Suncare in Mexico

Description:
Suncare in Mexico industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2011-15, and forecast to 2020). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market. Essential resource for top-line data and analysis covering the Mexico suncare market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

Synopsis
Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the suncare market in Mexico

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the suncare market in Mexico

Leading company profiles reveal details of key suncare market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Mexico suncare market with five year forecasts by both value and volume

Macroeconomic indicators provide insight into general trends within the Mexico economy

Reasons To Buy
What was the size of the Mexico suncare market by value in 2015?
What will be the size of the Mexico suncare market in 2020?
What factors are affecting the strength of competition in the Mexico suncare market?
How has the market performed over the last five years?
Who are the top competitors in Mexico's suncare market?

Key Highlights
- The suncare market consists of the retail sale of sun protection, after-sun and self-tan products. The market is valued according to retail selling price (RSP) and includes any applicable taxes. Any currency conversions used in the creation of this report have been calculated using constant 2015 annual average exchange rates.

- The Mexican suncare market had total revenues of $105.4m in 2015, representing a compound annual growth rate (CAGR) of 7.8% between 2011 and 2015.

- Market consumption volume increased with a CAGR of 7.2% between 2011 and 2015, to reach a total of 20.3 million units in 2015.

- Mexico's Secretaría de Salud (Ministry of Health) has used a number of campaigns in recent years to raise awareness of skin issues associated with exposure to the sun. This has helped propel the market and is the reason that sun protection is by far the largest segment.

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