
Description: Report Synopsis

This report offers a 10-year forecast of the global edible nuts market between 2015 and 2025. In terms of value and volume, the market is expected to expand at a CAGR of 5.0% and 3.1%, respectively, during the projected period. The study demonstrates the market dynamics and trends in all the seven regions, which are expected to influence the current nature and future status of the edible nuts market over the forecast period.

Report Description

In this report, the author analyses the global edible nuts market for the period 2015 - 2025. The primary objective of the report is to offer updates on the advancements in the global edible nuts market.

Increased usage of edible nuts as an ingredient by various food industries has been supporting growth of the edible nuts market over the years. Moreover, health benefits associated with the consumption of edible nuts, such as reduction in the incidences of coronary heart diseases, diabetes and gallstones in both males and females, are factors expected to further fuel the market growth over the forecast period. The global market for edible nuts market is anticipated to witness considerable growth in the coming years.

In the next section, the author analyses the edible nuts market performance on the basis of the global market revenue and volume split, since this is essential in understanding the growth potential of the edible nuts market. Besides, this section includes analysis of the key trends, drivers and restraints from the supply, economic and demand side, which are influencing growth of the edible nuts market currently. Impact analysis of the key growth drivers and restraints, based on the weighted average model, is included in the report to better equip and arm clients with crystal clear decision-making insights.

As highlighted earlier, the edible nuts market is an aggregation of product type (including almonds, cashew nuts, hazelnuts, peanuts and pistachios & walnuts), usage (includes bakery & confectionery, flavored drinks, breakfast cereals, snacks, butter & spread, dairy products and others) and form (whole, powder, roasted and splits) segments. All these segments are included in this section to make the study more comprehensive.

The next section of the report includes analysis of the edible nuts market by region. It provides a market outlook for 2015 - 2025 and sets the forecast within the context of the edible nuts market. This study discusses the key regional trends contributing to the growth of the edible nuts market on a worldwide basis, as well as analyses the degree at which the global drivers are influencing this market in each region. Key regions assessed in this report include North America, Latin America, Western Europe, Eastern Europe, Asia Pacific Excluding Japan (APEJ), Japan as a separate region and the Middle East and Africa (MEA).

All the above sections, by product type, by usage, by form and by region, evaluate the present scenario and the growth prospects in the edible nuts market for the period 2015 - 2025. We have considered 2014 as the base year and provided data for the trailing 12 months.

To calculate the edible nuts market size, we have considered the overall revenue generated from the sales of edible nuts across the various regions. The forecast presented here assesses the total revenue, by value, generated across the edible nuts market. In order to offer an accurate forecast, we started by sizing the current market, which forms the basis of how the edible nuts market would develop in the future. Given the characteristics of the market, we triangulated the outcome on the basis of three different types of analyses, based on supply side, consumer spending and economic envelope. However, forecasting the market in terms of various edible nuts segments and regions is more a matter of quantifying expectations and identifying opportunities rather than rationalising them after the forecast has been completed.

It is imperative to note that in an ever-fluctuating global economy, we not only conduct forecasts in terms of CAGR, but also analyze on the basis of key parameters, such as Year-on-Year (Y-o-Y) growth, to understand the predictability of the market and to identify the right opportunities in the edible nuts market.
This report provides information about the production scenario of each product type segment. This production scenario has been analysed on the basis of major countries producing each product.

Another key feature of this report is the analysis of all key edible nuts market segments and sub-segments, regional adoption, revenue forecast in terms of absolute dollar and volume forecast in terms of absolute unit. This is traditionally overlooked while forecasting the market. However, absolute dollar and unit opportunity are critical in assessing the level of opportunity that a provider can look to achieve, as well as to identify potential resources from a sales and delivery perspective, present in the edible nuts market.

In order to understand the key segments in terms of growth & adoption of edible nuts across the concerned regions, the author developed the edible nuts market attractiveness index. The resulting index should help providers identify the real market opportunities.

In the final section of the report, the edible nuts market competitive landscape is included to provide report audiences with a dashboard view, based on various categories of providers present in the market value chain, their edible nuts product portfolio and key differentiators in the market. Key categories of providers covered in the report are edible nuts providers. This section is primarily designed to provide clients with an objective & detailed comparative assessment of key providers specific to a market segment in the edible nuts market value chain.

Report audiences can gain segment-specific vendor insights to identify and evaluate key competitors based on the in-depth assessment of their capabilities and success in the edible nuts market place. Detailed profiles of the providers are also included in the scope of the report to evaluate their long-term and short-term strategies, key offerings and recent developments in the edible nuts market space. Key competitors covered in the report are Diamond Foods, Inc., Archer Daniels Midland Company, Olam International Ltd., Blue Diamond Growers, Mariani Nut Company, Select Harvests Limited, GNC Global Nut Company AG, Waterford Nut Co., Farm Breeze International LLC. and Just Almonds Inc.

Key Segments Covered

By Product Type:
- Almonds
- Cashew nuts
- Hazelnuts
- Peanuts
- Pistachios
- Walnuts

By Usage:
- Bakery & Confectionery
- Flavored Drinks
- Breakfast Cereals
- Snacks
- Butter & Spread
- Dairy Products
- Others

By Form:
- Whole
- Powder
- Roasted
- Splits

Key Regions/Countries Covered:
- North America
- Latin America
- Western Europe
- Eastern Europe
- Asia-Pacific Excluding Japan (APEJ)
- Middle East & Africa
- Japan

Key Countries with respect to Product Type:

**Almonds**
- US
- Canada
- Rest Of North America
- Mexico
- Brazil
- Rest of Latin America
- Germany
- France
- Spain
- Italy
- UK
- Netherland
- Rest of Western Europe
- Russia
- Greece
- Rest Eastern Europe
- Australia
- China
- Korea
- Vietnam
- Rest of Asia Pacific
- Iran
- Morocco
- Tunisia
- Turkey
- Rest of MEA
- Japan

**Cashew nuts**
- U.S
- Canada
- Rest of North America
- Mexico
- Brazil
- Rest of Latin America
- Germany
- France
- Spain
- Italy
- U.K.
- Netherlands
- Rest of Western Europe
- Russia
- Rest of Eastern Europe
- Australia
- China
- India
- Cambodia
- Malaysia
- New Zealand
- Thailand
- Indonesia
- Rest of Asia Pacific
- Israel
- Saudi Arabia
- Rest of MEA
- Japan

Hazelnuts
- U.S.
- Canada
- Rest of North America
- Brazil
- Rest of Latin America
- Germany
- Belgium
- France
- Spain
- Italy
- U.K.
- Switzerland
- Rest of Western Europe
- Greece
- Russia
- Ukraine
- Poland
- Rest of Eastern Europe
- Australia
- Rest of Asia Pacific
- Azerbaijan
- Egypt
- Israel
- Turkey
- Rest of MEA
- Japan

Peanuts
- U.S.
- Canada
- Nicaragua
- Rest of North America
- Mexico
- Brazil
- Rest of Latin America
- Germany
- U.K.
- Rest of Western Europe
- Russia
- Poland
- Rest of Eastern Europe
- China
- India
- Indonesia
- Malaysia
- Vietnam
- Thailand
- Philippines
- Rest of Asia Pacific
- Algeria
- Nigeria
- South Africa
- Rest of MEA
- Japan

Pistachios
- U.S.
- Rest of North America
- Mexico
- Rest of Latin America
- France
- Belgium
- Spain
- Italy
- U.K.
- Rest of Western Europe
- Russia
- Poland
- Greece
- Rest of Eastern Europe
- Australia
- China
- India
- Vietnam
- Rest of Asia Pacific
- Afghanistan
- Iran
- Israel
- Lebanon
- Syria
- Turkey
- Rest of MEA
- Japan

Walnuts
- U.S.
- Canada
- Rest of North America
- Chile
- Brazil
- Rest of Latin America
- Germany
- France
- Spain
- Italy
- U.K.
- Netherland
- Rest of Western Europe
- Russia
- Rest of Eastern Europe
- Australia
- China
- India
- Korea
- Rest of Asia Pacific
- Iran
- Iraq
- Israel
- Turkey
- Rest of MEA
- Japan

Key Companies
- Diamond Foods, Inc.
- Archer Daniels Midland Company
- Olam International Ltd.
- Blue Diamond Growers
- Mariani Nut Company
- Select Harvests Limited
- GNC Global Nut Company AG
- Waterford Nut Co.
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