Wound Dressings Market by Type (Advanced Wound Dressings, Traditional Wound Dressings), Application (Surgical Wounds, Ulcers, Burns), End User (Inpatient Facilities, Outpatient Facilities) - Global Forecast to 2021

Description: The global wound dressings market is expected to reach USD 8.46 billion by 2021 from USD 6.31 billion in 2015, at a CAGR of 6.0% from 2016 to 2021. The advanced wound dressings segment is expected to contribute 77.2% share to the overall market in 2016. Introduction of new and advanced wound dressing products is fueling the growth of wound dressings market.

“Foam dressings to contribute largest share in wound dressings market”
In advanced wound dressings, the foam dressings segment is estimated to be valued highest in 2016, and is projected to continue holding largest share throughout the forecast period. Europe is the major market for this segment. The high share of foam dressings segment is attributed to increasing patient awareness regarding advanced wound products, increasing incidences of diabetes, and increase in aged population. Companies operating in the advanced wound care market have received FDA approvals to increase their product offerings in this market. Key players operating in this market include Smith & Nephew plc (U.K.), 3M Company (U.S.), ConvaTec Inc. (U.S.), Hollister Wound Care (U.S.), Mölnlycke Health Care AB (Sweden), and BSN Medical (Germany).

“Alginate dressings is the fastest-growing segment of wound dressings market”
Alginate dressings are biodegradable, reduce pain, and keep the tissues moist during healing. Alginate dressings help in the absorption of wound exudates and form a gel-like covering over the wound, which further aids in retention of moisture. The alginate has the capacity to absorb 20 times its weight in exudates and facilitates the process of autolytic debridement. These advantages of alginates over other dressings are expected to drive the growth of alginates segment at the highest CAGR during the forecast period. Alginate dressings are best suited for pressure and diabetic foot ulcers and venous leg ulcers, post-operative wounds, cavity wounds, traumatic wounds, malignant wounds, pilonidal sinus wounds, partial thickness burns, graft donor sites, and abrasions. They are also used to control minor bleeding. New products in alginates segment are being developed by several companies. Key players in the alginates market include Smith & Nephew plc (U.K.), 3M Company (U.S.), Hollister, Inc. (U.S.), and Mölnlycke Health Care AB (Sweden).

Reasons to buy this report:
From an insight perspective, this research report has focused on various levels of analysis—industry analysis (industry trends), market share analysis of top players, supply chain analysis, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the wound dressings market; high-growth regions; and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:
- Market Penetration: Comprehensive information on wound dressings offered by the top players in the global wound dressings market
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the wound dressings market
- Market Development: Comprehensive information about lucrative emerging markets – the report analyzes the markets for wound dressings across regions
- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the global wound dressings market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the global wound dressings market

Contents:
1 Introduction
1.1 Objectives of the Study
1.2 Market Definition
1.3 Market Scope
1.3.1 Markets Covered
1.3.2 Years Considered for the Study
1.4 Currency & Pricing
1.5 Stakeholders

2 Research Methodology
2.1 Market Size Estimation
2.2 Market Breakdown and Data Triangulation
2.3 Market Share Estimation
2.3.1 Key Data From Secondary Sources
2.3.2 Key Data From Primary Sources
2.3.3 Assumptions for the Study
2.4 Integrated Ecosystem of Advanced Wound Dressings Market

3 Executive Summary

4 Premium Insights
4.1 Lucrative Opportunities in the Market

5 Market Overview
5.1 Introduction
5.2 Market Segmentation
5.2.1 By Type
5.2.2 Market, By Application
5.2.3 Market, By End User
5.3 Market Dynamics
5.3.1 Drivers
5.3.1.1 Rise in Aging Population
5.3.1.2 Rising Incidences of Diabetes
5.3.1.3 Technological Advancements
5.3.1.4 Government Initiatives
5.3.1.5 Rising Awareness of New Technologies
5.3.2 Market Restraints
5.3.2.1 High Cost of Technologically-Advanced Products
5.3.3 Market Opportunities
5.3.3.1 High Growth Potential for the Growth of the Market in Asia
5.3.3.2 Acquisitions By Leading Companies in the Market
5.3.4 Market Challenges
5.3.4.1 Competitive Pricing Pressure

6 Global Wound Dressings Market, By Type
6.1 Introduction
6.2 Advanced Wound Dressings
6.2.1 Advanced Wound Dressings Market, By Product
6.2.1.1 Foam Dressings
6.2.1.2 Hydrocolloids
6.2.1.3 Hydrofiber
6.2.1.4 Film Dressings
6.2.1.5 Alginites
6.2.1.6 Collagen Dressings
6.2.1.7 Hydrogels Dressings
6.2.1.8 Wound Contact Layers
6.2.1.9 Superabsorbent Dressings
6.3 Traditional Wound Dressings
6.3.1 Traditional Wound Dressings Market, By Type
6.3.1.1 Surgical Tapes
6.3.1.2 Anti-Infective Dressings
6.3.1.3 Dry Dressings

7 Global Wound Dressings Market, By Application
7.1 Introduction
7.2 Surgical Wounds
7.2.1 Trauma Wounds
7.3 Burns
7.4 Diabetic Foot Ulcers
7.5 Pressure Ulcers
7.6 Venous Ulcers

8 Global Wound Dressings Market, By End User
8.1 Introduction
8.2 Inpatient Facilities
8.3 Outpatient Facilities

9 Global Wound Dressings Market, By Region
9.1 Introduction
9.2 North America
9.2.1 U.S.
9.2.1.1 Rising Incidences of Acute and Chronic Wounds Will Propel Market Growth
9.2.1.2 Changes in Reimbursement Policies Will Drive the Growth of Cost-Effective Wound Care Products
9.2.1.3 Government Support Will Trigger Market Growth
9.2.2 Canada
9.2.2.1 Venture Capitalist Investments to Drive the Growth of the Market
9.2.2.2 Increasing Awareness Regarding Wound Care and Collaboration Among Companies Manufacturing Wound Dressings are Influencing the Growth of This Market
9.2.3 Mexico
9.3 Europe
9.3.1 Germany
9.3.1.1 Collaboration Among Players Involved in the Manufacture of Wound Dressings Facilitates Product Innovation
9.3.2 France
9.3.2.1 Investments Made By Prominent Players in the Market is Expected to Drive Its Growth
9.3.3 U.K.
9.3.3.1 Entry of Foreign Companies in the U.K. to Propel Market Growth
9.3.3.2 Government Support, an Impetus for the Market
9.3.4 Italy
9.3.4.1 Collaboration Among Major Players Operating in the Market Propels Market Growth
9.3.5 Spain
9.3.5.1 Conferences and Seminars to Create Awareness Regarding Innovative Wound Care Products
9.4 Asia
9.4.1 Rise in Diabetic Population and Chronic Wounds to Propel Growth in the Asian Market
9.4.1.1 Investments Made By Prominent Companies in the Asian Market to Offer Lucrative Growth Opportunities
9.4.1.2 Research Activities to Propel Market Growth
9.4.1.3 Lack of Reimbursement in Some of the Asian Countries May Restraining the Growth of the Market
9.4.2 Japan
9.4.3 China
9.4.4 India
9.4.5 Republic of Korea
9.5 Rest of the World (RoW)
9.5.1 Growing Aging and Diabetic Population to Drive the Market Growth
9.5.2 Launch of Innovative Wound Dressings to Trigger Market Growth
9.5.3 Rise in the Number of Research-Related Activities to Propel the Growth of the Market

10 Competitive Landscape
10.1 Company Share Analysis
10.2 New Product Launches
10.3 Partnerships
10.4 Mergers & Acquisitions
10.5 Agreements
10.6 Regulatory Approvals
10.7 Expansions
10.8 Announcements

11 Company Profiles
(Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent
Developments)*
11.1 Acelity L.P., Inc.
11.2 Smith and Nephew PLC
11.3 Integra Lifesciences Holdings Corp.
11.4 Mölnlycke Health Care
11.5 Convatec, Inc.
11.6 Coloplast Corp.
11.7 Organogenesis Inc.
11.8 Medline Industries, Inc.
11.9 3M Company
11.10 Covidien PLC
11.11 Derma Sciences, Inc.
11.12 Hollister, Inc.

*Details on Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments Might Not Be Captured in Case of Unlisted Companies.

12 Appendix
12.1 Insights From Industry Experts
12.2 Introducing RT: Real-Time Market Intelligence
12.3 Knowledge Store: Marketsandmarkets' Subscription Portal
12.4 Available Customizations
12.5 Related Reports
12.6 RT Snapshot

List of Tables
Table 1 Market Summary
Table 2 Global Market, By Type, 2014-2021 (USD Million)
Table 3 Global Market: Type Comparison With Parent Market, 2014-2021 (USD Million)
Table 4 Advanced Wound Dressings Market, By Region, 2014-2021 (USD Million)
Table 5 Advanced Wound Dressings Market, By Product, 2014-2021 (USD Million)
Table 6 Foam Dressings Market, By Region, 2014-2021 (USD Million)
Table 7 Hydrocolloid Dressings Market, By Region, 2014-2021 (USD Million)
Table 8 Hydrofiber Dressings Market, By Region, 2014-2021 (USD Million)
Table 9 Film Dressings Market, By Region, 2014-2021 (USD Million)
Table 10 Alginates Dressings Market, By Region, 2014-2021 (USD Million)
Table 11 Collagen Dressings Market, By Region, 2014-2021 (USD Million)
Table 12 Hydrogel Dressings Market, By Region, 2014-2021 (USD Million)
Table 13 Wound Contact Layer Dressings Market, By Region, 2014-2021 (USD Million)
Table 14 Super Absorbent Dressings Market, By Region, 2014-2021 (USD Million)
Table 15 Traditional Wound Dressings Market, By Region, 2014-2021 (USD Million)
Table 16 Traditional Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 17 Types of Tapes
Table 18 Surgical Tapes Market, By Region, 2014-2021 (USD Million)
Table 19 Anti-Infective Wound Dressings Market, By Region, 2014-2021 (USD Million)
Table 20 Dry Dressings Market, By Region, 2014-2021 (USD Million)
Table 21 Global Market, By Application, 2014-2021 (USD Million)
Table 22 Global Market for Surgical Wounds, By Region, 2014-2021 (USD Million)
Table 23 Global Market for Burns, By Region, 2014-2021 (USD Million)
Table 24 Global Market for Diabetic Foot Ulcers, By Region, 2014-2021 (USD Million)
Table 25 Global Market for Pressure Ulcers, By Region, 2014-2021 (USD Million)
Table 26 Global Market for Venous Ulcers, By Region, 2014-2021 (USD Million)
Table 27 Global Market, By End User, 2014-2021 (USD Million)
Table 28 Global Market in Inpatient Facilities, By Region, 2014-2021 (USD Million)
Table 29 Global Market in Outpatient Facilities, By Region, 2014-2021 (USD Million)
Table 30 Global Market, By Region, 2014-2021 (USD Million)
Table 31 North America Market, By Country, 2014-2021 (USD Million)
Table 32 North America Market, By Type, 2014-2021 (USD Million)
Table 33 North America Advanced Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 34 North America Traditional Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 35 North America Market, By Application, 2014-2021 (USD Million)
List of Figures

Figure 1 Market: Segmentation & Coverage
Figure 2 Years Consideration for the Study
Figure 3 Research Design
Figure 4 Bottom-Up Approach
Figure 5 Top-Down Approach
Figure 6 Breakdown of Primary Interviews: By Company Type, Designation, and Region
Figure 7 Data Triangulation Methodology
Figure 8 Market: Integrated Ecosystem
Figure 9 Advanced Wound Dressings to Dominate the Global Market
Figure 10 Foam Dressings is the Largest Segment, and Alginate Dressings the Fastest-Growing Segment of the Advanced Market
Figure 11 Anti-Infective Dressings Segment of the Traditional Market to Grow at the Highest CAGR During the Forecast Period
Figure 12 Diabetic Foot Ulcers Application Segment is Expected to Grow at the Highest CAGR During Forecast Period
Figure 13 North America to Continue Dominating the Market During the Forecast Period
Figure 14 Global Market to Witness Moderate Growth During the Forecast Period
Figure 15 Surgical Wounds Segment to Dominate the Market in 2016
Figure 16 Asia to Witness the Highest Growth Rate During the Forecast Period
Figure 17 Market, By Type
Figure 18 Market, By Application
Figure 19 Market, By End User
Figure 20 Market: Drivers, Restraints, Opportunities & Challenges
Figure 21 Rising Aging Population (Global)
Figure 22 Advanced Wound Dressings Segment to Grow at the Highest CAGR During the Forecast Period
Figure 23 Market: Type Comparison With Parent Market, 2014-2021 (USD Million)
Figure 24 Asia to Grow at the Highest Rate During the Forecast Period
Figure 25 Foam Dressings Segment to Hold the Major Share in Advanced Wound Dressings Market
Figure 26 Foam Dressings Segment to Grow at the Highest Rate in Asia During the Forecast Period
Figure 27 Europe to Hold the Largest Share of Hydrocolloid Dressings Segment in 2016
Figure 28 Hydrofiber Dressings Market, By Region, 2016 & 2021 (USD Million)
Figure 29 Film Dressings Market, By Region, 2016 & 2021 (USD Million)
Figure 30 Algimates - the Fastest-Growing Segment of Advanced Wound Dressings Market
Figure 31 Europe to Grow at the Highest Rate and Hold the Largest Share in Collagen Dressings Market
Figure 32 Hydrogel Dressings Segment to Grow at the Highest Rate in North America
Figure 33 North America Will Surpass Europe in Wound Contact Layer Dressings Market By 2021
Figure 34 Super Absorbent Dressings Market, By Region, 2016 & 2021 (USD Million)
Figure 35 North America Dominates the Traditional Wound Dressings Market
Figure 36 Surgical Tapes is the Largest Segment in Traditional Wound Dressings Market
Figure 37 Surgical Tapes Market to Grow at the Highest Rate in Asia During the Forecast Period
Figure 38 North America Dominates the Anti-Infective Market
Figure 39 Dry Dressings Market, By Region, 2016 & 2021 (USD Million)
Figure 40 Surgical Wounds Segment to Dominate the Global Market By 2021
Figure 41 Surgical Wounds: the Largest Application Segment of the Global Market
Figure 42 Burns: Global Market, 2016 & 2021 (USD Million)
Figure 43 Diabetic Foot Ulcers: the Fastest Growing Application Segment of the Global Market During Forecast Period
Figure 44 Pressure Ulcers Segment in Asia to Grow at the Highest CAGR During the Forecast Period
Figure 45 North America Will Continue to Hold Largest Share in Venous Ulcers Segment
Figure 46 Inpatient Facilities Will Continue to Be the Largest End User of Wound Dressings
Figure 47 Inpatient Facilities Segment Expected to Grow at the Highest Rate in Asia During the Forecast Period
Figure 48 Outpatient Facilities Will Grow at the Highest Rate in Europe During the Forecast Period
Figure 49 North America Market Snapshot
Figure 50 U.S. Accounted for the Largest Share in the North America Market
Figure 51 The Advanced Wound Dressings Segment Will Continue to Lead the North American Wound Dressings Type Market
Figure 52 The Alginate Dressings Segment is Expected to Grow at the Highest CAGR During the Forecast Period
Figure 53 North America Traditional Wound Dressings Market, By Type, 2016 & 2021 (USD Million)
Figure 54 The Diabetic Foot Ulcers Segment is Expected to Grow at the Highest CAGR During the Forecast Period
Figure 55 North America Market, By End User, 2016 & 2021 (USD Million)
Figure 56 U.S. Market Snapshot
Figure 57 Canada Market Snapshot
Figure 58 Mexico Market Snapshot
Figure 59 Europe Market Snapshot
Figure 60 Advanced Medical Facilities in Germany Will Propel the Growth of the Market in This Country
Figure 61 The Advanced Wound Dressings Segment Will Continue to Lead the Europe Market During the Forecast Period
Figure 62 The Foam Dressings Segment is Expected to Lead the Europe Advanced Wound Dressings Market
Figure 63 The Anti-Infective Wound Dressings Segment in Europe is Projected to Grow at the Highest CAGR During the Forecast Period
Figure 64 Prevalence of Diabetes Propels Growth of the Market in Europe
Figure 65 Europe Market, By Type, 2016 & 2021 (USD Million)
Figure 66 Germany Market Snapshot
Figure 67 France Market Snapshot
Figure 68 U.K. Market Snapshot
Figure 69 Italy Market Snapshot
Figure 70 Spain Market Snapshot
Figure 71 Asia Market Snapshot
Figure 72 China to Overtake Japan in the Market During the Forecast Period
Figure 73 Asia Market, By Type, 2016 & 2021 (USD Million)
Figure 74 The Foam Dressings Segment is Leading the Asia Advanced Wound Dressings Market
Figure 75 Rising Incidences of Infections in Wounds Have Increased the Usage of Anti-Infective Wound Dressings in Asian Countries
Figure 76 Rise in Diabetic Population and Chronic Wounds to Boost Growth of the Asian Market
Figure 77 Asia Market, By End User, 2016 & 2021 (USD Million)
Figure 78 Japan Market Snapshot
Figure 79 China Market Snapshot
Figure 80 India Market Snapshot
Figure 81 Republic of Korea Market Snapshot
Figure 82 RoW Market Snapshot
Figure 83 RoW Market, By Type, 2016 & 2021 (USD Million)
Figure 84 RoW Advanced Wound Dressings Market, By Type, 2016 & 2021 (USD Million)
Figure 85 RoW Traditional Wound Dressings Market, By Type, 2016 & 2021 (USD Million)
Figure 86 RoW Market, By Application, 2016 & 2021 (USD Million)
Figure 87 RoW Market, By End User, 2016 & 2021 (USD Million)
Figure 88 Wound Dressing Market: Company Share Analysis, 2014 (%)
Figure 89 Company Snapshot: Acelity L.P., Inc.
Figure 90 Company Snapshot: Smith and Nephew PLC
Figure 91 Company Snapshot: Integra Lifesciences Holdings Corp.
Figure 92 Convatec, Inc.: Business Revenue Mix 2015 (%)
Figure 93 Company Snapshot: Coloplast Corp.
Figure 94 Company Snapshot: 3M Company.
Figure 95 Company Snapshot: Covidien PLC.
Figure 96 Company Snapshot: Covidien PLC.

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3765476/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Wound Dressings Market by Type (Advanced Wound Dressings, Traditional Wound Dressings), Application (Surgical Wounds, Ulcers, Burns), End User (Inpatient Facilities, Outpatient Facilities) - Global Forecast to 2021
Web Address: http://www.researchandmarkets.com/reports/3765476/
Office Code: SC2GZWDZ

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td>USD 5650</td>
</tr>
<tr>
<td>Single User:</td>
<td></td>
</tr>
<tr>
<td>1 - 5 Users:</td>
<td>USD 6650</td>
</tr>
<tr>
<td>Site License:</td>
<td>USD 8150</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

Account number: 833 130 83
Sort code: 98-53-30
Swift code: ULSBIE2D
IBAN number: IE78ULSB98533083313083
Bank Address: Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp