Wound Dressings Market by Type (Advanced Wound Dressings, Traditional Wound Dressings), Application (Surgical Wounds, Ulcers, Burns), End User (Inpatient Facilities, Outpatient Facilities) - Global Forecast to 2021

Description: The global wound dressings market is expected to reach USD 8.46 billion by 2021 from USD 6.31 billion in 2015, at a CAGR of 6.0% from 2016 to 2021. The advanced wound dressings segment is expected to contribute 77.2% share to the overall market in 2016. Introduction of new and advanced wound dressing products is fueling the growth of wound dressings market.

“Foam dressings to contribute largest share in wound dressings market”
In advanced wound dressings, the foam dressings segment is estimated to be valued highest in 2016, and is projected to continue holding largest share throughout the forecast period. Europe is the major market for this segment. The high share of foam dressings segment is attributed to increasing patient awareness regarding advanced wound products, increasing incidences of diabetes, and increase in aged population. Companies operating in the advanced wound care market have received FDA approvals to increase their product offerings in this market. Key players operating in this market include Smith & Nephew plc (U.K.), 3M Company (U.S.), ConvaTec Inc. (U.S.), Hollister Wound Care (U.S.), Mölnlycke Health Care AB (Sweden), and BSN Medical (Germany).

“Alginate dressings is the fastest-growing segment of wound dressings market”
Alginate dressings are biodegradable, reduce pain, and keep the tissues moist during healing. Alginate dressings help in the absorption of wound exudates and form a gel-like covering over the wound, which further aids in retention of moisture. The alginate has the capacity to absorb 20 times its weight in exudates and facilitates the process of autolytic debridement. These advantages of alginates over other dressings are expected to drive the growth of alginate segment at the highest CAGR during the forecast period. Alginate dressings are best suited for pressure and diabetic foot ulcers and venous leg ulcers, post-operative wounds, cavity wounds, traumatic wounds, malignant wounds, pilonidal sinus wounds, partial thickness burns, graft donor sites, and abrasions. They are also used to control minor bleeding. New products in alginate segment are being developed by several companies. Key players in the alginate market include Smith & Nephew plc (U.K.), 3M Company (U.S.), Hollister, Inc. (U.S.), and Mölnlycke Health Care AB (Sweden).

Reasons to buy this report:
From an insight perspective, this research report has focused on various levels of analysis—industry analysis (industry trends), market share analysis of top players, supply chain analysis, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the wound dressings market; high-growth regions; and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:
- Market Penetration: Comprehensive information on wound dressings offered by the top players in the global wound dressings market
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the wound dressings market
- Market Development: Comprehensive information about lucrative emerging markets – the report analyzes the markets for wound dressings across regions
- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the global wound dressings market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the global wound dressings market

Contents: 1 Introduction
1.1 Objectives of the Study
1.2 Market Definition
1.3 Market Scope
1.3.1 Markets Covered
1.3.2 Years Considered for the Study
1.4 Currency & Pricing
1.5 Stakeholders

2 Research Methodology
2.1 Market Size Estimation
2.2 Market Breakdown and Data Triangulation
2.3 Market Share Estimation
2.3.1 Key Data From Secondary Sources
2.3.2 Key Data From Primary Sources
2.3.3 Assumptions for the Study
2.4 Integrated Ecosystem of Advanced Wound Dressings Market

3 Executive Summary

4 Premium Insights
4.1 Lucrative Opportunities in the Market

5 Market Overview
5.1 Introduction
5.2 Market Segmentation
5.2.1 By Type
5.2.2 Market, By Application
5.2.3 Market, By End User
5.3 Market Dynamics
5.3.1 Drivers
5.3.1.1 Rise in Aging Population
5.3.1.2 Rising Incidences of Diabetes
5.3.1.3 Technological Advancements
5.3.1.4 Government Initiatives
5.3.1.5 Rising Awareness of New Technologies
5.3.2 Market Restraints
5.3.2.1 High Cost of Technologically-Advanced Products
5.3.3 Market Opportunities
5.3.3.1 High Growth Potential for the Growth of the Market in Asia
5.3.3.2 Acquisitions By Leading Companies in the Market
5.3.4 Market Challenges
5.3.4.1 Competitive Pricing Pressure

6 Global Wound Dressings Market, By Type
6.1 Introduction
6.2 Advanced Wound Dressings
6.2.1 Advanced Wound Dressings Market, By Product
6.2.1.1 Foam Dressings
6.2.1.2 Hydrocolloids
6.2.1.3 Hydrofiber
6.2.1.4 Film Dressings
6.2.1.5 Alginites
6.2.1.6 Collagen Dressings
6.2.1.7 Hydrogels Dressings
6.2.1.8 Wound Contact Layers
6.2.1.9 Superabsorbent Dressings
6.3 Traditional Wound Dressings
6.3.1 Traditional Wound Dressings Market, By Type
6.3.1.1 Surgical Tapes
6.3.1.2 Anti-Infective Dressings
6.3.1.3 Dry Dressings

7 Global Wound Dressings Market, By Application
7.1 Introduction
7.2 Surgical Wounds
7.2.1 Trauma Wounds
7.3 Burns
7.4 Diabetic Foot Ulcers
7.5 Pressure Ulcers
7.6 Venous Ulcers

8 Global Wound Dressings Market, By End User
8.1 Introduction
8.2 Inpatient Facilities
8.3 Outpatient Facilities

9 Global Wound Dressings Market, By Region
9.1 Introduction
9.2 North America
9.2.1 U.S.
9.2.1.1 Rising Incidences of Acute and Chronic Wounds Will Propel Market Growth
9.2.1.2 Changes in Reimbursement Policies Will Drive the Growth of Cost-Effective Wound Care Products
9.2.1.3 Government Support Will Trigger Market Growth
9.2.2 Canada
9.2.2.1 Venture Capitalist Investments to Drive the Growth of the Market
9.2.2.2 Increasing Awareness Regarding Wound Care and Collaboration Among Companies Manufacturing Wound Dressings are Influencing the Growth of This Market
9.2.3 Mexico
9.3 Europe
9.3.1 Germany
9.3.1.1 Collaboration Among Players Involved in the Manufacture of Wound Dressings Facilitates Product Innovation
9.3.2 France
9.3.2.1 Investments Made By Prominent Players in the Market is Expected to Drive Its Growth
9.3.3 U.K.
9.3.3.1 Entry of Foreign Companies in the U.K. to Propel Market Growth
9.3.3.2 Government Support, an Impetus for the Market
9.3.4 Italy
9.3.4.1 Collaboration Among Major Players Operating in the Market Propels Market Growth
9.3.5 Spain
9.3.5.1 Conferences and Seminars to Create Awareness Regarding Innovative Wound Care Products
9.4 Asia
9.4.1 Rise in Diabetic Population and Chronic Wounds to Propel Growth in the Asian Market
9.4.1.1 Investments Made By Prominent Companies in the Asian Market to Offer Lucrative Growth Opportunities
9.4.1.2 Research Activities to Propel Market Growth
9.4.1.3 Lack of Reimbursement in Some of the Asian Countries May Restraint the Growth of the Market
9.4.2 Japan
9.4.3 China
9.4.4 India
9.4.5 Republic of Korea
9.5 Rest of the World (RoW)
9.5.1 Growing Aging and Diabetic Population to Drive the Market Growth
9.5.2 Launch of Innovative Wound Dressings to Trigger Market Growth
9.5.3 Rise in the Number of Research-Related Activities to Propel the Growth of the Market

10 Competitive Landscape
10.1 Company Share Analysis
10.2 New Product Launches
10.3 Partnerships
10.4 Mergers & Acquisitions
10.5 Agreements
10.6 Regulatory Approvals
10.7 Expansions
10.8 Announcements

11 Company Profiles
(Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent
Developments*

11.1 Acelity L.P., Inc.
11.2 Smith and Nephew PLC
11.3 Integra Lifesciences Holdings Corp.
11.4 Mölnlycke Health Care
11.5 Convatec, Inc.
11.6 Coloplast Corp.
11.7 Organogenesis Inc.
11.8 Medline Industries, Inc.
11.9 3M Company
11.10 Covidien PLC
11.11 Derma Sciences, Inc.
11.12 Hollister, Inc.

*Details on Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments Might Not Be Captured in Case of Unlisted Companies.

12 Appendix

12.1 Insights From Industry Experts
12.2 Introducing RT: Real-Time Market Intelligence
12.3 Knowledge Store: Marketsandmarkets’ Subscription Portal
12.4 Available Customizations
12.5 Related Reports
12.6 RT Snapshot

List of Tables

Table 1 Market Summary
Table 2 Global Market, By Type, 2014-2021 (USD Million)
Table 3 Global Market: Type Comparison With Parent Market, 2014-2021 (USD Million)
Table 4 Advanced Wound Dressings Market, By Region, 2014-2021 (USD Million)
Table 5 Advanced Wound Dressings Market, By Product, 2014-2021 (USD Million)
Table 6 Foam Dressings Market, By Region, 2014-2021 (USD Million)
Table 7 Hydrocolloid Dressings Market, By Region, 2014-2021 (USD Million)
Table 8 Hydrofiber Dressings Market, By Region, 2014-2021 (USD Million)
Table 9 Film Dressings Market, By Region, 2014-2021 (USD Million)
Table 10 Alginates Dressings Market, By Region, 2014-2021 (USD Million)
Table 11 Collagen Dressings Market, By Region, 2014-2021 (USD Million)
Table 12 Hydrogel Dressings Market, By Region, 2014-2021 (USD Million)
Table 13 Wound Contact Layer Dressings Market, By Region, 2014-2021 (USD Million)
Table 14 Super Absorbent Dressings Market, By Region, 2014-2021 (USD Million)
Table 15 Traditional Wound Dressings Market, By Region, 2014-2021 (USD Million)
Table 16 Traditional Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 17 Types of Tapes
Table 18 Surgical Tapes Market, By Region, 2014-2021 (USD Million)
Table 19 Anti-Infective Wound Dressings Market, By Region, 2014-2021 (USD Million)
Table 20 Dry Dressings Market, By Region, 2014-2021 (USD Million)
Table 21 Global Market, By Application, 2014-2021 (USD Million)
Table 22 Global Market for Surgical Wounds, By Region, 2014-2021 (USD Million)
Table 23 Global Market for Burns, By Region, 2014-2021 (USD Million)
Table 24 Global Market for Diabetic Foot Ulcers, By Region, 2014-2021 (USD Million)
Table 25 Global Market for Pressure Ulcers, By Region, 2014-2021 (USD Million)
Table 26 Global Market for Venous Ulcers, By Region, 2014-2021 (USD Million)
Table 27 Global Market, By End User, 2014-2021 (USD Million)
Table 28 Global Market in Inpatient Facilities, By Region, 2014-2021 (USD Million)
Table 29 Global Market in Outpatient Facilities, By Region, 2014-2021 (USD Million)
Table 30 Global Market, By Region, 2014-2021 (USD Million)
Table 31 North America Market, By Country, 2014-2021 (USD Million)
Table 32 North America Market, By Type, 2014-2021 (USD Million)
Table 33 North America Advanced Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 34 North America Traditional Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 35 North America Market, By Application, 2014-2021 (USD Million)
Table 36 North America Market, By End User, 2014-2021 (USD Million)
Table 37 U.S. Market, By Type, 2014-2021 (USD Million)
Table 38 U.S. Advanced Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 39 U.S. Traditional Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 40 Canada Market, By Type, 2014-2021 (USD Million)
Table 41 Canada Advanced Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 42 Canada Traditional Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 43 Mexico Market, By Type, 2014-2021 (USD Million)
Table 44 Mexico Advanced Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 45 Mexico Traditional Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 46 Europe Market, By Country, 2014-2021 (USD Million)
Table 47 Europe Market, By Type, 2014-2021 (USD Million)
Table 48 Europe Advanced Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 49 Europe Traditional Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 50 Europe Market, By Application, 2014-2021 (USD Million)
Table 51 Europe Market, By End User, 2014-2021 (USD Million)
Table 52 Germany Market, By Type, 2014-2021 (USD Million)
Table 53 Germany Advanced Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 54 Germany Traditional Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 55 France Market, By Type, 2014-2021 (USD Million)
Table 56 France Advanced Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 57 France Traditional Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 58 U.K. Market, By Type, 2014-2021 (USD Million)
Table 59 U.K. Advanced Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 60 U.K. Traditional Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 61 Italy Market, By Type, 2014-2021 (USD Million)
Table 62 Italy Advanced Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 63 Italy Traditional Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 64 Spain Market, By Type, 2014-2021 (USD Million)
Table 65 Spain Advanced Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 66 Spain Traditional Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 67 Asia Market, By Country, 2014-2021 (USD Million)
Table 68 Asia Market, By Type, 2014-2021 (USD Million)
Table 69 Asia Advanced Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 70 Asia Traditional Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 71 Asia Market, By Application, 2014-2021 (USD Million)
Table 72 Asia Market, By End User, 2014-2021 (USD Million)
Table 73 Japan Market, By Type, 2014-2021 (USD Million)
Table 74 Japan Advanced Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 75 Japan Traditional Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 76 China Market, By Type, 2014-2021 (USD Million)
Table 77 China Advanced Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 78 China Traditional Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 79 India Market, By Type, 2014-2021 (USD Million)
Table 80 India Advanced Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 81 India Traditional Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 82 Republic of Korea Market, By Type, 2014-2021 (USD Million)
Table 83 Republic of Korea Advanced Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 84 Republic of Korea Traditional Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 85 RoW Market, By Type, 2014-2021 (USD Million)
Table 86 RoW Advanced Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 87 RoW Traditional Wound Dressings Market, By Type, 2014-2021 (USD Million)
Table 88 RoW Market, By Application, 2014-2021 (USD Million)
Table 89 RoW Market, By End User, 2014-2021 (USD Million)
Table 90 Wound Dressing Market: Company Share Analysis, 2015 (%)
Table 91 Acelity L.P., Inc.: Key Financials, 2013-2015 (USD Million)
Table 92 Smith and Nephew PLC: Key Financials, 2013-2015 (USD Million)
Table 93 Integra Lifesciences Holdings Corp.: Key Financials, 2013-2015 (USD Mn)
Table 94 Convatec, Inc.: Key Financials, 2010-2015 (USD Million)
Table 95 Coloplast Corp: Key Financials, 2011-2015 (USD Million)
Table 96 3M Company: Key Financials, 2013-2015 (USD Million)
Table 97 Covidien PLC.: Key Financials, 2013-2015 (USD Million)
Table 98 Derma Sciences, Inc.:Key Financials, 2013-2015 (USD Million)
List of Figures

Figure 1 Market: Segmentation & Coverage
Figure 2 Years Consideration for the Study
Figure 3 Research Design
Figure 4 Bottom-Up Approach
Figure 5 Top-Down Approach
Figure 6 Breakdown of Primary Interviews: By Company Type, Designation, and Region
Figure 7 Data Triangulation Methodology
Figure 8 Market: Integrated Ecosystem
Figure 9 Advanced Wound Dressings to Dominate the Global Market
Figure 10 Foam Dressings is the Largest Segment, and Alginate Dressings the Fastest-Growing Segment of the Advanced Market
Figure 11 Anti-Infective Dressings Segment of the Traditional Market to Grow at the Highest CAGR During the Forecast Period
Figure 12 Diabetic Foot Ulcers Application Segment is Expected to Grow at the Highest CAGR During Forecast Period
Figure 13 North America to Continue Dominating the Market During the Forecast Period
Figure 14 Global Market to Witness Moderate Growth During the Forecast Period
Figure 15 Surgical Wounds Segment to Dominate the Market in 2016
Figure 16 Asia to Witness the Highest Growth Rate During the Forecast Period
Figure 17 Market, By Type
Figure 18 Market, By Application
Figure 19 Market, By End User
Figure 20 Market: Drivers, Restraints, Opportunities & Challenges
Figure 21 Rising Aging Population (Global)
Figure 22 Advanced Wound Dressings Segment to Grow at the Highest CAGR During the Forecast Period
Figure 23 Market: Type Comparison With Parent Market, 2014-2021 (USD Million)
Figure 24 Asia to Grow at the Highest Rate During the Forecast Period
Figure 25 Foam Dressings Segment to Hold the Major Share in Advanced Wound Dressings Market
Figure 26 Foam Dressings Segment to Grow at the Highest Rate in Asia During the Forecast Period
Figure 27 Europe to Hold the Largest Share of Hydrocolloid Dressings Segment in 2016
Figure 28 Hydrofiber Dressings Market, By Region, 2016 & 2021 (USD Million)
Figure 29 Film Dressings Market, By Region, 2016 & 2021 (USD Million)
Figure 30 Alginites - the Fastest-Growing Segment of Advanced Wound Dressings Market
Figure 31 Europe to Grow at the Highest Rate and Hold the Largest Share in Collagen Dressings Market
Figure 32 Hydrogel Dressings Segment to Grow at the Highest Rate in North America
Figure 33 North America Will Surpass Europe in Wound Contact Layer Dressings Market By 2021
Figure 34 Super Absorbent Dressings Market, By Region, 2016 & 2021 (USD Million)
Figure 35 North America Dominates the Traditional Wound Dressings Market
Figure 36 Surgical Tapes is the Largest Segment in Traditional Wound Dressings Market
Figure 37 Surgical Tapes Market to Grow at the Highest Rate in Asia During the Forecast Period
Figure 38 North America Dominates the Anti-Infective Market
Figure 39 Dry Dressings Market, By Region, 2016 & 2021 (USD Million)
Figure 40 Surgical Wounds Segment to Dominate the Global Market By 2021
Figure 41 Surgical Wounds: the Largest Application Segment of the Global Market
Figure 42 Burns: Global Market, 2016 & 2021 (USD Million)
Figure 43 Diabetic Foot Ulcers: the Fastest Growing Application Segment of the Global Market During Forecast Period
Figure 44 Pressure Ulcers Segment in Asia to Grow at the Highest CAGR During the Forecast Period
Figure 45 North America Will Continue to Hold Largest Share in Venous Ulcers Segment
Figure 46 Inpatient Facilities Will Continue to Be the Largest End User of Wound Dressings
Figure 47 Inpatient Facilities Segment Expected to Grow at the Highest Rate in Asia During the Forecast Period
Figure 48 Outpatient Facilities Will Grow at the Highest Rate in Europe During the Forecast Period
Figure 49 North America Market Snapshot
Figure 50 U.S. Accounted for the Largest Share in the North America Market
Figure 51 The Advanced Wound Dressings Segment Will Continue to Lead the North American Wound Dressings Type Market
Figure 52 The Alginate Dressings Segment is Expected to Grow at the Highest CAGR During the Forecast Period
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Wound Dressings Market by Type (Advanced Wound Dressings, Traditional Wound Dressings), Application (Surgical Wounds, Ulcers, Burns), End User (Inpatient Facilities, Outpatient Facilities) - Global Forecast to 2021
Web Address: http://www.researchandmarkets.com/reports/3765476/
Office Code: SCBRLZ8Y

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td></td>
<td>USD 5650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users</td>
<td></td>
<td>USD 6650</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td></td>
<td>USD 8150</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td></td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐
First Name: ___________________________________________ Last Name: ___________________________________________
Email Address: * ___________________________
Job Title: ___________________________________________
Organisation: ___________________________________________
Address: ___________________________________________
City: ___________________________________________
Postal / Zip Code: ___________________________________________
Country: ___________________________________________
Phone Number: ___________________________________________
Fax Number: ___________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World