Suncare in South Africa

Description:
Suncare in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2011-15, and forecast to 2020). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market. Essential resource for top-line data and analysis covering the South Africa suncare market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

Synopsis
Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the suncare market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the suncare market in South Africa

Leading company profiles reveal details of key suncare market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa suncare market with five year forecasts by both value and volume

Macroeconomic indicators provide insight into general trends within the South Africa economy

Reasons To Buy
What was the size of the South Africa suncare market by value in 2015?

What will be the size of the South Africa suncare market in 2020?

What factors are affecting the strength of competition in the South Africa suncare market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's suncare market?

Key Highlights
- The suncare market consists of the retail sale of sun protection, after-sun and self-tan products. The market is valued according to retail selling price (RSP) and includes any applicable taxes. Any currency conversions used in the creation of this report have been calculated using constant 2015 annual average exchange rates.

- The South African suncare market had total revenues of $27.0m in 2015, representing a compound annual growth rate (CAGR) of 8.2% between 2011 and 2015.

- Market consumption volume increased with a CAGR of 6.5% between 2011 and 2015, to reach a total of 2.9 million units in 2015.

- CANSA (Cancer Association of South Africa) has launched a number of campaigns in recent years to educate the public about the health risks of continued exposure to the sun.

Contents:
- Executive Summary
- Market value
- Market value forecast
- Market volume
- Market volume forecast
Category segmentation
Geography segmentation
Market share
Market rivalry
Market Overview
Market definition
Market analysis
Market Data
Market value
Market volume
Market Segmentation
Category segmentation
Geography segmentation
Market share
Market distribution
Market Outlook
Market value forecast
Market volume forecast
Five Forces Analysis
Summary
Buyer power
Supplier power
New entrants
Threat of substitutes
Degree of rivalry
Leading Companies
Avon Products, Inc.
Beiersdorf AG
Clarins S.A.
Incolabs (Pty) Ltd.
Macroeconomic Indicators
Country data
Methodology
Industry associations
Related research
Appendix
About the Author

List of Tables
Table 1: South Africa suncare market value: $ million, 2011–15
Table 2: South Africa suncare market volume: million units, 2011–15
Table 3: South Africa suncare market category segmentation: $ million, 2015
Table 4: South Africa suncare market geography segmentation: $ million, 2015
Table 5: South Africa suncare market share: % share, by value, 2015
Table 6: South Africa suncare market distribution: % share, by value, 2015
Table 7: South Africa suncare market value forecast: $ million, 2015–20
Table 8: South Africa suncare market volume forecast: million units, 2015–20
Table 9: Avon Products, Inc.: key facts
Table 10: Avon Products, Inc.: key financials ($) 
Table 11: Avon Products, Inc.: key financial ratios
Table 12: Beiersdorf AG: key facts
Table 13: Beiersdorf AG: key financials ($) 
Table 14: Beiersdorf AG: key financials (€)
Table 15: Beiersdorf AG: key financial ratios
Table 16: Clarins S.A.: key facts
Table 17: Incolabs (Pty) Ltd.: key facts
Table 18: South Africa size of population (million), 2011–15
Table 19: South Africa gdp (constant 2005 prices, $ billion), 2011–15
Table 20: South Africa gdp (current prices, $ billion), 2011–15
Table 21: South Africa inflation, 2011–15
Table 22: South Africa consumer price index (absolute), 2011–15
Table 23: South Africa exchange rate, 2011–15
List of Figures

Figure 1: South Africa suncare market value: $ million, 2011–15
Figure 2: South Africa suncare market volume: million units, 2011–15
Figure 3: South Africa suncare market category segmentation: % share, by value, 2015
Figure 4: South Africa suncare market geography segmentation: % share, by value, 2015
Figure 5: South Africa suncare market share: % share, by value, 2015
Figure 6: South Africa suncare market distribution: % share, by value, 2015
Figure 7: South Africa suncare market value forecast: $ million, 2015–20
Figure 8: South Africa suncare market volume forecast: million units, 2015–20
Figure 9: Forces driving competition in the suncare market in South Africa, 2015
Figure 10: Drivers of buyer power in the suncare market in South Africa, 2015
Figure 11: Drivers of supplier power in the suncare market in South Africa, 2015
Figure 12: Factors influencing the likelihood of new entrants in the suncare market in South Africa, 2015
Figure 13: Factors influencing the threat of substitutes in the suncare market in South Africa, 2015
Figure 14: Drivers of degree of rivalry in the suncare market in South Africa, 2015
Figure 15: Avon Products, Inc.: revenues & profitability
Figure 16: Avon Products, Inc.: assets & liabilities
Figure 17: Beiersdorf AG: revenues & profitability
Figure 18: Beiersdorf AG: assets & liabilities

Ordering:  
Order Online - http://www.researchandmarkets.com/reports/3781892/  
Order by Fax - using the form below  
Order by Post - print the order form below and send to  
Research and Markets,  
Guinness Centre,  
Taylors Lane,  
Dublin 8,  
Ireland.
RESEARCHANDMARKETS

Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Suncare in South Africa
Web Address: http://www.researchandmarkets.com/reports/3781892/
Office Code: SCBRHOLH

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>☐</td>
<td>USD 350</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td>☐</td>
<td>USD 700</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td>☐</td>
<td>USD 1050</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: 
Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check:

Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer:

Please transfer funds to:

- Account number: 833 130 83
- Sort code: 98-53-30
- Swift code: ULSBIE2D
- IBAN number: IE78ULSB98533083313083
- Bank Address: Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World