Light Control Switches Market - Global Forecasts to 2022

Description: The light control switches market for lighting is expected to reach USD 6.25 billion (in terms of value) and 2.85 billion units (in terms of volume) by 2022, at a CAGR of 7.9% and 8.8%, respectively, between 2016 and 2022. The penetration of advanced lighting control in outdoor and commercial lighting owing to the increased focus on energy-efficient lighting is the major driver for growth of the market.

Commercial end users such as offices, retail outlets, hotels, and restaurants are expected to be the major adopters of advanced lighting controls as they have to reduce energy wastage. As commercial end users adopt high-value sensor-based and timer-based switches for lighting control, they are expected to become the leading end users in terms of value during the forecast period.

The market in Asia-Pacific is expected to grow at a high rate in the overall market till 2022. The combination of multiple factors make Asia-Pacific the most dynamic region in the light control switches market. Asia-Pacific has some of the fastest-growing emerging economies, namely, India and China; it also has technologically and economically advanced economies such as Japan and South Korea. Furthermore, there are many countries within Asia-Pacific which are witnessing rapid urbanization; hence, the overall growth and demand for infrastructure is higher in APAC compared to Europe and North America. Countries in the Asia-Pacific region have started bringing in regulations to increase the usage of lighting controls, which is majorly driving the growth of the market for light control switches.

In the process of determining and verifying the market size for several segments and subsegments of the light control switches market gathered through the secondary research, extensive primary interviews have been conducted with key people. The breakup of the profiles of primary participants is shown below:

- By Company Type: Tier 1 - 20%, Tier 2 - 45%, and Tier 3 - 35%
- By Designation: C-Level - 35%, Director Level - 25%, and Others - 40%
- By Region: North America - 30%, Europe - 20%, APAC - 45%, and RoW - 5%

The geographic segmentation in the report covers the four major regions of the world, namely, North America, Europe, APAC, and RoW. The report also profiles major players in the light control switches market for lighting. Some of the major players in this market are Osram GmbH (Germany), Legrand (France), Schneider Electric (France), Honeywell International (U.S.), Acuity Brands (U.S.), Philips N.V. (Netherlands), Cooper Industries (U.S.), Hubbell Lighting (U.S.), Leviton (U.S.), and Lutron (U.S.)

Contents:
1 Introduction
1.1 Objectives Of The Study
1.2 Market Definition
1.3 Study Scope
1.3.1 Markets Covered
1.3.2 Geographic Scope
1.3.3 Years Considered For The Study
1.4 Currency
1.5 Package Size
1.6 Limitations
1.7 Stakeholders

2 Research Methodology
2.1 Research Data
2.1.1 Secondary Data
2.1.1.1 Key Data From Secondary Sources
2.1.2 Primary Data
2.1.2.1 Key Data From Primary Sources
2.1.2.2 Key Industry Insights
2.1.2.3 Breakdown Of Primaries
2.2 Market Size Estimation
2.3 Market Breakdown & Data Triangulation
2.4 Research Assumptions

3 Executive Summary

4 Premium Insights
4.1 Attractive Opportunities In The Global Light Switches & Dimmers Market
4.2 Light Switches & Dimmers Market, By Product Type
4.3 Light Switches & Dimmers Market, By End User
4.4 Light Switches & Dimmers Market, By Light Source
4.5 Light Switches & Dimmers Market, By Geography

5 Market Overview
5.1 Introduction
5.2 Market Segmentation
5.2.1 By Product Type
5.2.2 By End User
5.2.3 By Light Source
5.2.4 By Geography
5.3 Market Dynamics
5.3.1 Drivers
5.3.1.1 Consumer Demand For Energy-Saving Lighting Systems
5.3.1.2 Convergence Of Iot And Lighting
5.3.1.3 Acceptance Of Standard Protocols For Lighting Control
5.3.1.4 Favorable Government Initiatives
5.3.2 Restraints
5.3.2.1 Lack Of Robust Networking Infrastructure And Internet Connectivity In Developing Economies
5.3.2.2 Lack Of Standardized Regulatory Frameworks For The Energy Sector
5.3.3 Opportunity
5.3.3.1 Development Of Wireless Technologies
5.3.4 Challenge
5.3.4.1 Reducing The Power Consumption By Digital Dimmers
5.3.5 Burning Issues
5.3.5.1 Cyber security

6 Industry Trends
6.1 Introduction
6.2 Value Chain Analysis
6.2.1 Research And Development
6.2.2 Component Manufacturers
6.2.3 Key Distributors
6.2.4 End Users
6.3 Key Industry Trends
6.4 Porter'S Five Forces
6.4.1 Bargaining Power Of Suppliers
6.4.2 Bargaining Power Of Buyers
6.4.3 Threat Of New Entrants
6.4.4 Threat Of Substitutes
6.4.5 Competitive Rivalry

7 Light Switches And Dimmers Market, By Product Type
7.1 Introduction
7.2 Switches
7.2.1 Manual On/Off Switches
7.2.1.1 Toggle Switches
7.2.1.2 Rocker Switches
7.2.1.3 Illuminated Switches
7.2.2 Electronic Switches
7.2.2.1 Wireless Switches
7.2.2.2 Sensor-Based Switches
7.2.2.3 Others
7.3 Dimmers
7.3.1 Wired Dimmers
7.3.1.1 Digital Addressable Lighting Interface (Dali)
7.3.1.2 Knx
7.3.1.3 Digital Multiplex (Dmx)
7.3.2 Wireless Dimmers
7.3.2.1 Sensor-Based Wireless Dimmers
7.3.2.2 Automated Wireless Dimmers

8 Light Switches And Dimmers Market, By End User
8.1 Introduction
8.2 Commercial
8.2.1 Office Lighting
8.2.2 Retail Malls
8.2.3 Hospitality
8.2.4 Addition Of Flexible Controls For Lighting
8.3 Residential
8.3.1 Increasing Standard Of Living
8.4 Others
8.4.1 Industrial Lighting
8.4.1.1 Safety Of Workers In Industrial Areas
8.4.2 Outdoor & Traffic Lighting
8.4.2.1 Different Lighting Controls For Different Types Of Roads

9 Light Switches And Dimmers Market, By Light Source
9.1 Introduction
9.2 Incandescent
9.2.1 Phasing Out Of The Traditional Light Sources Creates A Unique Opportunity For Switch Makers
9.3 Fluorescent (Fl)
9.3.1 Compact Fluorescent Lamp (CFL)
9.3.2 Linear Fluorescent Lamp (LFL)
9.4 High-Intensity Discharge
9.5 Light-Emitting Diode (Led)
9.5.1 Emergence Of Led Lighting Creating A Major Opportunity For Advanced Lighting Control Switches

10 Geographic Analysis
10.1 Introduction
10.2 North America
10.2.1 U.S.
10.2.1.1 Building Codes Expected To Boost The Adoption Of New Technologies In Light Switches
10.2.2 Canada
10.2.2.1 Growing Adoption Of Led Lighting Systems
10.3 Europe
10.3.1 U.K.
10.3.1.1 Demand For Energy-Saving And Long-Lasting Lighting Systems Driving The Market In The U.K.
10.3.2 Germany
10.3.2.1 High Demand For Smart Homes Driving The Light Switches And Dimmers Market In Germany
10.3.3 France
10.3.3.1 Growing Awareness Toward Energy Conservation
10.3.4 Italy
10.3.4.1 High Demand From The Rebounding Construction Sector
10.3.5 Spain
10.3.5.1 Government Regulations For Reducing Emissions Driving The Adoption Of Light Switches And Dimmers
10.3.6 Rest Of Europe
10.3.6.1 Increasing Investments To Fuel The Growth Of This Market In The Future
10.4 Asia-Pacific
10.4.1 China
10.4.1.1 Increasing Government Expenditure On Public Infrastructure
10.4.2 Japan
10.4.2.1 Focus On Energy Management Solutions
10.4.3 India
10.4.3.1 Strong Economic Outlook Expected To Drive The Growth
10.4.4 South Korea
10.4.4.1 Energy Efficiency Labels & Standards Program Expected To Boost Growth Of Sensors And Dimmers
10.4.5 Rest Of APAC
10.4.5.1 Australia And Indonesia Are Emerging Markets With Significant Potential
10.5 Rest Of The World
10.5.1.1 Focus On Real Estate & Urbanization

11 Competitive Landscape
11.1 Introduction
11.2 Ranking Of Market Players, 2015
11.3 Competitive Scenario And Trends
11.3.1 New Product Launches And Expansions
11.3.2 Partnerships, Agreements, Joint Ventures, And Collaborations
11.3.3 Mergers & Acquisitions, 2015-2016

12 Company Profiles(Overview, Products And Services, Financials, Strategy & Development)*
12.1 Introduction
12.2 Legrand S.A.
12.3 Leviton Manufacturing Co., Inc.
12.4 Lutron Electronics Co., Inc.
12.5 Hubbell Lighting, Inc.
12.6 Cooper Industries, Inc.
12.7 Osram Gmbh
12.8 Koninklijke Philips N.V.
12.9 Acuity Brands Lighting, Inc.
12.10 Honeywell International Inc.
12.11 Schneider Electric Se

13 Appendix

List Of Tables

Table 1 Assumptions Of The Research Study
Table 2 Global Light Switches And Dimmers Market, 2013-2022 (Value And Volume)
Table 3 Light Control Switches Market, By Product Type
Table 4 Light Control Switches Market, By End User
Table 5 Light Control Switches Market, By Light Source
Table 6 Increasing Consumer Demand For Energy Saving Lighting Systems Is Expected To Drive The Growth Of The Light Switches And Dimmers Market
Table 7 Lack Of Robust Networking Infrastructure And Internet Connectivity In Developing Economies Is Restraining The Market Growth
Table 8 Development Of Wireless Technologies Presents A Key Growth Area For The Light Switches And Dimmers Market
Table 9 Power Consumption Of Digital Dimmers Proving To Be A Challenge For The Light Switches And Dimmers Market
Table 10 Light Switches And Dimmers Market, By Product Type, 2013-2022 (USD Million)
Table 11 Light Switches And Dimmers Market, By Product Type, 2013-2022 (Million Units)
Table 12 Light Switches And Dimmers Market, By Switch Type, 2013-2022 (USD Million)
Table 13 Light Switches And Dimmers Market, By Switch Type, 2013-2022 (Million Units)
Table 14 Manual On/Off Switches Market, By Light Source, 2013-2022 (USD Million)
Table 15 Manual On/Off Switches Market, By Light Source, 2013-2022 (Million Units)
Table 16 Manual On/Off Switches Market, By End User, 2013-2022 (USD Million)
Table 17 Manual On/Off Switches Market, By End User, 2013-2022 (Million Units)
Table 18 Electronic Switches Market, By Switch Type, 2013-2022 (USD Million)
Table 19 Electronic Switches Market, By Electronic Switch Type, 2013-2022 (USD Million)
Table 20 Wireless Electronic Switches Market, By Light Source, 2013-2022 (USD Million)
Table 21 Wireless Electronic Switches Market, By Light Source, 2013-2022 (Million Units)
Table 22 Wireless Electronic Switches Market, By End User, 2013-2022 (USD Million)
Table 23 Wireless Electronic Switches Market, By End User, 2013-2022 (Million Units)
Table 24 Sensor-Based Electronic Switches Market, By Light Source, 2013-2022 (USD Million)
Table 25 Sensor-Based Electronic Switches Market, By Light Source, 2013-2022 (Million Units)
Table 26 Sensor-Based Electronic Switches Market, By End User, 2013-2022 (USD Million)
Table 27 Sensor-Based Electronic Switches Market, By End User, 2013-2022 (Million Units)
Table 28 Other Electronic Switches Market, By Light Source, 2013-2022 (USD Million)
Table 29 Other Electronic Switches Market, By Light Source, 2013-2022 (Million Units)
Table 30 Other Electronic Switches Market, By End User, 2013-2022 (USD Million)
Table 31 Other Electronic Switches Market, By End User, 2013-2022 (Million Units)
Table 32 Light Dimmers Market, By Light Source, 2013-2022 (USD Million)
Table 33 Light Dimmers Market, By Light Source, 2013-2022 (Million Units)
Table 34 Light Dimmers Market, By End User, 2013-2022 (USD Million)
Table 35 Light Dimmers Market, By End User, 2013-2022 (Million Units)
Table 36 Light Switches And Dimmers Market, By End User, 2013-2022 (USD Million)
Table 37 Light Switches And Dimmers Market, By End User, 2013-2022 (Million Units)
Table 38 Light Switches And Dimmers Market For Commercial End Users, By Product Type, 2013-2022 (USD Million)
Table 39 Light Switches And Dimmers Market For Commercial End Users, By Product Type, 2013-2022 (Million Units)
Table 40 Light Switches And Dimmers Market For Commercial End Users, By Region, 2013-2022 (USD Million)
Table 41 Light Switches And Dimmers Market For Residential End Users, By Product Type, 2013-2022 (USD Million)
Table 42 Light Switches And Dimmers Market For Residential End Users, By Product Type, 2013-2022 (Million Units)
Table 43 Light Switches And Dimmers Market For Residential End Users, By Region, 2013-2022 (USD Million)
Table 44 Light Switches And Dimmers Market For Other End Users, By Product Type, 2013-2022 (USD Million)
Table 45 Light Switches And Dimmers Market For Other End Users, By Product Type, 2013-2022 (Million Units)
Table 46 Other Lighting Market, By Region, 2013-2022 (USD Million)
Table 47 Light Switches And Dimmers Market, By Light Source, 2013-2022 (USD Million)
Table 48 Light Switches And Dimmers Market, By Light Source, 2013-2022 (Million Units)
Table 49 Light Switches And Dimmers Market For Incandescent Light Source, By Product Type, 2013-2022 (USD Million)
Table 50 Light Switches And Dimmers Market For Incandescent Light Source, By Product Type, 2013-2022 (Million Units)
Table 51 Light Switches And Dimmers Market For Incandescent Light Source, By Switch Type, 2013-2022 (USD Million)
Table 52 Light Switches And Dimmers Market For Incandescent Light Source, By Switch Type, 2013-2022 (Million Units)
Table 53 Light Switches And Dimmers Market For Fluorescent Light Source, By Product Type, 2013-2022 (USD Million)
Table 54 Light Switches And Dimmers Market For Fluorescent Light Source, By Product Type, 2013-2022 (Million Units)
Table 55 Light Switches And Dimmers Market For Fluorescent Light Source, By Switch Type, 2013-2022 (USD Million)
Table 56 Light Switches And Dimmers Market For Fluorescent Light Source, By Switch Type, 2013-2022 (Million Units)
Table 57 Light Switches And Dimmers Market For High-Intensity Discharge, By Product Type, 2013-2022 (USD Million)
Table 58 Light Switches And Dimmers Market For High-Intensity Discharge, By Product Type, 2013-2022 (Million Units)
Table 59 Light Switches And Dimmers Market For High-Intensity Discharge, By Switch Type, 2013-2022 (USD Million)
Table 60 Light Switches And Dimmers Market For High-Intensity Discharge, By Switch Type, 2013-2022 (Million Units)
Table 61 Light Switches And Dimmers Market For Light-Emitting Diode, By Product Type, 2013-2022 (USD Million)
Table 62 Light Switches And Dimmers Market For Light-Emitting Diode, By Product Type, 2013-2022 (Million Units)
Table 63 Light Switches And Dimmers Market For Light-Emitting Diode, By Switch Type, 2013-2022 (USD Million)
Table 64 Light Switches And Dimmers Market For Light-Emitting Diode, By Switch Type, 2013-2022 (Million Units)
Table 65 Light Switches And Dimmers Market Size, By Region, 2013-2022 (USD Million)
Table 66 Light Switches And Dimmers Market In North America, By End User, 2013-2022 (USD Million)
Table 67 Light Switches And Dimmers Market In North America, By Country, 2013-2022 (USD Million)
Table 68 Light Switches And Dimmers Market In Europe, By End User, 2013-2022 (USD Million)
Table 69 Light Switches And Dimmers Market In Europe, By Country, 2013-2022 (USD Million)
Table 70 Light Switches And Dimmers Market In APAC, By End User, 2013-2022 (USD Million)
Table 71 Light Switches And Dimmers Market In APAC, By Country, 2013-2022 (USD Million)
Table 72 Light Switches And Dimmers Market In Row, By End User, 2013-2022 (USD Million)
Table 73 Light Switches And Dimmers Market In Row, By Region, 2013-2022 (USD Million)
Table 74 Ranking In The Light Switches And Dimmers, 2015
Table 75 New Product Launches & Expansions In Light Switches And Dimmers Market, 2015-2016
Table 76 Partnerships, Agreements, Joint Ventures, Collaborations In The Light Switches And Dimmers Market, 2015-2016
Table 77 Mergers & Acquisitions In The Light Switches And Dimmers Market, 2013

List Of Figures

Figure 1 Light Switches And Dimmers Market Segmentation
Figure 2 Research Design
Figure 3 Market Size Estimation Methodology: Bottom-Up Approach
Figure 4 Market Size Estimation Methodology: Top-Down Approach
Figure 5 Data Triangulation
Figure 6 Global Light Switches And Dimmers Market (Value And Volume), 2016-2022
Figure 7 Residential Lighting Expected To Lead The Light Switches & Dimmers Market By 2022
Figure 8 Switches Expected To Have The Largest Market In Terms Of Value And Volume, By 2022
Figure 9 Light Switches & Dimmers Market For Led Expected To Be The Largest By 2022
Figure 10 APAC Accounted For The Largest Market Share In 2015
Figure 11 Global Light Switches & Dimmers Market Offers Lucrative Opportunities
Figure 12 Switches To Hold A Large Market Share During The Forecast Period
Figure 13 Commercial And Other End Users Expected To Exhibit High Growth During The Forecast Period
Figure 14 Light Switches & Dimmers Market For Led Is Expected To Witness Highest Growth During The Forecast Period
Figure 15 APAC To Dominate The Market For Light Switches & Dimmers During The Forecast Period
Figure 16 Light Switches And Dimmers Market, By Geography
Figure 17 Market Dynamics: Overview
Figure 18 Annual Energy Consumption In The U.S. For Commercial Buildings, 2011
Figure 19 Light Switches And Dimmers Market: Value Chain Analysis
Figure 20 Vertical Integration - The Leading Trend Among Key Market Players
Figure 21 Porter’S Five Forces Analysis For The Light Switches And Dimmers Market
Figure 22 Porter’S Five Forces: Impact Analysis
Figure 23 Bargaining Power Of Suppliers In The Light Switches And Dimmers Market, 2015
Figure 24 Bargaining Power Of Buyers In The Light Switches And Dimmers Market, 2015
Figure 25 Threat Of New Entrants In The Light Switches And Dimmers Market, 2015
Figure 26 Threat Of Substitutes In The Light Switches And Dimmers Market, 2015
Figure 27 Competitive Rivalry In The Light Switches And Dimmers Market, 2015
Figure 28 Light Switches And Dimmers Market, By Product Type
Figure 29 Light Switches And Dimmers Market, By Switch Type (Million Units)
Figure 30 Manual On/Off Switches Market, By End User (Million Units)
Figure 31 Wireless Electronic Switches Market, By Light Source (USD Million)
Figure 32 Sensor-Based Electronic Switches Market, By End User (USD Million)
Figure 33 Other Electronic Switches Market, By End User (USD Million)
Figure 34 Light Dimmers Market, By Light Source (Million Units)
Figure 35 Light Switches And Dimmers Market, By End User
Figure 36 Light Switches And Dimmers Market, By End User (Million Units)
Figure 37 Commercial Light Switches And Dimmers Market, By Product Type (USD Million)
Figure 38 Residential Light Switches And Dimmers Market, By Product Type (Million Units)
Figure 39 Light Switches And Dimmers Market, By Light Source
Figure 40 Light Switches & Dimmers For Led Lighting To Account For The Largest Market Size By 2022
Figure 41 Switches & Dimmers Market For Incandescent Light Source To Decline During The Forecast Period
Figure 42 Electronic Switches Expected To Show Higher During The Forecast Period
Figure 43 Electronic Switches To Witness An Increase In Market Share During The Forecast Period
Figure 44 Geographic Snapshot: Light Switches & Dimmers Market In India Estimated To Grow At The Highest Rate During The Forecast Period
Figure 45 APAC To Lead The Market In Terms Of Value During The Forecast Period
Figure 46 North America: Light Switches & Dimmers Market Snapshot
Figure 47 Europe: Light Switches & Dimmers Market Snapshot
Figure 48 Germany To Dominate The European Market For Light Switches & Dimmers During The Forecast Period
Figure 49 Asia-Pacific: Light Switches & Dimmers Market Snapshot
Figure 50 India To Witness The Highest Growth In APAC For The Switches & Dimmers Market During The Forecast Period
Figure 51 Companies Adopted Product Innovation As The Key Growth Strategy
Figure 52 Market Evaluation Framework: New Product Launches Fueled Growth And Innovation Between 2013 And 2015
Figure 53 Battle For Market Share: New Product Launches & Expansions Were The Key Strategies Adopted Between 2013 And 2015
Figure 54 Geographic Revenue Mix Of The Major Player In The Light Switches And Dimmers Market, 2015
Figure 55 Legrand S.A.: Company Snapshot
Figure 56 Legrand S.A.: Swot Analysis
Figure 57 Leviton Manufacturing Co., Inc.: Swot Analysis
Figure 58 Lutron Electronics Co., Inc.: Swot Analysis
Figure 59 Hubbell Lighting, Inc. Swot Analysis
Figure 60 Cooper Industries, Inc.: Swot Analysis
Figure 61 Osram Gmbh: Company Snapshot
Figure 62 Osram Gmbh: Swot Analysis
Figure 63 Koninklijke Philips N.V.: Company Snapshot
Figure 64 Koninklijke Philips N.V.: Swot Analysis
Figure 65 Acuity Brands Lighting, Inc.: Company Snapshot
Figure 66 Acuity Brands Lighting, Inc.: Swot Analysis
Figure 67 Honeywell International Inc.: Company Snapshot
Figure 68 Honeywell International Inc.: Swot Analysis
Figure 69 Schneider Electric Se: Company Snapshot

Ordering:


Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Light Control Switches Market - Global Forecasts to 2022
Web Address: http://www.researchandmarkets.com/reports/3766860/
Office Code: SCH37SYS

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format Type</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>✔️</td>
<td>USD 5650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users</td>
<td>✔️</td>
<td>USD 6650</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td>✔️</td>
<td>USD 8150</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td>✔️</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Field</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Title:</td>
<td>[ ] Mr  [ ] Mrs  [ ] Dr  [ ] Miss  [ ] Ms  [ ] Prof</td>
</tr>
<tr>
<td>First Name:</td>
<td></td>
</tr>
<tr>
<td>Last Name:</td>
<td></td>
</tr>
<tr>
<td>Email Address:</td>
<td>*</td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World