Argentina Mining Report 2016

Description: Despite Argentina's significant natural resources, the country's underdeveloped mining sector are forecast to see little growth in the years ahead. Indeed, forecasts suggest average annual growth of just 0.5% to 2020. Ultimately, both subdued metals prices and a difficult operating environment will keep mining exploration and development activity subdued. Nevertheless, various copper and gold mines remain in development.

Argentina's mining sector is expected to remain relatively small and underdeveloped compared to other Latin American mining destinations, such as Chile and Peru, and that the industry will face headwinds in the years ahead. Economic and political headwinds are prominent, including elevated inflation, capital controls, and local content requirements. These and other challenges have made the operating environment difficult for foreign mining firms and will limit their ability to significantly expand current operations and invest in new resources. Furthermore, corruption and weak financial and legal systems are likely to further impede inbound investment. With most miners consolidating operations and restricting capital expenditure to lower-risk jurisdictions that present more attractive economics, Argentina's mining sector will be particularly affected.

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