Riot Control System Market by End User (Law Enforcement, Military), Product (Offensive Weapons, Defensive Weapons), Technology (Electromagnetic & Sonic Weapons, Kinetic Impact Weapons, Chemical Agents & Others) & Region - Global Forecast to 2021

Description: The global riot control system market is estimated to grow from an USD 9.05 billion in 2016 to USD 11.78 billion by 2021, at a CAGR of 5.4% between 2016 and 2021. The market for riot control system is driven by critical factors, such as increasing political disputes and civil unrest, militarization of law enforcement agencies, stringent environmental and governmental regulations, and declining defense budgets of developed economies.

The key end users for riot control systems are military and law enforcement agencies. The law enforcement segment, by end user, is estimated to grow at the highest CAGR during the forecast period. Riot control systems are used to discourage, delay or prevent hostile actions, and limit escalations, among others. The military segment market is also growing at a modest rate as they are used in conjugation with lethal weapons systems to enhance the efficiency and effectiveness of military operations.

The North American region dominated the global riot control system market in 2015. It is expected to continue its dominance during the forecast period. The U.S. is considered the largest developer, operator, and exporter of riot control systems, globally, thereby resulting in the larger share of North America in the global riot control system market. The main application of less lethal weapons is for riot control; to avoid post-conflict costs of reconstructions, temporarily disable equipment, facilities and personnel, and support commanders in contingency operations.

The riot control system market in Asia-Pacific is projected to grow at the highest CAGR during the forecast period. This rapid growth can be attributed to the ongoing riot control system programs in more than 10 nations in the Asia-Pacific region, including China, India, Japan, and South Korea, among others. With rapid advancements and adoption of technologies in the region, the riot control system market in the Asia-Pacific region is projected to grow significantly during the forecast period.

- By Company Type - Tier 1 - 35%, Tier 2 - 45% and Tier 3 - 20%
- By Designation - C level - 35%, Director level - 25%, Others - 40%
- By Region - North America - 45%, Europe - 30%, APAC - 20%, RoW - 5%

The major companies profiled in the report include Taser International Manufacturing Company (U.S.), Combined Systems Inc. (U.S.), The SAFARILAND Group (U.S.), and Amtec Less lethal Systems Inc. (U.S.).

Reasons to Buy the Report:

From an insight perspective, this research report has focused on various levels of analysis - industry analysis (industry trends and technology trends), market share analysis of top players, supply chain analysis, and company profiles. This together comprise and discuss the basic views on the competitive landscape, emerging and high-growth segments of the riot control system market, high-growth regions and countries, and their respective regulatory policies, government initiatives, and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

- Market Penetration: Comprehensive information on riot control system offered by the top 10 players in the global riot control system market
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the riot control system market
- Market Development: Comprehensive information about lucrative emerging markets - the report analyses the markets for riot control systems across regions
- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the global riot control system market

- Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the global riot control system market

Contents:

1 Introduction
   1.1 Objectives of the Study
   1.2 Market Definition
   1.3 Study Scope
      1.3.1 Market Covered
      1.3.2 Geographical Scope
      1.3.3 Years Considered for the Study
   1.4 Currency & Pricing
   1.5 Package Sizes
   1.6 Distribution Channel Participants
   1.7 Limitations
   1.8 Market Stakeholders

2 Research Methodology
   2.1 Introduction
      2.1.1 Secondary Data
         2.1.1.1 Key Data From Secondary Sources
      2.1.2 Primary Data
         2.1.2.1 Key Data From Primary Sources
   2.2 Factor Analysis
      2.2.1 Introduction
      2.2.2 Demand-Side Indicators
         2.2.2.1 Greater Concentration on Homeland Security
         2.2.2.2 Rising Political Disputes and Civil Unrest
      2.2.3 Supply-Side Indicators
         2.2.3.1 Drive to Maximize Efficacy and Minimize Liability
   2.3 Market Size Estimation
      2.3.1 Bottom-Up Approach
      2.3.2 Top-Down Approach
   2.4 Market Breakdown & Data Triangulation
   2.5 Research Assumptions

3 Executive Summary

4 Premium Insights
   4.1 Attractive Opportunities in Riot Control System Market, 2016-2021
   4.2 Riot Control System Offensive Weapon Market, By Type
   4.3 Life Cycle Analysis, By Technology
   4.4 Riot Control System Market, By Product
      4.4.1 North America Riot Control System Market
   4.5 Global Riot Control System Market, By Region

5 Market Overview
   5.1 Introduction
   5.2 Market Segmentation
      5.2.1 By End User
      5.2.2 By Product
      5.2.3 By Technology
   5.3 Market Dynamics
      5.3.1 Drivers
         5.3.1.1 Increasing Political Disputes and Civil Unrest
         5.3.1.2 Militarization of Law Enforcement Agencies
      5.3.2 Restraints
         5.3.2.1 Stringent Environmental and Governmental Regulations
         5.3.2.2 Declining Defense Budgets of Advanced Economies
5.3.3 Opportunities
  5.3.3.1 Increase in Research & Development
  5.3.3.2 Increasing Defense Expenditures of Emerging Economies

5.3.4 Challenges
  5.3.4.1 Trafficking and Indiscriminate Use of Less Lethal Weapons
  5.3.4.2 Apprehensions Among End Users

6 Industry Trends
6.1 Introduction
6.2 Supply-Chain Analysis
   6.2.1 Prominent Companies
   6.2.2 Small Medium Enterprises (SMES)
   6.2.3 End Users
   6.2.4 Regulatory Bodies
   6.2.5 Key Influencers
6.3 Value-Chain Analysis
6.4 Industry Trends
6.5 Technology Trends
   6.5.1 Increasing Demand for Directed Energy Weapons (Dazzlers)
   6.5.2 Active Denial Technology
   6.5.3 Chemical Oxygen Iodine Laser
   6.5.4 High Power Microwave Weapons
   6.5.5 Malodorants
   6.5.6 Calmative Agents
6.6 Porter's Five Forces Analysis
   6.6.1 Threat of New Entrants
   6.6.2 Threat of Substitutes
   6.6.3 Bargaining Power of Suppliers
   6.6.4 Bargaining Power of Buyers
   6.6.5 Intensity of Competitive Rivalry
6.7 Innovation & Patent Registrations
6.8 Key Trend Analysis

7 Riot Control System Market, By Product
7.1 Introduction
7.2 Offensive Weapons
   7.2.1 Direct Contact Weapons
      7.2.1.1 Gases & Sprays
      7.2.1.2 Ammunitions
      7.2.1.3 Explosives
   7.2.2 Directed Energy Weapons
      7.2.2.1 Immobilizers
      7.2.2.2 Crowd Control Weapons
7.3 Defensive Weapons
   7.3.1 Personal Protective Equipment
   7.3.2 Surveillance Systems (Drones)

8 Global Riot Control System Market, By End User
8.1 Introduction
8.2 Law Enforcement Agencies
   8.2.1 Police Forces
   8.2.2 Special Forces
   8.2.3 First Responders
   8.2.4 Private Security
   8.2.5 Intelligence Agency
8.3 Military

9 Riot Control System Market, By Technology
9.1 Introduction
9.2 Electromagnetic & Sonic Weapons
9.3 Kinetic Impact Weapons
9.4 Chemical Agents
9.5 Others

10 Regional Analysis
   10.1 Introduction
   10.2 North America
      10.2.1 By Product
      10.2.2 By Technology
      10.2.3 By End User
      10.2.4 By Country
         10.2.4.1 U.S.
            10.2.4.1.1 By Product
            10.2.4.1.2 By Technology
            10.2.4.1.3 By End User
         10.2.4.2 Canada
            10.2.4.2.1 By Product
            10.2.4.2.2 By Technology
            10.2.4.2.3 By End User
   10.3 Europe
      10.3.1 By Product
      10.3.2 By Technology
      10.3.3 By End User
      10.3.4 By Country
         10.3.4.1 U.K.
            10.3.4.1.1 By Product
            10.3.4.1.2 By Technology
            10.3.4.1.3 By End User
         10.3.4.2 Russia
            10.3.4.2.1 By Product
            10.3.4.2.2 By Technology
            10.3.4.2.3 By End User
         10.3.4.3 Germany
            10.3.4.3.1 By Product
            10.3.4.3.2 By Technology
            10.3.4.3.3 By End User
         10.3.4.4 France
            10.3.4.4.1 By Product
            10.3.4.4.2 By Technology
            10.3.4.4.3 By End User
   10.4 Asia-Pacific
      10.4.1 By Product
      10.4.2 By Technology
      10.4.3 By End User
      10.4.4 By Country
         10.4.4.1 China
            10.4.4.1.1 By Product
            10.4.4.1.2 By Technology
            10.4.4.1.3 By End User
         10.4.4.2 India
            10.4.4.2.1 By Product
            10.4.4.2.2 By Technology
            10.4.4.2.3 By End User
         10.4.4.3 Australia
            10.4.4.3.1 By Product
            10.4.4.3.2 By Technology
            10.4.4.3.3 By End User
   10.5 The Middle East
      10.5.1 By Product
      10.5.2 By Technology
      10.5.3 By End User
      10.5.4 By Country
         10.5.4.1 Saudi Arabia
            10.5.4.1.1 By Product
            10.5.4.1.2 By Technology
Table 1 Study Years
Table 2 Few Incidents of Civil Unrest Across the Globe, April 2010-February 2016
Table 3 Mapping Non-Lethal Weapons of the U.S. Department of Defense and Department of Homeland Security
Table 4 Market Drivers : Regional Analysis
Table 5 Riot Control System Market, By End User
Table 6 Market, By Product
Table 7 Market, By Technology
Table 8 Market, By Region
Table 9 Weapons & Equipment Used By Swat Teams in the U.S.
Table 10 Riot Control System Market is Primarily Driven By Militarization of Law Enforcement Agencies
Table 11 Mapping Military Expenditures of Advanced Economies, 2011-2015 (USD Billion)
Table 12 Stringent Environmental and Government Regulations Act as A Major Restraint for the Riot Control System Market Growth
Table 13 Mapping Military Expenditures of Emerging Economies, 2011-2015 (USD Billion)
Table 14 Increasing Research and Development to Offer Significant Growth Opportunities in the Riot Control System Market
Table 15 Trafficking and Indiscriminate Use of Riot Control Systems are Posing Critical Challenges to the Market
Table 16 Recent Industry Trends in Riot Control System Market
Table 17 Details of Active Denial Systems Technology for Riot Control Systems
Table 19 Market Size, By Product, 2015-2021 (USD Million)
Table 20 Offensive Weapons Riot Control System Market Size, By Product, 2015-2021 (USD Million)
Table 21 Riot Control System Market Size, By Direct Contact Weapons, 2015-2021 (USD Million)
Table 22 Market Size, By Gases & Sprays, 2015-2021 (USD Million)
Table 23 Market Size, By Ammunitions, 2015-2021 (USD Million)
Table 24 Market Size, By Explosives , 2015-2021 (USD Million)
Table 25 Market Size, By Directed Energy Weapons, 2015-2021 (USD Million)
Table 26 Riot Control Systems Market Size, By Personal Protective Equipment, 2015-2021 (USD Million)
Table 27 Drones Using Tear Gas to Control Riot Control
Table 28 Riot Control Systems Market Size, By End User, 2015-2021 (USD Million)
Table 29 Riot Control Systems Market Size, By Law Enforcement Agencies, 2015-2021 (USD Million)
Table 30 Top Five Private Security Companies in the World
Table 31 Riot Control System Market Size, By Technology, 2015-2021 (USD Million)
Table 32 Electromagnetic & Sonic Riot Control System Market Size, By Region, 2015-2021 (USD Million)
Table 33 Kinetic Impact Riot Control System Market Size, By Region, 2015-2021 (USD Million)
Table 34 Chemical Agents Riot Control System Market, By Region, 2015-2021 (USD Million)
Table 35 North America: Riot Control Systems Market Size, By Product, 2015-2021 (USD Million)
Table 36 North America: Riot Control Systems Market Size, By Technology, 2015-2021 (USD Million)
Table 37 North America: Riot Control Systems Market Size, By End User, 2015-2021 (USD Million)
Table 38 North America: Riot Control Systems Market Size, By Country, 2015-2021 (USD Million)
Table 39 U.S.: Riot Control Systems Market Size, By Product, 2015-2021 (USD Million)
Table 40 U.S.: Riot Control Systems Market Size, By Technology, 2015-2021 (USD Million)
Table 41 U.S.: Riot Control Systems Market Size, By End User, 2015-2021 (USD Million)
Table 42 Canada: Riot Control Systems Market Size, By Product, 2015-2021 (USD Million)
Table 43 Canada: Riot Control Systems Market Size, By Technology, 2015-2021 (USD Million)
Table 44 Canada: Riot Control Systems Market Size, By End User, 2015-2021 (USD Million)
Table 45 Europe: Riot Control Systems Market Size, By Product, 2015-2021 (USD Million)
Table 46 Europe: Riot Control Systems Market Size, By Technology, 2015-2021 (USD Million)
Table 47 Europe: Riot Control Systems Market Size, By End User, 2015-2021 (USD Million)
Table 48 Europe: Riot Control System Market Size, By Country, 2015-2021 (USD Million)
Table 49 U.K.: Riot Control Systems Market Size, By Product, 2015-2021 (USD Million)
Table 50 U.K.: Riot Control Systems Market Size, By Technology, 2015-2021 (USD Million)
Table 51 U.K.: Riot Control Systems Market Size, By End User, 2015-2021 (USD Million)
Table 52 Russia: Riot Control Systems Market Size, By Product, 2015-2021 (USD Million)
Table 53 Russia: Riot Control Systems Market Size, By Technology, 2015-2021 (USD Million)
Table 54 Russia: Riot Control System Market Size, By End User, 2015-2021 (USD Million)
Table 55 Germany: Riot Control Systems Market Size, By Product, 2015-2021 (USD Million)
Table 56 Germany: Riot Control Systems Market Size, By Technology, 2015-2021 (USD Million)
Table 57 Germany: Riot Control Systems Market Size, By End User, 2015-2021 (USD Million)
Table 58 France: Riot Control Systems Market Size, By Product, 2015-2021 (USD Million)
Table 59 France: Riot Control Systems Market Size, By Technology, 2015-2021 (USD Million)
Table 60 France: Riot Control Systems Market Size, By End User, 2015-2021 (USD Million)  
Table 61 APAC: Riot Control System Market Size, By Product, 2015-2021 (USD Million)  
Table 62 APAC: Riot Control Systems Market Size, By Technology, 2015-2021 (USD Million)  
Table 63 APAC: Riot Control Systems Market Size, By End User, 2015-2021 (USD Million)  
Table 64 APAC: Riot Control System Market Size, By Country, 2015-2021 (USD Million)  
Table 65 China: Riot Control Systems Market Size, By Product, 2015-2021 (USD Million)  
Table 66 China: Riot Control Systems Market Size, By Technology, 2015-2021 (USD Million)  
Table 67 China: Riot Control Systems Market Size, By End User, 2015-2021 (USD Million)  
Table 68 India: Riot Control Systems Market Size, By Product, 2015-2021 (USD Million)  
Table 69 India: Riot Control Systems Market Size, By Technology, 2015-2021 (USD Million)  
Table 70 India: Riot Control System Market Size, By End User, 2015-2021 (USD Million)  
Table 71 Australia: Riot Control Systems Market Size, By Product, 2015-2021 (USD Million)  
Table 72 Australia: Riot Control Systems Market Size: By Technology, 2015-2021 (USD Million)  
Table 73 Australia: Riot Control Systems Market Size, By End User, 2015-2021 (USD Million)  
Table 74 The Middle East: Riot Control Systems Market Size, By Product, 2015-2021 (USD Million)  
Table 75 The Middle East: Riot Control Systems Market, By Technology, 2015-2021 (USD Million)  
Table 76 The Middle East: Riot Control Systems Market Size, By End User, 2015-2021 (USD Million)  
Table 77 The Middle East: Riot Control System Market Size, By Country, 2015-2021 (USD Million)  
Table 78 Saudi Arabia Riot Control Systems Market Size, By Product, 2015-2021 (USD Million)  
Table 79 Saudi Arabia: Market Size, By Technology, 2015-2021 (USD Million)  
Table 80 Saudi Arabia: Market Size, By End User, 2015-2021 (USD Million)  
Table 81 Israel: Riot Control Systems Market Size, By Product, 2015-2021 (USD Million)  
Table 82 Israel: Market Size, By Technology, 2015-2021 (USD Million)  
Table 83 Israel: Market Size, By End User, 2015-2021 (USD Million)  
Table 84 Syria: Riot Control Systems Market Size, By Product, 2015-2021 (USD Million)  
Table 85 Syria: Market Size, By Technology, 2015-2021 (USD Million)  
Table 86 Syria: Market Size, By End User 2015-2021 (USD Million)  
Table 87 Latin America: Riot Control Systems Market Size, By Product, 2015-2021 (USD Million)  
Table 88 Latin America: Market Size, By Technology, 2015-2021 (USD Million)  
Table 89 Latin America: Market Size, By End User 2015-2021 (USD Million)  
Table 90 Brazil: Riot Control Systems Market Size, By Product, 2015-2021 (USD Million)  
Table 91 Brazil: Market Size, By Technology, 2015-2021 (USD Million)  
Table 92 Brazil: Market Size, By Country, 2015-2021 (USD Million)  
Table 93 Brazil: Market Size, By End User, 2015-2021 (USD Million)  
Table 94 Africa: Riot Control Systems Market Size, By Product, 2015-2021 (USD Million)  
Table 95 Africa: Market Size, By Technology, 2015-2021 (USD Million)  
Table 96 Africa: Market Size, By End User, 2015-2021 (USD Million)  
Table 97 Africa: Market Size, By Country, 2015-2021 (USD Million)  
Table 98 South Africa: Riot Control Systems Market Size, By Product, 2015-2021 (USD Million)  
Table 99 South Africa: Riot Control Systems Market Size, By Technology, 2015-2021 (USD Million)  
Table 100 South Africa: Riot Control Systems Market Size, By End User, 2015-2021 (USD Million)  
Table 101 Contracts, June, 2011-June, 2016  
Table 102 New Product Launches, January 2011-February, 2016  
Table 103 Agreements, Acquisition, Partnerships, Collaborations, and Joint Ventures, July 2011-February 2016  
Table 104 Expansions, October 2014

List of Figures

Figure 1 Research Flow
Figure 2 Research Design: Riot Control System Market
Figure 3 Break Down of Primary Interviews: By Company Type, Designation, & Region
Figure 4 U.S.: State-Wise Allocation of Military Grade Grenade Launchers to Law Enforcement Agencies
Figure 5 Market Size Estimation Methodology: Bottom-Up Approach
Figure 6 Market Size Estimation Methodology: Top-Down Approach
Figure 7 Data Triangulation
Figure 8 Assumptions of Research Study
Figure 9 Crowd Control Weapons Expected to Witness Highest CAGR From 2016 to 2021
Figure 10 Contracts, Agreements, Collaborations, Joint Ventures and Partnerships are the Key Growth Strategies Adopted By Riot Control Systems Market Players
Figure 11 Political Unrest Across the World Leads to the Growth of Riot Control System Market, 2016-2021
Figure 12 Directed Energy Weapon to Grow at A Highest Rate During the Forecast Period, 2016-2021
Figure 13 Electromagnetic and Sonic Weapons Technology is Expected to Be in the Increasing Growth Phase in Coming Five Years, 2016-2021
Figure 14 Offensive Weapons Projected to Dominate the North American Market During the Forecast Period
Figure 15 Offensive Weapons Segment Estimated to Hold the Larger Share in the North America Market, 2015
Figure 16 APAC Market the Most Emerging Market for Riot Control System, During the Forecast Period
Figure 17 Market Segmentation: By End User
Figure 18 Market Segmentation: By Product
Figure 19 Market Segmentation: By Technology
Figure 20 Militarization of Law Enforcement Agencies to Drive the Riot Control System Market During the Forecast Period
Figure 21 Key Instances of Political Violence and Unrest in the Middle East
Figure 22 Supply Chain: Homeland Security is the Dominant End User Segment for Riot Control Systems
Figure 23 Value-Chain: Major Value is Added During R&D and Manufacturing Phases
Figure 24 Models of Dazzlers:
Figure 25 Porter's Five Forces Analysis
Figure 26 Riot Control System Market, By Product
Figure 27 Offensive Weapons Market to Grow at the Fastest Rate During the Forecast Period
Figure 28 Offensive Weapons Market, By Product
Figure 29 Gases & Sprays to Witness High Demand in the Riot Control System Market During the Forecast Period
Figure 30 Tear Gas to Be the Fastest Growing Segment in the Gas and Sprays Market During the Forecast Period
Figure 31 Rubber Bullet to Dominate the Ammunitions Riot Control System Market During the Forecast Period
Figure 32 Stun Grenades to Dominate the Explosives Segment in Riot Control System Market During the Forecast Period
Figure 33 Crowd Control Weapons Market to Grow at the Highest Rate During the Forecast Period
Figure 34 Body Vests Market to Register Highest Growth Rate During the Forecast Period
Figure 35 Market, By End User
Figure 36 Market Size, By End User, 2016-2021 (USD Million)
Figure 37 Law Enforcement Agencies Riot Control Systems Market Size, By End User, 2016-2021 (USD Million)
Figure 38 Market, By Technology
Figure 39 Market Size, By Technology, 2016-2021 (USD Million)
Figure 40 Market, By Sub Type
Figure 41 Regional Snapshot: Growth Rate Analysis, 2016-2021
Figure 42 Market Snapshot: North America
Figure 43 Market Snapshot: Europe
Figure 44 Market Snapshot: APAC
Figure 45 Companies Adopted New Product Launches as Key Growth Strategy From 2011 to 2016
Figure 46 Brand Analysis of Top Riot Control System Market Players
Figure 47 Product Mapping of Top Riot Control System Market Players
Figure 48 Revenue and Product-Based Rank Analysis of Top Riot Control System Market Players
Figure 49 Riot Control Systems Market Evolution Framework, 2013 to 2015
Figure 50 Contracts and Agreements, Collaborations, Partnerships & Joint Ventures Were the Key Growth Strategies
Figure 51 Geographical Revenue Mix, 2015
Figure 52 Financial Highlights of Major Players in the Riot Control System Market
Figure 53 BAE Systems, PLC.: Company Snapshot
Figure 54 BAE Systems PLC.: SWOT Analysis
Figure 55 Taser International, Inc.: Company Snapshot
Figure 56 Taser International, Inc.: SWOT Analysis
Figure 57 Lrad Corporation: Company Snapshot
Figure 58 Lrad Corporation: SWOT Analysis
Figure 59 Raytheon Company: Company Snapshot
Figure 60 Raytheon: SWOT Analysis
Figure 61 Lamperd Less Lethal Inc.: Company Snapshot

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