Renal Disease Treatments: Products and Therapies

Description:

- An in-depth analysis of the market for kidney failure treatment products and services, forecasting growth and trends in various sectors.

- Analyses of market trends, with data from 2015, 2016, and projections of compound annual growth rates (CAGRs) through 2021.

- Detailed coverage of products and services including those for treating acute renal failure, chronic renal failure, and end-stage renal disease, the final phase of chronic kidney failure.

- Specific segmentation of the market into pharmaceuticals used to address the conditions associated with kidney failure (i.e., hypertension, diabetes, and anemia); hemodialysis and peritoneal dialysis products and services; and surgical procedures used to keep the end-stage kidney patient alive (i.e., surgeries to create vascular access sites for dialysis, and kidney transplantation).

- Evaluation of the industry structure and dynamics, as well as technological developments.

- Profiles of major players in the industry.

Five-year projections for market activity and value are provided. Treatment types and trends for acute and chronic kidney failure, pricing considerations for medications, dialysis products (dialysis machines, dialysates and dialyzers) and therapies, and surgical procedures, companies, industry structure, and participating companies are included in the study.

Breakdowns:

- Therapeutic products
  - Anemia
  - Diabetic nephropathy
  - Hyperkalemia
  - Hypertension

- Renal replacement therapy
  - Hemodialysis
  - Intermittent hemodialysis
  - Continuous renal replacement therapy (CRRT)
  - Peritoneal
  - Continuous ambulatory peritoneal dialysis (CAPD)
  - Continuous cycling peritoneal dialysis (CCPD)

- Renal transplantation

Other related topics discussed include the diagnosis criteria, leading pharmaceutical companies and the competitive landscape. The market analysis is based on the regional, demographic and treatment options.

The report includes analysis of leading and emerging competitors in the current worldwide diagnostic market for kidney diseases. Profiles of manufacturers of leading products as well as biotechnology companies with products in development are discussed, along with their specific product strategies. Detailed profiles of current market leaders are included, as well as profiles of companies with innovative products poised to advance within the forecast period.

Market figures are based on revenues at the manufacturers' level and are projected at 2016-dollar value. Inflation is not computed into projection figures. Trends are assessed based on projected sales for existing products, new product introductions, expanded indications for existing products and projected changes in the prevalence of diagnosis for respective diseases. In addition, the report includes forecasts by product,
product category and company from 2014 through 2021. The study is arranged to offer an overview of the diagnostic market accompanied by product, company and region.

Excluded from this report are treatments for the less-common kidney diseases, including polycystic kidney disease, Immunogloblin A (IgA) nephropathy, nephrotic syndrome and minimal change disease. Sales figures are reported in U.S. dollars and in each case reflect currency fluctuations within the performance of sales change. Sales figures do not account for variation in local currencies. All market share data presented are on a global basis unless specifically noted.

Contents:
1: Introduction
- Study Goals And Objectives
- Reasons For Doing The Study
- Scope Of Report
- Intended Audience
- Methodology And Information Sources
- Disclaimer

2: Summary
- Table Summary : The U.S. Market For Kidney Disease Treatment, Through 2021
- Figure Summary : The U.S. Market For Kidney Disease Treatment, 2015-2021

3: Kidney Disease Overview
- Kidney Function
- Renal Disease
- Symptoms
- Classification Of Kidney Injury And Disease
- Relationship Between Acute Kidney Injury And Chronic Kidney Disease
- Connection Between Cardiovascular And Renal Disease
- Epidemiology
- Hospitalization From Kidney Disease
- The Economic Budren And Coverage Of Kidney Disease
- Medicare’s Esrd Program

4: Acute Kidney Disease Overview
- Prerenal Causes
- Intrinsic Renal Causes
- Postrenal Causes
- Epidemiology
- Diagnosis
- Novel Aki Biomarker
- Hospitalization In Patients With Acute Kidney Disease
- Aki Prevalence
- Figure 5 : Classification Of Acute Kidney Injury

5: Treatment For Acute Kidney Disease
- Pharmaceuticals Used In Acute Kidney Injury
- Acute Renal Replacement Therapy
- Economics Of Aki
- The U.S. Market For Treating Aki

6: Chronic Kidney Disease
- Overview
- Epidemiology Of Renal Disease
- Cause Of Chronic Kidney Disease
- Number Of Individuals With Ckd
- Hospitalization And Mortality In Patients With Chornic Kidney Disease
- Ckd Trends In The World
- Costs Of Chronic Kidney Disease

7: Pharmaceutical Therapy Strategy And Market For Chronic Kidney Disease
- Drug Prescribing In Chronic Kidney Disease
- Pharmaceutical Therapies
- Antihypertensives
- Antihyperkalemia
- Antihyperphosphatemia
- Cholesterol Management Medications
- Diuretics
- Erythropoiesis-Stimulating Agents
- Iron Therapy
- Glucose Management
- Other
- Medications For Ckd Patients On Peritoneal Dialysis
- Drugs Used In Conjunction With Kidney Transplantation
- Barriers To Adherence In Chronic Kidney Disease
- Costs
- Market Analysis Of Pharmaceutical Therapy For Chronic Kidney Disease

8: Market Of Renal Replacement Products And Surgical Procedures For End Stage Renal Disease
- Dialysis Overview
- Hemodialysis
- Peritoneal Dialysis
- Continuous Renal Replacement Therapies
- The U.S. Market For Renal Replacement Treatment
- Dialysis Equipment Costs
- The U.S. Market For Dialysis Systems And Major Consumables
- Dialysis Services
- Novel Kidney Treatment In Development

9: Surgical Procedures Used In Renal Failure Treatment
- Vascular Access Procedures
- Vascular Access Market By Type
- Peritoneal Dialysis Catheter
- Kidney Transplant
- The U.S. Market For Surgical Procedures Used In Treating End Stage Renal Disease

10: Industry Structure
- Pharmaceuticals Manufacturers
- Dialysis Equipment Makers
- Manufacturers Of Dialysis Consumables
- Therapies
- Nonprofit Organization Profiles
- Company Profiles

List Of Tables

Summary Table : The U.S. Market For Kidney Disease Treatment, Through 2021
Table 1 : Criteria For Kidney Injury/Disease
Table 2 : Stages Of Chronic Kidney Disease
Table 3 : Common Medications That Cause Acute Kidney Injury
Table 4 : Rifle And Akin Criteria For Diagnosis And Classification Of Aki
Table 5 : Characteristics Of Medicare Patients Aged 66 And Above With At Least One Aki Hospitalization: Age, Sex, Race, Ckd, Dm, By Year, 2003-2012
Table 6 : Number Of Patients With Aki In The United States By Area, Through 2021
Table 7 : Characteristics Of Dialysis Options For Treating Aki
Table 8 : Breakdown Of Average Aki Treatment Costs By Subcategory Of Care
Table 9 : U.S. Market For Acute Kidney Injury Treatment, Through 2021
Table 10 : Stages Of Chronic Kidney Disease: A Clinical Action Plan
Table 11 : Awareness, Treatment And Measures Of Control Of Risk Factors, 1998-2012
Table 12 : Classification Of Chronic Kidney Disease By Pathology, Etiology And Prevalence In Patients With Esrd
Table 13 : Common Medication Associated With Chronic Kidney Disease
Table 14 : Patients With Ckd And Awariness By Stage, 2012
Table 15 : Number And Percentage Of Incident Cases Of Hemodialysis (Hd), Peritoneal Dialysis (Pd) And Transplantation In The U.S. Population By Age, Sex, Race, Ethnicity And Primary Cause Of Esrd, 2013
Table 66: Vascular Access Use At Hemodialysis Initiation
Table 67: The U.S. Market For Surgical Procedures Used In Renal Failure Treatment By Type, Through 2021
Table 68: Estimated U.S. Average Billed Charges Per Organ Transplant, 2011

List Of Figures

Summary Figure: The U.S. Market For Kidney Disease Treatment, 2015-2021
Figure 1: Renal Status One Year Following Discharge From Aki Hospitalization Among Medicare Patients Aged 66+, 2010-2011
Figure 2: Potential Outcome Of Acute Kidney Injury
Figure 3: Cardiovascular Disease In Patients With Or Without Ckd, 2012
Figure 4: Trends Of Kidney Disease Incident Rate In The U.S., 1980-2005
Figure 5: Classification Of Acute Kidney Injury
Figure 6: Treatment Flowchart For Acute Kidney Injury
Figure 7: Number Of Hospitalizations With Acute Kidney Injury, 1979-2002
Figure 8: Schematic Of Continuous Renal Replacement Therapy
Figure 9: Schematic Of Different Types Of Crtt
Figure 10: Schematic Representation Of The Mechanisms Underlying Anemia Of Ckd
Figure 11: Recognized Molecular Mechanisms Involved In Pathogenesis Of Diabetic Kidney Disease
Figure 12: Mechanisms Of Phosphate Homeostasis
Figure 13: Ckd Patients Aware Of Their Kidney Disease, 2001-2012
Figure 14: Prevalence Of Ckd By Stage Among Nhanes Participants, 1988-2012
Figure 15: Trends In Number Of Prevalent Esrd Cases In The U.S. Population By Age Group, 1996-2013
Figure 16: Adjusted All-Cause Hospitalization Rates For Medicare Patients Aged 66 And Older By Ckd Status And Stage, 2012
Figure 17: Adjusted All-Cause Hospitalization Rates In Medicare Patients Aged 66 And Older, By Race, Ckd Status And Stage, 2012
Figure 18: Unadjusted And Adjusted All-Cause Mortality Rate For Medicare Patients
Figure 19: Immunosuppression Use In Pediatric Kidney Transplant Recipients
Figure 20: Mechanisms Of Solute Removal In Dialysis
Figure 21: Trends In The Number Of Incident Cases Of Esrd In The U.S. Population By Modality, 1980-2012
Figure 22: Schematic Of The Hemodialysis Membrane
Figure 23: Schematic Of Typical Hemodialysis System
Figure 24: Continuous Ambulatory Peritoneal Dialysis
Figure 25: Schematic For Artificial Kidney
Figure 26: Forearm Av Fistula
Figure 27: Av Graft
Figure 28: Venous Catheter
Figure 29: Trends In Vascular Access Type Use Among Esrd Prevalent Patients, 2003-2014
Figure 30: Tenckhoff Catheters
Figure 31: Percentage Of Dialysis Patients Wait-Listed And Unadjusted Kidney Transplant Rates, 1996-2013
Figure 32: Percentage Of Incident Patients Being Wait-Listed Or Receiving A Kidney Transplant Within One Year Of Esrd Initiation By Age, 1996-2012
Figure 33: Number Of Kidney Transplants, 1996-2013
Figure 34: Data On Age, Sex, Race, And Primary Cause Of Disease Among Kidney Transplant, 1998-2012
Figure 35: Outcomes In Adult Kidney Transplant Recipients: A) Deceased Donor, B) Living Donor
Figure 36: Medicare Coverage Among Kidney Transplant Recipients
Figure 37: Vadadustat Clinical Development
Figure 38: Ardelyx Pipeline Overview
Figure 39: Roxadustat Development Timeline
Figure 40: Noxxon Pipeline Overview

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