The Market for Building Performance Software 2016 to 2020

Description: The Key Focus Areas of the report are; Energy Software in Smart Buildings, Enterprise Energy Management Systems, Smart Building to Smart Grid Interface Software, Software for Physical Security and Fire Protection Systems & Real Estate & Property Management Software. The report contains original analysis and forecasts, detailed assessment of the drivers, barriers and trends shaping the market, and an overview of the competitive landscape.

The information and analysis in this report is based on interviews with leading manufacturers in both the energy and Smart Buildings markets, Tech firms, software providers, middleware companies, consultants, and end users of building systems to achieve a rounded view of the market. Market forecasts in the report are based on a market model that takes into account the size of each respective market and all of the key market drivers.

What you will Learn from this Report?

- We estimate that the market for Building Performance Software in Smart Buildings generated $12.72Bn in 2015, and we expect this value to rise to $18.78Bn by 2020, representing a healthy CAGR of 8.1% per annum.
- Energy Software accounts for over 50% of the market, at $6.46Bn in 2015, and we expect this value to rise to just over $9.7Bn by 2020. Enterprise Energy Management Systems (EEMs) make up the largest proportion of this market in 2015.
- The market for Fire & Security Software in Smart Buildings is estimated at $3.52Bn in 2015, and we expect this value to rise to just under $5.3Bn by 2020. VMS software makes up the largest proportion of the market in 2015, at around 28% of overall sales, followed by Access Control software with 24%, Mass Notification software with 22%, Fire detection software with 8% and PIAM software with 8%.

Why it’s important to Evaluate these Markets at this time?
We have identified 16 different types of software packages that all improve the performance and operation of non-domestic buildings. It is now an accepted fact the Internet of Things in Buildings (BIoT) will eventually form the structure of making buildings fully automated and optimised without the need for human intervention. To do this all of the data from these software packages will need to be transferred to IoT Data Services. This will be both a threat and opportunity and require the software suppliers to re-evaluate and adapt their business models.

Who Should Buy this Report?
The information contained in this report will be of value to all those engaged in managing, operating and investing in Smart Building companies (and their advisors) around the world. In particular those wishing to acquire, merge, sell or find alliance partners will find it particularly useful.

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