Dental Equipment Market by Product & End User - Global Forecast to 2021

Description:

"Dental Equipment Market by Product (Dental Radiology Equipment, Digital Sensors, Dental Lasers, Diode Lasers, Dental Chairs, CAD/CAM, Dental Handpieces, Casting Machines) & End User (Hospitals and Clinics, Dental Laboratories) - Global Forecast to 2021"

The global dental equipment market is estimated to reach USD 7.52 billion by 2021, growing at a CAGR of 4.9% during the forecast period (2016-2021).

The rapid growth in aging population, growing consumer preference for capsule-based formulations, and rising applications in the pharmaceutical and nutraceutical industries are key market drivers. On the other hand, factors such as rising raw material prices of dental equipment, stringent regulatory frameworks, and religious as well as cultural practices are hindering the growth of this market to a certain extent. However, the growing demand for non-gelatin-based capsules and the rapidly expanding pharmaceutical industry in emerging countries such as India and China offer significant growth opportunities for players in this market.

This report segments the dental equipment market on the basis of products, end users, and regions. The product segment of the dental equipment market is further divided into dental diagnostic equipment, dental therapeutic equipment, and general equipment. In 2015, the general equipment segment held the largest share in the global dental equipment market.

The dental diagnostic equipment segment is divided into radiology equipment by product and radiology equipment by type. The radiology equipment by product is divided into extraoral radiology equipment, intraoral radiology equipment, and hybrid units. Extraoral radiology equipment accounted for the largest share in the dental radiology equipment market. By type, the radiology equipment market is segmented into dental digital radiology systems and dental analog radiology systems.

The dental therapeutic equipment segment consists of dental lasers which are segmented into soft-tissue and all-tissue lasers. Soft-tissue lasers is further segmented into diode lasers, CO2 lasers, and Nd:YAG lasers. The all-tissue lasers segment is further divided into Er:YAG lasers and Er,Cr:YSGG lasers.

The general equipment segment is further categorized into casting machines, instrument delivery systems, ceramic furnaces, electrosurgical systems, CAD/CAM systems, dental chairs, dental curing light equipment, and dental handpieces.

Based on end users, the market is further segmented into the hospitals and clinics, dental laboratories, and other end users. The hospitals and clinics accounted for the largest share of the dental equipment market in 2015.

On the basis of regions, the dental equipment market is segmented into North America, Europe, Asia-Pacific, and the Rest of the World. In 2015, Europe accounted for the largest share of the global dental equipment market.

Asia-Pacific is expected to register the fastest growth during the forecast period. However, high cost of the equipment, lack of proper dental insurance especially in countries like India, and lack of awareness about dental health may affect the growth of the dental equipment market in the Asia-Pacific region.

The key players in this market are Danaher Corporation (U.S.), Planmeca OY (Finland), Dentsply Sirona (U.S.) and Carestream Health, Inc. (U.S.), A-dec Inc. (U.S.), AMD LASERS (U.S.), Biolase, Inc. (U.S.), Ivoclar Vivadent AG (Liechtenstein), Midmark Corporation (U.S.), and 3M (U.S.).

Reasons to Buy the Report:

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn will help firms in garnering a greater market share. Firms purchasing the report could use any one or a combination of the below-mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for increasing their market shares.
The report provides insights on the following pointers:

- Market Penetration: Comprehensive information on the product portfolios offered by the top players in the dental equipment market. The report analyzes the dental equipment market by product, end user, and region

- Product Development/Innovation: Detailed insights on the upcoming trends, research and development activities, and new product launches in the dental equipment market

- Market Development: Comprehensive information about the lucrative emerging markets, by product and region

- Market Diversification: Exhaustive information about new products, growing geographies, recent developments, and investments in the dental equipment market

- Competitive Assessment: In-depth assessment of market shares, growth strategies, products, and manufacturing capabilities of leading players in the dental equipment market

Contents:

1 Introduction
   1.1 Objectives of the Study
   1.2 Market Definition
   1.3 Market Scope
      1.3.1 Markets Covered
      1.3.2 Years Considered for the Study
   1.4 Currency
   1.5 Stakeholders

2 Research Methodology
   2.1 Research Approach
      2.1.1 Secondary Sources
      2.1.1.1 Key Data From Secondary Sources
      2.1.2 Primary Sources
      2.1.2.1 Key Data From Primary Sources
      2.1.2.2 Key Industry Insights
   2.2 Market Size Estimation
   2.3 Market Breakdown and Data Triangulation
   2.4 Market Share Estimation
   2.5 Assumptions for the Study

3 Executive Summary

4 Premium Insights
   4.1 Dental Equipment Market Overview
   4.2 Dental Equipment Market Overview, 2016 vs 2021
   4.3 Dental Equipment Market: Geographic Growth Opportunities
   4.4 Dental Equipment Market: Geographic Mix
   4.5 Dental Equipment Market: Developing vs Developed Countries (2016-2021)

5 Market Overview
   5.1 Introduction
   5.2 Market Segmentation
      5.2.1 Dental Equipment Market, By Product
      5.2.2 Dental Equipment Market, By End User
   5.3 Market Dynamics
      5.3.1 Drivers
      5.3.1.1 Rising Geriatric Population
      5.3.1.2 Rising Incidence of Dental Caries and Other Periodontal Diseases
      5.3.1.3 Growing Demand for Cosmetic Dentistry
      5.3.1.4 Growing Dental Tourism in Emerging Markets
      5.3.1.5 Advancements in Technology
      5.3.2 Key Market Restraints
5.3.2.1 High Cost of Dental Equipment
5.3.3 Key Market Opportunities
5.3.3.1 Implementation of Favorable Policies to Provide Significant Opportunities for Advanced Technologies to Enter Emerging Markets
5.3.4 Challenges
5.3.4.1 Lack of Reimbursement
5.3.4.2 Pricing Pressure

6 Global Dental Equipment Market, By Product
6.1 Introduction
6.2 Diagnostic Dental Equipment
6.2.1 Dental Radiology Equipment Market, By Product
6.2.1.1 Extraoral Radiology Equipment
6.2.1.1.1 Panoramic X-Ray Units
6.2.1.1.2 Cephalometric X-Ray Units
6.2.1.1.3 Cone Beam Computed Tomography (CBCT) Scanners
6.2.1.2 Intraoral Radiology Equipment
6.2.1.2.1 Photostimulable Phosphor (PSP) Systems
6.2.1.2.2 Digital Sensors
6.2.1.2.3 Hybrid Units
6.2.2 Dental Radiology Equipment Market, By Type
6.2.2.1 Dental Analog Radiology Systems
6.2.2.2 Dental Digital Radiology Systems
6.3 Therapeutic Dental Equipment
6.3.1 Dental Lasers
6.3.1.1 Soft Tissue Lasers
6.3.1.1.1 Diode Lasers
6.3.1.1.2 Carbon Dioxide (CO2) Lasers
6.3.1.1.3 Nd:Yag (Neodymium-Doped Yttrium Aluminum Garnet) Lasers
6.3.1.2 All-Tissue (Hard/Soft) Lasers
6.3.1.2.1 Er:Yag (Erbium-Doped Yttrium Aluminum Garnet) Lasers
6.3.1.2.2 Er-Cr:Ysgg (Erbium, Chromium:Yttrium-Scandium-Gallium-Garnet) Lasers
6.3.2 General Equipment
6.3.2.1 Casting Machines
6.3.2.2 Instrument Delivery Systems
6.3.2.3 Ceramic Furnaces
6.3.2.4 Electrosurgical Systems
6.3.2.5 CAD/CAM Systems
6.3.2.6 Dental Chairs
6.3.2.7 Dental Light Curing Equipment
6.3.2.8 Dental Handpieces

7 Global Dental Equipment Market, By End User
7.1 Introduction
7.2 Hospitals and Clinics
7.3 Dental Laboratories
7.4 Other End Users

8 Global Dental Equipment Market, By Region
8.1 Introduction
8.2 North America
8.2.1 U.S.
8.2.2 Canada
8.3 Europe
8.3.1 Germany
8.3.2 France
8.3.3 U.K.
8.3.4 Italy
8.3.5 Spain
8.3.6 Rest of Europe
8.4 Asia-Pacific
8.4.1 China
8.4.2 Japan
8.4.3 India
8.4.4 Rest of Asia-Pacific
8.5 Rest of the World (RoW)
8.5.1 Latin America
8.5.2 Middle East and Africa

9 Competitive Landscape
9.1 Introduction
9.2 Market Share Analysis
9.3 Competitive Situation and Trends
9.3.1 New Product Launches
9.3.2 Partnerships
9.3.3 Expansions
9.3.4 Other Developments

10 Company Profiles
(Introduction, Products & Services, Strategy, & Analyst Insights, Developments)*
10.1 Carestream Health Inc.
10.2 Danaher Corporation
10.3 Dentsply Sirona
10.4 Planmeca Group
10.5 A-DEC Inc.
10.6 AMD Lasers
10.7 Biolase, Inc.
10.8 Ivoclar Vivadent AG
10.9 Midmark Corp.
10.10 3M


11 Appendix
11.1 Insights From Industry Experts
11.2 Discussion Guide
11.3 Additional Developments, 2013-2016

List of Tables
Table 1 Rising Geriatric Population is A Major Factor Driving Market Growth
Table 2 High Cost of Dental Equipment to Restrain Market Growth
Table 3 Favorable Policies in Emerging Countries to Offer Growth Opportunities to Market Players
Table 4 Lack of Reimbursement is A Major Challenge in the Market
Table 5 Global Dental Equipment Market Size, By Product, 2014-2021 (USD Million)
Table 6 Global Dental Equipment Market Size, By Region/Country, 2014-2021 (USD Million)
Table 7 Global Dental Radiology Equipment Market Size, By Product, 2014-2021 (USD Million)
Table 8 Global Dental Radiology Equipment Market Size, By Region/Country, 2014-2021 (USD Million)
Table 9 Global Extraoral Radiology Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 10 Global Extraoral Radiology Equipment Market Size, By Region/Country, 2014-2021 (USD Million)
Table 11 Global Panoramic X-Ray Units Market Size, By Region/Country, 2014-2021 (USD Million)
Table 12 Global Cephalometric X-Ray Units Market Size, By Region/Country, 2014-2021 (USD Million)
Table 13 Global Cone Beam Computed Tomography (CBCT) Scanners Market Size, By Region/Country, 2014-2021 (USD Million)
Table 14 Global Intraoral Radiology Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 15 Global Intraoral Radiology Equipment Market Size, By Region/Country, 2014-2021 (USD Million)
Table 16 Global Photostimulable Phosphor (PSP) Systems Market Size, By Region/Country, 2014-2021 (USD Million)
Table 17 Global Digital Sensors Market Size, By Region/Country, 2014-2021 (USD Million)
Table 18 Global Hybrid Units Market Size, By Region/Country, 2014-2021 (USD Million)
Table 19 Global Dental Radiology Equipment Market Size, By Type 2014-2021 (USD Million)
Table 20 Global Dental Analog Radiology Systems Market Size, By Region/Country, 2014-2021 (USD Million)
Table 21 Global Dental Digital Radiology Systems Market Size, By Region/Country, 2014-2021 (USD Million)
Table 22 Global Dental Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 23 Global Dental Lasers Market Size, By Region/Country, 2014-2021 (USD Million)
Table 147 RoE: Dental Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 148 RoE: Soft-Tissue Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 149 RoE: All-Tissue (Hard/Soft) Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 150 RoE: General Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 151 RoE: Dental Equipment Market Size, By End User, 2014-2021 (USD Million)
Table 152 Key Players in the Asia Pacific Dental Equipment Market
Table 153 Asia-Pacific: Dental Equipment Market Size, By Region/By Country, 2014-2021 (USD Million)
Table 154 Asia-Pacific: Dental Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 155 Asia-Pacific: Dental Radiology Equipment Market Size, By Product, 2014-2021 (USD Million)
Table 156 Asia-Pacific: Extraoral Radiology Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 157 Asia-Pacific: Intraoral Radiology Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 158 Asia-Pacific: Dental Radiology Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 159 Asia-Pacific: Dental Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 160 Asia-Pacific: Soft-Tissue Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 161 Asia-Pacific: All-Tissue (Hard/Soft) Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 162 Asia-Pacific: General Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 163 Asia-Pacific: Dental Equipment Market Size, By End User, 2014-2021 (USD Million)
Table 164 China: Dental Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 165 China: Dental Radiology Equipment Market Size, By Product, 2014-2021 (USD Million)
Table 166 China: Extraoral Radiology Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 167 China: Intraoral Radiology Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 168 China: Dental Radiology Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 169 China: Dental Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 170 China: Soft-Tissue Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 171 China: All-Tissue (Hard/Soft) Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 172 China: General Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 173 China: Dental Equipment Market Size, By End User, 2014-2021 (USD Million)
Table 174 Japan: Dental Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 175 Japan: Dental Radiology Equipment Market Size, By Product, 2014-2021 (USD Million)
Table 176 Japan: Extraoral Radiology Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 177 Japan: Intraoral Radiology Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 178 Japan: Dental Radiology Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 179 Japan: Dental Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 180 Japan: Soft-Tissue Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 181 Japan: All-Tissue (Hard/Soft) Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 182 Japan: General Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 183 Japan: Dental Equipment Market Size, By End User, 2014-2021 (USD Million)
Table 184 India: Dental Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 185 India: Dental Radiology Equipment Market Size, By Product, 2014-2021 (USD Million)
Table 186 India: Extraoral Radiology Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 187 India: Intraoral Radiology Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 188 India: Dental Radiology Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 189 India: Dental Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 190 India: Soft-Tissue Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 191 India: All-Tissue (Hard/Soft) Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 192 India: General Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 193 India: Dental Equipment Market Size, By End User, 2014-2021 (USD Million)
Table 194 RoAPAC: Dental Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 195 RoAPAC: Dental Radiology Equipment Market Size, By Product, 2014-2021 (USD Million)
Table 196 RoAPAC: Extraoral Radiology Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 197 RoAPAC: Intraoral Radiology Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 198 RoAPAC: Dental Radiology Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 199 RoAPAC: Dental Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 200 RoAPAC: Soft-Tissue Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 201 RoAPAC: All-Tissue (Hard/Soft) Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 202 RoAPAC: General Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 203 RoAPAC: Dental Equipment Market Size, By End User, 2014-2021 (USD Million)
Table 204 Key Players in the RoW Dental Equipment Market
Table 205 RoW: Dental Equipment Market Size, By Region, 2014-2021 (USD Million)
Table 206 RoW: Dental Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 207 RoW: Dental Radiology Equipment Market Size, By Product, 2014-2021 (USD Million)
Table 208 RoW: Extraoral Radiology Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 209 RoW: Intraoral Radiology Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 210 RoW: Dental Radiology Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 211 RoW: Dental Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 212 RoW: Soft-Tissue Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 213 RoW: All-Tissue (Hard/Soft) Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 214 RoW: General Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 215 RoW: Dental Equipment Market Size, By End User, 2014-2021 (USD Million)
Table 216 Latin America: Dental Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 217 Latin America: Dental Radiology Equipment Market Size, By Product, 2014-2021 (USD Million)
Table 218 Latin America: Extraoral Radiology Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 219 Latin America: Dental Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 220 Latin America: Soft-Tissue Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 221 Latin America: All-Tissue (Hard/Soft) Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 222 Latin America: General Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 223 Latin America: Dental Equipment Market Size, By End User, 2014-2021 (USD Million)
Table 224 Middle East and Africa: Dental Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 225 Middle East and Africa: Dental Radiology Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 226 Middle East and Africa: Dental Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 227 Middle East and Africa: Soft-Tissue Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 228 Middle East and Africa: All-Tissue (Hard/Soft) Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 229 Middle East and Africa: General Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 230 Middle East and Africa: Dental Equipment Market Size, By End User, 2014-2021 (USD Million)
Table 231 Latin America: Dental Radiology Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 232 Latin America: Dental Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 233 Latin America: Soft-Tissue Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 234 Latin America: All-Tissue (Hard/Soft) Lasers Market Size, By Type, 2014-2021 (USD Million)
Table 235 Latin America: General Equipment Market Size, By Type, 2014-2021 (USD Million)
Table 236 Growth Strategy Matrix (2012-2016)
Table 237 New Product Launches, 2013-2016 (June)
Table 238 Partnerships, 2013-2016 (June)
Table 239 Expansions, 2013-2016 (June)
Table 240 Other Developments, 2013-2016 (June)

List of Figures

Figure 1 Dental Equipment Market
Figure 2 Dental Equipment Market, By Type
Figure 3 Research Design
Figure 4 Breakdown of Primary Interviews: By Company Type, Designation, and Region
Figure 5 Bottom-Up Approach
Figure 6 Top-Down Approach
Figure 7 Data Triangulation Methodology
Figure 8 Global Dental Equipment Market, By Type, 2016 vs 2021 (USD Million)
Figure 9 Global Dental Radiology Equipment Market, By Product, 2016 vs 2021 (USD Million)
Figure 10 Global Extraoral Radiology Equipment Market, By Type, 2016 vs 2021 (USD Million)
Figure 11 Global Intraoral Radiology Equipment Market, By Type, 2016 vs 2021 (USD Million)
Figure 12 Global Dental Radiology Equipment Market, By Product, 2016 vs 2021 (USD Million)
Figure 13 Global Dental Lasers Markets, By Type, 2016 vs 2021 (USD Million)
Figure 14 Global General Equipment Market, By Type, 2016 vs 2021 (USD Million)
Figure 15 Global Dental Equipment Market, By End User, 2016 vs 2021 (USD Million)
Figure 16 Geographic Snapshot: Global Dental Equipment Market
Figure 17 Rising Incidence of Dental Caries and Demand for Cosmetic Dentistry Will Drive Market Growth
Figure 18 General Equipment Will Continue to Dominate the Market During the Forecast Period
Figure 19 U.S. Commanded Major Share of the Global Dental Equipment Market in 2015
Figure 20 Europe to Dominate the Dental Equipment Market in 2016
Figure 21 Developing Markets to Register Highest Growth in the Forecast Period
Figure 22 Dental Equipment Market Segmentation, By Product
Figure 23 Dental Equipment Market Segmentation, By End User
Figure 24 Dental Equipment Market: Drivers, Restraints, Opportunities, & Challenges
Figure 25 Growth in Geriatric Population, By Region
Figure 26 Prevalence of Dental Caries in Major Countries
Figure 27 U.S.: Demographic Statistics on Preference for Cosmetic Dentistry, 2013 vs 2015
Figure 28 General Equipment to Hold the Largest Share of the Global Dental Equipment Market By 2021
Figure 29 Global Dental Equipment Market, By End User, 2016 vs 2021 (USD Million)
Figure 30 Dental Equipment Market: Geographic Snapshot (2016-2021)
Figure 31 European Dental Equipment Market Snapshot, 2016
Figure 32 Asia-Pacific Dental Equipment Market Snapshot, 2016
Figure 33 New Product Launches is the Key Growth Strategy Adopted By Players in the Dental Equipment Market
Figure 34 Global Dental Equipment Market, By Key Player, 2015
Figure 35 Battle for Market Share: New Product Launches Was the Most Widely Adopted Strategy Between 2013 & 2016 (June)
Figure 36 Geographic Revenue Mix of the Top Market Players
Figure 37 Company Snapshot: Onex Corporation
Figure 38 Company Snapshot: Danaher Corporation
Figure 39 Company Snapshot: Dentsply Sirona
Figure 40 Company Snapshot: Biolase, Inc.
Figure 41 Company Snapshot: 3M

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3784652/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Dental Equipment Market by Product & End User - Global Forecast to 2021
Web Address: http://www.researchandmarkets.com/reports/3784652/
Office Code: SCBRLZFZ

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 5650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 6650</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>USD 8150</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐
First Name: __________________________ Last Name: __________________________
Email Address: * __________________________
Job Title: __________________________
Organisation: __________________________
Address: __________________________
City: __________________________
Postal / Zip Code: __________________________
Country: __________________________
Phone Number: __________________________
Fax Number: __________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World