Food Additives Market: Global Industry Analysis and Opportunity Assessment, 2016-2026

Description: Report Synopsis

This report offers a 10-year forecast (2016-2026) of the global food additives market. In terms of value, the market is expected to expand at a CAGR of 5.9% during the forecast period. The study presents insights on market dynamics and trends across seven major regions, which are expected to influence the current nature and future status of the global food additives market over the forecast period.

Report Description

This report analyses the global food additives market for the period 2016-2026. The primary objective of the report is to offer updates on the advancements in the global food additives market.

Expansion of convenience and processed food industry in less developed countries and increasing demand for functional food additives are factors expected to expand growth of the global food additives market over the forecast period. Increasing application of food additives in bakery and confectionery and beverages are also likely to drive growth of the market over the next few years.

In the following section, the author analyses the performance of the food additives market on the basis of the global market revenue and volume split, since this is essential in understanding the future growth potential of the market. This section also includes analysis of key trends, drivers and restraints and opportunities that are influencing market growth currently. Impact analysis of key growth drivers and restraints across all major regions, based on the weighted average model, is included in the report to better equip and arm clients with crystal clear decision-making insights.

As highlighted earlier, the food additives market is an aggregation of product type (including acidity regulators, colourants, emulsifiers, enzymes, hydrocolloids, flavouring agents, preservatives and sweeteners), source (includes natural and synthetic) and application (bakery & confectionery, dairy & frozen desserts, snacks & convenience food, beverages, meat & poultry products and others) segments. All these segments are included in this section to make the study more comprehensive.

The next section of the report includes analysis of the food additives market by region. It provides a market outlook for 2016-2026 and sets the forecast within the context of the food additives market. This study discusses the key regional trends contributing to growth of the food additives market on a global basis. It also analyses the degree at which the global drivers are influencing this market in each region. Key regions assessed in this report are North America, Latin America, Western Europe, Eastern Europe, Asia Pacific Excluding Japan (APEJ), Japan (as a separate region) and the Middle East and Africa (MEA).

All the above sections - by product type, by source, by application and by region - evaluate the present scenario and the growth prospects in the food additives market for the period 2016-2026. We have considered 2015 as the base year and provided data for the trailing 12 months.

To deduce the market size for food additives, we have considered the overall revenue generated from sales of food additives across various regions. The forecast presented here assesses the total revenue, by value, generated across the food additives market. In order to offer an accurate forecast, we started by sizing the current market, which forms the basis of how the food additives market would develop in the future.

However, forecasting the market in terms of various food additives segments and regions is more a matter of quantifying expectations and identifying opportunities rather than rationalising them after the forecast has been completed. Given the characteristics of the market, we triangulated the outcome on the basis of three different types of analyses, based on supply side, consumer spending and economic envelope.

Another key feature of this report is the analysis of all key food additives market segments, regional adoption, revenue forecast in terms of absolute dollar and volume forecast in terms of absolute unit. This is usually overlooked while forecasting the market. However, absolute dollar opportunity and unit opportunity
are critical in assessing the level of opportunity that a provider can look to achieve, as well as to identify potential resources, from a sales and delivery perspective, present in the food additives market.

In order to understand the key segments in terms of growth & adoption of food additives across the concerned regions, the author developed the food additives market attractiveness index. The resulting index would help clients identify existing market opportunities.

In the final section of the report, the food additives market competitive landscape is included to provide report audiences with a dashboard view, based on various categories of providers present in the market value chain, their food additives product portfolio and key differentiators in the market.

This section is primarily designed to provide clients with an objective and detailed comparative assessment of key providers specific to a segment in the food additives market value chain. Report audiences can gain segment-specific vendor insights to identify and evaluate key competitors based on the in-depth assessment of their capabilities and success in the food additives marketplace. Detailed profiles of the providers are also included in the scope of the report to evaluate their long- and short-term strategies, key offerings and recent developments in the food additives market space.

Key competitors covered in the report are Cargill Incorporated, Ajinomoto Co., Inc., Archer Daniels Midland, Alpha Ingredients Srl, Kerry Group, E. I. du Pont de Nemours and Company, Ingredion Incorporated, Chr. Hansen Holding A/S, BASF SE, Tate & Lyle PLC and Novozymes A/S.

Key Segments Covered

By Product Type
- Acidity Regulators
- Colourants
- Emulsifiers
- Enzymes
- Hydrocolloids
- Flavouring Agents
- Preservatives
- Sweeteners

By Source
- Natural
- Synthetic

By Application
- Bakery & Confectionery
- Dairy & Frozen Desserts
- Snacks & Convenience Food (Processed & Frozen)
- Beverages
- Meat & Poultry Products
- Others (Sauces, soups and baby food)

Key Regions/Countries Covered
- North America
- Latin America
- Western Europe
- Eastern Europe
- Asia-Pacific Excluding Japan (APEJ)
- Japan
- Middle East & Africa (MEA)

Key Companies
- Cargill, Incorporated
- AJINOMOTO CO., INC.
- Archer Daniels Midland Company
- Alpha Ingredients Srl
- Kerry Group
- E. I. du Pont de Nemours and Company
- Ingredion Incorporated
Contents:

1. Executive Summary

2. Assumptions & Acronyms Used

3. Research Methodology

4. Market Overview
   4.1. Introduction
   4.1.1. Global Food Additives Market: Definition
   4.1.2. Market Taxonomy
   4.2. Market Dynamics
   4.2.1. Global Food Additives Market: Drivers
   4.2.2. Global Food Additives Market: Restraints
   4.2.3. Global Food Additives Market: Opportunities
   4.3. Global Food Additives Market: Value Chain
   4.4. Global Food Additives Market Analysis & Forecast
   4.5. Global Food Additives Market: Trends
   4.7. Global Food Additives Market Snapshot

5. Technology Evaluation & Certification
   5.2. Food Additives Market: Certifications

6. Net Trade

7. Global Food Additives Market Analysis, By Type
   7.1. Global Food Additives Market BPS Analysis By Product Type
   7.2. Global Food Additives Market Value & Volume Forecast By Product Type
   7.2.1. Acidity Regulators
   7.2.2. Colourants
   7.2.3. Emulsifiers
   7.2.4. Enzymes
   7.2.5. Hydrocolloids
   7.2.6. Flavoring Agents
   7.2.7. Preservatives
   7.2.8. Sweeteners
   7.3. Global Food Additives Market Absolute $ Opportunity by Product Type
   7.3.1. Acidity Regulators
   7.3.2. Colourants
   7.3.3. Emulsifiers
   7.3.4. Enzymes
   7.3.5. Hydrocolloids
   7.3.6. Flavoring Agents
   7.3.7. Preservatives
   7.3.8. Sweeteners
   7.4. Global Food Additives Market Trends By Product Type

8. Global Food Additives Market Analysis, By Source
   8.1. Global Food Additives Market BPS Analysis By Source
   8.2. Global Food Additives Market Value & Volume Forecast By Source
   8.2.1. Natural
   8.2.2. Synthetic
   8.3. Global Food Additives Market Absolute $ Opportunity by Source
   8.3.1. Natural
   8.3.2. Synthetic
8.4. Global Food Additives Market Trends By Source

9. Global Food Additives Market Analysis, By Application
9.1. Global Food Additives Market BPS Analysis By Application
9.2. Global Food Additives Market Value & Volume Forecast By Application
9.2.1. Bakery & Confectionery
9.2.2. Dairy & Frozen Desserts
9.2.3. Snacks & Convenience Food
9.2.4. Beverages
9.2.5. Meat & Poultry Products
9.2.6. Others (Sauces, soups and baby food)
9.3. Global Food Additives Market Absolute $ Opportunity by Application
9.3.1. Bakery & Confectionery
9.3.2. Dairy & Frozen Desserts
9.3.3. Snacks & Convenience Food
9.3.4. Beverages
9.3.5. Meat & Poultry Products
9.3.6. Others (Sauces, soups and baby food)
9.4. Global Food Additives Market Trends By Application
9.5. Global Food Additives Market Attractiveness Analysis
9.5.1. By Product Type
9.5.2. By Source
9.5.3. By Application

10. Global Food Additives Market Analysis, By Region
10.1. Global Food Additives Market BPS Analysis By Region
10.2. Global Food Additives Market Analysis & Forecast By Region
10.2.1. North America
10.2.2. Latin America
10.2.3. Western Europe
10.2.4. Eastern Europe
10.2.5. Asia-Pacific Excluding Japan (APEJ)
10.2.6. Japan
10.2.7. Middle East & Africa (MEA)
10.3. Global Food Additives Market Attractiveness Analysis by Region

11. North America Food Additives Market Analysis
11.1. Overview
11.1.1. Market Value and Volume Forecast
11.1.2. Absolute $ Opportunity
11.1.3. BPS Analysis by Country
11.2. North America Food Additives Market Regulations
11.3. North America Food Additives Market Value and Volume Forecast By Product Type
11.3.1. Acidity Regulators
11.3.2. Colourants
11.3.3. Emulsifiers
11.3.4. Enzymes
11.3.5. Hydrocolloids
11.3.6. Flavoring Agents
11.3.7. Preservatives
11.3.8. Sweeteners
11.4. North America Food Additives Market Absolute $ Opportunity by Product Type
11.4.1. Acidity Regulators
11.4.2. Colourants
11.4.3. Emulsifiers
11.4.4. Enzymes
11.4.5. Hydrocolloids
11.4.6. Flavoring Agents
11.4.7. Preservatives
11.4.8. Sweeteners
11.5. North America Food Additives Market Value and Volume Forecast By Source
11.5.1. Natural
11.5.2. Synthetic

11.6.1. Natural

11.6.2. Synthetic

11.7. North America Food Additives Market Value and Volume Forecast By Application

11.7.1. Bakery & Confectionery

11.7.2. Dairy & Frozen Desserts

11.7.3. Snacks & Convenience Food

11.7.4. Beverages

11.7.5. Meat & Poultry Products

11.7.6. Others (Sauces, soups and baby food)

11.8. North America Food Additives Absolute $ Opportunity By Application

11.8.1. Bakery & Confectionery

11.8.2. Dairy & Frozen Desserts

11.8.3. Snacks & Convenience Food

11.8.4. Beverages

11.8.5. Meat & Poultry Products

11.8.6. Others (Sauces, soups and baby food)


11.9.1. U.S.

11.9.2. Canada


11.10.1. U.S.

11.10.2. Canada

11.11. North America Additives Market Attractiveness Analysis

11.11.1. By Product Type

11.11.2. By Source

11.11.3. By Application

11.11.4. By Country


12. Latin America Food Additives Market Analysis

12.1. Overview

12.1.1. Market Value and Volume Forecast

12.1.2. Absolute $ Opportunity

12.1.3. BPS Analysis by Country

12.2. Latin America Food Additives Market Regulations

12.3. Latin America Food Additives Market Value and Volume Forecast By Product Type

12.4. Latin America Food Additives Market Absolute $ Opportunity by Product Type

12.5. Latin America Food Additives Market Value and Volume Forecast By Source

12.6. Latin America Food Additives Absolute $ Opportunity by Source

12.7. Latin America Food Additives Market Value and Volume Forecast By Application

12.8. Latin America Food Additives Absolute $ Opportunity By Application

12.9. Latin America Food Additives Market Value and Volume Forecast By Country

12.9.1. Mexico

12.9.2. Brazil

12.9.3. Rest of Latin America

12.10. Latin America Food Additives Absolute $ Opportunity By Country

12.11. Latin America Additives Market Attractiveness Analysis

12.11.1. By Product Type

12.11.2. By Source

12.11.3. By Application

12.11.4. By Country

12.12. Latin America Food Additives Market - Trends

13. Western Europe Food Additives Market Analysis

13.1. Overview

13.1.1. Market Value and Volume Forecast

13.1.2. Absolute $ Opportunity

13.1.3. BPS Analysis by Country

13.2. Western Europe Food Additives Market Regulations

13.3. Western Europe Food Additives Market Value and Volume Forecast By Product Type

13.4. Western Europe Food Additives Market Absolute $ Opportunity by Product Type

13.5. Western Europe Food Additives Market Value and Volume Forecast By Source
15.11. APEJ Additives Market Attractiveness Analysis
15.11.1. By Product Type
15.11.2. By Source
15.11.3. By Application
15.11.4. By Country
15.12. APEJ Food Additives Market - Trends

16. MEA Food Additives Market Analysis
16.1. Overview
16.1.1. Market Value and Volume Forecast
16.1.2. Absolute $ Opportunity
16.1.3. BPS Analysis by Country
16.2. MEA Food Additives Market Regulations
16.3. MEA Food Additives Market Value and Volume Forecast By Product Type
16.4. MEA Food Additives Market Absolute $ Opportunity by Product Type
16.5. MEA Food Additives Market Value and Volume Forecast By Source
16.6. MEA Food Additives Absolute $ Opportunity by Source
16.7. MEA Food Additives Market Value and Volume Forecast By Application
16.8. MEA Food Additives Absolute $ Opportunity By Application
16.9. MEA Food Additives Market Value and Volume Forecast By Country
16.9.1. GCC
16.9.2. North Africa
16.9.3. South Africa
16.9.4. Rest of MEA
16.10. MEA Food Additives Absolute $ Opportunity By Country
16.11. MEA Additives Market Attractiveness Analysis
16.11.1. By Product Type
16.11.2. By Source
16.11.3. By Application
16.11.4. By Country
16.12. MEA Food Additives Market - Trends

17. Japan Food Additives Market Analysis
17.1. Overview
17.1.1. Market Value and Volume Forecast
17.1.2. Absolute $ Opportunity
17.1.3. BPS Analysis by Country
17.2. Japan Food Additives Market Regulations
17.3. Japan Food Additives Market Value and Volume Forecast By Product Type
17.4. Japan Food Additives Market Absolute $ Opportunity by Product Type
17.5. Japan Food Additives Market Value and Volume Forecast By Source
17.6. Japan Food Additives Absolute $ Opportunity by Source
17.7. Japan Food Additives Market Value and Volume Forecast By Application
17.8. Japan Food Additives Absolute $ Opportunity By Application
17.9. Japan Food Additives Market Value and Volume Forecast
17.10. Japan Food Additives Absolute $ Opportunity
17.11. Japan Additives Market Attractiveness Analysis
17.11.1. By Product Type
17.11.2. By Source
17.11.3. By Application

18. Competition Landscape
18.1. Company Profile
18.1.1. Cargill Incorporated
18.1.1.1. Company Overview
18.1.1.2. Regional Presence
18.1.1.3. SWOT Analysis
18.1.1.4. Business Strategies
18.1.1.5. Key Developments
18.1.1.6. Financials
18.1.2. Ajinomoto Co., Inc.
18.1.3. Archer Daniels Midland
18.1.4. Alpha Ingredients Srl
18.1.5. Kerry Group
18.1.6. E. I. du Pont de Nemours and Company
18.1.7. Ingredion Incorporated
18.1.8. Chr. Hansen Holding A/S
18.1.9. BASF SE
18.1.10. Tate & Lyle PLC
18.1.11. Novozymes A/S
18.2. Global Food Additives Market Conclusion

Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Food Additives Market: Global Industry Analysis and Opportunity Assessment, 2016-2026
Web Address: http://www.researchandmarkets.com/reports/3788394/
Office Code: SCH351ZN

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 5000</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>USD 7500</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterpriswide:</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: __________________________ Last Name: __________________________
Email Address: * __________________________
Job Title: __________________________
Organisation: __________________________
Address: __________________________
City: __________________________
Postal / Zip Code: __________________________
Country: __________________________
Phone Number: __________________________
Fax Number: __________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:
Marketing Code: ______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World