Enterprise Asset Management Market by Software Application (Linear Assets, Non-Linear Assets, Field Service Management, Assets MRO), Service (Implementation, Managed Services, Training & Support) - Global Forecast to 2021

Description: "Need to enhance the asset life of aging infrastructure across the globe and growing importance of asset tracking are some of the factors expected to drive the Enterprise Asset Management (EAM) market"

The EAM market size is estimated to grow from USD 3.15 billion in 2016 to USD 5.24 billion by 2021, at a Compound Annual Growth Rate (CAGR) of 10.7% due to the increasing need to enhance the asset life of aging infrastructure across the world.

Growing importance of asset tracking in Middle East and Africa (MEA) owing to increasing number of oil & gas exploration projects, and high technological spending in North America and Europe are also driving the growth of the EAM market in these regions.

"Large enterprises are expected to gain prominent traction during the forecast period"

The large enterprises segment is expected to grow at the highest CAGR during the forecast period. EAM is ideal for large asset intensive companies that have large amounts of equipment, which require regular maintenance. Large enterprises are more receptive towards the implementation of EAM software solutions as they need to supervise the lifecycle activities of enterprise assets in order to make the most of the return on investments.

"North America is witnessing a high growth potential during the forecast period"

North America is expected to account for the largest market share in 2016; it is also expected to be the fastest-growing region in terms of CAGR. With the increasing use of EAM solutions in government & utilities and manufacturing verticals in the U.S. and Canada, the EAM market in this region is set to grow at a rapid pace in the region.

The drivers responsible for the growth of the EAM market in North America are the stable economy, technology advancements, and newer infrastructure demands. Many of the leading companies of major verticals such as government, oil & gas, manufacturing, healthcare, transportation & logistics, and energy & power that have deployed EAM platforms are headquartered in North America.

In the process of determining and verifying the market size for several segments and sub-segments gathered through secondary research, extensive primary interviews were conducted with key industry personnel.

The break-up profile of primary discussion participants is given below.

- By Company Type: Tier-1 (20%), Tier-2 (25%), and Tier-3 (55%) companies
- By Designation: C-level (75%) and Manager Level (25%)
- By Region: North America (35%), Europe (25%), Asia-Pacific (25%), and Rest of World (15%)

The various key EAM vendors profiled in the report are as follows:

1. ABB Group
2. IFS AB
3. IBM Corporation
4. Oracle Corporation
5. SAP SE
6. AssetWorks
7. Genesis Solutions
8. Infor
The report will help the market leaders/new entrants in EAM market in the following ways:

1. This report segments the EAM market comprehensively and provides the closest approximations of the revenue numbers for the overall market and the sub-segments across different services and regions.

2. The report helps the stakeholders understand the pulse of the market and provides them information on key market drivers, restraints, challenges, and opportunities.

3. This report will help the stakeholders to better understand the competitors and gain more insights to better their position in the business. The competitive landscape section includes competitor ecosystem, new product developments, partnerships, and mergers & acquisitions.

Contents:

1 Introduction
   1.1 Objectives of the Report
   1.2 Market Definition
   1.3 Market Scope
   1.3.1 Markets Covered
   1.3.2 Years Considered in the Report
   1.4 Currency
   1.5 Limitations
   1.6 Stakeholders

2 Research Methodology
   2.1 Research Data
   2.1.1 Secondary Data
   2.1.1.1 Key Data From Secondary Sources
   2.1.2 Primary Data
   2.1.2.1 Key Data From Primary Sources
   2.1.2.2 Key Industry Insights
   2.1.2.3 Breakdown of Primary Interviews
   2.2 Market Size Estimation
   2.2.1 Bottom-Up Approach
   2.2.2 Top-Down Approach
   2.3 Market Breakdown and Data Triangulation
   2.4 Assumptions

3 Executive Summary

4 Premium Insights
   4.1 Attractive Market Opportunities in the Enterprise Asset Management Market
   4.2 Global Market, By Industry and By Region, 2016
   4.3 Lifecycle Analysis, By Region (2016)

5 Enterprise Asset Management Market Overview
   5.1 Introduction
   5.2 Market Segmentation
   5.2.1 By Software
   5.2.2 By Service
   5.2.3 By Organization Size
   5.2.4 By Industry
   5.3 Market Dynamics
   5.3.1 Drivers
   5.3.1.1 Need to Increase Asset Life of Aging Infrastructure
   5.3.1.2 Reduction in Maintenance and Procurement Costs
   5.3.1.3 Growing Importance of Asset Tracking
   5.3.1.4 Improved Return on Assets (RoA)
   5.3.2 Restraints
   5.3.2.1 High Deployment Cost for Small and Medium Businesses
   5.3.2.2 Lack of Awareness About Benefits of Enterprise Asset Management Solutions
5.3.3 Opportunities
5.3.3.1 Cloud-Based Deployment Solutions
5.3.3.2 Integration of Enterprise Asset Management and Big Data Analytics
5.3.3.3 New Regional Markets
5.3.4 Challenges
5.3.4.1 Rapid Changes in Technology
5.3.4.2 Lack of Expertise and Talent
5.4 Value Chain Analysis
5.5 Strategic Benchmarking

6 Enterprise Asset Management Market Analysis, By Software
6.1 Introduction
6.2 Linear Asset
6.2.1 Road
6.2.2 Railway
6.2.3 Pipeline
6.2.4 Electricity Transmission Line
6.3 Non-Linear Asset
6.3.1 Fleet
6.3.2 Equipment
6.3.3 Building
6.4 Field Service Management (FSM)
6.5 Assets Maintenance, Repair, and Operations (MRO)

7 Enterprise Asset Management Market Analysis, By Service
7.1 Introduction
7.2 Implementation
7.3 Managed Services
7.4 Training and Support

8 Enterprise Asset Management Market Analysis, By Organization Size
8.1 Introduction
8.2 Small and Medium Businesses
8.3 Large Enterprises

9 Enterprise Asset Management Market Analysis, By Industry
9.1 Introduction
9.2 Government
9.3 Oil and Gas
9.4 Manufacturing
9.5 Healthcare
9.6 Transportation and Logistics
9.7 Energy and Utilities
9.8 Others

10 Geographic Analysis
10.1 Introduction
10.2 North America
10.3 Europe
10.4 Asia-Pacific
10.5 Middle East and Africa
10.6 Latin America

11 Competitive Landscape
11.1 Overview
11.2 Competitive Situation and Trends
11.2.1 Partnerships, Agreements, and Collaborations
11.2.2 New Product Launches
11.2.3 Business Expansions
11.2.4 Acquisitions

12 Company Profiles
12.1 Introduction
RESEARCH AND MARKETS (Business Overview, Products & Services, Key Insights, Recent Developments, SWOT Analysis, Ratio Analysis, MnM View)*

12.2 ABB Group
12.3 IFS AB
12.4 IBM Corporation
12.5 Oracle Corporation
12.6 SAP SE
12.7 Assetworks LLC
12.8 CGI Group
12.9 Genesis Technology Solutions, Inc.
12.10 Infor
12.11 Mainsaver, Inc.
12.12 Real Asset Management
12.13 Schneider Electric (Invensys)

*Details on Business Overview, Products & Services, Key Insights, Recent Developments, SWOT Analysis, MnM View Might Not Be Captured in Case of Unlisted Companies.

13 Appendix
13.1 Insights From Industry Experts
13.2 Discussion Guide

List of Tables

Table 1 Enterprise Asset Management Market Size and Growth Rate, 2014-2020 (USD Billion, Y-O-Y%)
Table 2 Market Size, By Software, 2014-2021 (USD Million)
Table 3 Linear Asset: Market Size, By Type, 2014-2021 (USD Million)
Table 4 Linear Asset: Market Size, By Region, 2014-2021 (USD Million)
Table 5 Road: Market Size, By Region, 2014-2021 (USD Million)
Table 6 Railway: Market Size, By Region, 2014-2021 (USD Million)
Table 7 Pipeline: Market Size, By Region, 2014-2021 (USD Million)
Table 8 Electricity Transmission Line: Market Size, By Region, 2014-2021 (USD Million)
Table 9 Non-Linear Asset: Market Size, By Type, 2014-2021 (USD Million)
Table 10 Non-Linear Asset: Market Size, By Region, 2014-2021 (USD Million)
Table 11 Fleet: Enterprise Asset Management Market Size, By Region, 2014-2021 (USD Million)
Table 12 Equipment: Market Size, By Region, 2014-2021 (USD Million)
Table 13 Building: Market Size, By Region, 2014-2021 (USD Million)
Table 14 Field Service Management: Market Size, By Region, 2014-2021 (USD Million)
Table 15 Assets Maintenance, Repair, and Operations: Market Size, By Region, 2014-2021 (USD Million)
Table 16 Global Enterprise Asset Management Market Size, By Service, 2014-2021 (USD Million)
Table 17 Services: Market Size, By Region, 2014-2021 (USD Million)
Table 18 Implementation: Market Size, By Region, 2014-2021 (USD Million)
Table 19 Managed Services: Market Size, By Region, 2014-2021 (USD Million)
Table 20 Training and Support: Market Size, By Region, 2014-2021 (USD Million)
Table 21 Global Enterprise Asset Management Market Size, By Organization Size, 2014-2021 (USD Million)
Table 22 Small and Medium Businesses: Market Size, By Component, 2014-2021 (USD Million)
Table 23 Small and Medium Businesses: Market Size, By Software, 2014-2021 (USD Million)
Table 24 Small and Medium Businesses: Market Size, By Service, 2014-2021 (USD Million)
Table 25 Large Enterprises: Market Size, By Component, 2014-2021 (USD Million)
Table 26 Large Enterprises: Market Size, By Software, 2014-2021 (USD Million)
Table 27 Large Enterprises: Market Size, By Service, 2014-2021 (USD Million)
Table 28 Enterprise Asset Management Market Size, By Industry, 2014-2021 (USD Million)
Table 29 Government: Market Size, By Component, 2014-2021 (USD Million)
Table 30 Government: Market Size, By Organization Size, 2014-2021 (USD Million)
Table 31 Government: Market Size, By Region, 2014-2021 (USD Million)
Table 32 Oil and Gas: Market Size, By Component, 2014-2021 (USD Million)
Table 33 Oil and Gas: Market Size, By Organization Size, 2014-2021 (USD Million)
Table 34 Oil and Gas: Market Size, By Region, 2014-2021 (USD Million)
Table 35 Manufacturing: Market Size, By Component, 2014-2021 (USD Million)
Table 36 Manufacturing: Market Size, By Organization Size, 2014-2021 (USD Million)
Table 37 Manufacturing: Market Size, By Region, 2014-2021 (USD Million)
Table 38 Healthcare: Market Size, By Component, 2014-2021 (USD Million)
Table 39 Healthcare: Market Size, By Organization Size, 2014-2021 (USD Million)
Table 40 Healthcare: Market Size, By Region, 2014-2021 (USD Million)
Table 41 Transportation and Logistics: Market Size, By Component, 2014-2021 (USD Million)
Table 42 Transportation and Logistics: Market Size, By Organization Size, 2014-2021 (USD Million)
Table 43 Transportation and Logistics: Market Size, By Region, 2014-2021 (USD Million)
Table 44 Energy and Utilities: Market Size, By Component, 2014-2021 (USD Million)
Table 45 Energy and Utilities: Market Size, By Organization Size, 2014-2021 (USD Million)
Table 46 Energy and Utilities: Market Size, By Region, 2014-2021 (USD Million)
Table 47 Other Industries: Market Size, By Component, 2014-2021 (USD Million)
Table 48 Other Industries: Market Size, By Organization Size, 2014-2021 (USD Million)
Table 49 Other Industries: Market Size, By Region, 2014-2021 (USD Million)
Table 50 Enterprise Asset Management Market Size, By Region, 2014-2021 (USD Million)
Table 51 North America: Market Size, By Component, 2014-2021 (USD Million)
Table 52 North America: Market Size, By Organization Size, 2014-2021 (USD Million)
Table 53 Europe: Market Size, By Component, 2014-2021 (USD Million)
Table 54 Europe: Market Size, By Organization Size, 2014-2021 (USD Million)
Table 55 Asia-Pacific: Market Size, By Component, 2014-2021 (USD Million)
Table 56 Asia-Pacific: Market Size, By Organization Size, 2014-2021 (USD Million)
Table 57 Middle East and Africa: Market Size, By Component, 2014-2021 (USD Million)
Table 58 Middle East and Africa: Market Size, By Organization Size, 2014-2021 (USD Million)
Table 59 Latin America: Market Size, By Component, 2014-2021 (USD Million)
Table 60 Latin America: Enterprise Asset Management Market Size, By Organization Size, 2014-2021 (USD Million)
Table 61 Partnerships, Agreements, and Collaborations, 2014-2016
Table 62 New Product Launches, 2015-2016
Table 63 Business Expansions, 2012-2016
Table 64 Acquisitions, 2013-2014

List of Figures

Figure 1 Enterprise Asset Management Market: Research Design
Figure 2 Breakdown of Primary Interviews: By Company Type, Designation, and Region
Figure 3 Market Size Estimation Methodology: Bottom-Up Approach
Figure 4 Market Size Estimation Methodology: Top-Down Approach
Figure 5 Data Triangulation
Figure 6 Enterprise Asset Management Market Size and Growth Rate, 2016-2021 (USD Billion, Y-O-Y %)
Figure 7 Fastest Growing Segments of the Enterprise Asset Management System Market
Figure 8 North America is Expected to Dominate the Market in 2016
Figure 9 Integration of Enterprise Asset Management With Big Data Analytics Will Act as an Attractive Market Opportunity
Figure 10 North America Expected to Dominate the Market in 2016
Figure 11 Market Segmentation: By Software
Figure 12 Market Segmentation: By Service
Figure 13 Market Segmentation: By Organization Size
Figure 14 Market Segmentation: By Industry
Figure 15 Market Drivers, Restraints, Opportunities, and Challenges
Figure 16 Enterprise Asset Management Market: Value Chain
Figure 17 Field Service Management to Grow at the Highest CAGR During the Forecast Period
Figure 18 Managed Services to Grow the Highest During the Forecast Period
Figure 19 Small and Medium Businesses to Grow at the Highest CAGR During the Forecast Period
Figure 20 North America Contributed the Largest Share in the Global Market
Figure 21 Regional Snapshot: Middle East and Africa is the New Hotspot in the Market
Figure 22 Middle East and Africa: an Emerging Region in the Enterprise Asset Management Market
Figure 23 North America Market Snapshot: Presence of Major Asset-Intensive Industries is A Major Factor Contributing Towards the Growth of the Enterprise Asset Management Market in This Region
Figure 24 Middle East and Africa Market Snapshot: Growth is Driven By Investment in Asset-Driven Industries
Figure 25 Companies Adopted Partnerships, Agreements, and Collaborations as the Key Growth Strategy From 2012 to 2016
Figure 26 Market Evaluation Framework
Figure 27 Battle for Market Share: Agreements, Collaborations, and Partnerships is the Key Strategy Adopted By Companies in the EAM Market From 2012 to 2016
Figure 28 Geographic Revenue Mix of the Top 5 Market Players
Figure 29 ABB Group: Company Snapshot

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Enterprise Asset Management Market by Software Application (Linear Assets, Non-Linear Assets, Field Service Management, Assets MRO), Service (Implementation, Managed Services, Training & Support) - Global Forecast to 2021
Web Address: http://www.researchandmarkets.com/reports/3784648/
Office Code: SCPL9ZSA

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 7150</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 8500</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>USD 9650</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 11000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number: 833 130 83
Sort code: 98-53-30
Swift code: ULSBIE2D
IBAN number: IE78ULSB98533083313083
Bank Address: Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:
Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World