Parenteral Nutrition Market Analysis, By Nutrition Type (Carbohydrates, Parenteral Lipid Emulsion, Single Dose Amino Acid Solution, Trace Elements, Vitamins and Minerals) And Segment Forecasts To 2024

Description: The global parenteral nutrition market is expected to reach USD 7.3 billion by 2024, according to this report. The increasing natality rate, the growing malnutrition coupled with the prevalence of chronic conditions such as cancer and gastro-intestinal tract diseases are expected to boost the market over the forecast period.

The presence of malnourished children in the developing countries leading to the rise in the natality rate and the rising geriatric population suffering from a deficiency of essential nutrients are some of the major factors that are expected to fuel the global parenteral nutrition market.

According to the WHO around 40.0% patients across the world were malnourished in 2010. The study also indicated that about one-third of the patients in Europe were malnourished in 2012, thereby fueling industry growth.

According to the statistics provided by the World Bank Group, India had the highest natality rate followed by China in 2012. Moreover, a consistent increase in the rate of natality was observed in the European countries such as the U.K. and France. Therefore, Asia Pacific and Europe are expected to witness the fastest growth over the forecast.

North America is expected to witness lucrative growth due to the increase in consumer awareness paired with the increasing healthcare costs. As parenteral nutrition products are available in the home health care sector, it further facilitates the market growth due to the increasing trend in home health care. The increasing incidence of heart diseases is another vital driver. According to the WHO around 49.0% of the American population is endangered with the risk of cardiac arrest.

Further key findings from the study suggest:

North America is expected to dominate the overall market with a revenue share of about 40.0% in 2024, owing to the increasing incidences of heart diseases coupled with the rise in home health care.

Asia Pacific and Europe are anticipated to be the fastest growing region with a CAGR of over 5.5% over the forecast period. The rise in the natality rate, rising geriatric population and the growing awareness regarding the importance of nutritional value and its impact on health are the vital impact rendering drivers for the region.

Key players of the industry include Baxter International, Inc., Hospira, Inc., B. Braun Melsungen AG, Grifols International S.A., Fresenius Kabi AG, Otsuka Pharmaceutical Factory, Inc., Actavis, Inc., Sichuan Kelun Pharmaceutical Co., Ltd. Most of these companies have been in the business for over a decade and are bringing in expertise and technological advancements that are expected to help them sustain over the forecast period.

Contents:
1. Methodology and Scope
   1.1. Research Methodology
   1.2. Research Scope & Assumptions
   1.3. List of Data Sources
2. Executive Summary
3. Parenteral Nutrition Industry Outlook
   3.1. Parenteral Nutrition Market Segmentation
   3.2. Parenteral Nutrition Market Size and Growth Prospects
   3.3. Parenteral Nutrition Market Dynamics
      3.3.1. Market Driver Analysis
3.3.1.1. Growing base of geriatric population
3.3.1.2. Growing prevalence of chronic diseases
3.3.1.2.1. Cancer
3.3.1.2.2. AIDS
3.3.1.2.3. Gastrointestinal Disorders
3.3.1.3. Increasing incidences of malnutrition
3.3.2. Market Restraint Analysis
3.3.2.1. High risk of infection during administration of fluids
3.3.2.2. Increasing preference for enteral nutrition
3.4. Key Opportunities Prioritized
3.5. Industry Analysis - Porter's
3.7. Parenteral Nutrition Market PESTEL Analysis, 2015
4. Parenteral nutrition Type Of Nutrition Outlook
4.1. Market Share, By Type of Nutrition, 2015 & 2024
4.2. Carbohydrates
4.3. Parenteral Lipid Emulsion
4.3.1. Market Estimates and Forecasts, 2013 - 2024 (USD Million)
4.4. Single Dose Amino Acid Solution
4.5. Trace Elements
4.6. Vitamins and Minerals
5. Parenteral Nutrition Regional Outlook
5.1. Market Share By Region, 2015 & 2024
5.2. North America
5.2.1. Market Estimates and Forecasts, by Type of Nutrition, 2013 - 2024 (USD Million)
5.2.1.1. U.S. Market Estimates and Forecasts
5.2.1.2. Canada Market Estimates and Forecasts
5.3. Europe
5.3.1. Market Estimates and Forecasts, by Type of Nutrition, 2013 - 2024 (USD Million)
5.3.1.1. Germany Market Estimates and Forecasts
5.3.1.2. UK Market Estimates and Forecasts
5.4. Asia Pacific
5.4.1. Market Estimates and Forecasts, by Type of Nutrition, 2013 - 2024 (USD Million)
5.4.1.1. Japan Market Estimates and Forecasts
5.4.1.2. China Market Estimates and Forecasts
5.5. Latin America
5.5.1. Market Estimates and Forecasts, by Type of Nutrition, 2013 - 2024 (USD Million)
5.5.1.1. Argentina Estimates and Forecasts
5.5.1.2. Brazil Estimates and Forecasts
5.6. MEA
5.6.1. MEA Market Estimates and Forecasts, by Type of Nutrition, 2013 - 2024 (USD Million)
5.6.1.1. South Africa Estimates and Forecasts
5.6.1.2. Saudi Arabia Estimates and Forecasts
6. Competitive Landscape
6.1. B. Braun Melsungen AG
6.1.1. Company Overview
6.1.2. Financial Performance
6.1.3. Product Benchmarking
6.1.4. Strategic Initiatives
6.2.1. Company Overview
6.2.2. Financial Performance
6.2.3. Product Benchmarking
6.2.4. Strategic Initiatives
6.3. Fresenius Kabi AG
6.3.1. Company Overview
6.3.2. Financial Performance
6.3.3. Product Benchmarking
6.3.4. Strategic Initiatives
6.4. Hospira, Inc.
   6.4.1. Company Overview
   6.4.2. Financial Performance
   6.4.3. Product Benchmarking
   6.4.4. Strategic Initiatives
6.5. Actavis, Inc.
   6.5.1. Company Overview
   6.5.2. Financial Performance
   6.5.3. Product Benchmarking
   6.5.4. Strategic Initiatives
6.6. Grifols International S.A.
   6.6.1. Company Overview
   6.6.2. Financial Performance
   6.6.3. Product Benchmarking
   6.6.4. Strategic Initiatives
6.7. Otsuka Pharmaceutical Factory, Inc.
   6.7.1. Company Overview
   6.7.2. Financial Performance
   6.7.3. Product Benchmarking
   6.7.4. Strategic Initiatives
6.8. Sichuan Kelun Pharmaceutical Co. Ltd.
   6.8.1. Company Overview
   6.8.2. Financial Performance
   6.8.3. Product Benchmarking
   6.8.4. Strategic Initiatives

List of Tables
1. Parenteral nutrition - Industry Snapshot
2. Parenteral nutrition market, by type of nutrition, 2013 - 2024 (USD billion)
3. Parenteral nutrition market, by region, 2013 - 2024 (USD billion)
4. Parenteral nutrition market - Key market drivers analysis
5. Parenteral nutrition market - Key market restraints analysis
6. North America parenteral nutrition market, by type of nutrition, 2013 - 2024 (USD billion)
7. U.S. parenteral nutrition market, by type of nutrition, 2013 - 2024 (USD billion)
8. Canada parenteral nutrition market, by type of nutrition, 2013 - 2024 (USD billion)
9. Europe parenteral nutrition market, by type of nutrition, 2013 - 2024 (USD billion)
10. UK parenteral nutrition market, by type of nutrition, 2013 - 2024 (USD billion)
11. Germany parenteral nutrition market, by type of nutrition, 2013 - 2024 (USD billion)
12. Asia Pacific parenteral nutrition market, by type of nutrition, 2013 - 2024 (USD billion)
13. Japan parenteral nutrition market, by type of nutrition, 2013 - 2024 (USD billion)
14. China parenteral nutrition market, by type of nutrition, 2013 - 2024 (USD billion)
15. Latin America parenteral nutrition market, by type of nutrition, 2013 - 2024 (USD billion)
16. Brazil parenteral nutrition market, by type of nutrition, 2013 - 2024 (USD billion)
17. Mexico parenteral nutrition market, by type of nutrition, 2013 - 2024 (USD billion)
18. MEA parenteral nutrition market, by type of nutrition, 2013 - 2024 (USD billion)
19. South Africa parenteral nutrition market, by type of nutrition, 2013 - 2024 (USD billion)
20. Saudi Arabia parenteral nutrition market, by type of nutrition, 2013 - 2024 (USD billion)

List of Figures
1. Parenteral nutrition market segmentation
2. Global parenteral nutrition market revenue, 2013 - 2024
3. Parenteral nutrition market dynamics
4. Key opportunities prioritized
5. Parenteral nutrition market Analysis - Porter’s
6. Parenteral nutrition market Analysis - PESTEL Analysis
7. Global parenteral nutrition market, by type of nutrition, 2013 - 2024 (USD billion)
8. Carbohydrate market, 2013 - 2024 (USD billion)
9. Parenteral lipid emulsion market, 2013 - 2024 (USD billion)
10. Single dose amino acid solution market, 2013 - 2024 (USD billion)
11. Trace elements market, 2013 - 2024 (USD billion)
12. Vitamins and minerals market, 2013 - 2024 (USD billion)
13. Global parenteral nutrition market, by region 2013 to 2024 (USD billion)
14. North America parenteral nutrition market, by type of nutrition, 2013 to 2024 (USD billion)
15. U.S. parenteral nutrition market, by type of nutrition, 2013 to 2024 (USD billion)
16. Canada parenteral nutrition market, by type of nutrition, 2013 to 2024 (USD billion)
17. Europe parenteral nutrition market, by type of nutrition, 2013 to 2024 (USD billion)
18. UK parenteral nutrition market, by type of nutrition, 2013 to 2024 (USD billion)
19. Germany parenteral nutrition market, by type of nutrition, 2013 to 2024 (USD billion)
20. Asia Pacific parenteral nutrition market, by type of nutrition, 2013 to 2024 (USD billion)
21. Japan parenteral nutrition market, by type of nutrition, 2013 to 2024 (USD billion)
22. China parenteral nutrition market, by type of nutrition, 2013 to 2024 (USD billion)
23. Latin America parenteral nutrition market, by type of nutrition, 2013 to 2024 (USD billion)
24. Brazil parenteral nutrition market, by type of nutrition, 2013 to 2024 (USD billion)
25. Mexico parenteral nutrition market, by type of nutrition, 2013 to 2024 (USD billion)
26. MEA parenteral nutrition market, by type of nutrition, 2013 to 2024 (USD billion)
27. South Africa parenteral nutrition market, by type of nutrition, 2013 to 2024 (USD billion)
28. Saudi Arabia parenteral nutrition market, by type of nutrition, 2013 to 2024 (USD billion)

Ordering:

Order Online - http://www.researchandmarkets.com/reports/3765903/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Parenteral Nutrition Market Analysis, By Nutrition Type (Carbohydrates, Parenteral Lipid Emulsion, Single Dose Amino Acid Solution, Trace Elements, Vitamins and Minerals) And Segment Forecasts To 2024
Web Address: http://www.researchandmarkets.com/reports/3765903/
Office Code: SCBRL5BZ

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 4700</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>USD 8000</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 10500</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]
First Name: ____________________________________________ Last Name: ____________________________________________
Email Address: * _______________________________________
Job Title: _____________________________________________
Organisation: _________________________________________
Address: ______________________________________________
City: __________________________________________________
Postal / Zip Code: ______________________________________
Country: ______________________________________________
Phone Number: _________________________________________
Fax Number: __________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: _______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World