Geotextile Market-By Type (Nonwoven, Woven, Others) By Material (Polyethylene, Polyester, Polyamide, Others) By Properties (Separation, Filtration, Reinforcement, Drainage, Others) By Application -Forecast(2016-2021)

Description: Geotextiles are fragment of a broader category of civil engineering membranes known as geo synthetics. They are tremendously different in their construction and appearance. They are generally made of particular polymers which mainly include polypropylene, polyethylene, polyester, polyamides and others. Geotextiles have performed well and have been verified to be amongst the utmost advantageous and cost effective ground modification materials. Extended life span and cost effectiveness when compared to other materials and rising environmental concern is anticipated to increase the geotextiles demand. They are used in various applications which include road works, railway works, river canals and coastal works, drainage, sports field construction, agriculture and more.

Geotextiles are extensively used in civil engineering earthworks in order to strengthen the vertical and sharp banks of soil as well as to make strong bases for provisional and permanent roads and highways so that the soil sieves itself and averts itself from blocking the drainpipes and to avoid erosion. Major types of geotextiles commercially available are nonwoven, woven and others. The report also focuses on different geographic regions and the key countries in terms of changing trends in geotextile market in various fields.

The fabrics used as geotextiles are produced by using synthetic or natural fibers. They are used in foundation and soil in order to overcome wind and water erosion. Nonwoven materials accounted for the major share in the geotextiles market and are anticipated to remain the highest shareholder in coming future as well. It was followed by the woven geotextiles which held the second highest share for the geotextiles market value. Synthetic fibers are used to manufacture products such as polyester, polypropylene, polyamide and polyethylene. However, commercially, synthetic fibers are commonly attained from polypropylene and polyester. Natural fibers are attained from raw materials like jute. Geotextile delivers several properties such as separation, filtration, reinforcement, drainage and protection.

Growing infrastructure spending in APAC, Middle East and South America are anticipated to be a key factor in order to drive the global geotextile demand. APAC dominated global geotextiles market, in terms of value. Geotextile is extensively used in construction to enhance the irrigation water quality and eliminates ground water contamination. Geotextile is low cost solution which is used to strengthen the soil. Deficiency of raw materials and partial consciousness about geotextile are two aspects that limit the growth of this industry. Moreover, On-going projects in landscape refurbishment in advanced countries like the U.S. and Japan are providing way to increasing application scope. Increasing regulations pertaining to construction in developing economies including India, China, UAE and Brazil is also anticipated to boost the demand for geotextiles over the forecast period.

The global geotextile market is evaluated based on key attributes such as type, material and application. Each of the segmentations in the report has been studied to give comprehensive analysis of global biometrics banking market. The overall market has also been consolidated from the perspective of different geographic locations into standard geographic regions and key economies for this market. Additionally, this report encompasses opportunity analysis, porter analysis, pricing analysis and market forces such as drivers, constraints and challenges that are involved to drive the overall market.

The key players profiled in this report are:
E. I. Du Pont De Nemours & Company
Royal Tencate NV
Low & Bonar PLC and others.

This report gives detailed information about the product value chain right from the beginning which includes raw materials till end-use. The market is analyzed based on the key attributes such as the power in the hands of producers and consumers, analysis on the degree of competition, and threats from substitutes and new entrants. The study includes the demand of this particular market on a global and regional scale for a six year period of 2016-2021, both in terms of volume(kilo tons) and revenue($ million).
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*More than 40 Companies are profiled in this Research Report, Complete List available on Request*

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