Heat Shield Market by End-Use Industry (Automotive, Aircraft & Defense (Firearm)) and Material Type (Aluminum, Metallic, Non-Metallic) - Global Trends & Forecasts to 2021

Description: The market size of heat shield is projected to reach USD 4.19 billion by 2021 and is projected to register a CAGR of 5.06% between 2016 and 2021. The growing demand from the end-use industries such as automotive, aircraft, and defense is expected to drive the demand for heat shield. Increasing automotive and aircraft production and rising concern towards safety and security, especially in the exhaust system of automotive and aircrafts, are the major factors boosting the heat shield market.

The automotive industry is expected to witness the highest growth rate between 2016 and 2021. The demand for heat shields in this industry is estimated to rise, especially due to the rise in the demand for passenger cars in the emerging economies such as India, China, and Brazil. The market is also expected to grow due to rising safety concerns in the exhaust system of automotive. Rising demands for luxury cars which require more heat shield protection due to large number of comfort and high-end features is further expected to boost the heat shield market.

Asia-Pacific is estimated to be the fastest-growing heat shield market, in terms of value. Increasing middle class population, rise in the automotive manufacturing activities in the region, and the presence of key heat shield manufacturers in the region are the major factors boosting the heat shield market in the region.

Break-up of profiles by the primary participants for the report

- By Company Type - Tier 1-37%, Tier 2-50%, and Tier 3-13%
- By Designation - C Level-50%, Director Level-31%, and Others-19%
- By Region - North America-28%, Western Europe-24%, Central Europe-17%, Asia-Pacific-14%, the Middle East & Africa-10%, and Latin America-7%

The report includes company profiles of key players and recent activities undertaken in the market such as new product launches, expansions, and R&D. Some of the major companies profiled in this report are Morgan Advanced Materials (U.K.), Dana Holding Corporation (U.S.), Federal Mogul Holding Corporation (U.S.), Autoneum Holdings AG (Switzerland), Lydall Inc. (U.S.), Elringklinger AG (Germany), Progress-Werk Oberkirch AG (Germany), UGN Inc. (U.S.), ThermoTec Automotive (U.S.), and Zircotec (U.K).

Reasons to buy the report:

While making strategic decisions in business, timely and useful information is required. This report meets the requirements of various stakeholders including material suppliers, product manufacturers, investors, and executives. Some of the salient features of this report include:

- Porter’s Five Forces Analysis
- Value Chain Analysis
- Market Segmentation (Type, Application, and Region) by Volume and Value
- Competitor Analysis

Contents:
1 Introduction
   1.1 Objectives of the Study
   1.2 Market Definition
   1.3 Scope of the Market
      1.3.1 Markets Covered
1.3.2 Years Considered in the Report
1.3.3 Currency
1.4 Stakeholders

2 Research Methodology
2.1 Research Data
2.1.1 Secondary Data
2.1.1.1 Key Data From Secondary Sources
2.1.2 Primary Data
2.1.2.1 Key Data From Primary Sources
2.1.2.2 Key Industry Insights
2.1.2.3 Breakdown of Primary Interviews
2.2 Market Size Estimation
2.2.1 Bottom-Up Approach
2.2.2 Top-Down Approach
2.3 Data Triangulation
2.4 Research Assumptions

3 Executive Summary

4 Premium Insights
4.1 Attractive Market Opportunities for Heat Shield Manufacturers
4.2 Rapid Growth of the Heat Shield Market
4.3 Automotive Dominates the Heat Shield Market
4.4 Heat Shield Market Attractiveness
4.5 Life Cycle Analysis

5 Market Overview
5.1 Introduction
5.2 Market Segmentation
5.2.1 By Material Type
5.2.2 By End-Use Industry
5.2.3 By Region
5.3 Market Dynamics
5.3.1 Drivers
5.3.1.1 Increase in Vehicle Production
5.3.1.2 Increase in Aircraft Production
5.3.1.3 Rising Concern Towards Safety in Aircraft, Automotive, and Firearms
5.3.1.4 Increasing Demand for Luxury Vehicles
5.3.2 Restraints
5.3.2.1 Emerging Battery-Driven Vehicle Market
5.3.3 Opportunities
5.3.3.1 Technological Advancements
5.4 Value-Chain Analysis
5.4.1 Raw Materials
5.4.2 Manufacturing
5.4.3 Distribution
5.4.4 Marketing and Sales
5.5 Porter’s Five Forces Analysis
5.5.1 Threat of New Entrants
5.5.2 Bargaining Power of Suppliers
5.5.3 Threat of Substitutes
5.5.4 Bargaining Power of Buyers
5.5.5 Intensity of Rivalry
5.6 Economic Indicators
5.6.1 Industry Outlook
5.6.1.1 Automotive
5.6.1.2 Impact of GDP on Commercial Vehicle Sales
5.6.1.3 Increasing Vehicle Production in Developing Countries
5.6.1.4 Defense

6 Heat Shield Market, By Material Type
6.1 Introduction
6.2 Metallic Heat Shield
   6.2.1 Aluminum-Based Heat Shields
6.3 Non-Metallic Heat Shield

7 Heat Shield Market, By End-Use Industry
   7.1 Introduction
   7.2 Automotive
      7.2.1 Passenger Cars
      7.2.2 Light Commercial Vehicles
      7.2.3 Heavy Trucks
      7.2.4 Buses & Coaches
   7.3 Aircraft
      7.3.1 Piston Engine Aircraft
      7.3.2 Turbine Engine Aircraft
   7.4 Defense (Firearm)

8 Regional Analysis
   8.1 Introduction
   8.2 Asia-Pacific
      8.2.1 Introduction
      8.2.2 Market Analysis, By End-Use Industry
      8.2.3 Market Analysis, By Country
   8.3 North America
      8.3.1 Introduction
      8.3.2 Market Analysis, By End-Use Industry
      8.3.3 Market Analysis, By Country
   8.4 Western Europe
      8.4.1 Introduction
      8.4.2 Market Analysis, By End-Use Industry
      8.4.3 Market Analysis, By Country
   8.5 Central & Eastern Europe
      8.5.1 Introduction
      8.5.2 Market Analysis, By End-Use Industry
      8.5.3 Market Analysis, By Country
   8.6 South America
      8.6.1 Introduction
      8.6.2 Market Analysis, By End-Use Industry
      8.6.3 Market Analysis, By Country
   8.7 Middle East & Africa
      8.7.1 Introduction
      8.7.2 Market Analysis, By End-Use Industry
      8.7.3 Market Analysis, By Country

9 Competitive Landscape
   9.1 Market Share Analysis
   9.2 Overview
   9.3 Expansion: the Most Popular Growth Strategies
   9.4 Maximum Developments in 2013 and 2014
   9.5 Competitive Situation & Trends
      9.5.1 Expansion
      9.5.2 New Product Launch
      9.5.3 Joint Venture/Agreement/Collaboration
      9.5.4 Mergers & Acquisitions
      9.5.5 Supply Contracts

10 Company Profiles
   (Business Overview, Products & Services, Key Insights, Recent Developments, SWOT Analysis, Ratio Analysis, MnM View)*
   10.1 Morgan Advanced Materials
   10.2 Dana Holding Corporation
   10.3 Federal Mogul Holding Corporation
   10.4 Autoneum Holdings AG
   10.5 Lydall Inc.
10.6 Elringklinger AG
10.7 Progress-Werk Oberkirch AG
10.8 Ugn Inc.
10.9 Thermotec Automotive Products
10.10 Zircotec Ltd
*Details on Business Overview, Products & Services, Key Insights, Recent Developments, SWOT Analysis, MnM View Might Not Be Captured in Case of Unlisted Companies.
10.11 List of Other Heat Shield Manufacturers

11 Appendix
11.1 Discussion Guide

List of Tables
Table 1 Thermal Conductivity of Materials
Table 2 Vehicles in Use, By Region and Country, 2010-2014
Table 3 Military Expenditure By Country, 2016
Table 4 Heat Shield Market Size, By Type, 2014-2021 (USD Million)
Table 5 Metallic Heat Shield Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 6 Metallic Heat Shield Market Size, By Region, 2014-2021 (USD Million)
Table 7 Aluminum Heat Shield Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 8 Aluminum Heat Shield Market Size, By Region, 2014-2021 (USD Million)
Table 9 Aluminum Heat Shield Market Size, By Application, 2014-2021 (USD Million)
Table 10 Non-Metallic Heat Shield Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 11 Non-Metallic Heat Shield Market Size, By Region, 2014-2021 (USD Million)
Table 12 Heat Shield Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 13 Automotive Heat Shield Market Size, By Vehicle Type, 2014-2021 (USD Million)
Table 14 Automotive Heat Shield Market Size, By Material Type, 2014-2021 (USD Million)
Table 15 Automotive Heat Shield Market Size, By Region, 2014-2021 (USD Million)
Table 16 Aluminum-Based Automotive Heat Shield Market Size, By Vehicle Type, 2014-2021 (USD Million)
Table 17 Aluminum-Based Automotive Heat Shield Market Size, By Region, 2014-2021 (USD Million)
Table 18 Market Size for Automotive Heat Shield in Passenger Cars, By Region, 2014-2021 (USD Million)
Table 19 Market Size for Aluminum-Based Automotive Heat Shield in Passenger Cars, By Region, 2014-2021 (USD Million)
Table 20 Market Size for Automotive Heat Shield in Light Commercial Vehicles, By Region, 2014-2021 (USD Million)
Table 21 Market Size for Aluminum-Based Automotive Heat Shield in Light Commercial Vehicles, By Region, 2014-2021 (USD Million)
Table 22 Automotive Heat Shield Market in Heavy Trucks, By Region, 2014-2021 (USD Million)
Table 23 Aluminum-Based Automotive Heat Shield Market in Heavy Trucks, By Region, 2014-2021 (USD Million)
Table 24 Automotive Heat Shield Market in Buses & Coaches, By Region, 2014-2021 (USD Million)
Table 25 Aluminum-Based Automotive Heat Shield Market in Buses & Coaches, By Region, 2014-2021 (USD Million)
Table 26 Aircraft Manufacturing Data (2010-2015)
Table 27 Aircraft Heat Shield Market, By Type, 2014-2021 (USD Million)
Table 28 Aircraft Heat Shield Market, By Material Type, 2014-2021 (USD Million)
Table 29 Aircraft Heat Shield Market, By Region, 2014-2021 (USD Million)
Table 30 Piston Aircraft Heat Shield Market, By Type, 2014-2021 (USD Million)
Table 31 Piston Aircraft Heat Shield Market, By Material Type, 2014-2021 (USD Million)
Table 32 Turbo Aircraft Heat Shield Market, By Type, 2014-2021 (USD Million)
Table 33 Turbo Aircraft Heat Shield Market, By Material Type, 2014-2021 (USD Million)
Table 34 Defense (Firearm) Heat Shield Market, By Material Type, 2014-2021 (USD Million)
Table 35 Defense (Firearm) Heat Shield Market, By Region, 2014-2021 (USD Million)
Table 36 Heat Shield Market Size, By Region, 2014-2021 (USD Million)
Table 37 Aluminum Heat Shield Market Size, By Region, 2014-2021 (USD Million)
Table 38 Asia-Pacific: Heat Shield Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 39 Asia-Pacific: Automotive Heat Shield Market Size, By Vehicle Type, 2014-2021 (USD Million)
Table 40 Asia-Pacific: Heat Shield Market Size, By Country, 2014-2021 (USD Million)
Table 41 Asia-Pacific: Aluminum Heat Shield Market Size, By Country, 2014-2021 (USD Million)
Table 42 China: Heat Shield Market Size, By Material Type, 2014-2021 (USD Million)
Table 43 Japan: Heat Shield Market Size, By Material Type, 2014-2021 (USD Million)
Table 44 India: Heat Shield Market Size, By Material Type, 2014-2021 (USD Million)
Table 45 Australia: Heat Shield Market Size, By Material Type, 2014-2021 (USD Million)
Table 46 South Korea: Heat Shield Market Size, By Material Type, 2014-2021 (USD Million)
Table 47 North America: Heat Shield Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 48 North America: Automotive Heat Shield Market Size, By Vehicle Type, 2014-2021 (USD Million)
Table 49 North America: Heat Shield Market Size, By Country, 2014-2021 (USD Million)
Table 50 North America: Aluminum Heat Shield Market Size, By Country, 2014-2021 (USD Million)
Table 51 U.S.: Heat Shield Market Size, By Material Type, 201-2021 (USD Million)
Table 52 Canada: Heat Shield Market Size, By Material Type, 2014-2021 (USD Million)
Table 53 Mexico: Heat Shield Market Size, By Material Type, 2014-2021 (USD Million)
Table 54 Western Europe: Heat Shield Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 55 Western Europe: Automotive Heat Shield Market Size, By Vehicle Type, 2014-2021 (USD Million)
Table 56 Western Europe: Heat Shield Market Size, By Country, 2014-2021 (USD Million)
Table 57 Western Europe: Aluminum Heat Shield Market Size, By Country, 2014-2021 (USD Million)
Table 58 Germany: Heat Shield Market Size, By Material Type, 2014-2021 (USD Million)
Table 59 France: Heat Shield Market Size, By Material Type, 2014-2021 (USD Million)
Table 60 U.K.: Heat Shield Market Size, By Material Type, 2014-2021 (USD Million)
Table 61 Italy: Heat Shield Market Size, By Material Type, 2014-2021 (USD Million)
Table 62 Spain: Heat Shield Market Size, By Material Type, 2014-2021 (USD Million)
Table 63 Central & Eastern Europe: Heat Shield Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 64 Central & Eastern Europe: Automotive Heat Shield Market Size, By Vehicle Type, 2014-2021 (USD Million)
Table 65 Central & Eastern Europe: Heat Shield Market Size, By Country, 2014-2021 (USD Million)
Table 66 Central & Eastern Europe: Aluminum Heat Shield Market Size, By Country, 2014-2021 (USD Million)
Table 67 Russia: Heat Shield Market Size, By Material Type, 2014-2021 (USD Million)
Table 68 Poland: Heat Shield Market Size, By Material Type, 2014-2021 (USD Million)
Table 69 South America: Heat Shield Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 70 South America: Automotive Heat Shield Market Size, By Vehicle Type, 2014-2021 (USD Million)
Table 71 South America: Heat Shield Market Size, By Country, 2014-2021 (USD Million)
Table 72 South America: Aluminum Heat Shield Market Size, By Country, 2014-2021 (USD Million)
Table 73 Brazil: Heat Shield Market Size, By Material Type, 2014-2021 (USD Million)
Table 74 Argentina: Heat Shield Market Size, By Material Type, 2014-2021 (USD Million)
Table 75 Middle East & Africa: Heat Shield Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 76 Middle East & Africa: Automotive Heat Shield Market Size, By Vehicle Type, 2014-2021 (USD Million)
Table 77 Middle East & Africa: Heat Shield Market Size, By Country, 2014-2021 (USD Million)
Table 78 Middle East & Africa: Aluminum Heat Shield Market Size, By Country, 2014-2021 (USD Million)
Table 79 Middle East: Heat Shield Market Size, By Material Type, 2014-2021 (USD Million)
Table 80 Africa: Heat Shield Market Size, By Material Type, 2014-2021 (USD Million)
Table 81 Expansion, 2013-2015
Table 82 New Product Launch, 2011-2015
Table 83 Joint Venture/Agreement/Collaboration, 2011-2013
Table 84 Mergers & Acquisitions, 2013
Table 85 Supply Contracts, 2015

List of Figures

Figure 1 Heat Shield Market: Research Design
Figure 2 Market Size Estimation: Bottom-Up Approach
Figure 3 Market Size Estimation: Top-Down Approach
Figure 4 Data Triangulation
Figure 5 Automotive Industry Dominates the Heat Shield Market
Figure 6 Defense (Firearm) to Be the Fastest Growing End-Use Industry for Heat Shield During the Forecast Period
Figure 7 Asia-Pacific Estimated to Be the Largest Market, 2016-2021 (USD Million)
Figure 8 Attractive Opportunities in the Heat Shield Market
Figure 9 Asia-Pacific Expected to Witness Rapid Growth Between 2016 and 2021
Figure 10 Heat Shield Market Share, By Type, 2016 (USD Million)
Figure 11 Asia-Pacific to Increase the Demand for Heat Shields Between 2016 and 2021
Figure 12 North America is the Largest Heat Shield Market
Figure 13 Heat Shield Market, By Region
Figure 14 Vehicle Production Forecast: Key Countries
Figure 15 Aircraft Production Forecast: By Aircraft Type
Figure 16 Major Value Addition Observed in Manufacturing Phase
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