Global Negative Pressure Wound Therapy (NPWT) Devices Market Assessment & Forecast 2016 - 2020

Description: Losses of limb (below-knee-amputation) BKA along with diabetic ulcers are a major concern for diabetics and healthcare providers alike. Even the most superficial wounds are unable to heal due to poor presence of granulation tissue. Ulceration, infection and gangrene is observed to occur considerably higher among developing countries. Diabetes is one of the most underdiagnosed conditions around the world. Approximately 50% of diabetes mellitus patients suffer from diabetic neuropathy a major cause of diabetic wounds. Diabetes affects 382 million people worldwide and its prevalence is expected to rise to 592 million within the next 19 years. Along with diabetes, open wounds due to burns and trauma also contribute significantly to the incidences of wound care management in medical care centers.

This report focuses on the market for three types of NPWT pumps namely single-use pumps, portable pumps and stationary or conventional pumps. Along with this, the analysis also reports market for disposables such as foam dressing kits and exudate canisters with volume from years 2014 to 2020 with a compounded annual growth rate from 2016 to 2020. Single-use pumps are easy to operate and are extremely affordable. Growing number of homecare patients are greatly benefiting from these devices and the popularity is soaring particularly in developed countries. Expenses for extended hospital stays and regulations to reduce those stays emphasize the growth in usage at home among young and elderly alike.

For the market in terms of geography, the report covers six major geographies of North America, Europe, Asia-Pacific, Latin America, Middle-East and Africa. Studies indicate a large latent population suffering in Asia-Pacific and African region. Emerging economies will thus contribute significantly to the growth of the market once awareness increases. This is also anticipated to be supplemented by growing purchase power and economic strength of emerging nations such as India, China among others that indicates new healthcare technologies will be assimilated into the national healthcare infrastructure. The overall penetration of new technology will be a major contributing factor for growth of the NPWT market.

The report analysis covered over 20 companies operating across both pumps and disposables segments such as AC Engineering, ATMOS MedizinTechnik GmbH & Co. KG, Coloplast Group, Cardinal Health, Daewoong Pharmaceutical Co Ltd, Devon Medical Products, Galaxy Medical Products Inc, Laminin Medical Products, Medela Inc, Paul Hartmann AG, Smith & Nephew, Talley Group, Acelity, ASSKEA GmbH, Caditec Medical & Technic GmbH, DeRoyal Industries, Inc, Genadyne, Lohmann & Rauscher GmbH & Co. KG, Molnlycke Healthcare, Prospera, Pensar Medical, Qanun Medical, Triage Meditech and Equinox Medical.

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