure 11 India is Projected to Be the Fastest-Growing Market for Fiber Cement From 2016 to 2021
Figure 12 Asia-Pacific Accounted for the Largest Market Share in Terms of Value, in 2015
Figure 13 Emerging Markets Projected to Grow Faster Than Developed Markets From 2016 to 2021
Figure 14 Evolution of the Fiber Cement Market
Figure 15 Fiber Cement Market Segmentation
Figure 16 Growing Construction Industry Driving the Fiber Cement Market
Figure 17 Global Infrastructural Investments, 2009-2030
Figure 18 Construction Spending of Major Asia-Pacific Countries, 2013
Figure 19 Construction Industry, 2010 vs 2020
Figure 20 Crude Oil Prices Per Barrel, 2011-2016
Figure 21 Fiber Cement Market Size, By Application, 2016 & 2021 (USD Million)
Figure 22 Fiber Cement Market Share (Value), By End Use, 2015
Figure 23 Portland Cement Segment Projected to Dominate the Market By 2021
Figure 24 Geographical Snapshot: Fiber Cement Market Growth Rate, By Key Country, 2016-2021
Figure 25 China & India Poised to Grow at Competitive Rates, By Application, 2021
Figure 26 Asia-Pacific: Market Snapshot
Figure 27 Investment in the Construction Industry in China
Figure 28 Growing Construction Industry in India
Figure 29 North America: Market Snapshot
Figure 30 Europe: Market Snapshot
Figure 31 German Construction Industry Turnover & Investments, 2010 vs 2013 (USD Billion)
Figure 32 Russia Construction Output, 2009-2013 (USD Billion)
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Fiber Cement Market by Material (Portland cement, Sand, Fiber, And Other Materials Including Paints and Additives), Application (Siding, Roofing, Molding & Trim, and Other Applications), End-Use (Residential and Non-Residential) - Forecast to 2021

Web Address: http://www.researchandmarkets.com/reports/3758175/
Office Code: SCPLSQIS

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 5650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 6650</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>USD 8150</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr □ Mrs □ Dr □ Miss □ Ms □ Prof □
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World