World Medium Voltage Cables Market - Opportunities and Forecasts, 2015 - 2022

Description:

Medium voltage cables are a necessary component for power transmission and distribution in the voltage range of 1000 V to 35 kV. These cables are used across industrial (power, oil & gas, mining, chemicals and others), renewables, and infrastructure sector. In the renewables sector, the cables are increasingly being used for wind and solar power generation. Moreover, the cables are widely used in infrastructure sector including railways, airports and sea ports for powering the lightening and security systems, and other purposes.

Medium voltage cables market is expected to witness a notable growth over the next 5-6 years. The market is anticipated to grow at a CAGR of 6.5% from 2016 - 2022, to garner over $50 billion by 2022. The growth would primarily be driven by rising electricity demand globally, particularly from developing countries such as China, due to rapid industrialization and urbanization. In developed economies, such as Europe, requirement of increasing power generation and expanding wind sector offers significant growth potential. However, fluctuating prices of metals, such as copper, aluminum, and others, restrain the market growth. Growing investments in renewables sector drives the demand for power infrastructure, offering significant opportunities for growth.

The report segments the market on the basis of installation, end user, and geography. On the basis of installations, the market is segmented into underground, submarine, and overhead. Key end users of medium voltage cables are industries, renewable sector, and infrastructure sector. Industries are further segmented into oil & gas, mining & metals, chemicals & petrochemicals, cement & manufacturing, utilities, and others; renewables sector into wind and solar; and infrastructure sector into transportation, and commercial. Geographically, the classification includes North America (U.S., Canada, and Mexico), Europe (U.K., Germany, and rest of Europe), Asia-Pacific (China, Japan, India, & rest of Asia-Pacific), and LAMEA (Brazil, Middle East, & rest of LAMEA).

The key market players are Prysmian SpA, General Cable Corporation, Nexans, NKT Cables, Sumitomo Electric Industries Ltd., Brugg Cables, Dubai Cable Company Private Limited, Leoni, Southwire, and TPC Wires & Cable Corporation.

KEY BENEFITS:

The detailed analysis provides market intelligence about installation, user, and geography to enable precise investment decisions for stakeholders. This report entails a detailed quantitative and qualitative analysis of the market through 2015-2022, which assists in identifying the prevailing and future market opportunities. Value chain analysis provides key inputs on role of key intermediaries in the market, which is likely to help the stakeholders in devising appropriate strategies. Porter’s five force analysis highlights the potency of suppliers & buyers and describes the competitive scenario of the market, which is expected to facilitate efficient business planning. The analysis of most significant drivers, restraints, and opportunities helps to understand the overall market dynamics.

MEDIUM VOLTAGE CABLES MARKET SEGMENTS:

By Installation

Underground
Submarine
Overhead

By End User

Industries
Oil & Gas
Mining & Metals
Chemicals & Petrochemicals
Cement & manufacturing
Utilities
Others (Paper & Pulp, Wastewater Treatment, & Pharmaceutical)
Renewable Sector
Wind
Solar
Infrastructure
Transportation
Commercial

By Geography

North America
U.S.
Canada
Mexico
Asia-Pacific
China
Japan
India

Rest of Asia-Pacific
Europe
U.K.
Germany

Rest of Europe
LAMEA
Brazil
Middle East

Rest of LAMEA

Key Players:

Prysmian SpA
General Cable Corporation
Nexans
NKT Cables
Sumitomo Electric Industries Ltd.
Brugg Cables
Dubai Cable Company Private Limited
Leoni
Southwire
TPC Wires and Cables Corporation

Contents:

Chapter: 1 INTRODUCTION
  1.1 Report description
  1.2 Key Benefits
  1.3 Key Market Segments
  1.4 Research Methodology
    1.4.1 Secondary Research
    1.4.2 Primary Research
    1.4.3 Analyst Tools & Models

Chapter: 2 EXECUTIVE SUMMARY
  2.1 CXO Perspective

Chapter: 3 MARKET OVERVIEW
  3.1 Market Definition & Scope
3.2 Key findings
3.2.1 Top impacting factors
3.2.2 Top winning strategies
3.2.3 Top investment pockets
3.3 Value Chain Analysis
3.3.1 Raw Material Suppliers
3.3.2 Medium voltage cable manufacturers
3.3.3 Distributors
3.3.4 End users
3.4 Porters five forces analysis
3.4.1 Low threat of substitutes due to the absence of alternatives
3.4.2 Government regulations and required technical expertise lowers the threat of new entrants
3.4.3 Limited or no differentiation in the raw materials and bulk purchase lowers the bargaining power of suppliers
3.4.4 Bulk purchase of these cables increases the bargaining power of buyers
3.4.5 High rivalry among competitors due to the presence of established players in the industry
3.5 Market Player Positioning, 2015 (%)
3.6 Drivers
3.6.1 Rapid industrialization and urbanization
3.6.2 Technological advancements
3.7 Restraints
3.7.1 Volatility of metal prices such as copper and aluminum
3.7.2 Funding constraints, complex planning and authorization delays
3.8 Opportunities
3.8.1 Increasing investments in renewable sector

Chapter: 4 WORLD MEDIUM VOLTAGE CABLES MARKET, BY INSTALLATION
4.1 Underground
4.1.1 Key market trends
4.1.2 Key drivers and opportunities
4.1.3 Market size and forecast
4.2 Submarine
4.2.1 Key market trends
4.2.2 Key drivers and opportunities
4.2.3 Market size and forecast
4.3 Overhead
4.3.1 Key market trends
4.3.2 Key drivers and opportunities
4.3.3 Market size and forecast

Chapter: 5 WORLD MEDIUM VOLTAGE CABLES MARKET, BY END USER
5.1 Industrial
5.1.1 Key market trends
5.1.2 Key drivers and opportunities
5.1.3 Market size and forecast
5.1.3.1 Oil and Gas
5.1.3.1.1 Key market trends
5.1.3.1.2 Market size and forecast
5.1.3.2 Metals and mining
5.1.3.2.1 Key market trends
5.1.3.2.2 Market size and forecast
5.1.3.3 Chemicals and petrochemicals
5.1.3.3.1 Key market trends
5.1.3.3.2 Market size and forecast
5.1.3.4 Cement and manufacturing
5.1.3.4.1 Key market trends
5.1.3.4.2 Market size and forecast
5.1.3.5 Utilities
5.1.3.5.1 Key market trends
5.1.3.5.2 Market size and forecast
5.1.3.6 Others
5.1.3.6.1 Key market trends
5.1.3.6.2 Market size and forecast
5.2 Renewable sector
5.2.1 Key market trends
5.2.2 Key drivers and opportunities
5.2.3 Market size and forecast
5.2.3.1 Wind
5.2.3.1.1 Key market trends
5.2.3.1.2 Market size and forecast
5.2.3.2 Solar
5.2.3.2.1 Key market trends
5.2.3.2.2 Market size and forecast
5.2 Infrastructure
5.3.1 Key market trends
5.3.2 Key drivers and opportunities
5.3.3 Market size and forecast
5.3.3.1 Transportation
5.3.3.1.1 Key market trends
5.3.3.1.2 Market size and forecast
5.3.3.2 Commercial
5.3.3.2.1 Key market trends
5.3.3.2.2 Market size and forecast

Chapter: 6 WORLD MEDIUM VOLTAGE CABLES MARKET, BY GEOGRAPHY
6.1 North America
6.1.1 Key market trends
6.1.2 Key drivers and opportunities
6.1.3 Market size and forecast
6.1.3.1 United states
6.1.3.1.1 Market size and forecast
6.1.3.2 Canada
6.1.3.2.1 Market size and forecast
6.1.3.3 Mexico
6.1.3.3.1 Market size and forecast
6.2 Europe
6.2.1 Key market trends
6.2.2 Key drivers and opportunities
6.2.3 Market size and forecast
6.2.3.1 Germany
6.2.3.1.1 Market size and forecast
6.2.3.2 U.K.
6.2.3.2.1 Market size and forecast
6.2.3.3 Rest of Europe
6.2.3.3.1 Market size and forecast
6.3 APAC
6.3.1 Key market trends
6.3.2 Key drivers and opportunities
6.3.3 Market size and forecast
6.3.3.1 China
6.3.3.1.1 Market size and forecast
6.3.3.2 Japan
6.3.3.2.1 Market size and forecast
6.3.3.3 India
6.3.3.3.1 Market size and forecast
6.3.3.4 Rest of Asia-Pacific
6.3.3.4.1 Market size and forecast
6.4 LAMEA
6.4.1 Key market trends
6.4.2 Key growth factors, restraints and opportunities
6.4.3 Market size and forecast
6.4.3.1 Brazil
6.4.3.1.1 Market size and forecast
6.4.3.2 Middle East
6.4.3.2.1 Market size and forecast
6.4.3.3 Rest of LAMEA
7.9.4 Strategic Moves & Developments
7.9.5 SWOT Analysis

7.10 TPC Wire and Cable Corporation
7.10.1 Company Overview
7.10.2 Company Snapshot
7.10.3 Strategic Moves & Developments
7.10.4 SWOT Analysis

Table 1 World Medium Voltage Cables Revenue By Installation, 2015-2022 ($Million)
Table 2 World Underground Medium Voltage Cables Revenue By Geography, 2015-2022 ($Million)
Table 3 World Submarine Medium Voltage Cables Revenue By Geography, 2015-2022 ($Million)
Table 4 World Overhead Medium Voltage Cables Revenue By Geography, 2015-2022 ($Million)
Table 5 World Medium Voltage Cables Market Revenue By End User, 2015-2022 ($Million)
Table 6 World Industrial Medium Voltage Cables Market Revenue By Geography, 2015-2022 ($Million)
Table 7 World Industrial Oil And Gas Medium Voltage Cables Market Revenue By Geography, 2015-2022 ($Million)
Table 8 World Industrial Metals And Mining Medium Voltage Cables Market Revenue By Geography, 2015-2022 ($Million)
Table 9 World Industrial Chemicals And Petrochemicals Medium Voltage Cables Market Revenue By Geography, 2015-2022 ($Million)
Table 10 World Industrial Cement And Manufacturing Medium Voltage Cables Market Revenue By Geography, 2015-2022 ($Million)
Table 11 World Industrial Utilities Medium Voltage Cables Market Revenue By Geography, 2015-2022 ($Million)
Table 12 World Industrial Others Medium Voltage Cables Market Revenue By Geography, 2015-2022 ($Million)
Table 13 World Renewable Medium Voltage Cables Market Revenue By Geography, 2015-2022 ($Million)
Table 14 World Renewable Wind Medium Voltage Cables Market Revenue By Geography, 2015-2022 ($Million)
Table 15 World Renewable Solar Medium Voltage Cables Market Revenue By Geography, 2015-2022 ($Million)
Table 16 World Infrastructure Medium Voltage Cables Market Revenue By Geography, 2015-2022 ($Million)
Table 17 World Transportation Infrastructure Medium Voltage Cables Market Revenue By Geography, 2015-2022 ($Million)
Table 18 World Commercial Infrastructure Medium Voltage Cables Market Revenue By Geography, 2015-2022 ($Million)
Table 19 World Medium Voltage Cables Market Revenue By Geography, 2015-2022 ($Million)
Table 20 North America Medium Voltage Cables Market Revenue By Installation, 2015-2022 ($Million)
Table 21 Europe Medium Voltage Cables Market Revenue By Installation, 2015-2022 ($Million)
Table 22 Europe Medium Voltage Cables Market Revenue By End User, 2015-2022 ($Million)
Table 23 Asia-Pacific Medium Voltage Cables Market Revenue By Installation, 2015-2022 ($Million)
Table 24 Asia-Pacific Medium Voltage Cables Market Revenue By End User, 2015-2022 ($Million)
Table 25 Lamea Medium Voltage Cables Market Revenue By Installation, 2015-2022 ($Million)
Table 26 Lamea Medium Voltage Cables Market Revenue By End User, 2015-2022 ($Million)
Table 27 Prysmian Spa - Snapshot
Table 28 General Cables Corporation - Snapshot
Table 30 Nexans - Snapshot
Table 31 Sumitomo Electric Industries - Snapshot
Table 32 Dubai Cable Company Pvt Ltd - Snapshot
Table 33 Nkt Cables - Snapshot
Table 34 Brugg Cables - Snapshot
Table 35 Leoni - Snapshot
Table 36 Southwire - Snapshot
Table 37 Tpc Wire And Cable Corporation - Snapshot

Fig. 1 Top Impacting Factors
Fig. 2 Top Winning Strategies, 2013-2016
Fig. 3 Top Winning Strategies Comparison, 2013-2016 (%)
Fig. 4 Top Investment Pockets
Fig. 4 Value Chain Analysis
Fig. 5 Porters Five Forces Analysis
Fig. 6 Comparative Market Share Analysis Of World Medium Voltage Cables By Installation, 2015 & 2022 (%)
Fig. 7 Comparative Regional Market Share Analysis Of World Underground Medium Voltage Cables By Installation, 2015 & 2022 (%)
Fig. 8 World Underground Medium Voltage Cables Revenue, 2015-2022 ($Million)
Fig. 9 World Underground Medium Voltage Cables Market Share Analysis By Geography, 2015-2022 (%)
Fig. 10 Comparative Regional Market Share Analysis Of World Submarine Medium Voltage Cables By Installation, 2015 & 2022 (%)
Fig. 11 World Submarine Medium Voltage Cables Revenue, 2015-2022 ($Million)
Fig. 12 World Submarine Medium Voltage Cables Market Share Analysis By Geography, 2015-2022 (%)
Fig. 13 Comparative Regional Market Share Analysis Of World Overhead Medium Voltage Cables By Installation, 2015 & 2022 (%)
Fig. 14 World Overhead Medium Voltage Cables Revenue, 2015-2022 ($Million)
Fig. 15 World Overhead Medium Voltage Cables Market Share Analysis By Geography, 2015-2022 (%)
Fig. 16 Comparative Market Share Analysis Of World Medium Voltage Cables Market By End User, 2015 & 2022 (%)
Fig. 17 Comparative Regional Market Share Analysis Of World Medium Voltage Cables Market By Industrial End User, 2015 & 2022 (%)
Fig. 18 World Industrial Medium Voltage Cables Market Revenue, 2015-2022 ($Million)
Fig. 19 World Industrial Medium Voltage Cables Market Share Analysis By Geography, 2015-2022 (%)
Fig. 20 Comparative Regional Market Share Analysis Of World Industrial Oil And Gas Medium Voltage Cables Market, 2015 & 2022 (%)
Fig. 21 World Industrial Oil And Gas Medium Voltage Cables Market Revenue, 2015-2022 ($Million)
Fig. 22 World Industrial Oil And Gas Medium Voltage Cables Market Share Analysis By Geography, 2015-2022 (%)
Fig. 23 Comparative Regional Market Share Analysis Of World Industrial Metals And Mining Medium Voltage Cables Market, 2015 & 2022 (%)
Fig. 24 World Industrial Metals And Mining Medium Voltage Cables Market Revenue, 2015-2022 ($Million)
Fig. 25 World Industrial Metals And Mining Medium Voltage Cables Market Share Analysis By Geography, 2015-2022 (%)
Fig. 26 Comparative Regional Market Share Analysis Of World Industrial Chemicals And Petrochemicals Medium Voltage Cables Market, 2015 & 2022 (%)
Fig. 27 World Industrial Chemicals And Petrochemicals Medium Voltage Cables Market Revenue, 2015-2022 ($Million)
Fig. 28 World Industrial Chemicals And Petrochemicals Medium Voltage Cables Market Share Analysis By Geography, 2015-2022 (%)
Fig. 29 Comparative Regional Market Share Analysis Of World Industrial Cement And Manufacturing Medium Voltage Cables Market, 2015 & 2022 (%)
Fig. 30 World Industrial Cement And Manufacturing Medium Voltage Cables Market Revenue, 2015-2022 ($Million)
Fig. 31 World Industrial Cement And Manufacturing Medium Voltage Cables Market Share Analysis By Geography, 2015-2022 (%)
Fig. 32 Comparative Regional Market Share Analysis Of World Industrial Utilities Medium Voltage Cables Market, 2015 & 2022 (%)
Fig. 33 World Industrial Utilities Medium Voltage Cables Market Revenue, 2015-2022 ($Million)
Fig. 34 World Industrial Utilities Medium Voltage Cables Market Share Analysis By Geography, 2015-2022 (%)
Fig. 35 Comparative Regional Market Share Analysis Of World Industrial Others Medium Voltage Cables Market, 2015 & 2022 (%)
Fig. 36 World Industrial Others Medium Voltage Cables Market Revenue, 2015-2022 ($Million)
Fig. 37 World Industrial Others Medium Voltage Cables Market Share Analysis By Geography, 2015-2022 (%)
Fig. 38 Comparative Regional Market Share Analysis Of World Medium Voltage Cables Market By Renewable End User, 2015 & 2022 (%)
Fig. 39 World Renewable Medium Voltage Cables Market By Revenue, 2015-2022 ($Million)
Fig. 40 World Renewable Medium Voltage Cables Market Share Analysis By Geography, 2015-2022 (%)
Fig. 41 Comparative Regional Market Share Analysis Of World Renewable Wind Medium Voltage Cables Market, 2015 & 2022 (%)
Fig. 42 World Renewable Wind Medium Voltage Cables Market Revenue, 2015-2022 ($Million)
Fig. 43 World Renewable Wind Medium Voltage Cables Market Share Analysis By Geography, 2015-2022 (%)
Fig. 44 Comparative Regional Market Share Analysis Of World Renewable Solar Medium Voltage Cables Market, 2015 & 2022 (%)
Fig. 45 World Renewable Solar Medium Voltage Cables Market Revenue, 2015-2022 ($Million)
Fig. 46 World Renewable Solar Medium Voltage Cables Market Share Analysis By Geography, 2015-2022 (%)
Fig. 47 Comparative Regional Market Share Analysis Of World Medium Voltage Cables Market By Infrastructure End User, 2015 & 2022 (%)

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