Global and China Photovoltaic Inverter Industry Report, 2016-2020

Description: As the core device of PV system, PV inverter can convert DC to AC. PV inverters are divided into on-grid inverters and off-grid inverters.

In 2015, the global PV inverter shipment hit 56.0GW, a year-on-year surge of 44.7%, mainly thanks to rapidly growing demand in the United States and China. The global PV inverter shipment is expected to be 66.0GW in 2016 and over 90GW in 2020.

China is a major PV inverter market in the world. In 2015, its PV inverter shipment reached 26.5GW, accounting for 47.3% globally and soaring by 99.2% over the previous year. In 2016-2020, China's PV inverter shipment is expected to show a CAGR of about 13.0%.

In recent years, PV inverter prices have shown a ceaseless downward trend in the wake of the decline in PV power generation prices. In 2015, the average price of centralized inverter in China fell to 0.2 Yuan/W, and the string inverter price 0.5 Yuan/W or so. In the short term, the prices will keep dropping.

The development of PV inverters mainly relies on the construction of PV power plants. In 2015, Chinese PV power plants added 15.16 million kilowatts of installed capacity, of which ground PV power plants accounted for 90.6% and distributed PV power plants 9.4%. Distributed power plants can not only take advantage of the surface of buildings, but also act as effective interfaces between smart grid and micro grid, so they are encouraged by national policies; in 2020, the installed capacity will reach 70GW.

World renowned PV inverter manufacturers include Germany-based SMA, Switzerland-based ABB, Israel-based SolarEdge, Japan-based TMEIC, China-based Huawei, Sungrow Power Supply, TBEA, etc. In 2015, Huawei ranked first by PV inverter shipment, while SMA was the champion by sales.

CR5 of the highly concentrated Chinese PV inverter market was up to 81.9% in 2015. Wherein, Huawei ranked first in China with 30.2% market share.

SMA's PV inverters have a wide power range from 700W to 1,120MW. In 2015, its PV inverter shipment amounted to 7.3GW, representing a 43.7% increase over the same period of last year.

Huawei entered the PV field in 2012 and became the largest PV inverter manufacturer by shipment in China and the world in 2015. In January 2016, the company decided to cooperate with Sino-American Silicon Products Inc. in the field of solar PV inverters.

Sungrow Power Supply Co., Ltd. shipped 8.9GW of PV inverters in 2015, including 7.73GW in China. In May 2016, it launched China's first integrated medium-voltage system -- 3MW SG3000HV-MV box-type medium-voltage inverter in Shanghai.

Shenzhen KSTAR Science and Technology Co., Ltd. decided to set up Anhui Kstar Science and Technology Co., Ltd. in June 2016, and planned to build at least 300MW PV inverter and electric vehicle charging facilities as well.

The Global and China Photovoltaic Inverter Industry Report, 2016-2020 mainly cover the following:

- Market size, market structure, supply and demand, market prices and competitive landscape of the global PV inverter industry;

- Market environments, market size, supply and demand, market structure, market prices, competitive landscape and development factors of China PV inverter industry;

- Market overview, market size and market structure of main PV inverter upstream industries (IGBT, transformer, integrated circuit, resistor, capacitor, etc.) and downstream applications (PV power plants, etc.);

- Operation, layout in China, revenue structure and PV inverter business of 12 foreign and 17 Chinese PV inverter companies.
6.1 SMA
6.1.1 Profile
6.1.2 Operation
6.1.3 PV Inverter Business
6.1.4 Business in China
6.2 ABB
6.2.1 Profile
6.2.2 Operation
6.2.3 PV Inverter Business
6.2.4 Business in China
6.3 SolarEage
6.3.1 Profile
6.3.2 Operation
6.3.3 PV Inverter Business
6.4 TMEIC
6.4.1 Profile
6.4.2 PV Inverter Business
6.4.3 Business in China
6.5 Enphase
6.5.1 Profile
6.5.2 Operation
6.5.3 PV Inverter Business
6.6 AE
6.6.1 Profile
6.6.2 Operation
6.6.3 Business in China
6.7 Danfoss
6.7.1 Profile
6.7.2 Operation
6.8 Omron
6.8.1 Profile
6.8.2 Operation
6.8.2 Business in China
6.9 Others
6.9.1 Schneider
6.9.2 Fronius
6.9.3 SolarMax
6.9.4 KACO

7 Key Chinese Enterprises
7.1 Sungrow Power Supply Co., Ltd.
7.1.1 Profile
7.1.2 Operation
7.1.3 PV Inverter Business
7.2 Huawei
7.2.1 Profile
7.2.2 Operation
7.2.3 PV Inverter Business
7.3 Tebian Electric Apparatus Stock Co., Ltd. (TBEA)
7.3.1 Profile
7.3.2 Operation
7.3.3 PV Inverter Business
7.4 Shenzhen KSTAR Science and Technology Co., Ltd.
7.4.1 Profile
7.4.2 Operation
7.4.3 PV Inverter Business
7.5 Xiamen KehuaHengsheng Co., Ltd.
7.5.1 Profile
7.5.2 Operation
7.5.3 PV Inverter Business
7.6 Guangdong East Power Co., Ltd.
7.6.1 Profile
7.6.2 Operation
7.6.3 PV Inverter Business
7.7 Ningbo Ginlong Technologies Co., Ltd.
  7.7.1 Profile
  7.7.2 Operation
  7.7.3 PV Inverter Business
7.8 GoodWe (Jiangsu) Power Supply Technology Co., Ltd.
  7.8.1 Profile
  7.8.2 Operation
  7.8.3 PV Inverter Business
7.9 Shenzhen Clou Electronics Co., Ltd.
  7.9.1 Profile
  7.9.2 Operation
  7.9.3 PV Inverter Business
7.10 Rongxin Power Electronic Co., Ltd.
  7.10.1 Profile
  7.10.2 Operation
  7.10.3 PV Inverter Business
7.11 Others
  7.11.1 Sineng Power Co., Ltd.
  7.11.2 Shanghai Chint Power Systems
  7.11.3 Growatt New Energy Technology Co., Ltd
  7.11.4 Samil Power Co., Ltd.
  7.11.5 Guanya Power Equipment Co., Ltd
  7.11.6 Anhui EHE New Energy Tech. Co., Ltd
  7.11.7 Beijing Corona Science & Technology Co., Ltd.

8 Summary and Forecast
8.1 Market
8.2 Enterprises

List of Charts

- Functions of Inverter
- Principle of PV Off-grid System
- Principle of PV Grid-connected System
- Evolution of Inverter Technologies
- Development Trend of PV Inverter Technologies
- Impact of Shield on Generating Electricity
- PV Inverter Industry Chain
- Main Applications of PV Inverter in China
- Cost Structure of String Inverter
- Global PV Inverter Sales, 2008-2020E
- Global PV Inverter Revenue Structure (by Power), 2012-2018 E
- Average Price of PV Inverters Worldwide, 2013-2020E
- Global PV Inverter Shipment, 2013-2020E
- Global Major PV Inverter Manufacturers
- Global PV Inverter Demand, 2013-2020E
  - Classification of Global PV Inverter Manufacturers
- Ranking of Global Top 10 Inverter Enterprises by Shipment and Revenue, 2015
- Distribution of Major Global PV Inverter Consumer Countries, 2015
- Top 10 Solar Inverter Companies in the United States, 2014
- Final Results of USA's Anti-dumping and Countervailing Measures against Chinese Crystalline Silicon Solar Cells
- Timetable of EU's Anti-dumping and Countervailing Measures against Chinese PV Products
- China's Major PV Industrial Policies, 2015-2016
- China's PV Inverter Market Size, 2010-2020E
- China's PV Inverter Shipment, 2013-2020E
  - Classification of Chinese PV Inverter Manufacturers
- Average Price of PV Inverters in China, 2012-2020E
- China's PV Inverter Sales Structure (by Product), 2014-2020E
- Market Share of PV Inverter Enterprises in China (by Shipment), 2015
- Development of Major Global Inverter Enterprises in China
- PV Inverter IGBT Brands
- IGBT Supporting of PV Inverter Manufacturers
- IGBT Applications
- Global IGBT Market Size, 2010-2020E
- Global IGBT Application Structure, 2011-2018E
- Applications of Various Power Components
- Major IGBT Manufacturers in China
- Global PCB Output Value and Growth Rate, 2011-2020E
- PCB Output Value and Growth Rate in Mainland China, 2010-2020E
- Distribution of China PCB Industry
- Global PCB Market Competition Pattern, 2014
- Revenue of China Transformer Industry, 2010-2020E
- Global PV Installed Capacity, 2005-2020E
- Global New PV Installed Capacity (by Region), 2000-2015
- Global Cumulative PV Installed Capacity (by Country), 2010-2015
- Proportion of PV System Generating Capacity in Total Electricity Consumption in Major Countries Worldwide, 2015
- New PV On-grid Capacity of Major European Countries, 2000-2015
- China's PV Installed Capacity, 2006-2020E
- Operating Modes of PV Power Plants
- Advantages and Disadvantages of Centralized and Distributed Power Plants
- Construction Cost Structure of PV Power Plant
- Investment Budget of 1MW Distributed Architecture PV
- China's Solar PV Demand, 2015/2020E
- China's Solar PV Scale Layout (by Region), 2020E
- Top 20 PV Power Plant Enterprises in China (Miscellaneous), 2016
- Top 20 PV Power Plant Investment Enterprises in China, 2016
- Business Structure of SMA
- SMA's Global Layout
- SMA's Revenue and Net Income, 2009-2015
- SMA's Revenue Structure (by Business), 2015
- SMA's Revenue Structure (by Region), 2015
- SMA's PV Inverter Shipments, 2009-2015
- ABB's Operation, 2013-2015
- ABB's Revenue (by Business), 2013-2015
- ABB's Revenue (by Region), 2013-2015
- ABB's Business in China, by 2015
- SolarEdge's Main Economic Indicators, FY2014- FY2016
- SolarEdge's PV Inverters
- TMEIC's Global Footprint
- TMEIC's PV Inverter Shipments, FY2009- FY2015
- Enphase's Revenue and Net Income, 2012-2015
- AE's Revenue (by Region), 2013-2015
- AE's Sales in China, 2008-2015
- Revenue of Danfoss, 2010-2015
- Revenue Structure of Danfoss (by Region), 2015
- Omron's Global Business Layout
- Omron's Sales and Net Income, FY2008- FY2015
- Omron's Sales (by Business), FY2014- FY2015
- Distribution of Enterprises Invested by Omron in China
- PV Inverter Series of Fronius
- Sungrow's Revenue and Net Income, 2010-2016
- Sungrow's Revenue and Gross Margin (by Product), 2014-2015
- Sungrow's PV Inverter Product Categories
- Sungrow's Shipments, 2011-2015
- Huawei's Revenue Structure (by Business), 2015
- Huawei's Revenue Structure (by Region), 2015
- TBEA's Revenue and Net Income, 2009-2016
- TBEA's Operating Revenue and Gross Margin (by Business), 2015
- TBEA's PV Product Production and Capacity under Construction, 2015
- Shenzhen Kstar’s Revenue and Net Income, 2008-2015
- Shenzhen Kstar’s Revenue Structure (by Business), 2014-2015
- Power, Working Methods and Applications of Shenzhen Kstar’s Main PV Inverter Products
- Revenue and Net Income of Shenzhen Kstar’s PV Inverter Subsidiaries, 2015
- Shenzhen Kstar’s PV Inverter Output and Sales Volume, 2011-2015
- Shenzhen Kstar’s PV Inverter Revenue and Gross Margin, 2011-2015
- Revenue and Net Income of Xiamen KehuaHengsheng, 2010-2016
- Revenue of Xiamen KehuaHengsheng (by Product), 2014-2015
- Revenue and Gross Margin of Guangdong East Power (by Product), 2014-2015
- PV Inverter Shipment of Guangdong East Power, 2012-2015
- Revenue Breakdown and Percentage of Ginlong Technologies (by Product), 2014-2015
- Products and Applications of Ginlong Technologies
- GoodWe's Revenue and Net Income, 2013-2015
- GoodWe's Operating Revenue (by Product), 2014-2015
- Revenue and Net Income of Shenzhen Clou Electronics, 2008-2015
- Revenue of Main Products of Shenzhen Clou Electronics, 2014-2015
- Revenue of Main Products of Rongxin Power Electronic, 2014-2015
- Sineng Power's Distributed Inverters
- Main PV Inverter Equipment of Shanghai Chint Power Systems
- Main PV Inverter Products of Growatt New Energy Technology
- Main PV Inverter Products of Samil Power
- Main PV Inverter Products of Guanya Power Equipment
- Main PV Inverter Products of Anhui EHE New Energy Tech
- Main PV Inverter Products of Beijing Corona Science & Technology
- Growth Rate of Global and Chinese PV Inverter Markets, 2010-2020E
- Prices of Global and Chinese PV Inverter Markets, 2013-2020E
- Revenue Growth Rate of Major Global PV Inverter Manufacturers, 2010-2015
- Competition Pattern of Chinese PV Inverter Market, 2015

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