Feed Additives Market by Type (Antioxidants, Acidifiers, Antibiotics, Vitamins, Minerals, Enzymes, Amino Acids & Binders), Livestock (Swine, Poultry, Ruminants, & Aquatic Animals), Form, Function, & by Region - Global Trends & Forecast to 2021

Description: The feed additives market is projected to reach a value of USD 20.71 billion by 2021 and is projected to grow at a CAGR of 4.3% from 2016 to 2021. The market drivers include increasing demand for meat and other animal products, standardization of the animal feed industry, and technological advancements in the feed industry.

The use of amino acids is essential for proper growth and development of livestock, especially for swine and ruminants. Amino acids play an important role in protein utilization in animal feed.

The aquatic animals segment is gaining a substantial position in the feed additives market due to increasing rearing of aquatic animals and demand of fish and other aquatic animal products. Growth in the aquatic animals’ population has triggered the demand for feed additives and is projected to follow the same trend between 2016 and 2021.

Liquid form segment is emerging as it is cost-effective and suitable for various livestock. The liquid formulation of feed additives offers longer shelf life, and easy handling and application, and thus, the demand of liquid feed additives is increasing.

The demand for feed additives is driven by the increasing consumption of meat and other animal products owing to increasing per-capita income of the consumers in the emerging countries of the Asia-Pacific region. Increasing incidences of fake and toxic meat has also triggered the awareness regarding the meat quality amongst the consumers.

The breakdown of the primaries on the basis of company, designation, and region, conducted during the research study, are as follows:

By Company Type: Tier 1 - 20%, Tier 2 - 45%, and Tier 3 - 35%

By Designation: Director level - 22%, C Level -28%, and other levels - 50%

By Region: North America - 18%, Europe - 25%, Asia-Pacific - 45%, and RoW - 12%

Major players include:
- Cargill, Incorporated (U.S.)
- BASF SE (Germany)
- Archer Daniels Midland (U.S.)
- Evonik Industries (Germany)
- DSM N.V. (The Netherlands)

The other players that also have a strong presence in this market include:
- InVivo NSA (France)
- CHR Hansen (Denmark)
- Adisseo France SAS (France)
- Altech Inc. (U.S.)
- Nutreco N.V. (The Netherlands)

Reasons to buy this report:

From an insight perspective, this research report has focused on various levels of analyses-industry analysis (industry trends), value chain, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the global feed additives market; high-growth regions; and market drivers, restraint, and opportunities.

The report provides insights on the following pointers:

- Market Penetration: Comprehensive information on feed additives offered by the top players in the global market
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the feed additives market
- Market Development: Comprehensive information about lucrative emerging markets—the report analyzes the markets for feed additives across regions
- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the global feed additives market
- Competitive Assessment: In-depth assessment of strategies, products, and manufacturing capabilities of the leading players in the global feed additives market.

Contents:

1 Introduction
   1.1 Objectives of the Study
   1.2 Market Definition
   1.3 Study Scope
      1.3.1 Markets Covered
      1.3.2 Years Considered for the Study
   1.4 Currency
   1.5 Units
   1.6 Stakeholders

2 Research Methodology
   2.1 Research Data
      2.1.1 Secondary Data
         2.1.1.1 Key Data From Secondary Sources
      2.1.2 Primary Data
         2.1.2.1 Key Data From Primary Sources
         2.1.2.2 Key Industry Insights
         2.1.2.3 Breakdown of Primary Interviews
   2.2 Market Size Estimation
      2.2.1 Bottom-Up Approach
      2.2.2 Top-Down Approach
   2.3 Market Breakdown & Data Triangulation
   2.4 Research Assumptions & Limitations
      2.4.1 Assumptions
      2.4.2 Limitations

3 Executive Summary

4 Premium Insights
   4.1 Attractive Opportunities in the Feed Additives Market
   4.2 Feed Additives Market, By Key Country
   4.3 Life Cycle Analysis: Feed Additives Market, By Region
   4.4 Feed Additives Market, By Type
   4.5 Feed Additives Market, By Type & Region
4.6 Asia-Pacific: the Largest Market for Feed Additives
4.7 Feed Additives Market, By Form

5 Market Overview
5.1 Introduction
5.2 Macroindicators
  5.2.1 Increase in the Global Population
  5.2.2 GDP: Agricultural Sector
5.3 Market Segmentation
  5.3.1 By Type
  5.3.2 By Livestock
  5.3.3 By Form
  5.3.4 By Function
5.4 Market Dynamics
  5.4.1 Drivers
    5.4.1.1 Growth in the Livestock Population for Meat Consumption as A Source of Protein
    5.4.1.1.1 Meat Production and Consumption Trends and Patterns
    5.4.1.2 Meat Import and Export
    5.4.1.3 Implementation of Innovative Animal Husbandry Practices to Improve the Quality of Meat
  5.4.2 Restraints
    5.4.2.1 Rising Raw Material Costs
    5.4.2.2 Regulatory Structure & Intervention
  5.4.3 Opportunities
    5.4.3.1 Increasing Utilization of Antibiotics as Feed Additives
  5.4.4 Challenges
    5.4.4.1 Sustainability of Feed & Livestock Chain
    5.4.4.2 Quality Control of Generic Feed Additive Products Manufactured By Asian Companies

6 Industry Trends
6.1 Introduction
6.2 Technology Roadmap
6.3 Value Chain Analysis
6.4 Supply Chain Analysis
  6.4.1 Prominent Companies
  6.4.2 Small and Medium Enterprises
  6.4.3 End Users
6.5 Porter's Five Forces Analysis
  6.5.1 Bargaining Power of Suppliers
  6.5.2 Threat of New Entrants
  6.5.3 Threat of Substitutes
  6.5.4 Bargaining Power of Buyers
  6.5.5 Intensity of Competitive Rivalry
6.6 Regulatory Environment
  6.6.1 Legislations Under Which Feed Additives are Authorized
  6.6.2 Time Duration for A Feed Additive to Be on the Register
  6.6.3 Getting A Feed Additive Registered
  6.6.4 Packaging of Feed Additives
  6.6.5 Labeling Requirements of Feed Additives
  6.6.6 Manufacture & Sale of Feed Additives
  6.6.7 Import of Feed Additives
  6.6.8 Re-Evaluation of Feed Additives
6.7 Import Duty & Taxes for Feed Additives

7 Feed Additives Market, By Type
7.1 Introduction
7.2 Antioxidants
  7.2.1 Bha
  7.2.2 Bht
  7.2.3 Ethoxyquin
7.3 Acidifiers
  7.3.1 Propionic Acid
  7.3.2 Fumaric Acid
7.3.3 Lactic Acid
7.3.4 Formic Acid
7.3.5 Others
7.4 Antibiotics
7.4.1 Tetracycline
7.4.2 Penicillin
7.4.3 Others
7.5 Vitamins
7.5.1 Water-Soluble
7.5.2 Fat-Soluble
7.6 Minerals
7.6.1 Zinc
7.6.2 Iron
7.6.3 Manganese
7.6.4 Others
7.7 Enzymes
7.7.1 Phytase
7.7.2 Non-Starch Polysaccharides
7.7.3 Protease
7.7.4 Xylanase
7.7.5 Others
7.8 Amino Acids
7.8.1 Tryptophan
7.8.2 Lysine
7.8.3 Methionine
7.8.4 Threonine
7.8.5 Others
7.9 Binders
7.9.1 Clay
7.9.2 Lignosulphonates
7.9.3 Hemicellulose
7.9.4 Others
7.10 Others

8 Feed Additives Market, By Livestock
8.1 Introduction
8.2 Swine
8.3 Ruminants
8.4 Poultry
8.5 Aquatic Animals
8.6 Others

9 Feed Additives Market, By Form
9.1 Introduction
9.2 Liquid
9.3 Dry
9.4 Others

10 Feed Additives Market, By Function
10.1 Introduction
10.2 Single Function
10.3 Multifunction

11 Feed Additives Market, By Region
11.1 Introduction
11.2 North America
11.2.1 U.S.
11.2.2 Canada
11.2.3 Mexico
11.3 Europe
11.3.1 Spain
11.3.2 Germany
11.3.3 France
11.3.4 Russia
11.3.5 Rest of Europe

11.4 Asia-Pacific
11.4.1 China
11.4.2 India
11.4.3 Japan
11.4.4 Vietnam
11.4.5 Rest of Asia-Pacific

11.5 Latin America
11.5.1 Brazil
11.5.2 Argentina
11.5.3 Rest of Latin America

11.6 Rest of the World (RoW)
11.6.1 South Africa
11.6.2 Turkey
11.6.3 Others in RoW

12 Competitive Landscape
12.1 Overview
12.2 Market Share Analysis
12.3 Competitive Situation & Trends
12.3.1 Expansions and Investments
12.3.2 Acquisitions
12.3.3 New Product Launches & Developments
12.3.4 Agreements, Partnerships & Collaborations

13 Company Profiles
(Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)*
13.1 Introduction
13.2 Cargill, Incorporated
13.3 BASF SE
13.4 Archer Daniels Midland Company
13.5 Evonik Industries AG
13.6 Addiseo France Sas
13.7 Koninklijke DSM N.V
13.8 Chr. Hansen Holding A/S
13.9 Invivo NSA
13.10 Alltech.
13.11 Nutreco N.V.

*Details on Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments Might Not Be Captured in Case of Unlisted Companies.

14 Appendix
14.1 Insights of Industry Experts
14.2 Discussion Guide

List of Tables
Table 1 Deadline for Submission of the Application of Re-Evaluation
Table 2 Feed Additives Market Size, By Type, 2014-2021 (USD Million)
Table 3 Feed Additives Market Size, By Type, 2014-2021 (KT)
Table 4 Antioxidants Market Size, By Region, 2014-2021 (USD Million)
Table 5 Acidifiers Market Size, By Region, 2014-2021 (USD Million)
Table 6 Antibiotics Market Size, By Region, 2014-2021 (USD Million)
Table 7 Vitamins Market Size, By Region, 2014-2021 (USD Million)
Table 8 Minerals Market Size, By Region, 2014-2021 (USD Million)
Table 9 Enzymes Market Size, By Region, 2014-2021 (USD Million)
Table 10 Amino Acids Market Size, By Region, 2014-2021 (USD Million)
Table 11 Binders Market Size, By Region, 2014-2021 (USD Million)
Table 12 Feed Additives Market Size for Other Types, By Region, 2014-2021 (USD Million)
Table 13 Feed Additives Market Size, By Livestock, 2014-2021 (USD Million)
<table>
<thead>
<tr>
<th>Table</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Table 14</td>
<td>Feed Additives Market Size, By Livestock, 2014-2021 (KT)</td>
</tr>
<tr>
<td>Table 15</td>
<td>Swine Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 16</td>
<td>Ruminants Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 17</td>
<td>Poultry Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 18</td>
<td>Aquatic Animals Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 19</td>
<td>Feed Additives Market Size for Other Livestock, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 20</td>
<td>Feed Additives Market Size, By Form, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 21</td>
<td>Feed Additives Market Size, By Form, 2014-2021 (KT)</td>
</tr>
<tr>
<td>Table 22</td>
<td>Liquid Feed Additives Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 23</td>
<td>Dry Feed Additives Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 24</td>
<td>Feed Additives Market Size for Other Forms, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 25</td>
<td>Feed Additives Market Size, By Function, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 26</td>
<td>Feed Additives Market Size, By Function, 2014-2021 (KT)</td>
</tr>
<tr>
<td>Table 27</td>
<td>Single Function Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 28</td>
<td>Multifunction Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 29</td>
<td>Feed Additives Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 30</td>
<td>Feed Additives Market Size, By Region, 2014-2021 (KT)</td>
</tr>
<tr>
<td>Table 31</td>
<td>North America: Feed Additives Market Size, By Country, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 32</td>
<td>North America: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 33</td>
<td>North America: Feed Additives Market Size, By Livestock, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 34</td>
<td>North America: Feed Additives Market Size, By Function, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 35</td>
<td>North America: Feed Additives Market Size, By Form, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 36</td>
<td>U.S.: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 37</td>
<td>Canada: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 38</td>
<td>Mexico: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 39</td>
<td>Europe: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 40</td>
<td>Europe: Feed Additives Market Size, By Livestock, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 41</td>
<td>Europe: Feed Additives Market Size, By Function, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 42</td>
<td>Europe: Feed Additives Market Size, By Form, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 43</td>
<td>Europe: Feed Additives Market Size, By Country, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 44</td>
<td>Spain: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 45</td>
<td>Germany: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 46</td>
<td>France: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 47</td>
<td>Russia: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 48</td>
<td>Rest of Europe: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 49</td>
<td>Asia-Pacific: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 50</td>
<td>Asia-Pacific: Feed Additives Market Size, By Livestock, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 51</td>
<td>Asia-Pacific: Feed Additives Market Size, By Function, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 52</td>
<td>Asia-Pacific: Feed Additives Market Size, By Form, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 53</td>
<td>Asia-Pacific: Feed Additives Market Size, By Country, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 54</td>
<td>China: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 55</td>
<td>India: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 56</td>
<td>Japan: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 57</td>
<td>Vietnam: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 58</td>
<td>Rest of Asia-Pacific: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 59</td>
<td>Latin America: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 60</td>
<td>Latin America: Feed Additives Market Size, By Livestock, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 61</td>
<td>Latin America: Feed Additives Market Size, By Function, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 62</td>
<td>Latin America: Feed Additives Market Size, By Form, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 63</td>
<td>Latin America: Feed Additives Market Size, By Country, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 64</td>
<td>Brazil: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 65</td>
<td>Argentina: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 66</td>
<td>Rest of Latin America: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 67</td>
<td>RoW: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 68</td>
<td>RoW: Feed Additives Market Size, By Livestock, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 69</td>
<td>RoW: Feed Additives Market Size, By Function, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 70</td>
<td>RoW: Feed Additives Market Size, By Form, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 71</td>
<td>RoW: Feed Additives Market Size, By Country, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 72</td>
<td>South Africa: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 73</td>
<td>Turkey: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 74</td>
<td>Others in RoW: Feed Additives Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 75</td>
<td>Expansions and Investments, 2011-2016</td>
</tr>
<tr>
<td>Table 76</td>
<td>Acquisitions, 2011-2016</td>
</tr>
</tbody>
</table>
Table 77 New Product Launches, 2011-2016
Table 78 Agreements, Partnerships & Collaborations 2011-2016

List of Figures

Figure 1 Feed Additives Market Segmentation
Figure 2 Feed Additives Market: Research Design
Figure 3 Breakdown of Primary Interviews: By Company, Designation, and Region
Figure 4 Market Size Estimation Methodology: Bottom-Up Approach
Figure 5 Market Size Estimation Methodology: Top-Down Approach
Figure 6 Data Triangulation
Figure 7 Feed Additives Market Size, By Type, 2016 vs 2021
Figure 8 Feed Additives Market Size, By Livestock, 2016 vs 2021
Figure 9 Feed Additives Market, By Form, 2016 vs 2021
Figure 10 Feed Additives Market, By Region, 2014-2021
Figure 11 Asia-Pacific is Projected to Be the Fastest-Growing Market for Feed Additives From 2016 to 2021
Figure 12 Feed Additives: an Emerging Market With Promising Growth Potential
Figure 13 China to Grow at Highest Rate in Feed Additives Market, 2016 to 2021
Figure 14 Feed Additives Market in Asia-Pacific is Experiencing High Growth
Figure 15 Amino Acids is Projected to Be the Largest Segment By 2021
Figure 16 Asia-Pacific Accounted for the Largest Share in the Amino Acids Market in 2015
Figure 17 Modernization of Animal Feed Industry Strengthened the Demand for Feed Additives in the Asia-Pacific Region
Figure 18 Liquid Segment is Projected to Be the Largest By 2021
Figure 19 Global Population Projected to Reach ~9.5 Billion By 2050
Figure 20 GDP: Contribution From Agricultural Sectors of Key Countries (2011-2015)
Figure 21 Feed Additives Market, By Type
Figure 22 Feed Additives Market, By Livestock
Figure 23 Feed Additives Market, By Form
Figure 24 Feed Additives Market, By Function
Figure 25 Feed Additives Market: Drivers, Restraints, Opportunities & Challenges
Figure 26 Increasing Global Demand for Meat, 1990-2013 (MMT)
Figure 27 Per Capita Consumption of Livestock, 1960-2016 (Pounds)
Figure 28 U.S. Trade of Beef, Pork, and Broiler Meat, 2011-2016
Figure 29 Value Chain Analysis: Major Value is Added During the Product Development Phase
Figure 30 Feed Additives: Supply Chain Analysis
Figure 31 Porter's Five Forces Analysis
Figure 32 Enzymes Projected to Be the Fastest-Growing Segment During the Forecast Period
Figure 33 Antioxidants Market Size, By Region, 2016 vs 2021
Figure 34 Acidifiers Market Size, By Region, 2016 vs 2021
Figure 35 Antibiotics Market Size, By Region, 2016 vs 2021
Figure 36 Vitamins Market Size, By Region, 2016 vs 2021
Figure 37 Minerals Market Size, By Region, 2016 vs 2021
Figure 38 Enzymes Market Size, By Region, 2016 vs 2021
Figure 39 Amino Acids Market Size, By Region, 2016 vs 2021
Figure 40 Binders Market Size, By Region, 2016 vs 2021
Figure 41 Feed Additives Market Size for Other Types, By Region, 2016 vs 2021
Figure 42 Swine Segment is Projected to Dominate the Feed Additives Market During the Forecast Period (2016-2021)
Figure 43 Asia-Pacific is Projected to Be the Fastest-Growing Region During the Forecast Period (2016-2021)
Figure 44 Asia-Pacific is Projected to Be the Fastest-Growing Region During the Forecast Period (2016-2021)
Figure 45 North America is Projected to Be the Fastest-Growing Region During the Forecast Period (2016-2021)
Figure 46 North America is Projected to Be the Fastest-Growing Region During the Forecast Period (2016-2021)
Figure 47 Asia-Pacific is Projected to Be the Fastest-Growing Region During the Forecast Period (2016-2021)
Figure 48 Liquid Segment is Projected to Dominate the Feed Additives Market During the Forecast Period (2016-2021)
Figure 49 Asia-Pacific is Projected to Dominate the Liquid Segment During the Forecast Period (2016-2021)
Figure 50 Asia-Pacific is Projected to Dominate the Dry Segment During the Forecast Period (2016-2021)
Figure 51 Europe is Projected to Grow at the Highest Rate During the Forecast Period (2016-2021)
Figure 52 Multifunction Segment is Projected to Dominate the Feed Additives Market During the Forecast Period (2016-2021)
Figure 53: Asia-Pacific is Projected to Grow at the Highest Rate During the Forecast Period (2016-2021)
Figure 54: Asia-Pacific is Estimated to Dominate the Multifunction Segment During the Forecast Period (2016-2021)
Figure 55: Geographic Snapshot (2016-2021): China is Projected to Grow at the Highest Rate and is Emerging as A New Hotspot
Figure 56: North America: Feed Additives Market Snapshot
Figure 57: European Feed Additives Market Snapshot
Figure 58: Asia-Pacific Feed Additives Market: Snapshot
Figure 59: Latin America: Feed Additives Market: Snapshot
Figure 60: Expansions: Most Preferred Strategy By Key Feed Additives Companies in the Last Five Years
Figure 61: Feed Additives Market Share, By Key Company, 2015
Figure 62: Strengthening Market Presence Through Expansions & Acquisitions of Feed Additives Market Between April 2011 and June 2016
Figure 63: Expansions & Acquisitions: Key Strategies, 2011-2016
Figure 64: Geographical Revenue Mix of Top Four Market Players
Figure 65: Cargill, Incorporated: Company Snapshot
Figure 66: Cargill, Incorporated: SWOT Analysis
Figure 67: BASF SE: Company Snapshot
Figure 68: BASF SE: SWOT Analysis
Figure 69: Archer Daniels Midland Company: Company Snapshot
Figure 70: Archer Daniels Midland Company: SWOT Analysis
Figure 71: Evonik Industries AG: Company Snapshot
Figure 72: Evonik Industries AG: SWOT Analysis
Figure 73: Koninklijke DSM N.V.: Company Snapshot
Figure 74: Koninklijke DSM N.V.: SWOT Analysis
Figure 75: Chr. Hansen Holding A/S: Company Snapshot
Figure 76: Invivo NSA: Company Snapshot
Figure 77: Nutreco N.V.: Company Snapshot

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3798243/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Feed Additives Market by Type (Antioxidants, Acidifiers, Antibiotics, Vitamins, Minerals, Enzymes, Amino Acids & Binders), Livestock (Swine, Poultry, Ruminants, & Aquatic Animals), Form, Function, & by Region - Global Trends & Forecast to 2021
Web Address: http://www.researchandmarkets.com/reports/3798243/
Office Code: SCH3H21O

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 7150</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 8500</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>USD 9650</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title:       Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information
Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: 

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World