Construction Equipment Market by Construction Equipment Type, Construction Application, Mining Equipment, by Mining Application, and Region (Asia-Pacific, North America, Europe, and ROW) - Global Trends and Forecast to 2021

Description: The construction equipment market is projected to grow at a CAGR of 4.11%, to reach a market size of USD 116.20 billion by 2021, while the mining equipment market is projected to grow at a CAGR of 6.42%, to reach USD 136.03 billion by 2021. Major factors driving the growth of the construction and mining equipment market include growing population, rapid urbanization, increasing construction activities, and incorporation of new technologies in equipment.

The growth of the infrastructure industry is expected to drive the construction equipment market. This growth can be attributed to major upcoming construction projects around the globe, primarily in developing nations. Additionally, major upcoming events, such as the 2016 Olympics in Brazil and the 2018 World Cup in Russia, will likely drive market growth.

Asia-Pacific is estimated to dominate the construction and mining equipment market, and is projected to grow at the highest CAGR during the forecast period. This growth can be credited to the improving socio-economic conditions in emerging economies such as China, India, Indonesia, and Thailand. The sizeable populations in countries such as China and India have resulted in an increased number of government projects such as airports, sewer systems, and renewable energy projects.

Breakdown Of Primaries:

The study contains insights provided by various industry experts, ranging from equipment suppliers to Tier-1 companies and OEMs. The break-up of the primaries is as follows:

- By Company Type - OEM 38%, Tier-1 - 13 %, Tier-2 - 5%, and Others - 44%
- By Designation - C level - 31%, D level - 31%, and Others - 38%
- By Region - North America - 31%, Europe - 25%, and Asia-Oceania - 44%

The report provides detailed profiles of the following companies:

- Caterpillar Inc. (U.S.)
- Volvo Construction Equipment AB (Sweden)
- CNH Industrial N.V. (U.K.)
- Komatsu Ltd. (Japan)
- Atlas Copco AB (Sweden)
- Hitachi Ltd. (Japan)
- Terex Corporation (U.S.)
- Joy Global (U.S.)
- Zoomlion Heavy Industry Science & Technology Development Co. (China)
- Liebherr International AG (Switzerland)

Reasons to Buy the Report:

This report contains various levels of analysis, including industry analysis (industry trends and Porter’s Five Forces), value chain analysis, and company profiles, which together comprise and discuss the basic views on the emerging and high-growth segments of the construction and mining equipment market, competitive landscape, high-growth regions and countries, government initiatives, and market dynamics such as drivers, restraints, opportunities, and challenges.

The report enables new entrants/smaller firms as well as established firms to understand the market better, which would help them to acquire a larger market share. Firms purchasing the report could use any one or a
combination of the below-mentioned four strategies (market development, product development/innovation, market diversification, and competitive assessment) to strengthen their position in the market.

The report provides insights with reference to the following points:

- Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the markets for construction and mining equipment across regions

- Product Development/Innovation: Detailed insights into R&D activities, upcoming technologies, and new product launches in the global construction and mining equipment market

- Market Diversification: Detailed information about untapped markets, investments, new products, and recent developments in the global construction and mining equipment market

- Competitive Assessment: In-depth assessment of strategies, products, and manufacturing capabilities of leading players in the global construction and mining equipment market

Contents:

1 Introduction
   1.1 Objectives of the Study
   1.2 Market Definition
   1.3 Market Scope
      1.3.1 Markets Covered
      1.3.2 Years Considered for the Study
   1.4 Currency & Pricing
   1.5 Limitations
   1.6 Package Size
   1.7 Stakeholders

2 Research Methodology
   2.1 Research Data
   2.2 Secondary Data
      2.2.1 Key Data From Secondary Sources
   2.3 Primary Data
      2.3.1 Sampling Techniques & Data Collection Methods
      2.3.2 Primary Participants
   2.4 Factor Analysis
      2.4.1 Introduction
      2.4.2 Demand-Side Analysis
         2.4.2.1 Growing Population Across the Globe
         2.4.2.2 Impact of GDP on Construction & Mining Equipment Sales
      2.4.3 Supply-Side Analysis
         2.4.3.1 Influence of Other Factors Such as Environmental Regulations
   2.5 Market Size Estimation
   2.6 Data Triangulation
   2.7 Assumptions

3 Executive Summary

4 Premium Insights
   4.1 Attractive Market Opportunities for Construction Equipment
   4.2 Construction Equipment Market, By Region & Application, 2016
   4.3 Regional Market Share of Construction Equipment Market, 2016-2021

5 Market Overview
   5.1 Introduction
   5.2 Market Segmentation
   5.3 Market Dynamics
      5.3.1 Drivers
         5.3.1.1 Increasing Construction & Mining Activities
         5.3.1.2 Rising Demand for Advanced Infrastructure in Developing Countries
         5.3.1.3 Rising Demand for Technologically Advanced Solutions
5.3.2 Restraints
  5.3.2.1 Environmental & Health Concerns
  5.3.2.2 Socio-Economic Consequences of Mining
5.3.3 Opportunities
  5.3.3.1 Renting Or Leasing of Equipment
  5.3.3.2 Prospective Collaborations, Joint Ventures, & Mergers & Acquisitions
5.3.4 Challenges
  5.3.4.1 Government Regulations
  5.3.4.2 Market Variability & Capacity Planning
5.3.5 Burning Issue
  5.3.5.1 Commodity Price Volatility
5.4 Technological Retrofit Advancements
5.5 Value Chain Analysis
5.6 Porter's Five Forces Analysis
  5.6.1 Threat of New Entrants
  5.6.2 Threat of Substitutes
  5.6.3 Bargaining Power of Suppliers
  5.6.4 Bargaining Power of Buyers

6 Construction Equipment Market, By Region
6.1 Introduction
  6.1.1 Asia-Pacific
    6.1.1.1 By Country
      6.1.1.1.1 China
      6.1.1.1.2 India
      6.1.1.1.3 Japan
  6.1.2 Europe
    6.1.2.1 By Country
      6.1.2.1.1 Germany
      6.1.2.1.2 U.K.
      6.1.2.1.3 France
      6.1.2.1.4 Italy
      6.1.2.1.5 Spain
  6.1.3 North America
    6.1.3.1 By Country
      6.1.3.1.1 China
  6.1.4 RoW
    6.1.4.1 By Country
      6.1.4.1.1 Brazil
      6.1.4.1.2 Russia
      6.1.4.1.3 South Africa

7 Construction Equipment Market, By Equipment Type
7.1 Introduction
7.2 Articulated Dump Truck
7.3 Rigid Dump Truck
7.4 Backhoe Loader
7.5 Crawler Dozer
7.6 Crawler Excavator
7.7 Asphalt Finisher
7.8 Motor Grader
7.9 Motor Scraper
7.10 RTLT-Masted
7.11 RTLT-Telescopic
7.12 Crawler Loader
7.13 Mini Excavator
7.14 SKID Steer Loader
7.15 Wheeled Excavator
7.16 Wheeled Loader <80HP
7.17 Wheeled Loader >80HP
8 Construction Equipment Market, By Application
8.1 Introduction
8.2 Asia-Pacific
8.3 Europe
8.4 North America
8.5 RoW
(Note: The Market, By Application, is Segmented Into Infrastructure, Commercial Buildings, and Residential Buildings for Each Region, in Terms of Volume (Units) and Value (USD Million))

9 Competitive Landscape
9.1 Market Ranking: Construction & Mining Equipment Market

10 Company Profiles
10.1 Introduction
10.2 Atlas Copco AB
  10.2.1 Business Overview
  10.2.2 Products Offered
  10.2.3 Recent Developments
  10.2.4 SWOT Analysis
  10.2.5 MnM View
10.3 Caterpillar Inc.
  10.3.1 Business Overview
  10.3.2 Products Offered
  10.3.3 Recent Developments
  10.3.4 SWOT Analysis
  10.3.5 MnM View
10.4 Volvo Construction Equipment AB
  10.4.1 Business Overview
  10.4.2 Products Offered
  10.4.3 Recent Developments
  10.4.4 SWOT Analysis
  10.4.5 MnM View
10.5 CNH Industrial N.V.
  10.5.1 Business Overview
  10.5.2 Products Offered
  10.5.3 Recent Developments
  10.5.4 SWOT Analysis
  10.5.5 MnM View
10.6 Komatsu Ltd.
  10.6.1 Business Overview
  10.6.2 Products Offered
  10.6.3 Recent Developments
  10.6.4 SWOT Analysis
  10.6.5 MnM View
10.7 Hitachi Ltd.
  10.7.1 Business Overview
  10.7.2 Products Offered
  10.7.3 Recent Developments
10.8 Terex Corporation
  10.8.1 Business Overview
  10.8.2 Recent Developments
10.9 Joy Global Inc.
  10.9.1 Business Overview
  10.9.2 Products Offered
  10.9.3 Recent Developments
10.10 Zoomlion Heavy Industry Science & Technology Development Co.
  10.10.1 Business Overview
  10.10.2 Products Offered
  10.10.3 Recent Developments
10.11 Liebherr International AG
  10.11.1 Business Overview
  10.11.2 Products Offered
  10.11.3 Recent Developments
List of Tables

Table 1 Economic Factors
Table 2 Construction & Mining Equipment Market Segmentation
Table 3 By Construction Equipment
Table 4 By Mining Equipment
Table 5 By Construction Application
Table 6 By Mining Application
Table 7 Porter’s Five Forces Analysis
Table 8 Construction Equipment Market, By Region, 2014-2021 (Units)
Table 9 Construction Equipment Market, By Region, 2014-2021 (USD Million)
Table 10 Asia-Pacific: Construction Equipment Market, By Country, 2014-2021, (Units)
Table 11 Asia-Pacific: Construction Equipment Market, By Country, 2016-2021 (USD Million)
Table 12 China: Construction Equipment Market, By Product, 2014-2021, (Units)
Table 13 China: Construction Equipment Market, By Product, 2014-2021, (USD Million)
Table 14 India: Construction Equipment Market, By Product, 2016-2021 (Units)
Table 15 India: Construction Equipment Market, By Product, 2016-2021 (USD Million)
Table 16 Japan: Construction Equipment Market, By Product, 2016-2021 (Units)
Table 17 Japan: Construction Equipment Market, By Product, 2016-2021 (USD Million)
Table 18 Europe: Construction Equipment Market, By Country, 2014-2021 (Units)
Table 19 Europe: Construction Equipment Market, By Country, 2014-2021 (USD Million)
Table 20 Germany: Construction Equipment Market, By Product, 2016-2021 (Units)
Table 21 Germany: Construction Equipment Market, By Product, 2016-2021 (USD Million)
Table 22 U.K.: Construction Equipment Market, By Product, 2016-2021 (Units)
Table 23 U.K.: Construction Equipment Market, By Product, 2016-2021 (USD Million)
Table 24 France: Construction Equipment Market, By Product, 2016-2021 (Units)
Table 25 France: Construction Equipment Market, By Product, 2016-2021 (USD Million)
Table 26 Italy: Construction Equipment Market, By Product, 2016-2021 (Units)
Table 27 Italy: Construction Equipment Market, By Product, 2016-2021 (USD Million)
Table 28 Spain: Construction Equipment Market, By Product, 2016-2021 (Units)
Table 29 Spain: Construction Equipment Market, By Product, 2016-2021 (USD Million)
Table 30 North America: Construction Equipment Market, By Country, 2016-2021 (Units)
Table 31 North America: Construction Equipment Market, By Country, 2016-2021 (USD Million)
Table 32 U.S.: Construction Equipment Market, By Product, 2016-2021 (Units)
Table 33 U.S.: Construction Equipment Market, By Product, 2016-2021 (USD Million)
Table 34 Canada: Construction Equipment Market, By Product, 2016-2021 (Units)
Table 35 Canada: Construction Equipment Market, By Product, 2016-2021 (USD Million)
Table 36 Mexico: Construction Equipment Market, By Product, 2016-2021 (Units)
Table 37 Mexico: Construction Equipment Market, By Product, 2016-2021 (USD Million)
Table 38 RoW: Construction Equipment Market, By Country, 2016-2021 (Units)
Table 39 RoW: Construction Equipment Market, By Country, 2016-2021 (USD Million)
Table 40 Brazil: Construction Equipment Market, By Product, 2016-2021 (Units)
Table 41 Brazil: Construction Equipment Market, By Product, 2016-2021 (USD Million)
Table 42 Russia: Construction Equipment Market, By Product, 2016-2021 (Units)
Table 43 Russia: Construction Equipment Market, By Product, 2016-2021 (USD Million)
Table 44 South Africa: Construction Equipment Market, By Product, 2016-2021 (Units)
Table 45 South Africa: Construction Equipment Market, By Product, 2016-2021 (USD Million)
Table 46 Global Construction Equipment Market, By Type, 2014-2021 (Units)
Table 47 Global Construction Equipment Market, By Type, 2014-2021 (USD Million)
Table 48 Articulated Dump Truck Market, By Type, 2014-2021 (Units)
Table 49 Articulated Dump Truck Market, By Type, 2014-2021 (USD Million)
Table 50 Rigid Dump Truck Market, By Type, 2014-2021 (Units)
Table 51 Rigid Dump Truck Market, By Type, 2014-2021 (USD Million)
Table 52 Backhoe Loader Market, By Type, 2014-2021 (Units)
Table 53 Backhoe Loader Market, By Type, 2014-2021 (USD Million)
Table 54 Crawler Dozer Market, By Type, 2014-2021 (Units)
Table 55 Crawler Dozer Market, By Type, 2014-2021 (USD Million)
Table 56 Crawler Excavator Market, By Type, 2014-2021 (Units)
Table 57 Crawler Excavator Market, By Type, 2014-2021 (USD Million)
Table 58 Asphalt Finisher Market, By Type, 2014-2021 (Units)
Table 59 Asphalt Finisher Market, By Type, 2014-2021 (USD Million)
Table 60 Motor Grader Market, By Type, 2014-2021 (Units)
Table 61 Motor Grader Market, By Type, 2014-2021 (USD Million)
Table 62 Motor Scraper Market, By Type, 2014-2021 (Units)
Table 63 Motor Scraper Market, By Type, 2014-2021 (USD Million)
Table 64 RTLT-Masted Market, By Type, 2014-2021 (Units)
Table 65 RTLT-Masted Market, By Type, 2014-2021, (USD Million)
Table 66 RTLT-Telescopic Market, By Type, 2014-2021 (Units)
Table 67 RTLT-Telescopic Market, By Type, 2014-2021 (USD Million)
Table 68 Crawler Loader Market, By Type, 2014-2021 (Units)
Table 69 Crawler Loader Market, By Type, 2014-2021 (USD Million)
Table 70 Mini Excavator Market, By Type, 2014-2021 (Units)
Table 71 Mini Excavator Market, By Type, 2014-2021 (USD Million)
Table 72 SKID Steer Loader Market, By Type, 2014-2021 (Units)
Table 73 SKID Steer Loader Market, By Type, 2014-2021 (USD Million)
Table 74 Wheeled Excavator Market, By Type, 2014-2021 (Units)
Table 75 Wheeled Excavator Market, By Type, 2014-2021 (USD Million)
Table 76 Wheeled Loader <80 HP Market, By Type, 2014-2021 (Units)
Table 77 Wheeled Loader <80 HP Market, By Type, 2014-2021 (USD Million)
Table 78 Wheeled Loader >80 HP Market, By Type, 2014-2021 (Units)
Table 79 Wheeled Loader >80 HP Market, By Type, 2014-2021 (USD Million)
Table 80 Construction Equipment Market, By Application, 2014-2021 (Units)
Table 81 Construction Equipment Market, By Application, 2014-2021 (USD Million)
Table 82 Asia-Pacific Construction Equipment Market, By Application, 2014-2021 (Units)
Table 83 Asia-Pacific Construction Equipment Market, By Application, 2014-2021 (USD Million)
Table 84 Europe Construction Equipment Market, By Application, 2014-2021 (Units)
Table 85 Europe Construction Equipment Market, By Application, 2014-2021 (USD Million)
Table 86 North America Construction Equipment Market, By Application, 2014-2021 (Units)
Table 87 North America Construction Equipment Market, By Application, 2014-2021 (USD Million)
Table 88 RoW Construction Equipment Market, By Application, 2014-2021 (Units)
Table 89 RoW Construction Equipment Market, By Application, 2014-2021 (USD Million)
Table 90 New Product Launches, 2012-2016
Table 91 Expansions, 2012-2016
Table 92 Mergers & Acquisitions & Other Developments, 2012-2016
Table 93 Agreements/Joint Ventures/Supply Contracts/Partnerships, 2012-2016

List of Figures

Figure 1 Research Design
Figure 2 Research Methodology Model
Figure 3 Breakdown of Primary Interviews: By Company Type, Designation, & Region
Figure 4 Significant Growth in Global Population (Million), 2004-2014
Figure 5 Gross Domestic Product vs Construction Equipment Sales
Figure 6 Market Size Estimation Methodology for the Construction Equipment Market: Bottom-Up Approach
Figure 7 Market Size Estimation Methodology for the Construction Equipment Market: Top-Down Approach
Figure 8 Construction Equipment Market Snapshot (2016): Asia-Pacific to Hold the Largest Market Share
Figure 9 Construction Equipment Market Size, By Product, 2016
Figure 10 Construction Equipment Market Share, By Application, 2016
Figure 11 India to Be the Largest Contributor to the Asia-Pacific Market
Figure 12 Attractive Opportunities in the Construction Equipment Market
Figure 13 China to Lead the Market for Construction Equipment
Figure 14 North America to Account for the Largest Share in the Construction Equipment Market, By Volume, 2016-2021
Figure 15 Infrastructure Application to Dominate the Construction Equipment Market in 2016
Figure 16 Excavators & Loaders to Dominate the Construction Equipment Market
Figure 17 Surface Mining & Underground Mining Equipment to Constitute the Largest Share of the Mining Equipment Market
Figure 18 Construction & Mining Equipment Market Segmentation
Figure 19 By Construction Equipment
Figure 20 By Mining Equipment
Figure 21 By Construction Application
Figure 22 By Mining Application
Figure 23 By Region
Figure 24 Increasing Construction & Mining Activities in Developing Countries Expected to Drive the Overall Growth of the Market
Figure 25 Infrastructure Spending in Asian Markets, 2013-2014
Figure 26 Infrastructure Spending in Global Market, 2006-2024
Figure 27 Share of Emission in Construction & Mining Equipment, 2014-2015
Figure 28 Global Average Aluminum Prices (USD/MMT), 2014-2016
Figure 29 Value Chain Analysis (2016): Major Value is Added By OEMS During the Manufacturing & Assembly Phase
Figure 30 Porter's Five Forces Analysis (2016): Low Rate of Growth & Limited Number of Global Players are Increasing the Degree of Competition
Figure 31 Competitive Rivalry is Moderate to High in the Construction & Mining Equipment Market
Figure 32 Presence of Well Established Players & High Entry Barriers Have the Highest Impact on Market Entrants
Figure 33 Availability of Substitutes & Technological Advancements Influence the Threat of Substitutes
Figure 34 Low Supplier Concentration & Product Differentiation Lowers the Bargaining Power of Suppliers
Figure 35 Low Degree of Independence & Lack of Available Substitutes Reduces the Bargaining Power of Buyers
Figure 36 Asia-Pacific to Dominate the Market for Construction Equipment
Figure 37 India: Robust Economic Growth & Rapid Urbanization to Boost the Market for Construction Equipment
Figure 38 Spain: Construction Equipment Market to Grow at the Highest CAGR
Figure 39 North America: Second-Largest Market for Construction Equipment, in Terms of Value
Figure 40 Mini Excavators to Hold the Largest Share in the Construction Equipment Market
Figure 41 Excavators & Loaders to Dominate the Construction Equipment Market
Figure 42 Extensive Applications for Construction Equipment
Figure 43 Construction Equipment Market, By Application, 2016 vs 2021, (Units)
Figure 44 Construction Equipment Market, By Application, 2016 vs 2021, (USD Million)
Figure 45 Asia-Pacific Construction Equipment Market, By Application, 2016 vs 2021 (Units)
Figure 46 Construction & Mining Equipment Market Witnessed A Negative Trend From 2012 to 2015
Figure 47 Construction & Mining Equipment Market: Company Ranking
Figure 48 Market Evaluation Framework: Agreements/Joint Ventures/Supply Contracts/Partnerships Fuelled Market Growth From 2013 to 2016
Figure 49 Battle for Market Share: Agreements/Joint Ventures/Supply Contracts/Partnerships Was the Key Strategy
Figure 50 Region-Wise Revenue Mix of Top 5 Market Players
Figure 51 Atlas Copco AB: Company Snapshot
Figure 52 SWOT Analysis: Atlas Copco AB
Figure 53 Caterpillar Inc.: Company Snapshot
Figure 54 SWOT Analysis: Caterpillar Inc
Figure 55 Volvo Construction Equipment AB: Company Snapshot
Figure 56 SWOT Analysis: Volvo Construction Equipment AB
Figure 57 CNH Industrial N.V : Company Snapshot
Figure 58 SWOT Analysis: CNH Industrial N.V
Figure 59 Komatsu Ltd.: Company Snapshot
Figure 60 Komatsu Ltd.: SWOT Analysis
Figure 61 Hitachi Ltd: Company Snapshot
Figure 62 Terex Corporation: Company Snapshot
Figure 63 Joy Global Inc.: Company Snapshot
Figure 64 Zoomlion Heavy Industry Science & Technology Development Co.: Company Snapshot
Figure 65 Liebherr International AG: Company Snapshot

Ordering:
Order Online - [http://www.researchandmarkets.com/reports/3781795/](http://www.researchandmarkets.com/reports/3781795/)
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit

http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Construction Equipment Market by Construction Equipment Type, Construction Application, Mining Equipment, by Mining Application, and Region (Asia-Pacific, North America, Europe, and ROW) - Global Trends and Forecast to 2021

Web Address: http://www.researchandmarkets.com/reports/3781795/

Office Code: SCPLUW4O

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td></td>
</tr>
<tr>
<td>Single User</td>
<td>USD 5650</td>
</tr>
<tr>
<td>1 - 5 Users</td>
<td>USD 6650</td>
</tr>
<tr>
<td>Site License</td>
<td>USD 8150</td>
</tr>
<tr>
<td>Enterprisewide</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐
First Name: ___________________________________________ Last Name: _______________________________________
Email Address: * _______________________________________
Job Title: ___________________________________________
Organisation: _________________________________________
Address: ___________________________________________
City: _______________________________________________
Postal / Zip Code: ___________________________________
Country: ___________________________________________
Phone Number: _______________________________________
Fax Number: _________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World