Egypt Insurance Report Q3 2016

Description:

View: Egypt's insurance market is growing at a steady pace, albeit from a relatively low base. Economic growth has led to a rise in average household income rates, which in turn is heightening demand for life and non-life insurance products. Demand for key lines such as motor and health insurance remains high, and a broadening in the range of products available in the market is seen.

Key to growth will be the expansion of takaful and microinsurance products, which will enable insurers to access the large first time user market. Barriers to growth remain, however, including a fragmented marketplace and an uncertain regulatory environment.

Key Updates And Forecasts

- Takaful insurance is growing rapidly in Egypt. The Secretary-General of Insurance Federation of Egypt, Abdel-Raouf Kotb, recently reported that takaful insurance now accounts for 11.0% of the country's insurance market.

- Work continues on drafts of a new health insurance bill which is expected to be presented by government to parliament. The new health insurance law will include the introduction of health insurance payments and will expand coverage, though it has come under significant criticism from medical practitioners in the country.

- Demand for property and motor insurance will be a key driver of growth in the Egyptian non-life sector, where it's expected premiums will grow by an annual average of 11.0% (in local currency terms) between 2016 and 2020.

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