
Description: The Automotive Clutch Market is expected to grow at a CAGR of 8.19% and is expected to touch $X.XX billion by 2020. Manual Transmission Vehicles accounted for the bulk of the sales till the beginning of the 21st century. The major automatic transmission cars were generally the luxury vehicles. Presently Manual Transmission cars, primarily due to the emerging markets, form the bulk of the sales. However, this proportion is coming down. With the improvement in technology, semi-automatic and fully automatic vehicles give as good a fuel efficiency as manually operated cars. Also the price difference between manual transmission and the other modes of transmission has reduced significantly, making these options a viable purchase for the average car buyer. A lot of activity has been happening in the commercial vehicle range as well, with Isuzu equipping its F Series Medium Duty truck range with a new torque converter equipped Automated Manual Transmission.

Asia Pacific region will see a spurt in the sales of cars led by Indonesia, India and Vietnam. The region will grow at the highest pace despite plateauing sales in the Chinese Market, which is the largest automotive market in the world. OEMs are ramping up their production capacity to service the burgeoning market for Automatics in this region.

Automated Manual Transmission, due to its lower cost and minimal effect on mileage is proving to be extremely popular. Since its introduction in India in the entry level hatchback segment, it has revolutionized the automatic car market, and the sales of automatic cars have been growing at an explosive rate since the past few years. Magneti Marelli has been in the process of setting up a plant, which when fully operational will have the capacity to produce 2,80,000 robotized gearbox kits yearly in India.

North American market, on back of strong demand from United States and Mexico will be the second fastest growing region after Asia Pacific. Rising domestic demand, will fuel the growth of the clutch market in Mexico. Latin America due to tough economic conditions will see sluggish growth rate in the market, but Peru is expected to be a rising potential market.

Market for Automated Manual transmission will achieve the highest rate of growth due to rising demand from emerging economies. Magneti Marrelli, ZF Freidrichschafen, Valeo are some of the important players in the Automotive Clutch Market. The market has been segmented by transmission type (Manual Transmission, CVT Transmission, AMT Transmission, Automatic Transmission), by vehicle type (Passenger Vehicles, Commercial Vehicles) and by geography (North America, South America, Europe, Africa & Middle East and Asia Pacific).

The Report Offers:

- Market analysis for Automotive Clutch Market specific assessments and competition analysis on global and regional scales
- Market definition along with the identification of key drivers and restraints
- Identification of factors instrumental in changing the market scenarios, rising prospective opportunities, and identification of key companies that can influence this market on a global and regional scale
- Extensively researched competitive landscape section with profiles of major companies along with their market shares
- Identification and analysis of the macro and micro factors that affect Automotive Clutch Market on both global and regional scales
- A comprehensive list of key market players along with the analysis of their current strategic interests and key financial information
- A wide-ranging knowledge and insights about the major players in this industry and the key strategies adopted by them to sustain and grow in the studied market
- Insights on the major countries in which this industry is blooming and to also identify the regions that are still untapped

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