Methanol Market by Feedstock, Derivative, Sub-derivative, End-Use Industry and by Region - Global Trends & Forecasts to 2021

Description: "Methanol Market by Feedstock (Natural Gas and Coal), Derivative (Formaldehyde, MTO/MTP, Gasoline, MTBE, and MMA), Sub-derivative (UF/PF Resins and Olefins), End-Use Industry (Construction, Automotive, and Electronics) and by Region - Global Trends & Forecasts to 2021"

"An increasing demand for petrochemicals toward the automotive and building & construction industries is driving the demand for methanol"

The market size for methanol is projected to reach USD 54.16 billion by 2021, registering a CAGR of 12.4% between 2016 and 2021. Increasing demand of methanol from the end-use industries, such as automotive and construction is the major driver for methanol market.

The automotive and construction industries is growing in the emerging markets of Asia-Pacific such as, China, India, and the other Southeast Asian countries. With the increasing usage of methanol in the production of olefins in some major economies, such as India, China, and Japan, the market is expected to grow further. Hence, the use of methanol is increasing in various end-use industries, and is expected to grow rapidly in the near future.

Automotive is the largest end-use industry for methanol

Methanol is used widely in the automotive industry. Methanol can be blended with gasoline and used in the internal combustion engines of vehicles and aircrafts, with similar efficiency to diesel engines. Earlier, methanol was also used as an anti-freezing agent in the car's cooling system, but then it has been replaced with more effective alternatives such as propylene or ethylene glycol. However, it is still popular as a windshield water fuel.

Asia-Pacific, the largest market for methanol

Asia-Pacific is the most favorable market for chemicals, power, and fuels and is anticipated to be the same in the near future. The continuous rise in the production of methanol for energy consumption within the region and for exports drives a huge demand for the feedstocks.

The growing demand for bio-fuels and the rising policies including controlled emission, environment friendly products, has led to innovation and developments in the industry, making Asia-Pacific, a strong methanol derivative, and sub-derivative chemicals hub globally. The excessive growth and modernization along with the industry consolidations are expected to ascertain a bright future for the methanol industry in the region.

This study has been validated through primaries conducted with various industry experts globally. These primary sources have been divided in three categories: by company; by designation; and by region.

- By Company Type - Tier 1-25%, Tier 2-33%, and Tier 3-42%
- By Designation: Managers - 37%, Consultants - 13%, Directors - 10%, and Sales Executive - 40%
- By Region - Asia-Pacific - 30%, Europe - 27%, North America - 25%, and Latin America & Middle East & Africa - 18%

The report also includes company profiles and competitive strategies adopted by the key market players, such as Methanex Corporation (Canada), SABIC (Saudi Arabia), PETRONAS (Malaysia), Mitsubishi Gas Chemical Company (Japan), and Mitsui & Co., Ltd. (Japan).

Reasons to buy the report:

- To understand the global, regional, and national scenarios
- To understand the market trends and dynamics along with key factors affecting
- To identify the present and upcoming market opportunities
- To identify the potential markets in various regions for methanol
- To track the recent developments in the methanol market
- To understand the competitive background of the industry, and positioning of participants in the market

Contents:
1 Introduction
  1.1 Objectives of the Study
  1.2 Market Definition
  1.3 Scope of the Market
  1.3.1 Markets Covered
  1.3.2 Years Considered for the Study
  1.3.3 Currency
  1.4 Limitations
  1.5 Stakeholders

2 Research Methodology
  2.1 Research Data
    2.1.1 Secondary Data
      2.1.1.1 Key Data From Secondary Sources
    2.1.2 Primary Data
      2.1.2.1 Key Data From Primary Sources
      2.1.2.2 Key Industry Insights
    2.2 Market Size Estimation
    2.3 Market Breakdown and Data Triangulation
    2.4 Market Share Estimation
    2.4.1 Research Assumptions

3 Executive Summary

4 Premium Insights
  4.1 Attractive Opportunities in the Methanol Market
  4.2 Methanol Market, By Derivatives
  4.3 Methanol Market Share, 2015
  4.4 Methanol: Market Attractiveness
  4.5 Methanol Market: Developing vs. Developed Nations
  4.6 Lifecycle Analysis, By Region

5 Market Overview
  5.1 Introduction
  5.2 Market Segmentation
    5.2.1 By Feedstock
    5.2.2 By Derivatives
    5.2.3 By Sub-Derivatives
    5.2.4 By End-Use Industries
  5.3 Market Dynamics
    5.3.1 Drivers
    5.3.1.1 Increasing Demand for Petrochemicals in Asia-Pacific
    5.3.1.2 Growing Automotive and Construction End-Use Industries are Driving the Demand for Methanol Globally
    5.3.2 Restraints
    5.3.2.1 the Use of Fuel Grade Ethanol Or Bio Ethanol in Comparison to Methanol
    5.3.3 Opportunities
    5.3.3.1 Use of Methanol as A Marine Fuel
    5.3.4 Challenges
    5.3.4.1 A Challenging Capital Cost Environment

6 Industry Trends
  6.1 Value-Chain Analysis
  6.2 Porter’s Five Forces Analysis
    6.2.1 Bargaining Power of Suppliers
    6.2.2 Threat of New Entrants
    6.2.3 Threat of Substitutes
    6.2.4 Bargaining Power of Buyers
    6.2.5 Intensity of Competitive Rivalry
11.3 Europe
  11.3.1 France
  11.3.2 Germany
  11.3.3 U.K.
  11.3.4 Rest of Western Europe
  11.3.5 Russia
  11.3.6 Turkey
  11.3.7 Other Central & Eastern Europe

11.4 North America
  11.4.1 U.S.
  11.4.2 Canada
  11.4.3 Mexico

11.5 South America
  11.5.1 Brazil
  11.5.2 Argentina
  11.5.3 Rest of South America

11.6 Middle East & Africa
  11.6.1 Saudi Arabia
  11.6.2 United Arab Emirates (UAE)
  11.6.3 Rest of Middle East & Africa

12 Competitive Landscape
  12.1 Overview
  12.2 Competitive Situations and Trends
  12.3 Joint Ventures and Agreements
  12.4 Expansions

13 Company Profiles
  (Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent
  Developments)*
  13.1 Introduction
  13.2 Celanese Corporation
  13.3 BASF SE
  13.4 Methanex Corporation
  13.5 SABIC
  13.6 Petroliam Nasional Berhad (Petronas)
  13.7 Mitsubishi Gas Chemical Co., Inc. (MGC)
  13.8 Valero Marketing and Supply Company
  13.9 Mitsui & Co., Ltd.
  13.10 Zagros Petrochemical Company (ZPC)
  13.11 Methanol Holdings (Trinidad) Limited (MHTL)

*Details on Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent
Developments Might Not Be Captured in Case of Unlisted Companies.

14 Appendix
  14.1 Insights From Industry Experts
  14.2 Discussion Guides

List of Tables
  Table 1 Methanol Market, By Feedstock
  Table 2 Methanol Market, By Derivatives
  Table 3 Methanol Market, By Sub-Derivatives
  Table 4 Methanol Market, By End-Use Industry
  Table 5 Coal Feedstock Market Size, By Region, 2014-2021 (Thousand MT)
  Table 6 Coal Feedstock Market Size, By Region, 2014-2021 (USD Million)
  Table 7 Natural Gas Feedstock Market Size, By Region, 2014-2021 (Thousand MT)
  Table 8 Natural Gas Feedstock Market Size, By Region, 2014-2021 (USD Million)
  Table 9 Others Feedstock Market Size, By Region, 2014-2021 (Thousand MT)
  Table 10 Others Feedstock Market Size, By Region, By 2014-2021 (USD Million)
  Table 11 Formaldehyde Derivative Segment Market Size, By Region, 2014-2021 (Thousand MT)
  Table 12 Formaldehyde Derivative Segment Market Size, By Region, 2014-2021 (USD Million)
<table>
<thead>
<tr>
<th>Table</th>
<th>Description</th>
<th>Data Type</th>
<th>Year Range</th>
</tr>
</thead>
<tbody>
<tr>
<td>13</td>
<td>Gasoline Derivative Segment Market Size</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>14</td>
<td>Gasoline Derivative Segment Market Size</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>15</td>
<td>MTO/MTP Derivative Segment Market Size</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>16</td>
<td>MTO/MTP Derivative Segment Market Size</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>17</td>
<td>MTBE Derivative Segment Market Size</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>18</td>
<td>MTBE Derivative Segment Market Size</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>19</td>
<td>Acetic Acid Derivative Segment Market Size</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>20</td>
<td>Acetic Acid Derivative Segment Market Size</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>21</td>
<td>DME Derivative Segment Market Size</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>22</td>
<td>DME Derivative Segment Market Size</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>23</td>
<td>MMA Derivative Segment Market Size</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>24</td>
<td>MMA Derivative Segment Market Size</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>26</td>
<td>Biodiesel Derivative Segment Market Size</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>27</td>
<td>Others Derivative Segment Market Size</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>28</td>
<td>Others Derivative Segment Market Size</td>
<td>USD Billion</td>
<td>2014-2021</td>
</tr>
<tr>
<td>29</td>
<td>UF/PF Resins Market Size in Methanol Market</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>30</td>
<td>UF/PF Resins Market Size in Methanol Market</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>31</td>
<td>Gasoline Additives Sub-Derivative Market Size</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>32</td>
<td>Gasoline Additives Sub-Derivative Market Size</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>33</td>
<td>Olefins Sub-Derivative Market Size</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>34</td>
<td>Olefins Sub-Derivative Market Size</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>35</td>
<td>Vinyl Acetate Monomer (VAM) Sub-Derivative Market Size</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>36</td>
<td>Vinyl Acetate Monomer (VAM) Sub-Derivative Market Size</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>37</td>
<td>Polycetal Sub-Derivative Market Size</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>38</td>
<td>Polycetal Sub-Derivative Market Size</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>39</td>
<td>Fuels Market Size</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>40</td>
<td>Fuels Market Size</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>41</td>
<td>Methylene Diphenyl Diisocyanate (MDI) Sub-Derivative Market Size</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>42</td>
<td>Methylene Diphenyl Diisocyanate (MDI) Sub-Derivative Market Size</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>43</td>
<td>Acetate Esters Sub-Derivative Market Size</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>44</td>
<td>Acetate Esters Sub-Derivative Market Size</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>45</td>
<td>Purified Terephthalic Acid (PTA) Sub-Derivative Market Size</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>46</td>
<td>Purified Terephthalic Acid (PTA) Sub-Derivative Market Size</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>47</td>
<td>Acetic Anhydride Sub-Derivative Market Size</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>48</td>
<td>Acetic Anhydride Sub-Derivative Market Size</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>49</td>
<td>Others Sub-Derivative Market Size</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>50</td>
<td>Others Sub-Derivative Market Size</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>51</td>
<td>Methanol Market Size in the Automotive End-Use Industry</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>52</td>
<td>Methanol Market Size in the Automotive End-Use Industry</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>53</td>
<td>Methanol Market Size in the Construction End-Use Industry</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>54</td>
<td>Methanol Market Size in the Construction End-Use Industry</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>55</td>
<td>Methanol Market Size in the Electronics End-Use Industry</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>56</td>
<td>Methanol Market Size in the Electronics End-Use Industry</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>57</td>
<td>Methanol Market Size in the Paints &amp; Coating End-Use Industry</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>58</td>
<td>Methanol Market Size in the Paints &amp; Coating End-Use Industry</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>59</td>
<td>Methanol Market Size in the Appliances End-Use Industry</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>60</td>
<td>Methanol Market Size in the Appliances End-Use Industry</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>61</td>
<td>Methanol Market Size in the Insulation End-Use Industry</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>62</td>
<td>Methanol Market Size in the Insulation End-Use Industry</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>63</td>
<td>Methanol Market Size in the Pharmaceutical End-Use Industry</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>64</td>
<td>Methanol Market Size in the Pharmaceutical End-Use Industry</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>65</td>
<td>Methanol Market Size in the Packaging (Pet Bottles) End-Use Industry</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>66</td>
<td>Methanol Market Size in the Packaging (Pet Bottles) End-Use Industry</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>67</td>
<td>Methanol Market Size in the Solvents End-Use Industry</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
<tr>
<td>68</td>
<td>Methanol Market Size in the Solvents End-Use Industry</td>
<td>USD Million</td>
<td>2014-2021</td>
</tr>
<tr>
<td>69</td>
<td>Methanol Market Size in the Others End-Use Industry</td>
<td>Thousand MT</td>
<td>2014-2021</td>
</tr>
</tbody>
</table>
Table 70 Methanol Market Size in the Others End-Use Industry, By Region, 2014-2021 (USD Million)
Table 71 Methanol Market Size, By Region, 2014-2021 (USD Million)
Table 72 Methanol Market Size, By Region, 2014-2021 (Thousand MT)
Table 73 Asia Pacific: Methanol Market Size, By Country, 2014-2021 (USD Million)
Table 74 Asia Pacific: Methanol Market Size, By Country, 2014-2021 (Thousand MT)
Table 75 Asia-Pacific: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 76 Asia-Pacific: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 77 Asia-Pacific: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 78 Asia-Pacific: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 79 Asia-Pacific: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 80 Asia-Pacific: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 81 Asia-Pacific: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 82 Asia-Pacific: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 83 China: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 84 China: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 85 China: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 86 China: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 87 China: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 88 China: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 89 China: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 90 China: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 91 Japan: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 92 Japan: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 93 Japan: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 94 Japan: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 95 Japan: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 96 Japan: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 97 Japan: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 98 Japan: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 99 India: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 100 India: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 101 India: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 102 India: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 103 India: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 104 India: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 105 India: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 106 India: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 107 South Korea: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 108 South Korea: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 109 South Korea: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 110 South Korea: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 111 South Korea: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 112 South Korea: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 113 South Korea: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 114 South Korea: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 115 Indonesia: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 116 Indonesia: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 117 Indonesia: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 118 Indonesia: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 119 Indonesia: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 120 Indonesia: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 121 Indonesia: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 122 Indonesia: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 123 RoApac: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 124 RoAPAC: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 125 RoAPAC: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 126 RoAPAC: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 127 RoAPAC: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 128 RoAPAC: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 129 RoAPAC: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 130 RoAPAC: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 131 Europe: Methanol Market Size, By Region, 2014-2021 (USD Million)
Table 132 Europe: Methanol Market Size, By Region, 2014-2021 (Thousand MT)
Table 133 Europe: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 134 Europe: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 135 Europe: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 136 Europe: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 137 Europe: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 138 Europe: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 139 Europe: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 140 Europe: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 141 France: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 142 France: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 143 France: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 144 France: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 145 France: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 146 France: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 147 France: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 148 France: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 149 Germany: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 150 Germany: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 151 Germany: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 152 Germany: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 153 Germany: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 154 Germany: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 155 Germany: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 156 Germany: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 157 U.K.: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 158 U.K.: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 159 U.K.: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 160 U.K.: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 161 U.K.: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 162 U.K.: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 163 U.K.: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 164 U.K.: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 165 Rest of Western Europe: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 166 Rest of Western Europe: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 167 Rest of Western Europe: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 168 Rest of Western Europe: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 169 Rest of Western Europe: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 170 Rest of Western Europe: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 171 Rest of Western Europe: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 172 Rest of Western Europe: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 173 Russia: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 174 Russia: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 175 Russia: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 176 Russia: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 177 Russia: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 178 Russia: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 179 Russia: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 180 Russia: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 181 Turkey: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 182 Turkey: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 183 Turkey: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 184 Turkey: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 185 Turkey: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 186 Turkey: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 187 Turkey: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 188 Turkey: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 189 Other Central & Eastern Europe: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 190 Other Central & Eastern Europe: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 191 Other Central & Eastern Europe: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 192 Other Central & Eastern Europe: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 193 Other Central & Eastern Europe: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 194 Other Central & Eastern Europe: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 195 Other Central & Eastern Europe: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 196 Other Central & Eastern Europe: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 197 North America: Methanol Market Size, By Country, 2014-2021 (USD Million)
Table 198 North America: Methanol Market Size, By Country, 2014-2021 (Thousand MT)
Table 199 North America: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 200 North America: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 201 North America: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 202 North America: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 203 North America: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 204 North America: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 205 North America: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 206 North America: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 207 U.S.: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 208 U.S.: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 209 U.S.: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 210 U.S.: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 211 U.S.: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 212 U.S.: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 213 Canada: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 214 Canada: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 215 Canada: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 216 Canada: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 217 Canada: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 218 Canada: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 219 Mexico: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 220 Mexico: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 221 Mexico: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 222 Mexico: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 223 Mexico: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 224 Mexico: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 225 Mexico: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 226 Mexico: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 227 Mexico: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 228 Mexico: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 229 Mexico: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 230 Mexico: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 231 South America: Methanol Market Size, By Country, 2014-2021 (USD Million)
Table 232 South America: Methanol Market Size, By Country, 2014-2021 (Thousand MT)
Table 233 South America: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 234 South America: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 235 South America: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 236 South America: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 237 South America: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 238 South America: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 239 South America: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 240 South America: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 241 Brazil: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 242 Brazil: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 243 Brazil: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 244 Brazil: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 245 Brazil: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 246 Brazil: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 247 Brazil: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 248 Brazil: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 249 Argentina: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 250 Argentina: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 251 Argentina: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 252 Argentina: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 253 Argentina: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 254 Argentina: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 255 Argentina: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 256 Argentina: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 257 Rest of South America: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 258 Rest of South America: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 259 Rest of South America: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 260 Rest of South America: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 261 Rest of South America: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 262 Rest of South America: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 263 Rest of South America: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 264 Rest of South America: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 265 Middle East & Africa: Methanol Market Size, By Country, 2014-2021 (USD Million)
Table 266 Middle East & Africa: Methanol Market Size, By Country, 2014-2021 (Thousand MT)
Table 267 Middle East & Africa: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 268 Middle East & Africa: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 269 Middle East & Africa: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 270 Middle East & Africa: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 271 Middle East & Africa: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 272 Middle East & Africa: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 273 Middle East & Africa: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 274 Middle East & Africa: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 275 Saudi Arabia: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 276 Saudi Arabia: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 277 Saudi Arabia: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 278 Saudi Arabia: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 279 Saudi Arabia: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 280 Saudi Arabia: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 281 Saudi Arabia: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 282 Saudi Arabia: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 283 UAE: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 284 UAE: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 285 UAE: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 286 UAE: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 287 UAE: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 288 UAE: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 289 UAE: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 290 UAE: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 291 Rest of Middle East & Africa: Methanol Market Size, By Feedstock, 2014-2021 (USD Million)
Table 292 Rest of Middle East & Africa: Methanol Market Size, By Feedstock, 2014-2021 (Thousand MT)
Table 293 Rest of Middle East & Africa: Methanol Market Size, By Derivative, 2014-2021 (USD Million)
Table 294 Rest of Middle East & Africa: Methanol Market Size, By Derivative, 2014-2021 (Thousand MT)
Table 295 Rest of Middle East & Africa: Methanol Market Size, By Sub-Derivative, 2014-2021 (USD Million)
Table 296 Rest of Middle East & Africa: Methanol Market Size, By Sub-Derivative, 2014-2021 (Thousand MT)
Table 297 Rest of Middle East & Africa: Methanol Market Size, By End-Use Industry, 2014-2021 (USD Million)
Table 298 Rest of Middle East & Africa: Methanol Market Size, By End-Use Industry, 2014-2021 (Thousand MT)
Table 299 Joint Ventures and Agreements, 2011-2016
Table 300 Expansions, 2011-2015

List of Figures

Figure 1 Methanol Market Segmentation
Figure 2 Methanol Market: Research Design
Figure 3 Breakdown of Primary Interviews
Figure 4 Market Size Estimation: Top-Down Approach
Figure 5 Market Size Estimation: Bottom-Up Approach
Figure 6 Market Breakdown and Data Triangulation
Figure 7 Asia-Pacific Was the Largest & Fastest-Growing Market of Methanol, in 2015
Figure 8 Olefins: the Fastest-Growing Sub-Derivative of Methanol
Figure 9 Coal: the Most Widely Used Feedstock for Methanol in Asia-Pacific
Figure 10 Automotive: the Largest End-Use Industry for Methanol
Figure 11 Significant Growth in the Methanol Market
Figure 12 MTO/MTP to Be the Fastest-Growing Derivative Segment in the Market, Between 2016 and 2021
Figure 13 Automotive End-Use Industry Accounted for the Largest Share in the Methanol Market, in 2015
Figure 14 Methanol Market to Register High Growth in the Emerging Economies, Between 2016 and 2021
Figure 15 China to Emerge as A Lucrative Market for Methanol, Between 2016 and 2021
Figure 16 High-Growth Potential of the Methanol Market in Asia-Pacific
Figure 17 Drivers, Restraints, Opportunities, and Challenges in the Methanol Market
Figure 18 Value-Chain Analysis of the Methanol Market
Figure 19 Porter's Five Forces Analysis
Figure 20 Price Analysis of Methanol Feedstock - Natural Gas
Figure 21 Price Analysis of Methanol Feedstock - Coal, By Region
Figure 22 Price Analysis of Methanol, By Region
Figure 23 Average Production Cost of Methanol, By Region
Figure 24 Price Analysis of Methanol Derivatives, By Region
Figure 25 Coal Feedstock Segment to Dominate the Methanol Market Between 2016 and 2021
Figure 26 Asia-Pacific Was the Largest Consumer for Coal Feedstock in 2015
Figure 27 Formaldehyde Derivative Dominated the Overall Methanol Market in 2015
Figure 28 Formaldehyde is the Fastest Growing Derivative of Methanol in Asia-Pacific
Figure 29 MTO/MTP is the Fastest Growing Derivative of Methanol
Figure 30 Olefins is to Be the Fastest-Growing Sub-Derivative Segment of Methanol, Between 2016-2021
Figure 31 Asia-Pacific to Be the Largest Market for Gasoline Additives Derivative, 2016 vs. 2021 (USD Million)
Figure 32 Automotive End-Use Industry to Be the Largest in the Methanol Market, Globally, Between 2016 and 2021
Figure 33 Asia-Pacific is the Largest Market for Methanol in the Automotive End-Use Industry, 2016 vs. 2021, (USD Million)
Figure 34 Regional Snapshot: China is to Drive the Methanol Market With the Highest CAGR (2016-2021)
Figure 35 Asia-Pacific Snapshot: China is the Largest Consumer of Methanol in the Asia-Pacific Region
Figure 36 Europe Snapshot: Automotive is the Largest End-Use Industry for Methanol Market
Figure 37 The U.S. is the Key Market for Methanol in North America
Figure 38 Joint Venture: the Most Preferred Strategy of Key Companies, 2011-2016
Figure 39 Battle for Market Share: Joint Venture Was the Key Strategy, 2011-2016
Figure 40 Market Share of Methanol Manufacturing Companies
Figure 41 Celanese Corporation: Company Snapshot
Figure 42 Celanese Corporation: SWOT Analysis
Figure 43 BASF SE: Company Snapshot
Figure 44 BASF SE: SWOT Analysis
Figure 45 Methanex Corporation: Company Snapshot
Figure 46 Methanex Corporation: SWOT Analysis
Figure 47 SABIC: Company Snapshot
Figure 48 SABIC: SWOT Analysis
Figure 49 Petronas: Company Snapshot
Figure 50 Petronas: SWOT Analysis
Figure 51 Mitsubishi Gas Chemical Co., Inc. (MGC): Company Snapshot
Figure 52 Mitsubishi Gas Chemical Co., Inc. (MGC): SWOT Analysis
Figure 53 Valero Marketing and Supply Company: Company Snapshot
Figure 54 Valero Marketing and Supply Company: SWOT Analysis
Figure 55 Mitsui & Co., Ltd.: Company Snapshot
Figure 56 Mitsui & Co., Ltd.: SWOT Analysis

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