Airport Lighting Market by Type - Global Forecast to 2021

Description:

Airport Lighting Market by Type (Runway, Taxiway & Apron Lighting Systems), Position (In-Pavement Lighting, Elevated Lighting & PAPI), Technology (Non-LED and LED), and by Geography - Global Forecast to 2021

The airport lighting market is expected to grow from USD 473.7 million in 2016 to USD 672.2 million by 2021, at a CAGR of 7.2% during the forecast period. The airport lighting market is predominantly driven by the increasing number of airports globally. Increase in demand for low-cost lights in the emerging countries is considered as one of the most significant factors driving the growth of the airport lighting market. In addition to this, the increasing usage of LED lights and mood lighting are further propelling the growth of this market.

The runway lighting systems segment in airport lighting market is anticipated to grow at the highest CAGR during the forecast period. Runway edge lights are installed along both sides of the runway, in two parallel straight rows equidistant from the center line of the runway, commencing one light spacing from the threshold and continuing to one light spacing from the runway end. There are three types of runway lighting systems, namely, low intensity, medium intensity, and high intensity. The apron lighting systems is the second fastest-growing type segment in the airport lighting market.

North America dominates the global airport lighting market. Countries in this region include the U.S. and Canada. The North America airport lighting market is mainly driven by the large number of original component manufacturers (OCMs), original equipment manufacturers (OEMs), and third-party servicers. Easy availability of sub-parts and components for airport lights, mature aftermarket, and high passenger and cargo traffic are some of the factors driving this market.

Break-up of profile of primary participants for this report:
- By Company Type - Tier 1 - 35%, Tier 2 - 45% and Tier 3 - 20%
- By Designation - C level - 35%, Director level - 25%, Others - 40%
- By Region - North America - 45%, Europe - 20%, Asia-Pacific - 30%, RoW - 5%

Key players in the airport lighting market include ADB Airfield Solutions, Honeywell International, Inc., ABB, Hella KGaA Hueck & Co., and ATG Airports, among others.

Reasons to buy the report:

From an insight perspective, the airport lighting market report has focused on various levels of analysis - industry analysis, market share analysis of top players and company profiles, which together comprise and discuss the basic views on the competitive landscape, high-growth regions and countries and their respective regulatory policies, drivers, restraints, and opportunities.

The airport lighting market report provides insights on the following pointers:
- Market Penetration: Comprehensive information on airport lighting equipment offered by the top 10 market players
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the market
- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the market
- Competitive Assessment: In-depth assessment of strategies, products, and manufacturing capabilities of the leading market players

Contents:

1 Introduction
1.1 Objectives of the Study
1.2 Market Definition
1.3 Study Scope
1.3.1 Markets Covered
1.3.2 Geographic Scope
1.3.3 Years Considered for the Study
1.4 Currency & Pricing
1.5 Distribution Channel Participants
1.6 Market Stakeholders

2 Research Methodology
2.1 Research Data
2.1.1 Secondary Data
2.1.1.1 Key Data From Secondary Sources
2.1.2 Primary Data
2.1.2.1 Key Data From Primary Sources
2.1.2.2 Key Industry Insights
2.1.2.3 Breakdown of Primary Interviews: By Company Type, Designation, and Region
2.2 Factor Analysis
2.2.1 Introduction
2.2.2 Demand-Side Indicators
2.2.2.1 Extension of Runways at Airports
2.2.2.2 Upcoming New Airports Globally
2.2.2.3 Need for Minimizing Risk of Aircraft Collision
2.2.3 Supply-Side Indicators
2.2.3.1 Tax Incentives for Solar Airport Lights
2.2.3.2 Greater Spending on Airport Infrastructure/Modernization of Airports
2.3 Market Size Estimation
2.3.1 Bottom-Up Approach
2.3.2 Top-Down Approach
2.4 Market Breakdown and Data Triangulation
2.5 Research Assumptions and Limitations
2.5.1 Research Assumptions
2.5.2 Research Limitations

3 Executive Summary

4 Premium Insights
4.1 Attractive Market Opportunities in the Airport Lighting Market
4.2 Airport Lighting Market, By Technology
4.3 Airport Lighting Market, By Type
4.4 Airport Lighting Market, By Position
4.5 Airport Lighting Market, By Region
4.6 Life Cycle Analysis, By Geography

5 Market Overview
5.1 Introduction
5.2 Evolution of Airport Lighting
5.3 Market Segmentation
5.3.1 By Type
5.3.2 By Position
5.3.3 By Technology
5.4 Market Dynamics
5.4.1 Drivers
5.4.1.1 Expansion of Airport Infrastructure
5.4.1.2 Control of Maintenance Costs
5.4.1.3 Increasing Focus Towards Reducing Energy Consumption
5.4.2 Restraints
5.4.2.1 Visibility Issues Due to Adverse Weather Conditions
5.4.3 Opportunities
5.4.3.1 Transition to Electric and Solar-Powered LED Technology
5.4.4 Challenges
5.4.4.1 Compatibility-Related Issues of LED Lighting With the Existing Electrical Infrastructure
6 Industry Trends
6.1 Introduction
6.2 Technology Trend
6.2.1 Usage of Airport Lighting Control and Monitoring Systems (ALCMS)
6.3 Key Trend Analysis

7 Airport Lighting Market, By Type
7.1 Introduction
7.2 By Type
7.2.1 Runway Lighting Systems
7.2.1.1 By Region
7.2.2 Taxiway Lighting Systems
7.2.2.1 By Region
7.2.3 Apron Lighting Systems
7.2.3.1 By Region

8 Airport Lighting Market, By Position
8.1 Introduction
8.1.1 By Position
8.1.1.1 In-Pavement/Inset Airfield Lights
8.1.1.1.1 By Region
8.1.1.2 Elevated Airfield Lights
8.1.1.2.1 By Region
8.1.1.3 Precision Approach Path Indicator (PAPI)
8.1.1.3.1 By Region

9 Airport Lighting Market, By Technology
9.1 Introduction
9.1.1 By Technology
9.1.1.1 Non-LED
9.1.1.1.1 By Region
9.1.1.2 LED
9.1.1.2.1 By Region

10 Regional Analysis
10.1 Introduction
10.2 North America
10.2.1 By Type
10.2.2 By Position
10.2.3 By Technology
10.2.4 By Country
10.2.4.1 U.S.
10.2.4.1.1 By Type
10.2.4.1.2 By Position
10.2.4.1.3 By Technology
10.2.4.2 Canada
10.2.4.2.1 By Type
10.2.4.2.2 By Position
10.2.4.2.3 By Technology
10.3 Europe
10.3.1 By Type
10.3.2 By Position
10.3.3 By Technology
10.3.4 By Country
10.3.4.1 U.K.
10.3.4.1.1 By Type
10.3.4.1.2 By Position
10.3.4.1.3 By Technology
10.3.4.2 Germany
10.3.4.2.1 By Type
10.3.4.2.2 By Position
10.3.4.2.3 By Technology
10.3.4.3 France
10.3.4.3.1 By Type
10.3.4.3.2 By Position
10.3.4.3.3 By Technology
10.3.4.4 Russia
10.3.4.4.1 By Type
10.3.4.4.2 By Position
10.3.4.4.3 By Technology
10.4 Asia-Pacific
10.4.1 By Type
10.4.2 By Position
10.4.3 By Technology
10.4.4 Japan
10.4.4.1.1 By Type
10.4.4.1.2 By Position
10.4.4.1.3 By Technology
10.4.4.2 China
10.4.4.2.1 By Type
10.4.4.2.2 By Position
10.4.4.2.3 By Technology
10.4.4.3 Australia
10.4.4.3.1 By Type
10.4.4.3.2 By Position
10.4.4.3.3 By Technology
10.4.4.4 India
10.4.4.4.1 By Type
10.4.4.4.2 By Position
10.4.4.4.3 By Technology
10.5 the Middle East
10.5.1 By Type
10.5.2 By Position
10.5.3 By Technology
10.5.4 By Country
10.5.4.1 Saudi Arabia
10.5.4.1.1 By Type
10.5.4.1.2 By Position
10.5.4.1.3 By Technology
10.5.4.2 U.A.E.
10.5.4.2.1 By Type
10.5.4.2.2 By Position
10.5.4.2.3 By Technology
10.6 Rest of the World
10.6.1 By Type
10.6.2 By Position
10.6.3 By Technology
10.6.4 By Country
10.6.4.1 Brazil
10.6.4.1.1 By Type
10.6.4.1.2 By Position
10.6.4.1.3 By Technology
10.6.4.2 South Africa
10.6.4.2.1 By Type
10.6.4.2.2 By Position
10.6.4.2.3 By Technology

11 Competitive Landscape
11.1 Overview
11.2 Market Share Analysis: By Company
11.3 Top 3 Brand Analysis
11.4 Competitive Situation & Trends
11.4.1 Contracts
11.4.2 Joint Ventures
11.4.3 New Product Launches
11.4.4 Expansions
11.4.5 Mergers & Acquisitions
11.4.6 Others (Divestments & Certifications)

12 Company Profiles
12.1 Introduction
12.2 Financial Highlights
12.3 Honeywell International, Inc.
12.4 Hella KGaA Hueck & Co.
12.5 Carmanah Technologies Corp.
12.6 Eaton Corporation PLC
12.7 ABB
12.8 ATG Airports
12.9 Vosla GmbH
12.10 Avlite Systems
12.11 ADB Airfield Solutions
12.12 Avionics Ltd.

13 Appendix

List of Tables (85 Tables)

Table 1 Key Airport Projects in APAC Region, 2015
Table 2 Research Assumptions
Table 3 Market Drivers: Region Wise
Table 4 List of Key Patents
Table 5 Airport Construction Projects, 2015
Table 6 Airport Lighting Market Size, By Type, 2014-2021 (USD Million)
Table 7 Runway Lighting Systems Market Size, By Region, 2014-2021 (USD Million)
Table 8 Taxiway Lighting Systems Market Size, By Region, 2014-2021 (USD Million)
Table 9 Apron Lighting Systems Market Size, By Region, 2014-2021 (USD Million)
Table 10 Airport Lighting Market Size, By Position, 2014-2021 (USD Million)
Table 11 In-Pavement/Inset Lights Market Size, By Region, 2014-2021 (USD Million)
Table 12 Elevated Airfield Lights Market Size, By Region, 2014-2021 (USD Million)
Table 13 PAPI Market Size, By Region, 2014-2021 (USD Million)
Table 14 Airport Lighting Market Size, By Technology, 2014-2021 (USD Million)
Table 15 Non-LED Airport Lighting Market Size, By Region, 2014-2021 (USD Million)
Table 16 LED Airport Lighting Market Size, By Region, 2014-2021 (USD Million)
Table 17 North America: Airport Lighting Market, By Type, 2014-2021 (USD Million)
Table 18 North America: Airport Lighting Market, By Position, 2014-2021 (USD Million)
Table 19 North America: Airport Lighting Market, By Technology, 2014-2021 (USD Million)
Table 20 North America: Airport Lighting Market, By Country, 2014-2021 (USD Million)
Table 21 U.S.: Airport Lighting Market, By Type, 2014-2021 (USD Million)
Table 22 U.S.: Airport Lighting Market, By Position, 2014-2021 (USD Million)
Table 23 U.S.: Airport Lighting Market, By Technology, 2014-2021 (USD Million)
Table 24 Canada: Airport Lighting Market, By Type, 2014-2021 (USD Million)
Table 25 Canada: Airport Lighting Market, By Position, 2014-2021 (USD Million)
Table 26 Canada: Airport Lighting Market, By Technology, 2014-2021 (USD Million)
Table 27 Europe: Airport Lighting Market, By Type, 2014-2021 (USD Million)
Table 28 Europe: Airport Lighting Market, By Position, 2014-2021 (USD Million)
Table 29 Europe: Airport Lighting Market, By Technology, 2014-2021 (USD Million)
Table 30 Europe: Airport Lighting Market, By Country, 2014-2021 (USD Million)
Table 31 U.K.: Airport Lighting Market, By Type, 2014-2021 (USD Million)
Table 32 U.K.: Airport Lighting Market, By Position, 2014-2021 (USD Million)
Table 33 U.K.: Airport Lighting Market, By Technology, 2014-2021 (USD Million)
Table 34 Germany: Airport Lighting Market, By Type, 2014-2021 (USD Million)
Table 35 Germany: Airport Lighting Market, By Position, 2014-2021 (USD Million)
Table 36 Germany: Airport Lighting Market, By Technology, 2014-2021 (USD Million)
Table 37 France: Airport Lighting Market, By Type, 2014-2021 (USD Million)
Table 38 France: Airport Lighting Market, By Position, 2014-2021 (USD Million)
Table 39 France: Airport Lighting Market, By Technology, 2014-2021 (USD Million)
Table 40 Russia: Airport Lighting Market, By Type, 2014-2021 (USD Million)
Table 41 Russia: Airport Lighting Market, By Position, 2014-2021 (USD Million)
Table 42 Russia: Airport Lighting Market, By Technology, 2014-2021 (USD Million)
Table 43 APAC: Airport Lighting Market, By Type, 2014-2021 (USD Million)
Table 44 APAC: Airport Lighting Market, By Position, 2014-2021 (USD Million)
Table 45 APAC: Airport Lighting Market, By Technology, 2014-2021 (USD Million)
Table 46 APAC: Airport Lighting Market, By Country, 2014-2021 (USD Million)
Table 47 Japan: Airport Lighting Market, By Type, 2014-2021 (USD Million)
Table 48 Japan: Airport Lighting Market, By Position, 2014-2021 (USD Million)
Table 49 Japan: Airport Lighting Market, By Technology, 2014-2021 (USD Million)
Table 50 China: Airport Lighting Market, By Type, 2014-2021 (USD Million)
Table 51 China: Airport Lighting Market, By Position, 2014-2021 (USD Million)
Table 52 China: Airport Lighting Market, By Technology, 2014-2021 (USD Million)
Table 53 Australia: Airport Lighting Market, By Type, 2014-2021 (USD Million)
Table 54 Australia: Airport Lighting Market, By Position, 2014-2021 (USD Million)
Table 55 Australia: Airport Lighting Market, By Technology, 2014-2021 (USD Million)
Table 56 India: Airport Lighting Market, By Type, 2014-2021 (USD Million)
Table 57 India: Airport Lighting Market, By Position, 2014-2021 (USD Million)
Table 58 India: Airport Lighting Market, By Technology, 2014-2021 (USD Million)
Table 59 Middle East: Airport Lighting Market, By Type, 2014-2021 (USD Million)
Table 60 Middle East: Airport Lighting Market, By Position, 2014-2021 (USD Million)
Table 61 Middle East: Airport Lighting Market, By Technology, 2014-2021 (USD Million)
Table 62 Saudi Arabia: Airport Lighting Market, By Type, 2014-2021 (USD Million)
Table 63 Saudi Arabia: Airport Lighting Market, By Position, 2014-2021 (USD Million)
Table 64 Saudi Arabia: Airport Lighting Market, By Technology, 2014-2021 (USD Million)
Table 65 Saudi Arabia: Airport Lighting Market, By Country, 2014-2021 (USD Million)
Table 66 U.A.E.: Airport Lighting Market, By Type, 2014-2021 (USD Million)
Table 67 U.A.E.: Airport Lighting Market, By Position, 2014-2021 (USD Million)
Table 68 U.A.E.: Airport Lighting Market, By Technology, 2014-2021 (USD Million)
Table 69 RoW: Airport Lighting Market, By Type, 2014-2021 (USD Million)
Table 70 RoW: Airport Lighting Market, By Position, 2014-2021 (USD Million)
Table 71 RoW: Airport Lighting Market, By Technology, 2014-2021 (USD Million)
Table 72 Brazil: Airport Lighting Market, By Type, 2014-2021 (USD Million)
Table 73 Brazil: Airport Lighting Market, By Position, 2014-2021 (USD Million)
Table 74 Brazil: Airport Lighting Market, By Technology, 2014-2021 (USD Million)
Table 75 Brazil: Airport Lighting Market, By Country, 2014-2021 (USD Million)
Table 76 South Africa: Airport Lighting Market, By Type, 2014-2021 (USD Million)
Table 77 South Africa: Airport Lighting Market, By Position, 2014-2021 (USD Million)
Table 78 South Africa: Airport Lighting Market, By Technology, 2014-2021 (USD Million)
Table 79 Top 3 Market Players in Airport Lighting Market
Table 80 Contracts, 2012-2016
Table 81 Joint Ventures, 2014
Table 82 New Product Launches 2013-2015
Table 83 Expansions, 2013
Table 84 Mergers & Acquisitions, 2014-2016
Table 85 Others (Divestments & Certifications), 2014-2016

List of Figures (42 Figures)

Figure 1 Airport Lighting Market Segmentation
Figure 2 Years Considered for the Study
Figure 3 Airport Lighting Market Stakeholders
Figure 4 Research Design: Airport Lighting Market
Figure 5 Bottom-Up Approach
Figure 6 Top-Down Approach
Figure 7 Market Breakdown and Data Triangulation
Figure 8 Research Limitations
Figure 9 Airport Lighting Market, By Region, 2016 vs. 2021
Figure 10 Runway Lighting Systems Segment is Estimated to Lead the Airport Lighting Market in 2016
Figure 11 LED Technology Segment is Projected to Grow at the Highest CAGR During the Forecast Period
Figure 12 Gaining More Contracts is the Key Strategy for Companies in the Airport Lighting Market
Figure 13 Increasing Global Demand for Airport Lights is Driving the Growth of the Airport Lighting Market
Figure 14 Non-LED Technology Segment is Estimated to Account for the Largest Share in the Airport Lighting Market in 2016
Figure 15 Runway Lighting Systems Segment is Expected to Account for the Largest Share in the Airport
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