Corrugated Boxes Market by Material (Linerboard, Medium), Printing Ink (Water-Based, Solvent-Based, UV-Curable, Hot Melt-Based), Printing Technology (Digital, Flexography, Lithography), Type (Slotted, Telescope) - Global Forecast to 2021

Description: The global market for corrugated boxes is projected to grow from USD 63.29 billion in 2016 to reach USD 76.76 billion by 2021, at an estimated CAGR of 3.94%. The corrugated boxes market is driven by factors such as increasing urban population, demand for pharmaceutical supplies, and growth of the e-commerce industry. The market is further driven by factors such as increasing awareness among consumers about sustainable packaging and their pace of adopting such products is one of the biggest factors leading to increase in demand for corrugated boxes.

The flexography printing segment accounted for the largest market share in the next five years. The flexography printing is a quick and economical printing technique for printing on corrugated boxes. It helps to print images on uneven and rough substrates like corrugated boxes. Digital printing accounted for the second-largest market in 2015.

The slotted boxes segment accounted for the largest market share in 2015 in the corrugated boxes market. Slotted boxes are ideal for shipping a variety of products such as cups, mugs, and books among others. Slotted boxes are environmental friendly, as they generate minimal waste during its manufacturing process. This factor attracts the consumers, thus making slotted boxes the largest segment.

The Asia-Pacific region is projected to be the largest and the fastest-growing market during the forecast period, followed by Europe, from 2016 to 2021. In Asia-Pacific, China is the largest consumer for corrugated boxes, followed by Japan. China with rising food & beverage, and home & personal care goods will drive the corrugated boxes market. Japan with growing inclination toward convenient products will impact the corrugated boxes market in the Asia-Pacific region.

Breakdown of primaries
Primary interviews were conducted with a number of industry experts in order to collect data related to different aspects of corrugated boxes. The distribution of primary interviews is as follows:

- By Company Type: Tier 1 - 43%, Tier 2 - 33%, Tier 3 - 24%
- By Designation: C level - 40%, Manager level - 35%, Others - 25%
- By Region: North America - 40%, Asia-Pacific - 25%, Europe - 20%, Rest of the World - 15%

The various suppliers of corrugated boxes and related products in the report are as follows:
1. Mondi Group (South Africa)
2. DS Smith Plc (U.K.)
3. Smurfit Kappa Group (Ireland)
4. International Paper Company (U.S.)
5. WestRock Company (U.S.)
6. Rengo Co. Ltd. (Japan)
7. Packaging Corporation of America (U.S.)
8. KapStone Paper and Packaging Corporation (U.S.)
9. Georgia Pacific LLC (U.S.)
10. Cascades Inc. (Canada)

This report will help the market leaders/new entrants in this market in the following ways:

1. This report segments the corrugated boxes market comprehensively and provides the closest approximation of the revenue numbers for the overall market and the subsegments across the different verticals and regions.
2. This report will help stakeholders to understand the market and provide them information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to better understand their competitors and gain more insights into their position in the business.

Contents:

1 Introduction
   1.1 Objectives of the Study
   1.2 Market Definition
   1.3 Study Scope
      1.3.1 Years Considered
   1.4 Currency Considered
   1.5 Unit Considered
   1.6 Stakeholders

2 Research Methodology
   2.1 Research Data
      2.1.1 Secondary Data
         2.1.1.1 Key Data From Secondary Sources
      2.1.2 Primary Data
         2.1.2.1 Key Data From Primary Sources
         2.1.2.2 Breakdown of Primary Interviews
   2.2 Market Size Estimation
   2.3 Market Breakdown and Data Triangulation
   2.4 Market Share Estimation
   2.5 Research Assumptions & Limitations
      2.5.1 Assumptions
      2.5.2 Assumptions Made for This Study
      2.5.3 Limitations

3 Executive Summary
   3.1 Corrugated Boxes Market Size, By End-Use Industry, 2016 vs 2021 (USD Billion)
   3.2 Corrugated Boxes Market Size, By Region, 2016 vs 2021 (USD Billion)
   3.3 China is Projected to Be the Fastest-Growing Market for Corrugated Boxes From 2016 to 2021

4 Premium Insights
   4.1 Attractive Market Opportunities in the Corrugated Boxes Market
   4.2 Corrugated Boxes Market in the Asia-Pacific Region
   4.3 Country-Wise Growth Rates From 2016 to 2021
   4.4 Region-Wise Market Share in 2016
   4.5 Emerging and Developed Markets for Corrugated Boxes, 2016 vs 2021

5 Market Overview
   5.1 Introduction
   5.2 Market Evolution
   5.3 Market Segmentation
   5.4 Market Dynamics
      5.4.1 Drivers
         5.4.1.1 Demand Side Drivers
            5.4.1.1.1 Growing Demand From the Food & Beverage Sector
            5.4.1.1.2 Growing Demand From the Electronics Industry
            5.4.1.1.3 Recyclability of Corrugated Boxes
      5.4.2 Restraints
         5.4.2.1 Supply-Side Restraints
            5.4.2.1.1 Increase in Prices of Raw Materials
         5.4.2.2 Demand-Side Restraints
            5.4.2.2.1 Availability of Low-Cost Alternatives
      5.4.3 Opportunities
         5.4.3.1 Increasing Demand From the E-Commerce Industry
         5.4.3.2 Emerging Economies
         5.4.3.3 Emergence of Shelf-Ready Packaging Technology
      5.4.4 Challenges
5.4.4.1 Adherence to Environmental Standards During Production

6 Industry Trends
   6.1 Introduction
   6.2 Value Chain
   6.3 Porter’s Five Forces Analysis
      6.3.1 Threat of New Entrants
      6.3.2 Threat of Substitutes
      6.3.3 Bargaining Power of Suppliers
      6.3.4 Bargaining Power of Buyers
      6.3.5 Intensity of Competitive Rivalry

7 Corrugated Boxes Market, By Material
   7.1 Introduction
      7.1.1 Corrugated Boxes Market, By Material
         7.1.1.1 The Linerboard Segment Dominated the Corrugated Boxes Market in 2015
   7.2 Linerboard
   7.3 Medium
   7.4 Others

8 Corrugated Boxes Market, By Printing Ink
   8.1 Introduction
      8.1.1 Corrugated Boxes Market, By Printing Ink
         8.1.1.1 Water-Based Inks Segment Dominated the Corrugated Boxes Market in 2015
   8.2 Water-Based Ink
   8.3 Uv-Curable Ink
   8.4 Hot Melt-Based Ink
   8.5 Solvent-Based Ink

9 Corrugated Boxes Market, By Printing Technology
   9.1 Introduction
      9.1.1 Corrugated Boxes Market, By Printing Technology
         9.1.1.1 Flexography Printing Segment Dominated the Corrugated Boxes Market in 2015
   9.2 Digital Printing
   9.3 Flexography Printing
   9.4 Lithography Printing
   9.5 Others
      9.5.1 Screen Printing
      9.5.2 Gravure Printing
      9.5.3 Offset Printing

10 Corrugated Boxes Market, By Type
    10.1 Introduction
       10.1.1 Corrugated Boxes Market, By Type
          10.1.1.1 Slotted Boxes Segment Dominated the Corrugated Boxes Market in 2015
    10.2 Slotted Boxes
       10.2.1 Regular Slotted Containers (RSC)
       10.2.2 Half Slotted Containers (HSC)
       10.2.3 Full Overlap Slotted Boxes (FOL)
    10.3 Telescope Boxes
       10.3.1 Full Telescope Design Container
       10.3.2 Half Telescope Design Container
    10.4 Rigid Boxes
    10.5 Folder Boxes
       10.5.1 One Piece Folder
       10.5.2 Five Panel Folder

11 Corrugated Boxes Market, By End-Use Industry
   11.1 Introduction
      11.1.1 Corrugated Boxes Market, By End-Use Industry
         11.1.1.1 The Food & Beverages Segment Dominated the Corrugated Boxes Market in 2015
   11.2 Food & Beverages
   11.3 Electronic Goods
11.4 Home & Personal Care Goods
11.5 Chemicals
11.6 Textile Goods
11.7 Glassware & Ceramics
11.8 Paper Products
11.9 Others

12 Corrugated Boxes Market, By Region
12.1 Introduction
12.1.1 Asia-Pacific Dominated the Market for Corrugated Boxes in 2015
12.2 Asia-Pacific
12.2.1 Asia-Pacific: Corrugated Boxes Market, By Country
12.2.1.1 China Dominated the Asia-Pacific Corrugated Boxes Market in 2015
12.2.2 Asia-Pacific: Corrugated Boxes Market, By Material
12.2.2.1 Linerboard Segment Accounted for the Largest Market Share in 2015
12.2.3 Asia-Pacific: Corrugated Boxes Market, By Type
12.2.3.1 Slotted Boxes Segment Accounted for the Largest Market Share in 2015
12.2.4 Asia-Pacific: Corrugated Boxes Market, By Printing Ink
12.2.4.1 Uv-Curable Ink Segment to Grow at the Highest CAGR From 2016 to 2021
12.2.5 Asia-Pacific: Corrugated Boxes Market, By Printing Technology
12.2.5.1 Digital Printing Segment to Grow at the Highest Rate From 2016 to 2021
12.2.6 Asia-Pacific: Corrugated Boxes Market, By End-Use Industry
12.2.6.1 Food & Beverage Segment to Grow at the Second-Highest Rate From 2016 to 2021
12.2.7 China
12.2.7.1 China: Corrugated Boxes Market, By Type
12.2.7.1.1 Slotted Boxes Segment Accounted for the Largest Market Share in 2015
12.2.7.2 China: Corrugated Boxes Market, By Printing Ink
12.2.7.2.1 Uv-Curable Ink Segment is Projected to Grow at the Highest CAGR From 2016 to 2021
12.2.7.3 China: Corrugated Boxes Market, By Printing Technology
12.2.7.3.1 Digital Printing Segment to Grow at the Highest Rate From 2016 to 2021
12.2.7.4 China: Corrugated Boxes Market, By End-Use Industry
12.2.7.4.1 Home & Personal Care Segment to Grow at the Highest Rate From 2016 to 2021
12.2.8 India
12.2.8.1 India: Corrugated Boxes Market, By Type
12.2.8.1.1 Slotted Boxes Segment Accounted for the Largest Market Share in 2015
12.2.8.2 India: Corrugated Boxes Market, By Printing Ink
12.2.8.2.1 Hot Melt-Based Ink Segment to Grow at the Highest CAGR From 2016 to 2021
12.2.8.3 India: Corrugated Boxes Market, By Printing Technology
12.2.8.3.1 Digital Printing Segment to Grow at the Highest Rate From 2016 to 2021
12.2.8.4 India: Corrugated Boxes Market, By End-Use Industry
12.2.8.4.1 Food & Beverage Segment is Projected to Grow at the Highest Rate From 2016 to 2021
12.2.9 Japan
12.2.9.1 Japan: Corrugated Boxes Market, By Type
12.2.9.1.1 Slotted Boxes Segment Accounted for the Largest Market Share in 2015
12.2.9.2 Japan: Corrugated Boxes Market, By Printing Ink
12.2.9.2.1 Hot Melt-Based Ink Segment is Projected to Grow at the Highest CAGR From 2016 to 2021
12.2.9.3 Japan: Corrugated Boxes Market, By Printing Technology
12.2.9.3.1 Digital Printing Segment is Projected to Grow at the Highest Rate From 2016 to 2021
12.2.9.4 Japan: Corrugated Boxes Market, By End-Use Industry
12.2.9.4.1 Food & Beverage Segment is Projected to Grow at the Highest Rate From 2016 to 2021
12.2.10 Indonesia
12.2.10.1 Indonesia: Corrugated Boxes Market, By Type
12.2.10.1.1 Slotted Boxes Segment Accounted for the Largest Market Share in 2015
12.2.10.2 Indonesia: Corrugated Boxes Market, By Printing Ink
12.2.10.2.1 Hot Melt-Based Ink Segment to Grow at the Highest CAGR From 2016 to 2021
12.2.10.3 Indonesia: Corrugated Boxes Market, By Printing Technology
   12.2.10.3.1 Digital Printing Segment is Projected to Grow at the Highest Rate From 2016 to 2021

12.2.10.4 Indonesia: Corrugated Boxes Market, By End-Use Industry
   12.2.10.4.1 Food & Beverage Segment is Projected to Grow at the Highest Rate From 2016 to 2021

12.2.11 Rest of Asia-Pacific
   12.2.11.1 Rest of Asia-Pacific: Corrugated Boxes Market, By Type
      12.2.11.1.1 Slotted Boxes Segment Accounted for the Largest Market Share in 2015
      12.2.11.2 Rest of Asia-Pacific: Corrugated Boxes Market, By Printing Ink
         12.2.11.2.1 Hot Melt-Based Ink Segment is Projected to Grow at the Highest CAGR From 2016 to 2021
   12.2.11.3 Rest of Asia-Pacific: Corrugated Boxes Market, By Printing Technology
      12.2.11.3.1 Digital Printing Segment is Projected to Grow at the Highest Rate From 2016 to 2021
   12.2.11.4 Rest of Asia-Pacific: Corrugated Boxes Market, By End-Use Industry
      12.2.11.4.1 Food & Beverage Segment is Projected to Grow at the Highest Rate From 2016 to 2021

12.3 North America
   12.3.1 North America: Corrugated Boxes Market, By Country
      12.3.1.1 U.S. Accounted for Largest Share in the North American Corrugated Boxes Market
   12.3.2 North America: Corrugated Boxes Market, By Material
      12.3.2.1 Linerboard Segment is Projected to Grow at the Highest Rate By 2021
   12.3.3 North America: Corrugated Boxes Market, By Type
      12.3.3.1 Slotted Boxes Segment to Grow at the Highest Rate By 2021
   12.3.4 North America: Corrugated Boxes Market, By Printing Ink
      12.3.4.1 Water-Based Ink Segment Accounted for the Largest Share in North American Corrugated Boxes Market in 2015
   12.3.5 North America: Corrugated Boxes Market, By Printing Technology
      12.3.5.1 Flexography Printing Segment Accounted for the Largest Share in the North American Corrugated Boxes Market
   12.3.6 North America: Corrugated Boxes Market, By End-Use Industry
      12.3.6.1 Food & Beverage Segment Was the Largest End-Use Industry in North America in 2015
   12.3.7 U.S.
      12.3.7.1 U.S.: Corrugated Boxes Market, By Type
         12.3.7.1.1 Slotted Boxes Segment Accounted for the Largest Market Share in 2015
      12.3.7.2 U.S.: Corrugated Boxes Market, By Printing Ink
         12.3.7.2.1 Water-Based Ink Segment Accounted for the Largest Share in the U.S.
   12.3.8 Canada
      12.3.8.1 Canada: Corrugated Boxes Market, By Type
      12.3.8.1.1 Slotted Boxes Segment Accounted for the Largest Market Share in 2015
      12.3.8.2 Canada: Corrugated Boxes Market, By Printing Ink
      12.3.8.2.1 Water-Based Ink Segment Accounted for the Largest Share in the Canadian Corrugated Boxes Market in 2015
   12.3.9 Mexico
      12.3.9.1 Mexico: Corrugated Boxes Market, By Type
      12.3.9.1.1 Slotted Boxes Segment Accounted for the Largest Market Share in Mexico in 2015
      12.3.9.2 Mexico: Corrugated Boxes Market, By Printing Ink
      12.3.9.2.1 Water-Based Ink Segment Accounted for the Largest Share in the Mexican Corrugated Boxes Market in 2015
      12.3.9.3 Mexico: Corrugated Boxes Market, By Printing Technology
12.3.9.3.1 Flexography Printing Segment Accounted for the Largest Share in the Mexican Corrugated Boxes Market in 2015
12.3.9.4 Mexico: Corrugated Boxes Market, By End-Use Industry
12.3.9.4.1 Food & Beverage Segment Dominated the Market in Mexico in 2015

12.4 Europe
12.4.1 Europe: Corrugated Boxes Market, By Country
12.4.1.1 Germany Dominated the European Corrugated Boxes Market in 2015
12.4.2 Europe: Corrugated Boxes Market, By Material
12.4.2.1 Linerboard Segment Accounted for the Largest Market Share in 2015
12.4.3 Europe: Corrugated Boxes Market, By Type
12.4.3.1 Slotted Boxes Segment Accounted for the Largest Market Share in 2015
12.4.4 Europe: Corrugated Boxes Market, By Printing Ink
12.4.4.1 Hot Melt-Based Ink Segment to Grow at the Highest CAGR From 2016 to 2021
12.4.5 Europe: Corrugated Boxes Market, By Printing Technology
12.4.5.1 Flexography Printing Segment to Grow at the Highest Rate From 2016 to 2021
12.4.6 Europe: Corrugated Boxes Market, By End-Use Industry
12.4.6.1 Food & Beverage Segment to Grow at the Highest Rate From 2016 to 2021

12.4.7 Germany
12.4.7.1 Germany: Corrugated Boxes Market, By Type
12.4.7.1.1 Slotted Boxes Segment Accounted for the Largest Market Share in 2015
12.4.7.2 Germany: Corrugated Boxes Market, By Printing Ink
12.4.7.2.1 Water-Based Ink Segment to Grow at the Highest CAGR From 2016 to 2021
12.4.7.3 Germany: Corrugated Boxes Market, By Printing Technology
12.4.7.3.1 Flexography Printing Segment to Grow at the Highest Rate From 2016 to 2021
12.4.7.4 Germany: Corrugated Boxes Market, By End-Use Industry
12.4.7.4.1 Food & Beverage Segment to Grow at the Highest Rate From 2016 to 2021

12.4.8 France
12.4.8.1 France: Corrugated Boxes Market, By Type
12.4.8.1.1 Slotted Boxes Segment Accounted for the Largest Market Share in 2015
12.4.8.2 France: Corrugated Boxes Market, By Printing Ink
12.4.8.2.1 Water-Based Ink Segment to Grow at the Highest CAGR From 2016 to 2021
12.4.8.3 France: Corrugated Boxes Market, By Printing Technology
12.4.8.3.1 Flexography Printing Segment to Grow at the Highest Rate From 2016 to 2021
12.4.8.4 France: Corrugated Boxes Market, By End-Use Industry
12.4.8.4.1 Food & Beverage Segment to Grow at the Highest Rate From 2016 to 2021

12.4.9 U.K.
12.4.9.1 U.K.: Corrugated Boxes Market, By Type
12.4.9.1.1 Slotted Boxes Segment Accounted for the Largest Market Share in 2015
12.4.9.2 U.K.: Corrugated Boxes Market, By Printing Ink
12.4.9.2.1 Water-Based Ink Segment to Grow at the Highest CAGR From 2016 to 2021
12.4.9.3 U.K.: Corrugated Boxes Market, By Printing Technology
12.4.9.3.1 Flexography Printing Segment to Grow at the Highest Rate From 2016 to 2021
12.4.9.4 U.K.: Corrugated Boxes Market Size, By End-Use Industry
12.4.9.4.1 Food & Beverage Segment to Grow at the Highest Rate From 2016 to 2021

12.4.10 Italy
12.4.10.1 Italy: Corrugated Boxes Market, By Type
12.4.10.1.1 Slotted Boxes Segment Accounted for the Largest Market Share in 2015
12.4.10.2 Italy: Corrugated Boxes Market, By Printing Ink
12.4.10.2.1 Water-Based Ink Segment to Grow at the Highest CAGR From 2016 to 2021
12.4.10.3 Italy: Corrugated Boxes Market, By Printing Technology
12.4.10.3.1 Flexography Printing Segment to Grow at the Highest Rate From 2016 to 2021

12.4.10.4 Italy: Corrugated Boxes Market, By End-Use Industry
12.4.10.4.1 Food & Beverage Segment to Grow at the Highest Rate From 2016 to 2021

12.4.11 Rest of Europe
12.4.11.1 Rest of Europe: Corrugated Boxes Market, By Type
12.4.11.1.1 Slotted Boxes Segment Accounted for the Largest Market Share in 2015
12.4.11.2 Rest of Europe: Corrugated Boxes Market, By Printing Ink
12.4.11.2.1 Water-Based Ink Segment to Grow at the Highest CAGR From 2016 to 2021
12.4.11.3 Rest of Europe: Corrugated Boxes Market, By Printing Technology
12.4.11.3.1 Flexography Printing Segment to Grow at the Highest Rate From 2016 to 2021
12.4.11.4 Rest of Europe: Corrugated Boxes Market, By End-Use Industry
12.4.11.4.1 Food & Beverage Segment to Grow at the Highest Rate From 2016 to 2021

12.5 RoW
12.5.1 RoW: Corrugated Boxes Market, By Country
   12.5.1.1 Brazil Dominated the RoW Corrugated Boxes Market in 2015
   12.5.1.2 RoW: Corrugated Boxes Market Size, By Material
      12.5.1.2.1 Linerboard Segment to Grow at the Highest Rate in RoW By 2021
   12.5.1.3 RoW: Corrugated Boxes Market, By Type
      12.5.1.3.1 Slotted Boxes Segment to Grow at A Higher Rate in RoW By 2021
   12.5.1.4 RoW: Corrugated Boxes Market, By Printing Ink
      12.5.1.4.1 Hot Melt-Based Inks Segment Projected to Grow at the Highest Rate in RoW By 2021

12.5.2 Brazil
   12.5.2.1 Brazil: Corrugated Boxes Market, By Type
      12.5.2.1.1 Telescope Boxes Segment to Grow at Highest Rate in Brazil By 2021
   12.5.2.2 Brazil: Corrugated Boxes Market, By Printing Ink
      12.5.2.2.1 Hot Melt-Based Inks Segment Projected to Grow at the Highest Rate in Brazil By 2021

12.5.3 Argentina
   12.5.3.1 Argentina: Corrugated Boxes Market, By Type
      12.5.3.1.1 Slotted Boxes Segment to Grow at A High Rate in Argentina By 2021
   12.5.3.2 Argentina: Corrugated Boxes Market, By Printing Ink
      12.5.3.2.1 Water-Based Inks Segment Projected to Grow at the Second-Highest Rate in Argentina By 2021

12.5.4 South Africa
   12.5.4.1 South Africa: Corrugated Boxes Market, By Type
      12.5.4.1.1 Slotted Boxes Segment to Grow at the Highest Rate in South Africa By 2021
   12.5.4.2 South Africa: Corrugated Boxes Market, By Printing Ink
      12.5.4.2.1 Hot Melt-Based Inks Segment Projected to Grow at the Highest Rate in South Africa By 2021

12.5.5 Others in RoW
   12.5.5.1 Others: Corrugated Boxes Market, By Type
      12.5.5.1.1 Slotted Boxes Segment to Grow at the Highest Rate in Others in RoW Market By 2021
   12.5.5.2 Others in RoW: Corrugated Boxes Market Size, By Printing Ink
      12.5.5.2.1 Water-Based Inks Segment Projected to Grow at the Second-Highest Rate in Other RoW Countries By 2021

13 Competitive Landscape
13.1 Overview
13.2 Strategic Development Analysis
13.3 Competitive Situations & Trends
13.4 Key Growth Strategies, 2011 - 2016
   13.4.1 Mergers & Acquisitions
13.4.2 Agreements, Partnerships, Contracts, and Joint Ventures
13.4.3 New Product Launches
13.4.4 Expansions

14 Company Profiles
(Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)*

14.1 Introduction
14.2 Mondi PLC
14.3 International Paper Company
14.4 Westrock Company
14.5 DS Smith PLC
14.6 Smurfit Kappa Group
14.7 Rengo Co. Ltd.
14.8 Cascades Inc.
14.9 Packaging Corporation of America
14.10 Georgia-Pacific LLC
14.11 Kapstone Paper and Packaging Corporation

*Details on Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments Might Not Be Captured in Case of Unlisted Companies.

15 Appendix
15.1 Insights of Industry Experts
15.2 Discussion Guide

List of Tables

Table 1 Corrugated Boxes Market Size, By Material, 2014 - 2021 (USD Million)
Table 2 Corrugated Boxes Market Size, By Material, 2014 - 2021 (Million Square Meters)
Table 3 Corrugated Boxes Market Size, By Linerboard, 2014 - 2021 (USD Million)
Table 4 Corrugated Boxes Market Size, By Linerboard, 2014 - 2021 (Million Square Meters)
Table 5 Corrugated Boxes Market Size, By Medium, 2014 - 2021 (USD Million)
Table 6 Corrugated Boxes Market Size, By Medium, 2014 - 2021 (Million Square Meters)
Table 7 Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (USD Million)
Table 8 Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (Million Square Meters)
Table 9 Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (USD Million)
Table 10 Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (Million Square Meters)
Table 11 Corrugated Boxes Market Size, By Type, 2014 - 2021 (USD Million)
Table 12 Corrugated Boxes Market Size, By Type, 2014 - 2020 (Million Square Meters)
Table 13 Slotted Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)
Table 14 Slotted Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)
Table 15 Telescope Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)
Table 16 Telescope Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)
Table 17 Rigid Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)
Table 18 Rigid Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)
Table 19 Folder Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)
Table 20 Folder Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)
Table 21 Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)
Table 22 Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)
Table 23 Corrugated Boxes Market Size, By Region, 2014 - 2021 (USD Million)
Table 24 Corrugated Boxes Market Size, By Region, 2014 - 2021 (Million Square Meters)
Table 25 Asia-Pacific: Corrugated Boxes Market Size, By Country, 2014 - 2021 (USD Million)
Table 26 Asia-Pacific: Corrugated Boxes Market Size, By Country, 2014 - 2021 (Million Square Meters)
Table 27 Asia-Pacific: Corrugated Boxes Market Size, By Material, 2014 - 2021 (USD Million)
Table 28 Asia-Pacific: Corrugated Boxes Market Size, By Material, 2014 - 2021 (Million Square Meters)
Table 29 Asia-Pacific: Corrugated Boxes Market Size, By Type, 2014 - 2021 (USD Million)
Table 30 Asia-Pacific: Corrugated Boxes Market Size, By Type, 2014 - 2021 (Million Square Meters)
Table 31 Asia-Pacific: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (USD Million)
Table 32 Asia-Pacific: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (Million Square Meters)
Table 33 Asia-Pacific: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (USD Million)
Table 34 Asia-Pacific: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (Million Square Meters)
Table 35 Asia-Pacific: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)
Table 36 Asia-Pacific: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)
Table 37 China: Corrugated Boxes Market Size, By Type, 2014 - 2021 (USD Million)
Table 38 China: Corrugated Boxes Market Size, By Type, 2014 - 2021 (Million Square Meters)
Table 39 China: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (USD Million)
Table 40 China: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (Million Square Meters)
Table 41 China: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (USD Million)
Table 42 China: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (Million Square Meters)
Table 43 China: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)
Table 44 China: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)
Table 45 India: Corrugated Boxes Market Size, By Type, 2014 - 2021 (USD Million)
Table 46 India: Corrugated Boxes Market Size, By Type, 2014 - 2021 (Million Square Meters)
Table 47 India: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (USD Million)
Table 48 India: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (Million Square Meters)
Table 49 India: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (USD Million)
Table 50 India: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (Million Square Meters)
Table 51 India: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)
Table 52 India: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)
Table 53 Japan: Corrugated Boxes Market Size, By Type, 2014 - 2021 (USD Million)
Table 54 Japan: Corrugated Boxes Market Size, By Type, 2014 - 2021 (Million Square Meters)
Table 55 Japan: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (USD Million)
Table 56 Japan: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (Million Square Meters)
Table 57 Japan: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (USD Million)
Table 58 Japan: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (Million Square Meters)
Table 59 Japan: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)
Table 60 Japan: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)
Table 61 Indonesia: Corrugated Boxes Market Size, By Type, 2014 - 2021 (USD Million)
Table 62 Indonesia: Corrugated Boxes Market Size, By Type, 2014 - 2021 (Million Square Meters)
Table 63 Indonesia: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (USD Million)
Table 64 Indonesia: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (Million Square Meters)
Table 65 Indonesia: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (USD Million)
Table 66 Indonesia: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (Million Square Meters)
Table 67 Indonesia: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)
Table 68 Indonesia: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)
Table 69 Rest of Asia-Pacific: Corrugated Boxes Market Size, By Type, 2014 - 2021 (USD Million)
Table 70 Rest of Asia-Pacific: Corrugated Boxes Market Size, By Type, 2014 - 2021 (Million Square Meters)
Table 71 Rest of Asia-Pacific: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (USD Million)
Table 72 Rest of Asia-Pacific: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (Million Square Meters)
Table 73 Rest of Asia-Pacific: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (USD Million)
Table 74 Rest of Asia-Pacific: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (Million Square Meters)
Table 75 Rest of Asia-Pacific: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)
Table 76 Rest of Asia-Pacific: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)
Table 77 North America: Corrugated Boxes Market Size, By Country, 2014 - 2021 (USD Million)
Table 78 North America: Corrugated Boxes Market Size, By Country, 2014 - 2021 (Million Square Meters)
Table 79 North America: Corrugated Boxes Market Size, By Material, 2014 - 2021 (USD Million)
Table 80 North America: Corrugated Boxes Market Size, By Material, 2014 - 2021 (Million Square Meters)
Table 81 North America: Corrugated Boxes Market Size, By Type, 2014 - 2021 (USD Million)
Table 82 North America: Corrugated Boxes Market Size, By Type, 2014 - 2021 (Million Square Meters)
Table 83 North America: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (USD Million)
Table 84 North America: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (Million Square Meters)
Table 85 North America: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (USD Million)
Table 86 North America: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (Million Square Meters)
Table 87 North America: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)
Table 88 North America: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)
Table 89 U.S.: Corrugated Boxes Market Size, By Type, 2014 - 2021 (USD Million)
<table>
<thead>
<tr>
<th>Table No.</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Table 90</td>
<td>U.S.: Corrugated Boxes Market Size, By Type, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 91</td>
<td>U.S.: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 92</td>
<td>U.S.: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 93</td>
<td>U.S.: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 94</td>
<td>U.S.: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 95</td>
<td>U.S.: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 96</td>
<td>U.S.: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 97</td>
<td>Canada: Corrugated Boxes Market Size, By Type, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 98</td>
<td>Canada: Corrugated Boxes Market Size, By Type, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 99</td>
<td>Canada: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 100</td>
<td>Canada: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 101</td>
<td>Canada: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 102</td>
<td>Canada: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 103</td>
<td>Canada: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 104</td>
<td>Canada: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 105</td>
<td>Mexico: Corrugated Boxes Market Size, By Type, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 106</td>
<td>Mexico: Corrugated Boxes Market Size, By Type, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 107</td>
<td>Mexico: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 108</td>
<td>Mexico: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 109</td>
<td>Mexico: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (USD Million)</td>
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<tr>
<td>Table 110</td>
<td>Mexico: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 111</td>
<td>Mexico: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 112</td>
<td>Mexico: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 113</td>
<td>Europe: Corrugated Boxes Market Size, By Country, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 114</td>
<td>Europe: Corrugated Boxes Market Size, By Country, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 115</td>
<td>Europe: Corrugated Boxes Market Size, By Material, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 116</td>
<td>Europe: Corrugated Boxes Market Size, By Material, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 117</td>
<td>Europe: Corrugated Boxes Market Size, By Type, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 118</td>
<td>Europe: Corrugated Boxes Market Size, By Type, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 119</td>
<td>Europe: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 120</td>
<td>Europe: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 121</td>
<td>Europe: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 122</td>
<td>Europe: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 123</td>
<td>Europe: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 124</td>
<td>Europe: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 125</td>
<td>Germany: Corrugated Boxes Market Size, By Type, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 126</td>
<td>Germany: Corrugated Boxes Market Size, By Type, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 127</td>
<td>Germany: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 128</td>
<td>Germany: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 129</td>
<td>Germany: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 130</td>
<td>Germany: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 131</td>
<td>Germany: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 132</td>
<td>Germany: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 133</td>
<td>France: Corrugated Boxes Market Size, By Type, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 134</td>
<td>France: Corrugated Boxes Market Size, By Type, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 135</td>
<td>France: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 136</td>
<td>France: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 137</td>
<td>France: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 138</td>
<td>France: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 139</td>
<td>France: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 140</td>
<td>France: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 141</td>
<td>U.K.: Corrugated Boxes Market Size, By Type, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 142</td>
<td>U.K.: Corrugated Boxes Market Size, By Type, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 143</td>
<td>U.K.: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 144</td>
<td>U.K.: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 145</td>
<td>U.K.: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (USD Million)</td>
</tr>
<tr>
<td>Table 146</td>
<td>U.K.: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (Million Square Meters)</td>
</tr>
<tr>
<td>Table 147</td>
<td>U.K.: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)</td>
</tr>
</tbody>
</table>
Table 148 U.K.: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)
Table 149 Italy: Corrugated Boxes Market Size, By Type, 2014 - 2021 (USD Million)
Table 150 Italy: Corrugated Boxes Market Size, By Type, 2014 - 2021 (Million Square Meters)
Table 151 Italy: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (USD Million)
Table 152 Italy: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (Million Square Meters)
Table 153 Italy: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (USD Million)
Table 154 Italy: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (Million Square Meters)
Table 155 Italy: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)
Table 156 Italy: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)
Table 157 Rest of Europe: Corrugated Boxes Market Size, By Type, 2014 - 2021 (USD Million)
Table 158 Rest of Europe: Corrugated Boxes Market Size, By Type, 2014 - 2021 (Million Square Meters)
Table 159 Rest of Europe: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (USD Million)
Table 160 Rest of Europe: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (Million Square Meters)
Table 161 Rest of Europe: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (USD Million)
Table 162 Rest of Europe: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (Million Square Meters)
Table 163 Rest of Europe: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)
Table 164 Rest of Europe: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)
Table 165 RoW: Corrugated Boxes Market Size, By Country, 2014 - 2021 (USD Million)
Table 166 RoW: Corrugated Boxes Market Size, By Country, 2014 - 2021 (Million Square Meters)
Table 167 RoW: Corrugated Boxes Market Size, By Material, 2014 - 2021 (USD Million)
Table 168 RoW: Corrugated Boxes Market Size, By Material, 2014 - 2021 (Million Square Meters)
Table 169 RoW: Corrugated Boxes Market Size, By Type, 2014 - 2021 (USD Million)
Table 170 RoW: Corrugated Boxes Market Size, By Type, 2014 - 2021 (Million Square Meters)
Table 171 RoW: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (USD Million)
Table 172 RoW: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (Million Square Meters)
Table 173 RoW: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (USD Million)
Table 174 RoW: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (Million Square Meters)
Table 175 RoW: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)
Table 176 RoW: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)
Table 177 Brazil: Corrugated Boxes Market Size, By Type, 2014 - 2021 (USD Million)
Table 178 Brazil: Corrugated Boxes Market Size, By Type, 2014 - 2021 (Million Square Meters)
Table 179 Brazil: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (USD Million)
Table 180 Brazil: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (Million Square Meters)
Table 181 Brazil: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (USD Million)
Table 182 Brazil: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (Million Square Meters)
Table 183 Brazil: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)
Table 184 Brazil: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)
Table 185 Argentina: Corrugated Boxes Market Size, By Type, 2014 - 2021 (USD Million)
Table 186 Argentina: Corrugated Boxes Market Size, By Type, 2014 - 2021 (Million Square Meters)
Table 187 Argentina: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (USD Million)
Table 188 Argentina: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (Million Square Meters)
Table 189 Argentina: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (USD Million)
Table 190 Argentina: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (Million Square Meters)
Table 191 Argentina: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)
Table 192 Argentina: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)
Table 193 South Africa: Corrugated Boxes Market Size, By Type, 2014 - 2021 (USD Million)
Table 194 South Africa: Corrugated Boxes Market Size, By Type, 2014 - 2021 (Million Square Meters)
Table 195 South Africa: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (USD Million)
Table 196 South Africa: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (Million Square Meters)
Table 197 South Africa: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (USD Million)
Table 198 South Africa: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (Million Square Meters)
Table 199 South Africa: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)
Table 200 South Africa: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)
Table 201 Others in RoW: Corrugated Boxes Market Size, By Type, 2014 - 2021 (USD Million)
Table 202 Others in RoW: Corrugated Boxes Market Size, By Type, 2014 - 2021 (Million Square Meters)
Table 203 Others in RoW: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (USD Million)
Table 204 Others in RoW: Corrugated Boxes Market Size, By Printing Ink, 2014 - 2021 (Million Square Meters)
Table 205 Others in RoW: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (USD Million)
Table 206 Others in RoW: Corrugated Boxes Market Size, By Printing Technology, 2014 - 2021 (Million Square Meters)
Table 207 Others in RoW: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (USD Million)
Table 208 Others in RoW: Corrugated Boxes Market Size, By End-Use Industry, 2014 - 2021 (Million Square Meters)
Table 209 Growth Strategies
Table 210 Mergers & Acquisitions, 2011 - 2016
Table 211 Agreements, Partnerships, Contracts, and Joint Ventures, 2011 - 2016
Table 212 New Product Launches, 2011 - 2016
Table 213 Expansions, 2011 - 2016

List of Figures

Figure 1 Corrugated Boxes Market: Research Design
Figure 2 Breakdown of Primaries
Figure 3 Market Size Estimation Methodology: Bottom-Up Approach
Figure 4 Market Size Estimation Methodology: Top-Down Approach
Figure 5 Data Triangulation Methodology
Figure 6 Food & Beverage Segment is Projected to Account for the Largest Share By 2021
Figure 7 Asia-Pacific is Projected to Dominate the Global Corrugated Boxes Market By 2021
Figure 8 China is Projected to Grow at the Highest CAGR From 2016 to 2021
Figure 9 Flexography Printing for Corrugated Boxes is Projected to Dominate the Market By 2021
Figure 10 Key Market Players Adopted Mergers & Acquisitions as the Key Strategy From 2011 to 2016
Figure 11 Emerging Economies Offer Attractive Opportunities in the Corrugated Boxes Market
Figure 12 Flexography Printing is Estimated to Capture the Largest Share in the Emerging Asia-Pacific Market in 2016
Figure 13 China is Projected to Be the Fastest-Growing Country for Corrugated Boxes From 2016 to 2021
Figure 14 Asia-Pacific is Estimated to Occupy the Largest Market Share Among All Regions in 2016
Figure 15 Emerging Markets to Grow Faster Than Developed Markets, 2016-2021
Figure 16 Global Corrugated Boxes Market Snapshot, By End-Use Industry, 2016
Figure 17 Evolution of Corrugated Boxes
Figure 18 Corrugated Boxes Market Segmentation
Figure 19 Growing Demand From the Food & Beverage Sector is the Key Driver for the Corrugated Boxes Market
Figure 20 Annual Sales in Retail Food & Beverage Stores in the U.S., 2011-2015
Figure 21 Consumer Electronic Devices Market, 2012 vs 2015
Figure 22 Waste Generation, By Material, 2012
Figure 23 B2C E-Commerce Sales in the U.S., 2011-2014
Figure 24 Production of Bottles and Glassware in India, 2001-2005
Figure 25 Carbon Sequestered (Metric Ton of Co2 Equivalents) Per Wet Short Ton of Material Landfilled, 2012
Figure 26 Corrugated Boxes: Value Chain
Figure 27 Porter's Five Forces Analysis
Figure 28 Corrugated Boxes Market Size, By Material, 2016 - 2021 (USD Million)
Figure 29 Water-Based Ink Segment is Projected to Dominate the Corrugated Boxes Market in 2021
Figure 30 Corrugated Boxes Market Size, By Printing Technology, 2016 vs 2021 (USD Million)
Figure 31 Slotted Boxes Segment is Projected to Dominate the Corrugated Boxes Market in 2021
Figure 32 Corrugated Boxes Market Share (Value), By End-Use Industry, 2015
Figure 33 Packaged Organic Food & Beverage Market in U.K., 2010 - 2014 (USD Million)
Figure 34 Consumer Electronics in Eastern Europe, 2011-2014 (USD Million)
Figure 35 Annual Expenditure on Personal Care in the U.K., 2010-2014 (USD Million)
Figure 36 Global Chemicals Market, CAGR (2013-2020)
Figure 37 U.S. Textile Mill & Mill Products Shipments, 2010-2014 (USD Billion)
Figure 38 Geographical Snapshot: Corrugated Boxes Market Growth Rate, 2016-2021
Figure 39 Market in China is Poised to Grow at the Highest CAGR During the Forecast Period
Figure 40 Asia-Pacific: Market Snapshot
Figure 41 E-Commerce Sales, 2008-2014
Figure 42 FMCG Market in India, 2003-2015
Figure 43 North America: Market Snapshot
Figure 44 U.S. Retail E-Commerce Sales as A Percent of Total Retail Sales, 2010-2015
Figure 45 Europe: Market Snapshot
Figure 46 E-Commerce Turnover in Germany, 2011-2014
Figure 47 Food & Beverage Turnover in France, 2009-2013
Figure 48 RoW: Market Snapshot
Figure 49 E-Commerce Revenue (%) in Brazil, By State, 2014
Figure 50 Companies Adopted Mergers & Acquisitions as Their Key Growth Strategy During the Study Period (2011 - 2016)
Figure 51 Corrugated Boxes Market Developments, By Key Player, 2015
Figure 52 2014 Was Observed to Be the Most Active Year for the Corrugated Boxes Market
Figure 53 Mergers & Acquisitions: the Key Growth Strategy, 2011 - 2016
Figure 54 Geographic Revenue Mix of Top Five Players
Figure 55 Mondi PLC: Company Snapshot
Figure 56 Mondi PLC: SWOT Analysis
Figure 57 International Paper Company: Company Snapshot
Figure 58 International Paper Company: SWOT Analysis
Figure 59 Westrock Company: Company Snapshot
Figure 60 Westrock Company: SWOT Analysis
Figure 61 DS Smith PLC: Company Snapshot
Figure 62 DS Smith PLC: SWOT Analysis
Figure 63 Smurfit Kappa Group: Company Snapshot
Figure 64 Smurfit Kappa Group: SWOT Analysis
Figure 65 Rengo Co. Ltd.: Company Snapshot
Figure 66 Cascades Inc.: Company Snapshot
Figure 67 Packaging Corporation of America: Company Snapshot
Figure 68 Kapstone Paper and Packaging Corporation: Company Snapshot

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