Presale: GoldenTree Loan Opportunities XII Ltd./GoldenTree Loan Opportunities XII LLC Jun 16

Abstract
GoldenTree Loan Opportunities XII Ltd. is a $409.70 million broadly syndicated collateralized loan obligation (CLO) managed by GoldenTree Asset Management LP (GoldenTree). This is GoldenTree’s 12th CLO. Based on provisions in the transaction documents: The transaction will be collateralized by at least 96.00% senior secured loans, with a minimum of 80.00% of the loan issuers required to be based in the U.S. A maximum of 80.00% of the loans in the collateral pool can be covenant-lite. This does not apply prior to three months after the effective date. 100.00% of the underlying collateral obligations have credit ratings assigned by S&P Global Ratings. 96.36% of the underlying collateral obligations have recovery ratings issued by S&P Global Ratings. Compared to other broadly...

Companies mentioned in this report are:
- GoldenTree Loan Opportunities XII, Limited

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