Saudi Arabia 2016 Construction Outlook: Compare Rising Infrastructure Megaprojects Opportunities with Increasing Project Risk

Description:

Saudi Arabia has a huge construction market in the Middle East with enormous plans set by the Government to expand the country's infrastructure due to growing population and relative demand. Saudi has allocated USD 44 billion for investment in transport, telecommunications, water, agriculture and other related infrastructure, with main focus set on the transport development and housing programs.

Saudi Arabia has huge pipeline of megaprojects (i.e. projects worth USD 1 billion and above) with more than 80% of the investment flowing through these multi-billion dollar projects. Of the megaprojects pool, the top 3 ones includes the most talked about projects: KA CARE Renew*able Energy Program worth USD 150 billion alone, Saudi Arabia Rail expansion program worth USD 97 billion and KACARE Nuclear Power Reactor worth USD 70 billion. However, Saudi Arabia has many projects undergoing overruns especially time overruns. Most of these megaprojects are facing overruns during the construction period.

Despite being a closed economy, due to vast opportunities offered over long term, Saudi becomes the key market for most of the international companies planning to enter the Middle East region. While identifying what are the existing opportunities in the country, also know about the risks involved and expected returns through the report titled “Saudi Arabia 2016 Construction Outlook: Compare Rising Infrastructure Megaprojects Opportunities with Increasing Project Risk”. It provides a detailed lens on the infrastructure and construction industry with a thorough sub-sector level assessment. It includes market sizing of upcoming project pipeline at a more granular level and provides forward-looking analysis on top clients, contractors, consultants/ PMcs, other civil contractors / suppliers with their respective working or partnership model. Furthermore, it shows the new and recent trends in the industry and how it may impact the business decisions of the involved companies.

Under the special feature, report additionally provides detailed coverage on rarely reported data - 'Project Financing' and 'Project Risks and Returns'. Under the heading, it covers Debt/ Equity values with DE ratios and financier details by sub-sector; Cost and Time overrun with underlying driving factors (sector level); and Returns as targeted Internal Rate of Return (IRR) along with other socio-economic impacts created by individual project.

How this report helps:

- Formulating internalization or expansion strategies i.e. companies entering or plans to enter the Saudi Arabia Infrastructure market
- Enable existing companies to increase their market share or enter new sub-sectors
- Find business leads and plan business development goals through in-depth industry analysis along with 2-5 year forecast
- Mitigate risk and exposure by understanding the project related challenges and other policies and government behavior
- Understand current competitors or new entrants and their strategies

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