Personal Accident and Health Insurance in Malta, Key Trends and Opportunities to 2019

Description: The ‘Personal Accident and Health Insurance in Malta, Key Trends and Opportunities to 2019’ report provides detailed analysis of the market trends, drivers, challenges in the Maltese personal accident and health insurance segment.

It provides key performance indicators such as written premium, incurred loss, loss ratio, commissions and expenses, combined ratio, total assets, total investment income and retentions during the review period (2010-2014) and forecast period (2014-2019).

The report also analyzes distribution channels operating in the segment, gives a comprehensive overview of the Maltese economy and demographics, and provides detailed information on the competitive landscape in the country.

The report brings together research, modeling and analysis expertise, giving insurers access to information on segment dynamics and competitive advantages, and profiles of insurers operating in the country. The report also includes details of insurance regulations, and recent changes in the regulatory structure.

Summary:

The ‘Personal Accident and Health Insurance in Malta, Key Trends and Opportunities to 2019’ report provides in-depth market analysis, information and insights into the Maltese personal accident and health insurance segment, including:

- The Maltese personal accident and health insurance segment's growth prospects by insurance category
- Key trends, drivers and challenges for the personal accident and health insurance segment
- A comprehensive overview of the Maltese economy and demographics
- The various distribution channels in the Maltese personal accident and health insurance segment
- Details of the competitive landscape in the personal accident and health insurance segment in Malta
- Details of regulatory policy applicable to the Maltese insurance industry

Scope:

This report provides a comprehensive analysis of the personal accident and health insurance segment in Malta:

- It provides historical values for the Maltese personal accident and health insurance segment for the report's 2010-2014 review period, and projected figures for the 2014-2019 forecast period.
- It offers a detailed analysis of the key categories in the Maltese personal accident and health insurance segment, and market forecasts to 2019.
- It profiles the top personal accident and health insurance companies in Malta, and outlines the key regulations affecting them.

Reasons To Buy:

- Make strategic business decisions using in-depth historic and forecast market data related to the Maltese personal accident and health insurance segment, and each category within it.
- Understand the demand-side dynamics, key market trends and growth opportunities in the Maltese
- Assess the competitive dynamics in the personal accident and health insurance segment.

- Identify growth opportunities and market dynamics in key product categories.

- Gain insights into key regulations governing the Maltese insurance industry, and their impact on companies and the industry's future.

Key Highlights:

- Malta's personal accident and health insurance segment performed robustly during the review period at a review-period CAGR of 34.0%.

- An improving economic performance is expected to fuel income levels in Malta, resulting in a rise in the volume of personal accident and health products.

- The penetration of health insurance in Malta is low when compared to other European countries such as UK, Germany and France.

- Malta's aging population drove health insurance sales during the review period - a trend that is expected to continue over the forecast period. Malta's development as medical tourism hub is expected to drive growth in private health insurance over the forecast period.

- Rising internet penetration levels, growing consumer awareness of online transactions and reliable payment gateways adopted by insurers are expected to support the emergence of e-commerce over the forecast period. This channel offers the potential to reduce distribution costs and pass savings on to customers in the form of lower premiums.

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