Marine Fuel Injection System Market by Application, by Component, by HP Range and by Region - Trend and Forecasts to 2021

Description: The marine fuel injection market is expected to reach a value of USD 5.20 billion by 2021, at a CAGR of 3.9 from 2016 to 2021. Growth of the shipbuilding industry and increasing international maritime trade are the major factors driving the market. Moreover, stringent emission norms imposed by International Maritime Organization would also boost the demand for new marine fuel injection.

Commercial vessel applications have the most powerful and high capacity marine engines compared to other applications. With rise in international sea borne trade, the demand for commercial vessels is increasing, driving the marine fuel injection market. Meanwhile, as China, South Korea, Japan, and Indonesia are the major manufacturing countries of commercial vessels; the demand for fuel injection systems is more in these countries.

The growth of the shipbuilding industry is a major driver of the marine fuel injection market. More than 60% of global shipbuilding activities is carried out in China, Japan, and South Korea. Further, countries such as the Philippines, Vietnam, Taiwan, and India also have a growing shipbuilding industry. As the shipbuilding industry is concentrated in Asia-Pacific, the demand for marine engines and fuel injection systems is highest in this region. Additionally, European offshore companies are shifting towards Chinese manufacturers, given the need for cost-efficiency. These factors are driving the market for marine fuel injection in Asia-Pacific.

Breakdown of Primaries:

In-depth interviews have been conducted with various key industry participants, subject matter experts, C-level executives of key market players, and industry consultants among other experts to obtain & verify critical qualitative and quantitative information as well as assess future market prospects. Distribution of primary interviews is as follows:

- By Company Type: Tier 1- 25%, Tier2-25%, and Tier 3-50%
- By Designation: C-Level-25%, Director Level-37%, and Others*-38%
- By Region: Americas-25%, EMEA: 25%, Asia-Pacific-20%

Major leading players of this industry have been profiled with their recent developments and other strategic activities. The most active companies in the market include Cummins Inc. (U.S.), Liebherr International AG (Switzerland), Robert Bosch GmbH (Germany), Rolls-Royce Holding PLC. (U.K.), and Caterpillar Inc. (U.S.), among others.

Why buy this report?

- The report identifies and addresses key markets for marine fuel injection, which is useful for suppliers and OEMs to review production and distribution plans
- The report includes analysis for key countries by application of marine fuel injection, namely, commercial vessels, offshore support vessels, and inland waterways. It analyzes historical trends and forecasts for 2021, assisting in strategic decision making.

It also presents competition by analyzing recent market developments such as key contracts, expansions, and new product launches from the key global market players. It helps in understanding the competition's strategies and plan respective initiatives.

Contents:

1 Introduction
1.1 Objectives Of The Study
1.2 Market Definition
1.3 Market Scope
1.3.1 Markets Covered
1.3.2 Years Considered For The Study
1.4 Currency
1.5 Limitations
1.6 Stakeholders

2 Research Methodology
2.1 Research Data
2.1.1 Secondary Data
2.1.1.1 Key Data From Secondary Sources
2.1.2 Primary Data
2.1.2.1 Key Data From Primary Sources
2.1.2.2 Key Industry Insights
2.1.2.3 Breakdown Of Primaries
2.2 Market Size Estimation
2.2.1 Bottom-Up Approach
2.2.2 Top-Down Approach
2.3 Data Triangulation
2.4 Research Assumptions & Limitations
2.4.1 Assumptions
2.4.2 Limitations

3 Executive Summary
3.1 Introduction
3.2 Current Scenario
3.3 Future Trends
3.4 Conclusion

4 Premium Insights
4.1 Asia-Pacific: The Largest Market During The Forecast Period
4.2 Marine Fuel Injection System Market Size, By Component, 2021
4.3 Marine Fuel Injection System Market, By Application, 2021
4.4 Life Cycle Analysis, By Region

5 Market Overview
5.1 Introduction
5.2 Marine Fuel Injection System: Market Segmentation
5.2.1 By Application
5.2.2 By Component
5.2.3 By Hp Range
5.2.4 By Region
5.3 Market Dynamics
5.3.1 Drivers
5.3.1.1 Development Of Fleet Size
5.3.1.2 Ship Demolition
5.3.1.3 Increase In Global Maritime Trade & Tourism
5.3.1.3.1 Rise In Seaborne Trade
5.3.1.3.2 Growth Of Maritime Tourism
5.3.2 Restraints
5.3.2.1 Technical Design Complexity Increases R&D Cost
5.3.2.2 Fluctuating Price Of Raw Materials
5.3.3 Opportunities
5.3.3.1 Advanced Fuel Injection Systems
5.3.3.1.1 Methanol Fuel Injection Systems
5.3.3.2 Increase In Demand For Inland Water & Luxury Boats
5.3.3.2.1 Growth Of Inland Water Boats
5.3.3.2.2 Rise In Luxury Boat Market
5.3.4 Challenges
5.3.4.1 Coping With Country-Wise Emission Norms
5.4 Technical Overview

6 Industry Trends
6.1 Introduction
6.2 Supply Chain Analysis
6.2.1 Raw Material Suppliers
6.2.2 Manufacturers
6.2.3 Distributors
6.2.4 End-Users/ Engine Manufacturers
6.3 Porter’S Five Forces Analysis
6.3.1 Threat Of Substitutes
6.3.2 Threat Of New Entrants
6.3.3 Bargaining Power Of Buyers
6.3.4 Bargaining Power Of Suppliers
6.3.5 Intensity Of Competitive Rivalry

7 Marine Fuel Injection System Market, By Application
7.1 Introduction
7.2 Commercial Vessels
7.3 Inland Waterways
7.4 Offshore Support Vessels

8 Marine Fuel Injection System Market, By Hp Range
8.1 Introduction
8.2 By Hp Range, 2,001 Hp-10,000 Hp
8.3 By Hp Range, 20,001 Hp-50,000 Hp
8.4 By Hp Range, 10,001 Hp-20,000 Hp
8.5 By Hp Range, 0 Hp-2,000 Hp
8.6 By Hp Range, 50,001 Hp-80,000 Hp
8.7 By Hp Range, Above 80,000 Hp

9 Marine Fuel Injection System Market, By Component
9.1 Introduction
9.2 Fuel Injector
9.3 Electronic Control Unit (ECU)
9.4 Fuel Pump
9.5 Fuel Valves
9.6 Others

10 Marine Fuel Injection System Market, By Region
10.1 Introduction
10.2 Asia-Pacific
10.2.1 By Application
10.2.2 By Component
10.2.3 By Hp Range
10.2.4 By Country
10.2.4.1 China
10.2.4.2 South Korea
10.2.4.3 Japan
10.2.4.4 Indonesia
10.2.4.5 Rest Of Asia-Pacific
10.3 Europe
10.3.1 By Application
10.3.2 By Component
10.3.3 By Hp Range
10.3.4 By Country
10.3.4.1 Russia
10.3.4.2 Norway
10.3.4.3 Germany
10.3.4.4 Italy
10.3.4.5 Rest Of Europe
10.4 North America
10.4.1 By Application
10.4.2 By Component
10.4.3 By Hp Range
10.4.4 By Country
10.4.4.1 U.S.
10.4.4.2 Canada
10.4.4.3 Rest Of North America
10.5 Middle East & Africa
10.5.1 By Application
10.5.2 By Component
10.5.3 By Hp Range
10.5.4 By Country
10.5.4.1 Egypt
10.5.4.2 South Africa
10.5.4.3 UAE
10.5.4.4 Rest Of Middle East & Africa
10.6 South America
10.6.1 By Application
10.6.2 By Component
10.6.3 By Hp Range
10.6.4 By Country
10.6.4.1 Brazil
10.6.4.2 Uruguay
10.6.4.3 Rest Of South America

11 Competitive Landscape
11.1 Overview
11.2 Market Share Analysis, By Key Players
11.3 Competitive Situations & Trends
11.3.1 Investments & Expansions
11.3.2 New Product Developments
11.3.3 Contracts & Agreements
11.3.4 Other Developments
11.3.5 Mergers & Acquisitions

12 Company Profiles (Company At A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)*
12.1 Introduction
12.2 Caterpillar Inc.
12.3 Cummins Inc.
12.4 Robert Bosch GmbH
12.5 Rolls-Royce Holdings Plc.
12.6 Liebherr International Ag
12.7 Yanmar Co. Ltd.
12.8 Woodward Inc.
12.9 Denso Corporation
12.10 Delphi Automotive Plc.
12.11 Man Se *Details On Company At A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments Might Not Be Captured In Case Of Unlisted Companies.

13 Appendix

List Of Tables

Table 1 Nox Emission Control: Marpol Annexure Vi
Table 2 Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 3 Commercial Vessels: Marine Fuel Injection System Market Size, By Region, 2014-2021 (USD Million)
Table 4 Commercial Vessels: Marine Fuel Injection System Market Size, By Top Countries, 2016-2021 (USD Million)
Table 5 Inland Waterways: Marine Fuel Injection System Market Size, By Region, 2014-2021 (USD Million)
Table 6 Inland Water Ways: Marine Fuel Injection System Market Size, By Top Countries, 2016-2021 (USD Million)
Table 7 Offshore Support Vessels: Marine Fuel Injection System Market Size, By Region, 2014-2021 (USD Million)
Table 8 Osv: Marine Fuel Injection System Market Size, By Top Countries, 2014-2021 (USD Million)
Table 9 Marine Fuel Injection System Market Size, By Hp Range, 2014-2021 (USD Million)
Table 10 2,001 Hp-10,000 Hp: Marine Fuel Injection System Market Size, By Region, 2014-2021 (USD Million)
Table 11 20,001 Hp-50,000 Hp: Marine Fuel Injection System Market Size, By Region, 2014-2021 (USD Million)
Table 12 10,001 Hp-20,000 Hp: Marine Fuel Injection System Market Size, By Region, 2014-2021 (USD Million)
Table 13 0 Hp-2,000 Hp: Marine Fuel Injection System Market Size, By Region, 2014-2021 (USD Million)
Table 14 50,001 Hp-80,000 Hp: Marine Fuel Injection System Market Size, By Region, 2014-2021 (USD Million)
Table 15 Above 80,000 Hp: Marine Fuel Injection System Market Size, By Region, 2014-2021 (USD Million)
Table 16 Major Manufacturers Of Marine Fuel Injection System Components
Table 17 Marine Fuel Injection System Market Size, By Component, 2014-2021 (USD Million)
Table 18 Fuel Injector: Marine Fuel Injection System Market Size, By Region, 2014-2021 (USD Million)
Table 19 Electronic Control Unit: Marine Fuel Injection System Market Size, By Region, 2014-2021 (USD Million)
Table 20 Fuel Pump: Marine Fuel Injection System Market Size, By Region, 2014-2021 (USD Million)
Table 21 Fuel Valves: Marine Fuel Injection System Market Size, By Region, 2014-2021 (USD Million)
Table 22 Others: Marine Fuel Injection System Market Size, By Region, 2014-2021 (USD Million)
Table 23 North America: Marine Fuel Injection System Market Size, By Component, 2014-2021 (USD Million)
Table 24 South America: Marine Fuel Injection System Market Size, By Component, 2014-2021 (USD Million)
Table 25 Asia-Pacific: Marine Fuel Injection System Market Size, By Component, 2014-2021 (USD Million)
Table 26 Europe: Marine Fuel Injection System Market Size, By Component, 2014-2021 (USD Million)
Table 27 Middle East & Africa: Marine Fuel Injection System Market Size, By Component, 2014-2021 (USD Million)
Table 28 Marine Fuel Injection System Market Size, By Region, 2014-2021 (USD Million)
Table 29 Asia-Pacific: Order Book, By Top Country, 2011-2015 (Number Of Vessels, Gross Tonnage)
Table 30 Asia-Pacific: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 31 Asia-Pacific: Marine Fuel Injection System Market Size, By Component, 2014-2021 (USD Million)
Table 32 Asia-Pacific: Marine Fuel Injection System Market Size, By Hp Range, 2014-2021 (USD Million)
Table 33 Asia-Pacific: Marine Fuel Injection System Market Size, By Country, 2014-2021 (USD Million)
Table 34 China: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 35 South Korea: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 36 Japan: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 37 Indonesia: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 38 Rest Of Asia-Pacific: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 39 Europe: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 40 Europe: Marine Fuel Injection System Market Size, By Component, 2014-2021 (USD Million)
Table 41 Europe: Marine Fuel Injection System Market Size, By Hp Range, 2014-2021 (USD Million)
Table 42 Europe: Marine Fuel Injection System Market Size, By Country, 2014-2021 (USD Million)
Table 43 Russia: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 44 Norway: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 45 Germany: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 46 Italy: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 47 Rest Of Europe: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 48 North America: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 49 North America: Marine Fuel Injection System Market Size, By Component, 2014-2021 (USD Million)
Table 50 North America: Marine Fuel Injection System Market Size, By Hp Range, 2014-2021 (USD Million)
Table 51 North America: Marine Fuel Injection System Market Size, By Country, 2014-2021 (USD Million)
Table 52 U.S.: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 53 Canada: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 54 Rest Of North America: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 55 Middle East & Africa: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 56 Middle East & Africa: Marine Fuel Injection System Market Size, By Component, 2014-2021 (USD Million)
Table 57 Middle East & Africa: Marine Fuel Injection System Market Size, By Hp Range, 2014-2021 (USD Million)
Table 58 Middle East & Africa: Marine Fuel Injection System Market Size, By Country, 2014-2021 (USD Million)
Table 59 Egypt: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 60 South Africa: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 61 UAE: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 62 Rest Of Middle East & Africa: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 63 South America: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 64 South America: Marine Fuel Injection System Market Size, By Component, 2014-2021 (USD Million)
Table 65 South America: Marine Fuel Injection System Market Size, By Hp Range, 2014-2021 (USD Million)
Table 66 South America: Marine Fuel Injection System Market Size, By Country, 2014-2021 (USD Million)
Table 67 Brazil: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 68 Uruguay: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 69 Rest Of South America: Marine Fuel Injection System Market Size, By Application, 2014-2021 (USD Million)
Table 70 Investments & Expansions, 2013-2016
Table 71 New Product Developments, 2013-2015
Table 72 Contracts & Agreements, 2012-2016
Table 73 Other Developments, 2014-2016
Table 74 Mergers & Acquisitions, 2013

List Of Figures

Figure 1 Marine Fuel Injection System: Market Segmentation
Figure 2 Marine Fuel Injection System Market: Research Design
Figure 3 Bottom-Up Approach
Figure 4 Top-Down Approach
Figure 5 Data Triangulation Methodology
Figure 6 Assumptions Of The Research Study
Figure 7 Limitations Of The Research Study
Figure 8 Asia-Pacific Dominated The Marine Fuel Injection System Market In 2015
Figure 9 Commercial Vessels Segment Dominated The Fuel Injection System Market In 2015
Figure 10 Asia-Pacific Is Expected To Be A Potential Market For Marine Fuel Injection System During The Forecast Period
Figure 11 Marine Engine With Power Rating Of 2,001 Hp-10,000 Hp Is Expected To Dominate The Fuel Injection System Market During The Forecast Period
Figure 12 Marine Fuel Injection System Market: A Potential Market To Invest During The Forecast Period
Figure 13 Asia-Pacific Is Estimated To Hold The Largest Market Share (Value) By 2021
Figure 14 Fuel Injector Segment Is Estimated To Hold The Largest Market Share (By Value) By 2021
Figure 15 Commercial Vessels Segment Is Expected To Grow At The Highest CAGR During The Forecast Period
Figure 16 The Demand For Marine Fuel Injection System Is Expected To Come From Marine Engine With Hp Range Of 2,001-10,000 By 2021
Figure 17 The Market In Asia-Pacific Is Expected To Grow At The Highest Rate During The Forecast Period
Figure 18 Marine Fuel Injection System Market Segmentation: By Application, Component, Region, & Hp Range
Figure 19 Growth Of The Shipbuilding Industry & Strict Marine Regulations Would Drive The Marine Fuel Injection System Market
Figure 20 Shipbuilding Industry: New Order Fleet Count Vs. Fleet Size From 2009 To 2015
Figure 21 Development Of Fleet Size In 000’ Gt, By Type Of Vessel, 2012-2018
Figure 22 Emission Control Areas (Eca) Regulations As Of 1st January 2015
Figure 23 Marine Fuel Injection System Market: Supply Chain Analysis
Figure 24 Marine Fuel Injection System Market: Porter’S Five Forces Analysis
Figure 25 Overview Of Porter’S Five Forces Analysis
Figure 26 Commercial Vessel & Inland Waterways Are Key Applications To Drive Marine Fuel Injection System Market By 2021
Figure 27 Asia-Pacific Is A Potential Market To Invest For Commercial Vessels Fuel Injection Systems During The Forecast Period
Figure 28 Asia-Pacific Is Expected To Dominate The Marine Fuel Injection System Market For The 2,001 Hp-10,000 Hp Category
Figure 29 Fuel Injector & ECU Accounted For More Than 50% Of The Marine Fuel Injection System Market In 2015
Figure 30 Asia-Pacific & Europe Are Potential Markets For ECU Components
Figure 31 Marine Fuel Injection System Market Share (By Value), By Region, 2015
Figure 32 Regional Snapshot: Growth Rate Of The Marine Fuel Injection System Market In Major Countries, 2016-2021
Figure 33 Asia-Pacific: Marine Fuel Injection System Market Overview
Figure 34 Regional Snapshot: Growth Rate Of The Marine Fuel Injection System Market In Major Countries, 2016-2021
Figure 35 Europe: Marine Fuel Injection System Market Overview
Figure 36 Russia Is A Potential Market To Invest During The Forecast Period
Figure 37 Companies Adopted Investment& Expansion As The Key Growth Strategy, 2012-2016
Figure 38 Cummins Inc. Held The Largest Share In The Marine Fuel Injection System Market, 2015
Figure 39 Market Evaluation Framework: Investments & Expansions, Mergers & Acquisitions, And New
Product Developments Fueled The Growth Of Companies From 2013 To 2016
Figure 40 Regional Revenue Mix Of The Top 5 Market Players
Figure 41 Caterpillar Inc.: Company Snapshot
Figure 42 Caterpillar Inc.: Swot Analysis
Figure 43 Cummins Inc. : Company Snapshot
Figure 44 Cummins Inc.: Swot Analysis
Figure 45 Robert Bosch GmbH : Company Snapshot
Figure 46 Robert Bosch GmbH : Swot Analysis
Figure 47 Rolls-Royce Holdings Plc.: Company Snapshot
Figure 48 Rolls-Royce Holdings Plc : Swot Analysis
Figure 49 Liebherr International Ag : Company Snapshot
Figure 50 Liebherr International Ag : Swot Analysis
Figure 51 Yanmar Co. Ltd.: Company Snapshot
Figure 52 Yanmar Co. Ltd. : Swot Analysis
Figure 53 Woodward Inc.: Company Snapshot
Figure 54 Denso Corporation : Company Snapshot
Figure 55 Delphi Automotive Plc.: Company Snapshot
Figure 56 Man Se: Company Snapshot

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