Best Practices in Sales Tax Exemption Certificate Management

Description: Sales tax exemption certificate management can often be cumbersome and resource intensive. Many companies use manual, inefficient processes that can lead to increased audit exposure and liability. Learn best practices for managing exemption certificates for long-term cost-savings.

Learning Objectives:
- You will be able to recognize common exemption certificate mistakes and oversights.
- You will be able to explain potential problems from mismanagement of certificates.
- You will be able to identify process improvement suggestions.
- You will be able to describe time saving suggestions to manage certificate expirations and renewals.

Contents:
- Common Exemption Certificate Process Mistakes and Oversights
- Potential Problems From Mismanagement of Exemption Certificates
- Process Improvement Suggestions
- Time Saving Suggestions to Manage Certificate Expirations and Renewals
- How Automation Software Can Streamline the Exemption Certificate Management Process

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