Qatar Pharmaceuticals and Healthcare Report Q2 2016

Description: Qatar’s pharmaceuticals and healthcare sectors will continue to grow despite challenges facing the government’s revenue streams. Both an increase in public spending on health, including in infrastructure projects, and the rising participation of the private sector in healthcare funding will sustain robust sector growth over the forecast period. In fact, while Qatar will likely remain on track with its development objectives to become a major healthcare player in the region, the rising demand for healthcare, which is in part driven by the growing prevalence of chronic diseases, will support renewed opportunities for drugmakers.

Headline Expenditure Projections

- Pharmaceuticals: QAR1.91bn (USD524mn) in 2015 to QAR2.04bn (USD559mn) in 2016; +6.8% in local currency and US dollar terms. Forecast unchanged from last quarter.

- Healthcare: QAR18.49bn (USD5.08bn) in 2015 to QAR19.85bn (USD5.45bn) in 2016; +7.3% in both local currency and US dollar terms. Forecast revised slightly downwards from last quarter.

Contents:

Industry View
Table: Headline Pharmaceuticals & Healthcare Forecasts (Qatar 2014-2020)

SWOT

Industry Forecast

Pharmaceutical Market Forecast
Table: Pharmaceutical Sales, Historical Data And Forecasts (Qatar 2012-2020)

Healthcare Market Forecast
Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Qatar 2012-2020)
Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Qatar 2012-2020)
Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Qatar 2012-2020)

Prescription Drug Market Forecast
Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Qatar 2012-2020)

Patented Drug Market Forecast
Table: Patented Drug Market Indicators, Historical Data And Forecasts (Qatar 2012-2020)

Generic Drug Market Forecast
Table: Generic Drug Market Indicators, Historical Data And Forecasts (Qatar 2012-2020)

OTC Medicine Market Forecast
Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Qatar 2012-2020)

Pharmaceutical Trade Forecast
Table: Pharmaceutical Trade Data And Forecasts (Qatar 2014-2020)
Table: Pharmaceutical Trade Data And Forecasts local currency (Qatar 2014-2020)

Industry Risk/Reward Index

Middle East and Africa Risk/Reward Index - Q2 2016

Qatar Risk/Reward Index

Rewards
Risks

Regulatory Review

Regional Regulatory Developments

Intellectual Property Issues

Pricing And Reimbursement Regime

Market Overview

Healthcare Sector
Table: Healthcare Resources (Qatar 2010-2015)
Table: Healthcare Personnel (Qatar 2010-2015)
Table: Healthcare Activity (Qatar 2010-2015)

Health Insurance

GCC Unified Drug Pricing

Research & Development

Clinical Trials

Epidemiology

Competitive Landscape

Research-Based Industry

Pharmaceutical Distribution And Retail Sector
Table: Multinational Company Activity

Company Profile

Ebn Sina Medical

Medicare Group

Qatar Pharma

Demographic Forecast
Table: Population Headline Indicators (Qatar 1990-2025)
Table: Key Population Ratios (Qatar 1990-2025)
Table: Urban/Rural Population & Life Expectancy (Qatar 1990-2025)
Table: Population By Age Group (Qatar 1990-2025)
Table: Population By Age Group % (Qatar 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview
Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

Ordering:
- Order by Fax - using the form below
- Order by Post - print the order form below and send to

  Research and Markets,
  Guinness Centre,
  Taylors Lane,
  Dublin 8,
  Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct.

Product Name: Qatar Pharmaceuticals and Healthcare Report Q2 2016
Web Address: http://www.researchandmarkets.com/reports/3758600/
Office Code: SCD2ILWH

Product Format
Please select the product format and quantity you require:

Quantity
Electronic (PDF) - Single User: ☐ USD 1085

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐
First Name: ____________________________ Last Name: ____________________________
Email Address: * ____________________________
Job Title: ____________________________
Organisation: ____________________________
Address: ____________________________
City: ____________________________
Postal / Zip Code: ____________________________
Country: ____________________________
Phone Number: ____________________________
Fax Number: ____________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp