Automotive Pumps Market by Pump Type, Vehicle Type, Technology, Type of Displacement and by Region - Global Forecast to 2021

Description:

"Automotive Pumps Market by Pump Type (Fuel, Oil, Water, Steering, Transmission, Wind Shield Washer, Vacuum Pump and Fuel Injection Pump), Vehicle Type (Passenger Car, LCV and HCV), Technology, Type of Displacement, and by Region - Global Forecast to 2021"

"Increasing vehicle production and high demand for fuel efficient vehicles has driven the demand for automotive pumps."

The automotive pumps market is estimated to grow with a CAGR of 5.87 % from 2016 to 2021 to reach a market size of USD 57.5 billion by 2021. Increasingly stringent emission norms governing fuel efficiency and increasing vehicle production are the major factors helping the automotive pumps market to grow.

Passenger car segment is the fastest growing market

Passenger car pumps are the fastest growing segment of the vehicle type segment. This growth can be attributed to the rising demand for passenger cars in developing countries and rise in the income levels in the developing nations.

Asia-Pacific dominates the global automotive pumps market

In the current scenario, Asia Pacific is the largest market globally for automotive pumps followed by North America. Increasing demand for fuel efficient vehicles, combined with stringent emission norms and increased focus of OEMs on expanding their market in this region are the factors contributing towards growth of the automotive pumps market in the Asia-Pacific.

The study contains insights provided by various industry experts, ranging from material suppliers to Tier-1 companies and OEMs. The break-up of the primaries is as follows:

- By Company Type: Tier I - 52%, Tier II - 28% and OEMs - 20%,
- By Designation: C Level - 49%, D Level - 34% and Others - 17%
- By Region: North America - 54%, Europe - 24, Asia-Oceania - 18% and ROW - 4%

Players Profiled in the Report are:

- Aisin Seiki Co. Ltd (Japan)
- Delphi Automotive LLP (U.K.)
- Denso Corporation (Japan)
- Johnson Electric (Hong Kong)
- Robert Bosch GmbH (Germany)
- KSPG AG-A RHEINMETALL (Germany)
- Magna International (Canada)
- Mikuni Corporation (Japan)
- SHW AG (Germany)
- TRW Automotive (Germany)

Reasons to Buy the Report

This report contains various levels of analysis, including industry analysis, industry trends, and company profiles, which together comprise and discuss the basic views on the emerging and high-growth segments of the automotive pumps market, competitive landscape, high-growth regions and countries, government initiatives, and market dynamics such as drivers, restraints, opportunities, and challenges.

The report enables new entrants/smaller firms as well as established firms to understand the market better, thereby helping them to acquire a larger market share.
The report provides insights with reference to the following points:

- Market Development: Comprehensive information about key markets. The report analyzes the market for automotive pumps market across regions.

- Product Development/Innovation: Detailed insights into R&D activities, upcoming technologies, and new product launches in the global automotive pumps market.

- Market Diversification: Detailed information about untapped markets, investments, new products, and recent developments in the global automotive pumps market.

- Competitive Assessment: In-depth assessment of strategies, products, and manufacturing capabilities of leading players in the market.

Contents:

1 Introduction
   1.1 Objectives of the Study
   1.2 Market Covered
   1.3 Stakeholders
   1.4 Market Scope and Market Definition
   1.5 Assumptions

2 Research Methodology
   2.1 Market Size Estimation
   2.2 Market Share Estimation
   2.2.1 Key Data From Secondary Sources
   2.2.2 Key Data From Primary Sources
   2.2.2.1 Key Industry Insights

3 Executive Summary

4 Premium Insights

5 Market Overview
   5.1 Introduction
   5.2 Market Segmentation
   5.2.1 Automotive Pumps Market, By Type
   5.3 Market Dynamics
   5.3.1 Drivers
   5.3.2 Restraints
   5.3.3 Opportunities
   5.4 Value Chain Analysis
   5.5 Porter’s Five Forces Analysis
   6.5.1 Threat of New Entrants
   6.5.2 Threat of Substitutes
   6.5.3 Bargaining Power of Suppliers
   6.5.4 Bargaining Power of Buyers
   6.5.5 Intensity of Competitive Rivalry
   5.6 Pestel Analysis
   5.7 R&D Expenditure

6 Automotive Pumps Market, By Region
   6.1 Introduction
   6.2 North America
   6.2.1 U.S.
   6.2.2 Canada
   6.2.3 Mexico
   6.3 Europe
   6.3.1 Germany
   6.3.2 France
   6.3.3 U.K.
   6.3.4 Spain
   6.4 Asia-Pacific
Table 64 Automotive Pumps Market Size for Passenger Car Segment, By Region, 2014-2021 (USD Million)
Table 65 Automotive Pumps Market Size for Passenger Car Segment, By Product Type, 2014-2021 (USD Million)
Table 66 Automotive Pumps Market Size for LCV Segment, By Region, 2014-2021 (USD Million)
Table 67 Automotive Pumps Market Size for LCV Segment, By Product Type, 2014-2021 (USD Million)
Table 68 Automotive Pumps Market Size for HCV Segment, By Region, 2014-2021 (USD Million)
Table 69 Automotive Pumps Market Size for HCV Segment, By Product Type, 2014-2021 (USD Million)

Table 70 Expansions, 2011-2014
Table 71 Agreements/Joint Ventures/Contracts, 2011-2014
Table 72 Mergers & Acquisitions, 2011-2014
Table 73 New Product Launch, 2011-2014

List of Figures

Figure 1 Automotive Pumps Market, By Product
Figure 2 Research Methodology
Figure 3 Market Size Estimation Methodology: Bottom-Up Approach
Figure 4 Breakdown of Primary Interviews: By Company Type, Designation & Region
Figure 5 Automotive Pumps Market Snapshot (2014 vs 2019):
Figure 6 Automotive Pumps Market Share, 2014
Figure 7 Fuel Pump Market to Grow at A Higher Rate in the Automotive Pumps Market
Figure 8 Automotive Pumps Market Captures Maximum Share in China
Figure 9 China Commands Largest Market Share in Automotive Pumps Market (2014)
Figure 10 Asia-Pacific Region Dominated the Automotive Pumps Market & Transmission Pump Market Captured the Maximum Market Share (2014)
Figure 11 Developed Countries Have A Matured Market Whereas Developing Ones are Still Growing
Figure 12 Asia-Pacific Region Will Continue to Be in Growing Stage
Figure 13 Automotive Pumps Market, By Product
Figure 14 Automotive Pumps Market, By Vehicle Type
Figure 15 Growing Demand of Fuel Efficient Vehicles in Developing Countries Would Trigger the Demand for Automotive Pumps
Figure 16 Value Chain Analysis (2013)
Figure 17 Geographic Snap Shot (2014) - Rapid Growth Market are Emerging as New Hot Spots
Figure 18 North American Market Snapshot
Figure 19 Asia-Pacific Automotive Pumps Market Snapshot - China is the Major Market
Figure 20 Automotive Pumps Market Split, By Product, in North American Countries
Figure 21 Automotive Pumps Market Split, By Product, in Major European Countries
Figure 22 Automotive Pumps Market Split, By Product, in Major Asia-Pacific Countries
Figure 23 By Product Type, Transmission Pump Dominates the Global Automotive Pumps Market
Figure 24 RoW is the Fastest-Growing Region in the Overall Market of Transmission Pump
Figure 25 Fuel Pump Market Overview
Figure 26 Oil Pump Market Overview
Figure 27 Water Pump Market Overview
Figure 28 Windshield Washer Pump Market Overview
Figure 29 Steering Pump Market Overview
Figure 30 Automotive Pumps Market Overview, By Vehicle Type
Figure 31 Companies Adopted New Product Launches as the Key Growth Strategy Over the Last Three Years
Figure 32 Aisin Seiki Co. Ltd & Denso Corporation Registered A Healthy Growth Between 2008 - 2013
Figure 33 Automotive Pumps Market Share, By Key Player, 2013
Figure 34 Market Evaluation Framework-Significant Expansions & Product Launches has Fuelled the Global Marketsize Between 2012 & 2014
Figure 35 Geographic Revenue Mix of Top Five Market Players
Figure 36 Competitive Benchmarking of Key Market Players (2008-2013)
Figure 37 Robert Bosch GmbH: Business Overview
Figure 38 SWOT Analysis
Figure 39 Delphi Automotive: Business Overview
Figure 40 SWOT Analysis
Figure 41 Aisin Seiki Co. Ltd: Business Overview
Figure 42 SWOT Analysis
Figure 43 Denso Corporation: Business Overview
Figure 44 SWOT Analysis
Figure 45 Johnson Electric Holding Ltd: Business Overview
Figure 46 SWOT Analysis
Figure 47 Mikuni Corporation: Business Overview
Figure 48 Magna International Inc: Business Overview
Figure 49 KSPG AG: Business Overview
Figure 50 SHW AG: Business Overview
Figure 51 TRW Automotive.: Business Overview

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