Ultrapure Water Market-By Treatment Process (Pre-Treatment, Roughening) Equipment (Filtration, Aftermarket/Consumables) Application (Process Feed, Washing Fluid) End Use; Treatment Technology -Forecast (2016-2021)

Description:

The ultra-pure water generation process is a series of unit operations designed to remove contaminants from water to achieve an ultra-pure level. Ultrapure water treatment technology has progressed and evolved significantly over the years. The major trends include using membrane processes in the use of recycled water. Ultrapure water is treated through multiple stages to meet the quality standards for different market users. The primary end-users of ultrapure water include industries such as semiconductors, pharmaceuticals, power generation (boilers), and specialty applications such as research laboratories.

The semiconductors end-use industry accounted for the largest share of the ultrapure water market in 2015. This growth can be attributed to the growing utilization of ultrapure water systems in clean room practices, wafer fabrication, and other processes. With technological advancements in the semiconductors market, the need to provide highest grade of ultrapure water has significantly increased the unit costs for the industry. Thus, several semiconductor wafer manufacturers are the potential target consumers for ultrapure water in the semiconductors segment.

The report on Ultra-Pure Water Market segments the entire market into five segments namely, by treatment process, by treatment technology, by equipment, by application and by end use industry. Each of the segments is further divided into sub-segments to provide a holistic view of the market. These segmentations are subsequently followed by market segmentation by geography. The entire ecosystem has been divided into four regions including Americas, Europe, APAC and RoW; country level analysis has been done for all regions.

The ultrapure water market in Asia-Pacific is estimated to record the highest CAGR in the period between 2016 and 2021. The growth of the ultrapure water market in this region is pushed by the growing demand of ultrapure water from China, Japan and other countries. China, Japan and Taiwan are the major market of ultrapure water in Asia-Pacific with high demand from semiconductor industry and coal fired power plants.

The ultrapure water market is projected to reach $XX billion by 2021, at a CAGR of XX% from 2016 to 2021. The high volume consumption ultrapure water in the semiconductors industry for wafer fabrication process and recent up gradations of supercritical coal fired power plants are some of the prime factors driving the growth of the ultrapure water market.

The overall market is also presented from the perspective of different geographic regions and the key countries for this industry. Competitive landscape for each of the product types is highlighted and market players are profiled with attributes of Company Overview, Financial Overview, Business Strategies, Product Portfolio and Recent Developments. The report contains the most detailed and in-depth segmentation of the Global Ultra-Pure water market.

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