Suncare in India

Description: Suncare in India industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2011-15, and forecast to 2020). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market. Essential resource for top-line data and analysis covering the India suncare market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

Synopsis
Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the suncare market in India.

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the suncare market in India.

Leading company profiles reveal details of key suncare market players’ global operations and financial performance.

Add weight to presentations and pitches by understanding the future growth prospects of the India suncare market with five year forecasts by both value and volume.

Macroeconomic indicators provide insight into general trends within the India economy.

Reasons To Buy
What was the size of the India suncare market by value in 2015?
What will be the size of the India suncare market in 2020?
What factors are affecting the strength of competition in the India suncare market?
How has the market performed over the last five years?
Who are the top competitors in India's suncare market?

Key Highlights
- The suncare market consists of the retail sale of sun protection, after-sun and self-tan products. The market is valued according to retail selling price (RSP) and includes any applicable taxes. Any currency conversions used in the creation of this report have been calculated using constant 2015 annual average exchange rates.

- The Indian suncare market had total revenues of $64.5m in 2015, representing a compound annual growth rate (CAGR) of 15% between 2011 and 2015.

- Market consumption volume increased with a CAGR of 12% between 2011 and 2015, to reach a total of 21.9 million units in 2015.

- As a country, India consumes a large amount of skin whitening products (an estimated 233 tonnes in 2014) and there is a clear link between suncare products and lighter skin. The value placed on lighter skin in Indian society is therefore helping to drive suncare sales in the country.

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