India Automotive Spark Plug Market By Vehicle Type (Passenger Car, Two-Wheeler & Three-Wheeler), By Type (Copper, Platinum & Iridium), By Demand Category (OEM Vs. Replacement), Competition Forecast and Opportunities, 2011-2021

Description: Rising demand for automotive spark plugs in India can be attributed to growing automotive industry, continuously expanding petrol based vehicle fleet size, increasing passenger car and two-wheeler sales and rising purchasing power of consumers. According to the OICA, motorization rate in India increased from 20 per 1,000 inhabitants in 2013 to 22 per 1,000 inhabitants in 2014.

Expanding fleet size of passenger cars, two-wheelers and three-wheelers is forecast to fuel demand for automotive spark plugs in the coming years. Moreover, continuous government support in the form of various initiatives such as National Automotive Testing and R&D Infrastructure Project (NATRiP), Focus Market Scheme (FMS), Automotive Mission Plan 2006-2016, National Electric Mobility Mission Plan (NEMMP) 2020, Make in India Program, etc., are anticipated to underpin growth in the country's automotive spark plugs market in the ensuing years.

According to the “India Automotive Spark Plug Market By Vehicle Type, By Type, By Demand Category, Competition Forecast and Opportunities, 2011-2021”, automotive spark plug market in India is forecast to grow at a CAGR of over 13% during 2016-2021, on account of rising automobile production and sales, and growing demand for petrol based vehicles.

North India dominates India automotive spark plug market, followed by South India, due to strong demand for spark plugs from OEM and replacement segments in both the regions. Few of the leading companies operating in India automotive spark plug market include Bosch, Federal-Mogul, NGK and Denso.

“India Automotive Spark Plug Market By Vehicle Type, By Type, By Demand Category, Competition Forecast and Opportunities, 2011-2021” report elaborates following aspects of automotive spark plug market in India:

- India Automotive Spark Plug Market Size, Share & Forecast
- Segmental Analysis - By Vehicle Type (Passenger Car, Two-Wheeler & Three-Wheeler), By Type (Copper, Platinum & Iridium), and By Demand Category (OEM Vs. Replacement)
- Policy & Regulatory Landscape
- Changing Market Trends and Emerging Opportunities
- Competitive Landscape and Strategic Recommendations

Why You Should Buy This Report?

- To gain an in-depth understanding of automotive spark plug market in India
- To identify the on-going trends and segment wise anticipated growth in the coming years
- To help industry consultants, spark plug companies and other stakeholders align their market-centric strategies
- To obtain research based business decisions and add weight to presentations and marketing material
- To gain competitive knowledge of leading players
- To avail 10% customization in the report without any extra charges and get research data or trends added in the report as per the buyer's specific needs

Report Methodology

The information contained in this report is based on both primary and secondary sources. Primary research included interviews with vehicle manufactures, automotive spark plug companies, distributors, retailers and industry experts. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and proprietary databases.
1. Product Overview

2. Research Methodology

3. Analyst View

4. India Automotive Components Market Outlook

5. India Automotive Spark Plug Market Outlook
   5.1. Market Size & Forecast
   5.1.1. By Value & Volume
   5.2. Market Share & Forecast
   5.2.1. By Vehicle Type (Passenger Car, Two-Wheeler & Three-Wheeler)
   5.2.2. By Company
   5.2.3. By Region
   5.2.4. By Type (Copper, Platinum & Iridium)
   5.2.5. By Demand Category (OEM Vs. Replacement)
   5.3. Market Attractiveness Index (By Region)
   5.4. Market Attractiveness Index (By Vehicle Type)
   5.5. Market Attractiveness Index (OEM Vs. Replacement)

6. India Two-Wheeler Spark Plug Market Outlook
   6.1. Market Size & Forecast
   6.1.1. By Value & Volume
   6.2. Market Share & Forecast
   6.2.1. By Vehicle Type (Moped, Scooter & Motorcycle)
   6.2.2. By Demand Category (OEM Vs. Replacement)
   6.3. Supply Chain Analysis (Replacement Market)
   6.4. Price Point Analysis
   6.5. Prominent List of OE Supplier

7. India Passenger Car Spark Plug Market Outlook
   7.1. Market Size & Forecast
   7.1.1. By Value & Volume
   7.2. Market Share & Forecast
   7.2.1. By Vehicle Type (SUV, Sedan & Hatchback, & Van)
   7.2.2. By Demand Category (OEM Vs. Replacement)
   7.3. Supply Chain Analysis (Replacement Market)
   7.4. Price Point Analysis
   7.5. Prominent List of OE Supplier

8. India Three-Wheeler Spark Plug Market Outlook
   8.1. Market Size & Forecast
   8.1.1. By Value & Volume
   8.2. Market Share & Forecast
   8.2.1. By Vehicle Type (Load Carrier & Passenger Carrier)
   8.2.2. By Demand Category (OEM Vs. Replacement)
   8.3. Supply Chain Analysis (Replacement Market)
   8.4. Price Point Analysis
   8.5. Prominent List of OE Supplier

9. Import-Export Analysis

10. Market Dynamics
   10.1. Drivers
   10.2. Challenges

11. Market Dynamics
   11.1. Booming Automotive Industry
   11.2. Rising Demand for Iridium & Platinum Spark Plugs
   11.3. Twin Spark Plugs - An Emerging Trend
   11.4. Lasers to Replace Spark Plugs in Passenger Cars
   11.5. Growing Preference for Dual Fuel Option in Passenger Cars
12. Policy & Regulatory Landscape

13. India Economic Profile

14. Competitive Landscape
14.1. Bosch Limited
14.2. NGK Spark Plugs (India) Pvt. Ltd.
14.3. Federal-Mogul Goetze (India) Limited
14.4. Denso India Limited

15. Annexure - List of Spark Plug Dealers

16. Strategic Recommendations

List of Figures

Figure 1: India Automotive Components Market Size, By Value, 2011-2021F (USD Billion)
Figure 2: India Automotive Component Sector Categorization, 2015
Figure 3: India Automotive Spark Plug Market Size, By Value (USD Million), By Volume (Million Units), 2011-2021F
Figure 4: India Automotive Spark Plug Market Share, By Vehicle Type, By Volume, 2011-2021F
Figure 5: India Automotive Spark Plug Market Share, By Company, By Value, 2015-2021F
Figure 6: India Automotive Spark Plug Market Share, By Region, By Volume, 2015 & 2021F
Figure 7: India Automotive Spark Plug Market Share, By Region, By Volume, 2015-2021F
Figure 8: India Automotive Spark Plug Market Share, By Type, By Value, 2015 & 2021F
Figure 9: India Automotive Spark Plug Market Share, By Type, By Value, 2015-2021F
Figure 10: India Automotive Spark Plug Market Share, By Demand Category (OEM Vs. Replacement), By Volume, 2011-2021F
Figure 11: India Automotive Spark Plug Market Attractiveness Index, By Region, By Volume, 2015-2021F
Figure 12: India Automotive Spark Plug Market Attractiveness Index, By Vehicle Type, By Volume, 2015-2021F
Figure 13: India Automotive Spark Plug Market Attractiveness Index, By OEM Vs. Replacement, By Volume, 2015-2021F
Figure 14: India Two-Wheeler Spark Plug Market Size, By Value (USD Million), By Volume (Million Units), 2011-2021F
Figure 15: India Two-Wheeler Spark Plug Market Share, By Vehicle Type, By Volume, 2011-2021F
Figure 16: India Two-Wheeler Spark Plug Market Share, By Demand Category (OEM Vs. Replacement), By Volume, 2011-2021F
Figure 17: India Two-Wheeler Prominent OE Spark Plug Suppliers, As of 2015
Figure 18: India Passenger Car Spark Plug Market Size, By Value (USD Million), By Volume (Million Units), 2011-2021F
Figure 19: India GNI Per Capita, 2010-2014 (USD)
Figure 20: India Passenger Car Spark Plug Market Share, By Vehicle Type, By Volume, 2011-2021F
Figure 21: India Passenger Car Spark Plug Market Share, By Demand Category (OEM Vs. Replacement), By Volume, 2011-2021F
Figure 22: India Passenger Car Prominent OE Spark Plug Suppliers, As of 2015
Figure 23: India Three-Wheeler Spark Plug Market Size, By Value (USD Million), By Volume (Million Units), 2011-2021F
Figure 24: India Three-Wheeler Spark Plug Market Share, By Vehicle Type, By Volume, 2011-2021F
Figure 25: India Three-Wheeler Spark Plug Market Share, By Demand Category (OEM Vs. Replacement), By Volume, 2011-2021F
Figure 26: India Three-Wheeler Prominent OE Spark Plug Suppliers, As of 2015

List of Tables

Table 1: India Vehicle Production, 2011-2015 (Million Units)
Table 2: India Vehicle Production, 2016E-2021F (Million Units)
Table 3: India Vehicle Sales, By Volume, FY2012-FY2016 (Million Units)
Table 4: India Vehicle Sales, By Volume, FY2017E-FY2022F (Million Units)
Table 5: India Automotive Spark Plug Market Size, By Demand Category (OEM Vs. Replacement), By Volume, 2011-2015 (Million Units)
Table 6: India Automotive Spark Plug Sales, By Demand Category (OEM Vs. Replacement), By Volume, 2016E-2021F (Million Units)
Table 7: India Two-Wheeler Production, 2011-2015 (Million Units)
Table 8: India Two-Wheeler Sales, By Volume, FY2012-FY2016 (Million Units)
Table 9: India Two-Wheeler Production, 2016E-2021F (Million Units)
Table 10: India Two-Wheeler Sales, By Volume, FY2017E-FY2022F (Million Units)
Table 11: India Two-Wheeler Spark Plug Sales, By Vehicle Type, By Volume, 2011-2015 (Million Units)
Table 12: India Two-Wheeler Spark Plug Sales, By Vehicle Type, By Volume, 2016E-2021F (Million Units)
Table 13: India Two-Wheeler Spark Plug Sales, By Demand Category (OEM Vs. Replacement), By Volume, 2011-2021F (Million Units)
Table 14: India Average Selling Price of Two-Wheeler Spark Plug in Replacement Market, 2011-2021F (USD)
Table 15: India Petrol Passenger Car Production and Sales, By Volume, 2011-2015 (Million Units)
Table 16: India FDI Equity Inflows in Automobile Sector, FY2013-FY2014 to FY2015-FY2016* (USD Million)
Table 17: India Leading CNG & LPG Vehicles Models, By Type of Gas Kit, 2015
Table 18: India CNG Fueled Vehicle Fleet, By State & Number of Stations, As of 30th September 2015 (Units)
Table 19: India Petrol Passenger Car Production and Sales, By Volume, 2016E-2021F (Million Units)
Table 20: India Passenger Car Spark Plug Sales, By Vehicle Type, By Volume, 2011-2015 (Million Unit)
Table 21: India Passenger Car Spark Plug Sales, By Vehicle Type, By Volume 2016E-2021F (Million Unit)
Table 22: India Average Selling Price of Passenger Car Spark Plug in Replacement Market, 2011-2021F (USD)
Table 23: India Three-Wheeler Production, 2011-2015 (Units)
Table 24: India Three-Wheeler Sales, By Volume, FY2012-FY2016 (Units)
Table 25: India Three-Wheeler Sales, By Volume, FY2017E-FY2022F (Units)
Table 26: India Three-Wheeler Production, 2016E-2021F (Units)
Table 27: India Three-Wheeler Spark Plug Sales, By Demand Category (OEM Vs. Replacement), By Volume, 2011-2021F (Million Units)
Table 28: India Average Selling Price of Three-Wheeler Spark Plug in Replacement Market, 2011-2021F (USD)
Table 29: India Automotive Spark Plug Imports, By Country, By Value, FY2015 & FY2016 (USD Million)
Table 30: India Automotive Spark Plug Imports, By Country, By Value, FY2015 & FY2016 (Thousand Units)
Table 31: India Automotive Spark Plug Exports, By Country, By Value, FY2015 & FY2016 (USD Million)
Table 32: India Automotive Spark Plug Exports, By Country, By Value, FY2015 & FY2016 (Thousand Units)
Table 33: India Petrol Vehicle Production, 2011-2015 (Million Units)
Table 34: India Import Duties on Spark Plugs, 2015
Table 35: India's Major Trade Agreements, 2015
Table 36: List of Prominent Spark Plug Dealers across India, By Company, 2015
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: India Automotive Spark Plug Market By Vehicle Type (Passenger Car, Two-Wheeler & Three-Wheeler), By Type (Copper, Platinum & Iridium), By Demand Category (OEM Vs. Replacement), Competition Forecast and Opportunities, 2011-2021
Web Address: http://www.researchandmarkets.com/reports/3773781/
Office Code: SC2GB67X

Product Formats
Please select the product formats and quantity you require:

- Electronic (PDF) - Single User: USD 2500
- CD-ROM: USD 3000 + USD 56 Shipping/Handling
- Hard Copy: USD 3500 + USD 56 Shipping/Handling
- Electronic (PDF) - Enterprisewide: USD 5000

* Shipping/Handling is only charged once per order.
* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title:  Mr  [ ]  Mrs  [ ]  Dr  [ ]  Miss  [ ]  Ms  [ ]  Prof  [ ]
First Name: ___________________________  Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World