Blood Collection Market by Product, Application & End User - Forecast to 2021

Description: The blood collection market is expected reach USD 9.90 billion by 2021 from USD 7.65 billion in 2016, at CAGR of 5.3% from 2016 to 2021. Factors such as increasing number of surgical procedures requiring blood transfusions, rising prevalence of diseases, and growing number of accidental and trauma cases are driving growth in the blood collection market. However, risks associated with blood transfusions in underdeveloped regions is expected to restrain the growth of the blood collection market to a certain extent.

In this report, the blood collection market is segmented on the basis of products, applications, end users, and regions. On the basis of products, the blood collection market is categorized into blood collection needles and syringes, blood collection tubes, blood lancets, blood bags, vials, and others (microscopic slides, slide stainers, and test tube racks). The blood collection needles and syringes segment is expected to account for the largest share of the blood collection market in 2016. The increasing demand of blood collection needles and syringes in blood collection procedures (due to the increasing number of surgeries) is the major factor contributing to the growth of this segment.

The blood collection market, by application, is segmented into diagnostics and treatment applications. The diagnostics segment is further divided into infectious diseases and non-infectious diseases. The diagnostics segment is expected to account for the largest share of the blood collection market in 2016. The increasing demand for blood in diagnostic procedures and increasing number of accidental and trauma cases are the major factors driving the growth of the diagnostics market.

On the basis of end users, the blood collection market is segmented into hospitals and diagnostic centers, blood banks, and other end users (long-term acute care centers, trauma centers, and nursing homes). The hospitals and diagnostic centers segment is expected to account for the largest share of the blood collection market in 2016. The large share of this segment is primarily attributed to the increasing demand of donated blood, growing number of organ transplantation surgeries, and increasing number of blood donations worldwide.

North America is expected to account for the largest share of the blood collection market in 2016. The implementation of favorable government initiatives for blood safety is the major factor driving the growth of the blood collection market in North America. The Asia-Pacific market, on the other hand, is expected to grow at the highest CAGR in the forecast period. This market is primarily driven by the increasing incidences of infectious diseases.

The key players in the blood collection market are:
- Becton
- Dickinson and Company (U.S.)
- Abbott Laboratories (U.S.)
- Nipro Medical Corporation (Japan)
- Terumo Corporation (Japan)

Reasons to buy this report:

From an insight perspective, this research report has focused on various levels of analyses - industry analysis (industry trends), market share analysis of top players, supply chain analysis, and company profiles, which together comprise and discuss the basic views on the competitive landscape, emerging and high-growth segments of the blood collection market, high-growth regions, and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:
- Market Penetration: Comprehensive information on products offered by the top players in the global blood collection market
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the blood collection market
- Market Development: Comprehensive information about lucrative emerging markets—the report analyzes
the markets for blood collection across regions
- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the global blood collection market
- Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the global blood collection market

Contents:
1 Introduction
1.1 Objectives of the Study
1.2 Market Definition
1.3 Market Scope
1.3.1 Markets Covered
1.3.2 Years Considered for the Study
1.4 Currency
1.5 Limitations
1.6 Stakeholders

2 Research Methodology
2.1 Market Size Estimation
2.2 Market Breakdown and Data Triangulation
2.2.1 Key Data from Secondary Sources
2.2.2 Key Data from Primary Sources
2.2.2.1 Key Industry Insights
2.2.3 Assumptions for the Study

3 Executive Summary
3.1 Introduction
3.2 Current Scenario
3.3 Future Outlook
3.4 Conclusion

4 Premium Insights
4.1 Blood Collection: Market Overview
4.2 Geographic Analysis: Blood Collection Market, by Product
4.3 Blood Collection Market, by Diagnostic Application
4.4 Blood Collection Market, by End User
4.5 Blood Collection Market, by Application
4.6 Geographical Snapshot of the Blood Collection Market
4.7 Lifecycle Analysis, by Region

5 Market Overview
5.1 Introduction
5.2 Market Segmentation
5.3 Market Dynamics
5.3.1 Drivers
5.3.1.1 Rising Incidences of Diseases
5.3.1.2 Growing Number of Accident and Trauma Cases
5.3.1.3 Increasing Number of Surgeries
5.3.2 Restraints
5.3.2.1 Risks Associated With Blood Transfusions in Underdeveloped Regions
5.3.3 Opportunities
5.3.3.1 Use of Rfid in the Transfusion Process
5.3.3.2 Needle-Free Devices
5.3.4 Challenges
5.3.4.1 Regulatory Challenges

6 Blood Collection Market, by Product
6.1 Introduction
6.2 Blood Collection Needles and Syringes
6.3 Blood Collection Tubes
6.3.1 Edta Tubes
6.3.2 Heparin Tubes
6.3.3 Serum Separating Tubes
6.3.4 Plasma Separating Tubes
6.4 Blood Lancets
6.5 Blood Bags
6.6 Vials
6.7 Other Blood Collection Products

7 Blood Collection Market, by Application
7.1 Introduction
7.2 Diagnostic Applications
7.2.1 Infectious Diseases
7.2.2 Non-Infectious Diseases
7.3 Treatment

8 Blood Collection Market, by End User
8.1 Introduction
8.1.1 Hospitals and Diagnostic Centers
8.1.2 Blood Banks
8.1.3 Other End Users

9 Blood Collection Market, by Region
9.1 Introduction
9.2 North America
9.2.1 U.S.
9.2.2 Canada
9.3 Europe
9.3.1 Germany
9.3.2 U.K.
9.3.3 France
9.3.4 RoE
9.4 Asia-Pacific (APAC)
9.5 Rest of the World (RoW)

10 Competitive Landscape
10.1 Overview
10.2 Battle for Market Share
10.3 Product Launches
10.4 Acquisitions
10.5 Expansions
10.6 Agreements and Partnerships
10.7 Other Developments

11 Company Profiles
11.1 Introduction
11.2 Abbott Laboratories Inc.
11.3 Medtronic
11.4 Becton, Dickinson and Company
11.5 Terumo Corporation
11.6 Nipro Corporation
11.7 Qiagen
11.8 F.L. Medical SRL
11.9 Greiner Holding AG
11.10 Haemonetics Corporation
11.11 Sarstedt AG & Co.

List of Tables
Table 1 Global Prevalence of Diseases
Table 2 Death Rate (Per 100,000 People) Due to Road Accidents in 2014
Table 3 Prevalence of Transfusion Transmissible Infections in Blood Donations, by Income Group (2012)
Table 4 Indicative List of Companies That Have Received Fda Approval for Needle-Free Devices
Table 5 Blood Collection Market Size, by Product, 2014–2021 (USD Million)
Table 6 Blood Collection Market Size for Needles and Syringes, by Region, 2014–2021 (USD Million)
Table 8 Europe: Blood Collection Market Size for Needles and Syringes, by Country, 2014–2021 (USD Million)

Table 9 Blood Collection Market Size for Tubes, by Type, 2014–2021 (USD Million)

Table 10 Blood Collection Market Size for Tubes, by Region, 2014–2021 (USD Million)

Table 11 North America: Blood Collection Market Size for Tubes, by Region, 2014–2021 (USD Million)

Table 12 Europe: Blood Collection Market Size for Tubes, by Region, 2014–2021 (USD Million)

Table 13 Blood Collection Market Size for Edta Tubes, by Region, 2014–2021 (USD Million)

Table 14 Blood Collection Market Size for Heparin Tubes, by Region, 2014–2021 (USD Million)

Table 15 Blood Collection Market Size for Serum Separating Tubes, by Region, 2014–2021 (USD Million)

Table 16 Blood Collection Market Size for Plasma Separating Tubes, by Region, 2014–2021 (USD Million)

Table 17 Blood Collection Market Size for Blood Lancets, by Region, 2014–2021 (USD Million)


Table 19 Europe: Blood Collection Market Size for Blood Lancets, by Country, 2014–2021 (USD Million)

Table 20 Blood Collection Market Size for Blood Bags, by Region, 2014–2021 (USD Million)


Table 22 Europe: Blood Collection Market Size for Blood Bags, by Country, 2014–2021 (USD Million)

Table 23 Blood Collection Market Size for Vials, by Region, 2014–2021 (USD Million)

Table 24 North America: Blood Collection Market Size for Vials, by Region, 2014–2021 (USD Million)


Table 26 Blood Collection Market Size for Other Blood Collection Products, by Region, 2014–2021 (USD Million)

Table 27 North America: Blood Collection Market Size for Other Blood Collection Products, by Region, 2014–2021 (USD Million)

Table 28 Europe: Blood Collection Market Size for Other Blood Collection Products, by Region, 2014–2021 (USD Million)

Table 29 Blood Collection Market Size, by Application, 2014–2021 (USD Million)

Table 30 Blood Collection Market Size for Diagnostic Applications, by Type, 2014–2021 (USD Million)

Table 31 Blood Collection Market Size for Diagnostic Applications, by Region, 2014–2021 (USD Million)


Table 33 Europe: Blood Collection Market Size for Diagnostic Applications, by Country, 2014–2021 (USD Million)

Table 34 Blood Collection Market Size for Infectious Diseases, by Region, 2014–2021 (USD Million)

Table 35 North America: Blood Collection Market Size for Infectious Diseases, by Country, 2014–2021 (USD Million)

Table 36 Europe: Blood Collection Market Size for Infectious Diseases, by Country, 2014–2021 (USD Million)

Table 37 Blood Collection Market Size for Non-Infectious Diseases, by Region, 2014–2021 (USD Million)

Table 38 North America: Blood Collection Market Size for Non-Infectious Diseases, by Country, 2014–2021 (USD Million)

Table 39 Europe: Blood Collection Market Size for Non-Infectious Diseases, by Country, 2014–2021 (USD Million)

Table 40 Blood Collection Market Size for Treatment Applications, by Region, 2014–2021 (USD Million)


Table 42 Europe: Blood Collection Market Size for Treatment Applications, by Country, 2014–2021 (USD Million)

Table 43 Blood Collection Market Size, by End User, 2014–2021 (USD Million)

Table 44 Blood Collection Market Size for Hospitals and Diagnostic Centers, by Region, 2014–2021 (USD Million)

Table 45 North America: Blood Collection Market Size for Hospitals and Diagnostic Centers, by Region, 2014–2021 (USD Million)

Table 46 Europe: Blood Collection Market Size for Hospitals and Diagnostic Centers, by Country, 2014–2021 (USD Million)

Table 47 Blood Collection Market Size for Blood Banks, by Region, 2014–2021 (USD Million)


Table 49 Europe: Blood Collection Market Size for Blood Banks, by Country, 2014–2021 (USD Million)

Table 50 Blood Collection Market Size for Other End Users, by Region, 2014–2021 (USD Million)

Table 51 North America: Blood Collection Market Size for Other End Users, by Country, 2014–2021 (USD Million)

Table 52 Europe: Blood Collection Market Size for Other End Users, by Country, 2014–2021 (USD Million)

Table 53 Blood Collection Market Size, by Product, 2014–2021 (USD Million)

Table 54 North America: Blood Collection Market Size, by Product, 2014–2021 (USD Million)


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