3D Scanner Market by Offering- Global Forecast to 2022

Description: 3D Scanner Market by Offering (Hardware, Aftermarket Service), Type (Laser, Structured Light), Range, Product (Tripod Mounted, Fixed CMM Based, Portable CMM Based, Desktop), Application, Industry, and Geography - Global Forecast to 2022

The 3D scanner market size, in terms of value, is expected to grow from USD 3.41 billion in 2015 to USD 5.90 billion by 2022, at a CAGR of 9.6% between 2016 and 2022. The 3D scanner hardware market size, in terms of volume, is expected to reach 114.9 thousand units by 2022, at a CAGR of 10.9% between 2016 and 2022. 3D scanners can overcome the limitations of traditional inspection methods and reduce the time as well as cost of production operations while matching, or even exceeding the accuracy of traditional scanning.

The 3D scanning technology is used widely in the automotive industry for quality control and inspection to ensure that the components are manufactured within specified tolerance levels. With reduced inspection time and overall cost, automotive manufacturers can expedite the new product development cycle, which allows them to introduce new vehicle models and maintain a competitive edge in the market.

The APAC region holds a tremendous market potential in the near future and is expected to grow at the highest CAGR during the forecast period. Some of the major drivers for the growing demand for 3D scanners in the APAC region include the rising number of infrastructure projects, growing preference for custom implants, and increasing number of dental restoration surgeries.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews were conducted with key people. The break-up of profile of primary participants is given below:

- By Company Type: Tier 1 - 55 %, Tier 2 - 20%, and Tier 3 - 25%
- By Designation: C-Level Executives - 75% and Managers - 25%
- By Region: The Americas - 40%, Europe - 30%, APAC - 20%, and RoW - 10%

Companies that provide a range of customized solutions are expected to emerge as the game changers since customers find it easier to sync up with such devices for use in the specific industry. The major focus for the 3D scanner market is on the quality control and inspection application.

The key players in the 3D scanner market profiled in the report are as follows:

1. Hexagon AB (Sweden)
2. Faro Technologies Inc. (U.S.)
3. Nikon Metrology NV (Belgium)
4. GOM mbH (Germany)
5. Creaform Inc. (Canada)
6. Trimble Navigation Ltd. (U.S.)
7. Topcon Corporation (Japan)
8. Perceptron Inc. (U.S.)
10. Carl Zeiss Optotechnik GmbH (Germany)
11. 3D Digital Corporation (U.S.)

The report will help the market leaders/new entrants in this market in the following ways:

1. This report segments the 3D scanner market comprehensively and provides the closest approximations of the overall market size and that of the subsegments across the different verticals and regions.
2. The report helps stakeholders to understand the pulse of the market and provides them information on key market drivers, restraints, challenges, and opportunities.
5.4.3.1 Growing Demand for 3D Metrology Across Various Industry Segments
5.4.3.2 Smes as A Potential Target Market
5.4.3.3 Availability of 3D Scanner as A Consumer Device
5.4.4 Challenges
5.4.4.1 Potential Copyright Issues
5.4.4.2 Demand for Updated and Simplified Software Solutions
5.4.5 Burning Issue
5.4.5.1 Defining Globally Accepted Standards for 3D Scanner Specifications

6 Industry Trends
6.1 Introduction
6.2 Value Chain Analysis
6.3 Supply Chain Analysis
6.4 Porter's Five Forces Analysis
6.4.1 Intensity of Competitive Rivalry
6.4.2 Threat of Substitutes
6.4.3 Bargaining Power of Buyers
6.4.4 Bargaining Power of Suppliers
6.4.5 Threat of New Entrants
6.5 Technology Roadmap
6.5.1 Present Competition & Product Development
6.5.2 Key Trends

7 3D Scanner Market, By Offering
7.1 Introduction
7.2 Hardware
7.3 Aftermarket Service

8 3D Scanner Market, By Type
8.1 Introduction
8.2 Laser 3D Scanner
8.3 Structured Light 3D Scanner

9 3D Scanner Market, By Range
9.1 Introduction
9.2 Short Range
9.3 Medium Range
9.4 Long Range

10 3D Scanner Market, By Product
10.1 Introduction
10.2 Tripod Mounted
10.3 Fixed CMM Based
10.3.1 Bridge CMM Based
10.3.2 Gantry CMM Based
10.3.3 Horizontal Arm CMM Based
10.4 Portable CMM Based
10.4.1 Articulated Arm CMM
10.4.2 Handheld
10.5 Desktop

11 3D Scanner Market, By Application
11.1 Introduction
11.2 Quality Control & Inspection
11.3 Reverse Engineering
11.4 Virtual Simulation
11.5 Others

12 3D Scanner Market, By Industry
12.1 Introduction
12.2 Automotive
12.2.1 Cars
12.2.2 Others
12.3 Healthcare
12.3.1 Dental
12.3.2 Orthopedics
12.3.3 Neurosurgery
12.3.4 Others
12.4 Aerospace & Defense
12.4.1 Commercial Aircraft
12.4.2 Defense
12.4.3 Space Exploration
12.5 Architecture & Construction
12.5.1 Plant Scanning
12.5.2 Outdoor & Indoor Scanning
12.6 Energy & Power
12.6.1 Hydro Power
12.6.2 Wind Power
12.6.3 Petrochemicals
12.7 Tunnel & Mining
12.8 Artifacts & Heritage Preservation
12.9 Others ( Electronics, Education, Forensics, Entertainment & Media, and Manufacturing Industries)

13 Geographic Analysis
13.1 Introduction
13.2 The Americas
13.2.1 North America
13.2.1.1 U.S.
13.2.1.1.1 The U.S. is the Largest Market for 3D Scanner in North America
13.2.1.2 Canada
13.2.1.2.1 Canada to Grow at the Highest Rate in the North American 3D Scanner Market
13.2.1.3 Mexico
13.2.1.3.1 Automotive Industry to Drive the Mexican Market
13.2.2 South America
13.2.2.1 Brazil
13.2.2.1.1 Brazil is the Largest Market for 3D Scanners in South America
13.2.2.2 Argentina
13.2.2.2.1 Healthcare and Automotive Industry to Drive the Market in Argentina
13.2.2.3 Rest of South America
13.3 Europe
13.3.1 Germany
13.3.1.1 Presence of Major Automotive Players Driving the Market for the Automotive Industry
13.3.2 U.K.
13.3.2.1 U.K. Market is Expected to Grow at the Highest CAGR in Europe
13.3.3 France
13.3.3.1 Aerospace & Automotive Industry to Drive the Market for 3D Scanner in France
13.3.4 Rest of Europe
13.4 Asia-Pacific
13.4.1 China
13.4.1.1 China is the Largest Market for 3D Scanner in APAC
13.4.2 Japan
13.4.2.1 Presence of Various Established Market Players in Japan Drives the Market
13.4.3 Australia
13.4.3.1 Mining, Manufacturing, and Aerospace Industry to Drive the 3D Scanner Market in Australia
13.4.4 India
13.4.4.1 Indian Market to Grow at the Highest CAGR in the APAC Region
13.4.5 Rest of APAC
13.5 Rest of the World
13.5.1 Middle East
13.5.2 Africa

14 Competitive Landscape
14.1 Overview
14.2 Market Ranking Analysis for the Market, 2015
14.3 Competitive Situation and Trends
14.4 Recent Developments
14.4.1 New Product Launches
14.4.2 Agreements, Partnerships, and Collaborations
14.4.3 Mergers & Acquisitions

15 Company Profiles
15.1 Introduction
15.2 Hexagon AB
15.2.1 Business Overview
15.2.2 Products Offered
15.2.3 Recent Developments
15.2.4 MnM View
15.2.4.1 SWOT Analysis
15.3 Faro Technologies, Inc.
15.3.1 Business Overview
15.3.2 Products Offered
15.3.3 Recent Developments
15.3.4 MnM View
15.3.4.1 SWOT Analysis
15.4 Nikon Metrology NV
15.4.1 Business Overview
15.4.2 Products Offered
15.4.3 Recent Developments
15.4.4 MnM View
15.4.4.1 SWOT Analysis
15.5 GOM MBH
15.5.1 Business Overview
15.5.2 Products Offered
15.5.3 Recent Developments
15.5.4 MnM View
15.5.4.1 SWOT Analysis
15.6 Creaform, Inc.
15.6.1 Business Overview
15.6.2 Products Offered
15.6.3 Recent Developments
15.6.4 MnM View
15.6.4.1 SWOT Analysis
15.7 Trimble Navigation Ltd.
15.7.1 Business Overview
15.7.2 Products Offered
15.7.3 Recent Developments
15.8 Topcon Corporation
15.8.1 Business Overview
15.8.2 Products Offered
15.8.3 Recent Developments
15.9 Perceptron, Inc.
15.9.1 Business Overview
15.9.2 Products Offered
15.9.3 Recent Developments
15.10 Carl Zeiss Optotechnik GmbH
15.10.1 Business Overview
15.10.2 Products Offered
15.10.3 Recent Developments
15.11 Riegl Laser Measurement System
15.11.1 Business Overview
15.11.2 Products Offered
15.11.3 Recent Developments
15.12 3D Digital Corporation
15.12.1 Business Overview
15.12.2 Products Offered
15.12.3 Recent Developments

16 Appendix
List of Tables (83 Tables)

Table 1 Demand for Faster Quality and Inspection Process Across the Various Industry Verticals Propels the Growth of 3D Scanner Market
Table 2 High Cost of High-Resolution 3D Scanner Creates A Barrier for the Growth of This Market
Table 3 3D Scanner in Smartphone Offers A Huge Opportunity in the Market
Table 4 Potential Copyright Issue May Hamper Growth of Consumer 3D Scanners
Table 5 The Porter's Five Forces Analysis: Bargaining Power of Buyers Had the Maximum Impact on the Overall Market in 2015
Table 6 Market, By Offering, 2013-2022 (USD Million)
Table 7 Pros and Cons of Laser vs Structured Light 3D Scanners
Table 8 Market, By Type, 2013-2022 (USD Million)
Table 9 3D Scanner Hardware Market, By Type, 2013-2022 (USD Million)
Table 10 3D Scanner Hardware Market, By Type, 2013-2022 (Thousand Units)
Table 11 Laser 3D Scanner Market, By Industry, 2013-2022 (USD Million)
Table 12 Laser 3D Scanner Market, By Region, 2013-2022 (USD Million)
Table 13 Structured Light 3D Scanner Market, By Industry, 2013-2022 (USD Million)
Table 14 Structured Light 3D Scanner Market, By Region, 2013-2022 (USD Million)
Table 15 Market, By Range, 2013-2022 (USD Million)
Table 16 Short-Range 3D Scanner Market, By Region, 2013-2022 (USD Million)
Table 17 Medium-Range 3D Scanner Market, By Region, 2013-2022 (USD Million)
Table 18 Global Long-Range 3D Scanner Market, By Region, 2013-2022 (USD Million)
Table 19 Market, By Product, 2013-2022 (USD Million)
Table 20 Tripod-Mounted 3D Scanner Market, By Type, 2013-2022 (USD Million)
Table 21 Tripod-Mounted 3D Scanner Market, By Industry, 2013-2022 (USD Million)
Table 22 Tripod-Mounted 3D Scanner Market, By Region, 2013-2022 (USD Million)
Table 23 Fixed CMM-Based 3D Scanner Market, By Type, 2013-2022 (USD Million)
Table 24 Fixed CMM-Based 3D Scanner Market, By Industry, 2013-2022 (USD Million)
Table 25 Fixed CMM-Based 3D Scanner Market, By Region, 2013-2022 (USD Million)
Table 26 Fixed CMM-Based 3D Scanner Market, By Product Type, 2013-2022 (USD Million)
Table 27 Portable CMM-Based 3D Scanner Market, By Type, 2013-2022 (USD Million)
Table 28 Portable CMM-Based 3D Scanner Market, By Industry, 2013-2022 (USD Million)
Table 29 Portable CMM-Based 3D Scanner Market, By Region, 2013-2022 (USD Million)
Table 30 Portable CMM-Based 3D Scanner Market, By Product Type, 2013-2022 (USD Million)
Table 31 Desktop 3D Scanner Market, By Type, 2013-2022 (USD Million)
Table 32 Desktop 3D Scanner Market, By Industry, 2013-2022 (USD Million)
Table 33 Desktop 3D Scanner Market, By Region, 2013-2022 (USD Million)
Table 34 Market, By Application, 2013-2022 (USD Million)
Table 35 Market for Quality Control & Inspection Application, By Industry, 2013-2022 (USD Million)
Table 36 Market for Reverse Engineering Application, By Industry, 2013-2022 (USD Million)
Table 37 Market for Virtual Simulation Application, By Industry, 2013-2022 (USD Million)
Table 38 Market for Other Applications, By Industry, 2013-2022 (USD Million)
Table 39 Market, By Industry, 2013-2022 (USD Million)
Table 40 Market in Automotive Industry, By Type, 2013-2022 (USD Million)
Table 41 Market in Automotive Industry, By Product, 2013-2022 (USD Million)
Table 42 Market in Automotive Industry, By Region, 2013-2022 (USD Million)
Table 43 Market in Healthcare Industry, By Type, 2013-2022 (USD Million)
Table 44 Market in Healthcare Industry, By Product, 2013-2022 (USD Million)
Table 45 Market in Healthcare Industry, By Region, 2013-2022 (USD Million)
Table 46 Market in Aerospace & Defense Industry, By Type, 2013-2022 (USD Million)
Table 47 3D Scanner Market in Aerospace & Defense Industry, By Product, 2013-2022 (USD Million)
Table 48 Market in Aerospace & Defense Industry, By Region, 2013-2022 (USD Million)
Table 49 Market in Architecture & Construction Industry, By Type, 2013-2022 (USD Million)
Table 50 Market in Architecture & Construction Industry, By Product, 2013-2022 (USD Million)
Table 51 Market in Architecture & Construction Industry, By Region, 2013-2022 (USD Million)
Table 52 Market in Energy & Power Industry, By Type, 2013-2022 (USD Million)
Table 53 Market in Energy & Power Industry, By Product, 2013-2022 (USD Million)
Table 54 Market in Energy & Power Industry, By Region, 2013-2022 (USD Million)
Table 55 Market in Tunnel & Mining Industry, By Type, 2013-2022 (USD Million)
Table 56 Market in Tunnel & Mining Industry, By Region, 2013-2022 (USD Million)
Table 57 Market in Artifacts & Heritage Preservation Industry, By Type, 2013-2022 (USD Million)
Table 58 Market in Artifacts & Heritage Preservation Industry, By Product, 2013-2022 (USD Million)
Table 59 Market in Artifacts & Heritage Preservation Industry, By Region, 2013-2022 (USD Million)
Table 60 Market in Other Industries, By Type, 2013-2022 (USD Million)
Table 61 Market in Other Industries, By Product, 2013-2022 (USD Million)
Table 62 Market in Other Industries, By Region, 2013-2022 (USD Million)
Table 63 Global Market, By Region, 2013-2022 (USD Million)
Table 64 3D Scanner Hardware Market, By Region, 2013-2022 (USD Million)
Table 65 Global Market, By Region, 2013-2022 (Thousand Units)
Table 66 Market in the Americas, By Product, 2013-2022 (USD Million)
Table 67 Market in the Americas, By Industry, 2013-2022 (USD Million)
Table 68 Market in the Americas, By Region, 2013-2022 (USD Million)
Table 69 Market in North America, By Country, 2013-2022 (USD Million)
Table 70 Market in South America, By Country, 2013-2022 (USD Million)
Table 71 Market in Europe, By Product, 2013-2022 (USD Million)
Table 72 Market in Europe, By Industry, 2013-2022 (USD Million)
Table 73 Market in Europe, By Country, 2013-2022 (USD Million)
Table 74 Market in Asia-Pacific, By Product, 2013-2022 (USD Million)
Table 75 3D Scanner Market in Asia-Pacific, By Industry, 2013-2022 (USD Million)
Table 76 Market in Asia-Pacific By Country, 2013-2022 (USD Million)
Table 77 Market in Rest of the World, By Product, 2013-2022 (USD Million)
Table 78 Market in Rest of the World, By Industry, 2013-2022 (USD Million)
Table 79 Market in Rest of the World, By Region, 2013-2022 (USD Million)
Table 80 Market Ranking of the Top 5 Players in the Market, 2015
Table 81 New Product Launches, 2013-2016
Table 82 Agreements, Partnerships, Collaborations & Joint Ventures, 2013-2016
Table 83 Merger & Acquisitions, 2013-2016

List of Figures (100 Figures)

- Figure 1 Research Design
- Figure 2 World Motor Vehicle Production, 2008-2015 (Million Units)
- Figure 3 Market Size Estimation Methodology: Bottom-Up Approach
- Figure 4 Market Size Estimation Methodology: Top-Down Approach
- Figure 5 Data Triangulation
- Figure 6 3D Scanner Market, in Terms of Value and Volume, 2013-2022
- Figure 7 Automotive Industry to Be the Largest Market for Global 3D Scanner Between 2016 and 2022
- Figure 8 Portable CMM-Based 3D Scanner Market is Expected to Grow at the Highest Rate Between 2016 and 2022
- Figure 9 Architecture & Construction Industry to Be the Largest Market for Tripod-Mounted 3D Scanner Between 2016 and 2022
- Figure 10 The Americas Held the Largest Share of the Market in 2015
- Figure 11 Increasing Adoption of 3D Scanning Technology Across Industries
- Figure 12 Fixed CMM-Based 3D Scanner Held the Largest Market Share, By Product, in 2015
- Figure 13 Laser 3D Scanner Held the Largest Market Size in Terms of Value and Volume in the Overall 3D Scanner Market in 2015
- Figure 14 U.S. Held the Largest Share of the Market in 2015
- Figure 15 Market is Currently in the Growth Stage in APAC
- Figure 16 Market: By Geography
- Figure 17 Evolution of Market
- Figure 18 Need to Capture Large Volumes of Three-Dimensional Data for Modelling and Analysis Drives the Market for 3D Scanners
- Figure 19 Global PLM Market in Smart Factory, 2012-2020 (USD Million)
- Figure 20 3D Printing Market, 2011-2021 (USD Billion)
- Figure 21 Value Chain Analysis (2015): Market
- Figure 22 Equipment Manufacturers, Technology Providers, and 3D Scanning Service Providers are the Key Components of the Supply Chain of 3D Scanners Market
- Figure 23 The Porter's Five Forces Analysis (2015)
- Figure 24 Market: Porter's Five Forces Analysis, 2015
- Figure 25 High Impact of Intensity of Competitive Rivalry in the Market
- Figure 26 Low Impact of Threat of Substitutes in the Market
- Figure 27 Medium Impact of Bargaining Power of Buyers in the Market
- Figure 28 Medium Impact of Bargaining Power of Suppliers in the Market
- Figure 29 Medium Impact of Threat of New Entrants in the Market
- Figure 30 Top Players Expanding Their Product Portfolio
- Figure 31 Key Industry Trends in the Market
Figure 32 Market Segmentation, By Offering
Figure 33 3D Scanner Aftermarket Service Estimated to Grow at the Highest CAGR Between 2016 and 2022
Figure 34 3D Scanner Hardware Market, 2013-2022 (Thousand Units)
Figure 35 Market, By Type
Figure 36 Laser 3D Scanner Expected to Dominate the Market During the Forecast Period
Figure 37 Automotive Industry to Witness Highest Growth Rate in the Laser 3D Scanner Market Between 2016 and 2022
Figure 38 APAC Laser 3D Scanner Market Expected to Surpass the Americas Market By 2022
Figure 39 Aerospace & Defense Industry for Structured Light 3D Scanner to Grow at the Highest Rate Between 2016 and 2022
Figure 40 APAC Market for Structured Light 3D Scanner to Grow at the Highest Rate During the Forecast Period
Figure 41 Market, By Range
Figure 42 Short-Range 3D Scanner to Dominate the Market Between 2016 and 2022
Figure 43 APAC Long-Range 3D Scanner Market to Grow at the Highest Rate Owing to Upcoming Engineering and Infrastructure Projects in the Region
Figure 44 Market, By Product
Figure 45 Portable CMM-Based 3D Scanner to Grow at the Highest CAGR Between 2016 and 2022
Figure 46 Architecture & Construction Industry to Dominate the Tripod-Mounted 3D Scanner Market Between 2016 and 2022
Figure 47 APAC to Dominate the Fixed CMM-Based 3D Scanner Market By 2022
Figure 48 Portable CMM-Based 3D Scanner Market, By Industry, 2016 vs 2022
Figure 49 Desktop CMM-Based 3D Scanner Market, By Region, 2016 vs 2022
Figure 50 Market Segmentation, By Application
Figure 51 Reverse Engineering Expected to Be the Fastest-Growing Application Between 2016 and 2022
Figure 52 Automotive Industry Expected to Lead the Market for Quality Control & Inspection Between 2016 and 2022
Figure 53 Automotive Industry Expected to Witness Highest Growth for the Reverse Engineering Application Between 2016 and 2022
Figure 54 Entertainment & Media Industry Expected to Lead the Virtual Simulation Application of Market Between 2016 and 2022
Figure 55 Market, By Industry
Figure 56 Global 3D Scanner Market, By Industry, 2016 vs 2022
Figure 57 APAC Region to Witness the Highest Growth in the 3D Scanner Market for Automotive Industry By 2022
Figure 58 Fixed CMM-Based 3D Scanner Market to Witness Highest Growth The
Figure 59 Healthcare Industry Between 2016 and 2022
Figure 60 APAC 3D Scanner Market for Aerospace & Defense Industry to Grow at the Highest Rate Between 2016 and 2022
Figure 61 APAC Led the Market for Architecture & Construction Industry in 2015
Figure 62 Americas to Lead the 3D Scanner Market in the Energy & Power Industry By 2022
Figure 63 APAC 3D Scanner Market for Tunnel & Mining Industry to Grow at the Highest Rate Between 2016 and 2022
Figure 64 Tripod-Mounted 3D Scanner to Lead the Artifact & Heritage Preservation Industry Between 2016 and 2022
Figure 65 Market, By Geography
Figure 66 Global Market, By Geography
Figure 67 APAC 3D Scanner Market to Hold the Largest Market Size, in Terms of Volume, By 2022
Figure 68 Americas: 3D Scanner Market Snapshot
Figure 69 Automotive Industry Expected to Lead the 3D Scanner Market Between 2016 and 2022
Figure 70 North America: 3D Scanner Market Segmentation
Figure 71 South America: 3D Scanner Market Segmentation
Figure 72 Europe: Market Snapshot
Figure 73 Europe: Market Segmentation
Figure 74 U.K. 3D Scanner Market to Grow at the Highest CAGR in Europe During the Forecast Period
Figure 75 Asia-Pacific: 3D Scanner Market Snapshot
Figure 76 Automotive Industry to Lead the 3D Scanner Market in APAC Between 2016 and 2022
Figure 77 Asia-Pacific: 3D Scanner Market
Figure 78 Rest of the World: Market Segmentation
Figure 79 New Product DevelopmentWas the Key Strategy Adopted By the Key Players Between 2013 and 2016
Figure 80 Market Evaluation Framework
Figure 81 Battle for Market Share: New Product Launches Was the Key Strategy
Figure 82 Geographic Revenue Mix of Major Market Players
Figure 83 Hexagon AB: Company Snapshot
Figure 84 Hexagon AB: SWOT Analysis
Figure 85 Faro Technologies, Inc.: Company Snapshot
Figure 86 Faro Technologies, Inc.: SWOT Analysis
Figure 87 Nikon Meterology NV: Company Snapshot
Figure 88 Nikon Meterology NV: SWOT Analysis
Figure 89 GOM MBH: Company Snapshot
Figure 90 GOM MBH: SWOT Analysis
Figure 91 Creaform Inc.: Company Snapshot
Figure 92 Creaform Inc.: SWOT Analysis
Figure 93 Trimble Navigation Ltd.: Company Snapshot
Figure 94 Topcon Corporation: Company Snapshot
Figure 95 Perceptron, Inc.: Company Snapshot
Figure 96 Carl Zeiss Optotechnik GmbH: Company Snapshot
Figure 97 Riegl Laser Measurement System: Company Snapshot
Figure 98 3D Digital Corporation: Company Snapshot
Figure 99 Knowledge Store Snapshot
Figure 100 Knowledge Store: Semiconductor & Electronics Industry Snapshot

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