**Medium Voltage Cables & Accessories Market by Overhead, Underground & Submarine, End-User, & by Region - Forecast to 2021**

**Description:**
"Medium Voltage Cables & Accessories Market by Overhead (Conductors, Fittings & Fixtures), Underground & Submarine (MI Cables, XLPE Cables, Cable Terminations, Cable Joints), End-User (Infrastructure, Industrial, Renewables), & by Region - Forecast to 2021"

The medium voltage cables & accessories market is expected to reach a value of USD 51.24 billion by 2021, at a CAGR of 6.4% from 2016 to 2021. Increase in renewable energy generation, rapid industrialization & urbanization, and government initiatives undertaken to expand T&D systems would drive the medium voltage cables & accessories market.

"Utility sector to dominate the medium voltage cables & accessories market within the Industrial end-user during the forecast period"

The utility sector represents the electrical infrastructure of a country, and includes the generation, transmission, and distribution of electric power. Developed countries are expected to focus their utility investments towards the refurbishment and upgradation of grid infrastructure. The emerging economies, on the other hand, are expected spend their utility investments primarily towards expansion of utility infrastructure.

Increasing investments in the utility sector is expected to increase the requirement for equipment used in grid infrastructure, such as power cables, transformers, and insulators. Furthermore, inclusion of progressive technologies, such as co-generation and combined generation in this sector, is further expected to boost the growth of the medium voltage cables & accessories market.

"Wind sector within renewables end-user to hold the major share of the medium voltage cables & accessories market during the forecast period"

Globally, the capacity of wind energy is expected to reach around 792.1 GW by 2020. This capacity is further expected to reach nearly 2,000 GW by 2030, contributing approximately 19% to the global electricity generation. The global investments in wind energy are expected to reach USD 414.85 million by 2030. These investments will lead to the installation of nearly 76,000 grid-connected turbines worldwide by 2030. This is expected to boost the demand for medium voltage cables used to connect the generated wind power to the grid.

**Breakdown of Primaries:**

Distribution of primary interviews is as follows:

- By Company Type: Tier 1 - 56%, Tier 2-24%, and Tier 20%
- By Designation: C-Level-50%, Director Level-31%, and Others* - 19%
- By Region: Europe:30-%, North America:- 20%, Latin America: 20%, Middle East & Africa: 20%, and RoW: 10%

Note: *Others include sales managers, marketing managers, and product managers

The tier of the companies has been defined on the basis of their total revenue, as of 2013: Tier 1 = > USD 10 billion, Tier 2 = USD 1 billion to USD 10 billion, and Tier 3 = < USD 1 billion

Major leading players of this industry have been profiled with their recent developments and other strategic activities. The most active companies in the market include Prysmian S.p.A (Italy), General Cable Technologies Corporation (U.S.), Nexans (France), NKT Cables (Germany), and ABB Ltd. (Switzerland), among others.

**Why buy this report?**
- The report identifies and addresses key markets for medium voltage cables & accessories, which is useful for suppliers and OEMs to review production and distribution plans.

- The report includes analysis for key countries by installation of medium voltage cables & accessories, namely, industrial, infrastructure, and renewables. It analyzes historical trends and forecasts for 2021, assisting in strategic decision making.

It also presents competition by analyzing recent market developments such as key contracts, expansions, and new product launches from the key global market players. It helps in understanding the competition's strategies and plan respective initiatives.

Contents:

1 Introduction
   1.1 Objectives of the Study
   1.2 Market Definition
   1.3 Market Scope
   1.3.1 Markets Covered
   1.3.2 Years Considered for the Study
   1.4 Currency
   1.5 Limitations
   1.6 Stakeholders

2 Research Methodology
   2.1 Research Data
   2.2 Secondary Data
      2.2.1 Key Data From Secondary Sources
   2.3 Primary Data
      2.3.1 Key Data From Primary Sources
      2.3.2 Key Industry Insights
   2.4 Breakdown of Primaries
   2.5 Market Size Estimation
      2.5.1 Bottom-Up Approach
      2.5.2 Top-Down Approach
   2.6 Market Breakdown & Data Triangulation
   2.7 Research Assumptions & Limitations
      2.7.1 Assumptions
      2.7.2 Limitations.

3 Executive Summary
   3.1 Historical Backdrop, Evolution, & Current Scenario
   3.2 Future Outlook
   3.3 Conclusion

4 Premium Insights
   4.1 Asia-Pacific is Expected to Hold the Largest Market Share During the Forecast Period
   4.2 Medium Voltage Cables & Accessories Market, By End-User
   4.3 Medium Voltage Cables & Accessories Market, By Installation
   4.4 Asia-Pacific Medium Voltage Cables & Accessories Market

5 Market Overview
   5.1 Introduction
   5.2 Market Segmentation
      5.2.1 By Installation
      5.2.2 By Product
      5.2.2.1 Overhead Products
      5.2.2.2 Underground Products
      5.2.2.3 Submarine Products
      5.2.3 By End User
      5.2.4 By Region
      5.3 Market Dynamics
      5.3.1 Drivers
      5.3.1.1 Increase in Renewable Energy Production
      5.3.1.2 Rapid Industrialization & Urbanization
5.3.1.3 Government Initiatives Undertaken to Expand Or Upgrade the T&D Systems
5.3.2 Restraints
5.3.2.1 Funding Constraints
5.3.2.2 Delay in Complex Planning & Authorization of Projects
5.3.3 Opportunities
5.3.3.1 Increase in Power Demand
5.3.3.2 Wind Policies in Key Countries
5.3.4 Challenges
5.3.4.1 Volatile Prices of Raw Materials
5.3.4.2 Flourishing Grey Market Providing Low-Quality and Inexpensive Products
5.4 Industry Trends
5.4.1 Introduction
5.4.2 Value Chain Analysis
5.4.3 Porter’s Five Forces Analysis
5.4.3.1 Threat of New Entrants
5.4.3.2 Threat of Substitutes
5.4.3.3 Bargaining Power of Suppliers
5.4.3.4 Bargaining Power of Buyers
5.4.3.5 Intensity of Rivalry

6 Medium Voltage Cables & Accessories Market, By Installation
6.1 Introduction
6.2 Underground Cables & Accessories
6.2.1 Underground Medium Voltage Cables & Accessories Market, By Product
6.2.1.1 XLPE Cables
6.2.1.2 MI Cables
6.2.1.3 Cable Joints
6.2.1.4 Cable Terminations
6.2.1.5 Others
6.3 Overhead Cables & Accessories
6.3.1 Overhead Medium Voltage Cables & Accessories Market, By Product
6.3.1.1 Conductors
6.3.1.2 Fittings & Fixtures
6.3.1.3 Others
6.4 Submarine Cables & Accessories
6.4.1 Submarine Medium Voltage Cables & Accessories Market, By Product
6.4.1.1 XLPE Cables
6.4.1.2 MI Cables
6.4.1.3 Cable Joints
6.4.1.4 Cable Terminations
6.4.1.5 Others

7 Medium Voltage Cables & Accessories Market, By End User
7.1 Introduction
7.2 Industrial
7.2.1 Utility
7.2.2 Oil & Gas
7.2.3 Mining & Metals
7.2.4 Chemicals & Petrochemicals
7.2.5 Cement & Manufacturing
7.2.6 Others
7.3 Renewables
7.3.1 Wind
7.3.2 Solar
7.4 Infrastructure
7.4.1 Transportation
7.4.2 Commercial & Residential

8 Medium Voltage Cables & Accessories Market, By Region
8.1 Introduction
8.2 Asia-Pacific
8.2.1 China
8.2.2 India
8.2.3 Japan
8.2.4 Australia
8.2.5 Rest of Asia-Pacific
8.3 Europe
8.3.1 Germany
8.3.2 U.K.
8.3.3 Denmark
8.3.4 Russia
8.3.5 Rest of Europe
8.4 North America
8.4.1 U.S.
8.4.2 Canada
8.5 Latin America
8.5.1 Brazil
8.5.2 Mexico
8.5.3 Argentina
8.5.4 Rest of Latin America
8.6 Middle East & Africa
8.6.1 Saudi Arabia
8.6.2 UAE
8.6.3 Kuwait
8.6.4 South Africa
8.6.5 Rest of Middle East & Africa

9 Competitive Landscape
9.1 Overview
9.2 Development Share Analysis, 2015
9.3 Competitive Situation & Trends
9.4 Contracts & Agreements
9.5 Expansions
9.6 New Product Developments
9.7 Mergers & Acquisitions

10 Company Profiles
(Company at A Glance, Business Overview, Products Offered, Key Strategy, Recent Developments, SWOT Analysis & MnM View)*
10.1 Introduction
10.2 ABB Ltd.
10.3 General Cable
10.4 Nexans
10.5 NKT Cables
10.6 Prysmian S.P.A
10.7 Bahra Advanced Cable Manufacture Co. Ltd.
10.8 Brugg Group
10.9 Caledonian Cables Ltd.
10.10 Dubai Cable Company (Private) Ltd.
10.11 Hebei New Baofeng Wire & Cable Co., Ltd.
10.12 Hendrix
10.13 Kabelwerk Eupen AG
10.14 Leoni AG
10.15 LS Cable & System Ltd.
10.16 Riyadh Cables Group of Companies
10.17 Southwire Company LLC
10.18 Sumitomo Electric Industries, Ltd.
10.19 The Okonite Company
10.20 Top Cable
10.21 TPC Wire & Cable Corp.

*Details on Company at A Glance, Recent Financials, Products Offered, Strategies & Insights, & Recent Developments Might Not Be Captured in Case of Unlisted Companies.

11 Appendix
11.1 Insights of Industry Experts
11.2 Others Developments, 2013-2015
11.3 Discussion Guide

List of Tables

<table>
<thead>
<tr>
<th>Table</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Table 1</td>
<td>Medium Voltage Cables &amp; Accessories Market Size, By Installation, 2014-2021, (USD Million)</td>
</tr>
<tr>
<td>Table 2</td>
<td>Underground Cables &amp; Accessories: Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 3</td>
<td>Underground Medium Voltage Cables &amp; Accessories Market Size, By Product, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 4</td>
<td>XLPE Cables: Underground Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 5</td>
<td>MI Cables: Underground Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 6</td>
<td>Cable Joints: Underground Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 7</td>
<td>Cable Terminations: Underground Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 8</td>
<td>Others: Underground Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 9</td>
<td>Overhead Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 10</td>
<td>Overhead Medium Voltage Cables &amp; Accessories Market Size, By Product, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 11</td>
<td>Conductors: Overhead Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 12</td>
<td>Fittings &amp; Fixtures: Overhead Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 13</td>
<td>Others: Overhead Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 14</td>
<td>Submarine Cables &amp; Accessories: Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 15</td>
<td>Submarine Medium Voltage Cables &amp; Accessories, By Product, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 16</td>
<td>XLPE Cables: Submarine Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 17</td>
<td>MI Cables: Submarine Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 18</td>
<td>Cable Joints: Submarine Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 19</td>
<td>Cable Terminations: Submarine Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 20</td>
<td>Others: Submarine Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 21</td>
<td>Medium Voltage Cables &amp; Accessories Market Size, By End User, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 22</td>
<td>Industrial: Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 23</td>
<td>Industrial: Medium Voltage Cables &amp; Accessories Market Size, By End User, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 24</td>
<td>Utility: Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 25</td>
<td>Oil &amp; Gas: Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 26</td>
<td>Mining &amp; Metals: Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 27</td>
<td>Chemicals &amp; Petrochemicals: Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 28</td>
<td>Cement &amp; Manufacturing: Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 29</td>
<td>Others: Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 30</td>
<td>Renewables: Medium Voltage Cables &amp; Accessories Market Size, By End User, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 31</td>
<td>Wind: Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 32</td>
<td>Solar: Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 33</td>
<td>Infrastructure: Medium Voltage Cables &amp; Accessories Market Size, By End User, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 34</td>
<td>Transportation: Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 35</td>
<td>Commercial &amp; Residential: Medium Voltage Cables &amp; Accessories Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
</tbody>
</table>
Table 36 Medium Voltage Cables & Accessories Market Size, By Region, 2014-2021 (USD Million)
Table 37 Asia-Pacific: Medium Voltage Cables & Accessories Market Size, By Country, 2014-2021 (USD Million)
Table 38 Asia-Pacific: Medium Voltage Cables & Accessories Market Size, By Installation Type, 2014-2021 (USD Million)
Table 39 Asia-Pacific: Overhead Medium Voltage Cables & Accessories Market Size, By Product, 2014-2021 (USD Million)
Table 40 Asia-Pacific: Underground Medium Voltage Cables & Accessories Market Size, By Product, 2014-2021 (USD Million)
Table 41 Asia-Pacific: Submarine Medium Voltage Cables & Accessories Market Size, By Product, 2014-2021 (USD Million)
Table 42 Asia-Pacific: Medium Voltage Cables & Accessories Market Size, By End User, 2014-2021 (USD Million)
Table 43 Asia-Pacific: Industrial Medium Voltage Cables & Accessories Market, By End User, 2014-2021 (USD Million)
Table 44 Asia-Pacific: Renewables Medium Voltage Cables & Accessories Market, By End User, 2014-2021 (USD Million)
Table 45 Asia-Pacific: Infrastructure Medium Voltage Cables & Accessories Market, By End User, 2014-2021 (USD Million)
Table 46 China: Medium Voltage Cables & Accessories Market Size, By Installation Type, 2014-2021 (USD Million)
Table 47 India: Medium Voltage Cables & Accessories Size, By Installation Type, 2014-2021 (USD Million)
Table 48 Japan: Medium Voltage Cables & Accessories Market Size, By Installation Type, 2014-2021 (USD Million)
Table 49 Australia: Medium Voltage Cables & Accessories Market Size, By Installation Type, 2014-2021 (USD Million)
Table 50 Rest of Asia-Pacific: Medium Voltage Cables & Accessories Market Size, By Installation Type, 2014-2021 (USD Million)
Table 51 Europe: Medium Voltage Cables & Accessories Market Size, By Country, 2014-2021 (USD Million)
Table 52 Europe: Medium Voltage Cables & Accessories Market Size, By Installation Type, 2014-2021 (USD Million)
Table 53 Europe: Overhead Medium Voltage Cables & Accessories Market Size, By Product, 2014-2021 (USD Million)
Table 54 Europe: Underground Medium Voltage Cables & Accessories Market Size, By Product, 2014-2021 (USD Million)
Table 55 Europe: Submarine Medium Voltage Cables & Accessories Market Size, By Product, 2014-2021 (USD Million)
Table 56 Europe: Medium Voltage Cables & Accessories Market Size, By End User, 2014-2021 (USD Million)
Table 57 Europe: Industrial Medium Voltage Cables & Accessories Market Size, By End User, 2014-2021 (USD Million)
Table 58 Europe: Renewables Medium Voltage Cables & Accessories Market Size, By End User, 2014-2021 (USD Million)
Table 59 Europe: Infrastructure Medium Voltage Cables & Accessories Market Size, By End User, 2014-2021 (USD Million)
Table 60 Germany: Medium Voltage Cables & Accessories Market Size, By Installation Type, 2014-2021 (USD Million)
Table 61 U.K.: Medium Voltage Cables & Accessories Market Size, By Installation Type, 2014-2021 (USD Million)
Table 62 Denmark: Medium Voltage Cables & Accessories Market Size, By Installation Type, 2014-2021 (USD Million)
Table 63 Russia: Medium Voltage Cables & Accessories Market Size, By Installation Type, 2014-2021 (USD Million)
Table 64 Rest of Europe: Medium Voltage Cables & Accessories Market Size, By Installation Type, 2014-2021 (USD Million)
Table 65 North America: Medium Voltage Cables & Accessories Market Size, By Country, 2014-2021 (USD Million)
Table 66 North America: Medium Voltage Cables & Accessories Market Size, By Installation Type, 2014-2021 (USD Million)
Table 67 North America: Overhead Medium Voltage Cables & Accessories Market Size, By Product, 2014-2021 (USD Million)
Table 68 North America: Underground Medium Voltage Cables & Accessories Market Size, By Product, 2014-2021 (USD Million)
Table 69 North America: Submarine Medium Voltage Cables & Accessories Market Size, By Product, 2014-2021 (USD Million)
<table>
<thead>
<tr>
<th>Table</th>
<th>North America: Medium Voltage Cables &amp; Accessories Market Size, By End User, 2014-2021 (USD Million)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Table 70</td>
<td>North America: Medium Voltage Cables &amp; Accessories Market Size, By End User, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 71</td>
<td>North America: Industrial Medium Voltage Cables &amp; Accessories Market Size, By End User, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 72</td>
<td>North America: Renewables Medium Voltage Cables &amp; Accessories Market Size, By End User, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 73</td>
<td>North America: Infrastructure Medium Voltage Cables &amp; Accessories Market Size, By End User, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 74</td>
<td>U.S.: Medium Voltage Cables &amp; Accessories Market Size, By Installation Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 75</td>
<td>Canada: Medium Voltage Cables &amp; Accessories Market Size, By Installation Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 76</td>
<td>Latin America: Medium Voltage Cables &amp; Accessories Market Size, By Country, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 77</td>
<td>Latin America: Medium Voltage Cables &amp; Accessories Market Size, By Installation Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 78</td>
<td>Latin America: Overhead Medium Voltage Cables &amp; Accessories Market Size, By Product, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 79</td>
<td>Latin America: Underground Medium Voltage Cables &amp; Accessories Market Size, By Product, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 80</td>
<td>Latin America: Submarine Medium Voltage Cables &amp; Accessories Market Size, By Product, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 81</td>
<td>Latin America: Medium Voltage Cables &amp; Accessories Market Size, By End User, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 82</td>
<td>Latin America: Infrastructure Medium Voltage Cables &amp; Accessories Market Size, By End User, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 83</td>
<td>Latin America: Industrial Medium Voltage Cables &amp; Accessories Market Size, By End User, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 84</td>
<td>Latin America: Renewables Medium Voltage Cables &amp; Accessories Market Size, By End User, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 85</td>
<td>Brazil: Medium Voltage Cables &amp; Accessories Market Size, By Installation Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 86</td>
<td>Mexico: Medium Voltage Cables &amp; Accessories Market Size, By Installation Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 87</td>
<td>Argentina: Medium Voltage Cables &amp; Accessories Market Size, By Installation Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 88</td>
<td>Rest of Latin America: Medium Voltage Cables &amp; Accessories Market Size, By Installation Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 89</td>
<td>Middle East &amp; Africa: Medium Voltage Cables &amp; Accessories Market Size, By Country, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 90</td>
<td>Middle East &amp; Africa: Medium Voltage Cables &amp; Accessories Market Size, By Installation Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 91</td>
<td>Middle East &amp; Africa: Overhead Medium Voltage Cables &amp; Accessories Market Size, By Product, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 92</td>
<td>Middle East &amp; Africa: Underground Medium Voltage Cables &amp; Accessories Market Size, By Product, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 93</td>
<td>Middle East &amp; Africa: Submarine Medium Voltage Cables &amp; Accessories Market Size, By Product, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 94</td>
<td>Middle East &amp; Africa: Medium Voltage Cables &amp; Accessories Market Size, By End User, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 95</td>
<td>Middle East &amp; Africa: Industrial Medium Voltage Cables &amp; Accessories Market Size, By End User, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 96</td>
<td>Middle East &amp; Africa: Renewables Medium Voltage Cables &amp; Accessories Market Size, By End User, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 97</td>
<td>Middle East &amp; Africa: Infrastructure Medium Voltage Cables &amp; Accessories Market Size, By End User, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 98</td>
<td>Saudi Arabia: Medium Voltage Cables &amp; Accessories Market Size, By Installation Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 99</td>
<td>UAE: Medium Voltage Cables &amp; Accessories Market Size, By Installation Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 100</td>
<td>Kuwait: Medium Voltage Cables &amp; Accessories Market Size, By Installation Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 101</td>
<td>South Africa: Medium Voltage Cables &amp; Accessories Market Size, By Installation Type, 2014-2021 (USD Million)</td>
</tr>
</tbody>
</table>
(USD Million)
Table 102 Rest of the Middle East & Africa: Medium Voltage Cables & Accessories Market Size, By Installation Type, 2014-2021 (USD Million)
Table 103 Contracts & Agreements, 2013-2016
Table 104 Expansions, 2014-2015
Table 105 New Product Developments, 2014-2015
Table 106 Mergers & Acquisitions, 2013-2014

List of Figures

Figure 1 Medium Voltage Cables & Accessories Market Segmentation
Figure 2 Medium Voltage Cables & Accessories Market: Research Design
Figure 3 Breakdown of Primary Interviews: By Company Type, Designation, & Region
Figure 4 Market Size Estimation Methodology: Bottom-Up Approach
Figure 5 Market Size Estimation Methodology: Top-Down Approach
Figure 6 Data Triangulation Methodology
Figure 7 Asia-Pacific Accounted for the Largest Share (By Value) in the Medium Voltage Cables & Accessories Market in 2015
Figure 8 Industrial Segment is Expected to Witness the Maximum Demand During the Forecast Period
Figure 9 Asia-Pacific is Expected to Dominate the Medium Voltage Cables & Accessories Market, 2016-2021
Figure 10 Industrial: Medium Voltage Cables & Accessories Market Size, By End-User, 2016-2021
Figure 11 Top Market Developments (2014-2016)
Figure 12 Attractive Market Opportunities in the Medium Voltage Cables & Accessories Market, 2016-2021
Figure 13 The Market in Asia-Pacific is Expected to Grow at A High CAGR During the Forecast Period
Figure 14 Utilities End-User Segment is Expected to Dominate the Medium Voltage Cables & Accessories Market By 2021
Figure 15 Developing Countries to Grow Faster Than the Developed Ones During the Forecast Period
Figure 16 China Accounted for the Largest Share in the Medium Voltage Cables & Accessories Market in 2015
Figure 17 Medium Voltage Cables & Accessories Market, By Installation
Figure 18 Overhead Medium Voltage Cables & Accessories Market, By Product
Figure 19 Underground Medium Voltage Cables & Accessories Market, By Product
Figure 20 Submarine Medium Voltage Cables & Accessories Market, By Product
Figure 21 Medium Voltage Cables & Accessories Market, By End User
Figure 22 Medium Voltage Cables & Accessories Market, By Region
Figure 23 Rapid Industrialization & Urbanization and Increase in Renewable Energy Production are Factors Propelling Market Growth
Figure 24 Global Renewable Electricity Production, 2008-2020 (TWH)
Figure 25 Global Power Consumption, 2010-2040 (Quadrillion BTU)
Figure 26 Value Chain Analysis: Major Value is Added During the Manufacturing Phase
Figure 27 Porter's Five Forces Analysis
Figure 28 The Underground Segment Expected to Dominate the Medium Voltage Cables & Accessories Market During the Forecast Period
Figure 29 Industrial Segment is Expected to Be the Largest Segment for Medium Voltage Cables & Accessories From 2016 to 2021
Figure 30 Utility End User, By Region, 2016 & 2021 (%)
Figure 31 Regional Snapshot (2015): Asia-Pacific Expected to Be the Fastest-Growing Market for Medium Voltage Cables & Accessories During the Forecast Period
Figure 32 Medium Voltage Cables & Accessories Market Size, By Region, 2016-2021 (USD Million)
Figure 33 Asia-Pacific: Medium Voltage Cables & Accessories Market Overview
Figure 34 North America: Medium Voltage Cables & Accessories Market Overview
Figure 35 Companies Adopted Contracts & Agreements as the Key Growth Strategy, 2013-2016
Figure 36 ABB Ltd. Accounted for the Highest Development Share in the Medium Voltage Cables & Accessories Market in 2015
Figure 37 Market Evaluation Framework
Figure 38 Battle for Market Share: Contracts & Agreements Was the Key Strategy, 2013-2016
Figure 39 Regional Revenue Mix of the Top 5 Market Players
Figure 40 ABB Ltd.: Company Snapshot
Figure 41 ABB Ltd.: SWOT Analysis
Figure 42 General Cable: Company Snapshot
Figure 43 General Cable: SWOT Analysis
Figure 44 Nexans: Company Snapshot
Figure 45 SWOT Analysis: Nexans
Figure 46 NKT Cables: Company Snapshot
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