The 'The Insurance Industry in Paraguay, Key Trends and Opportunities to 2020' report provides a detailed analysis of the Paraguayan insurance industry.

It provides key performance indicators such as written premium, incurred loss, loss ratio, commissions and expenses, total assets, total investment income and retentions during the review (2011-2015) and forecast periods (2015-2020).

The report also gives a comprehensive overview of Paraguayan economy and demographics, and provides detailed information on the competitive landscape in the country. It also includes the impact of natural and man-made hazards on the insurance industry.

The report brings together research, modeling and analysis expertise, giving insurers access to information on segment dynamics and competitive advantages, and profiles of insurers operating in the country. The report also includes details of insurance regulations and recent changes in the regulatory structure.

Summary:

The 'The Insurance Industry Paraguay, Key Trends and Opportunities to 2020' report provides in-depth market analysis, information and insights into the Paraguayan insurance industry, including:

- An overview of the Paraguayan insurance industry
- The industry's growth prospects by segment and category
- A comprehensive overview of the Paraguayan economy and demographics
- The detailed competitive landscape in the industry
- Detailed regulatory policies of the industry
- An analysis of natural hazards in the industry

Scope:

This report provides a comprehensive analysis of the insurance industry in Paraguay:

- It provides historical values for the Paraguayan insurance industry for the report's 2011-2015 review period, and projected figures for the 2015-2020 forecast period.
- It offers a detailed analysis of the key segments in the industry, with market forecasts to 2020.
- It covers an exhaustive list of parameters, including written premium, incurred loss, loss ratio, combined ratio, total assets, total investment income and retentions.
- It profiles the top insurance companies in Paraguay, and outlines the key regulations affecting them.
- It covers the economy and demographic structure of Paraguay.
- It analyzes the impact of natural and man-made hazards in the Paraguayan insurance industry.

Reasons To Buy:

- Make strategic business decisions using in-depth historic and forecast market data related to the Paraguayan insurance industry and each segment and category within it.
- Understand the demand-side dynamics, key market trends and growth opportunities in the industry.
- Assess the competitive dynamics in the industry.
- Identify the growth opportunities and market dynamics in key segments.
- Gain insights into key regulations governing the industry, and their impact on companies and the industry's future.

Key Highlights:

- Paraguay is a lower-middle income country that is heavily dependent on agricultural exports.
- The Paraguayan insurance industry is supervised and regulated by the Superintendente de Seguros.
- Composite insurance is not permitted in the industry, but both life and property insurance companies can underwrite and sell accident and health insurance.
- In May 2014, mandatory traffic accident insurance was reintroduced in Paraguay, and was applicable for all types of automobile.
- The industry posted a review-period CAGR of 15.1%, due to a favorable regulatory environment and economic recovery.
- Non-life insurance is the leading segment, and accounted for 83.8% of the industry's gross written premium in 2015.

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