Bangladesh Agribusiness Report Q4 2016

Description:
View: Some forecast revisions have been made to the Bangladeshi agricultural sector in this quarterly update. Nevertheless, the cautious outlook towards the agricultural sector is maintained over the short-term. The limited arable land available for acreage expansion, along with poor safety standards, will continue to constrain production growth over the current forecast period out to 2020. Logistical problems and structural concerns plague the agricultural industry, particularly the transportation of food within the country.

Looking ahead, over the long-term, it's believed that there is significant room for growth and improvement in subsectors such as grains and livestock. That said, as the agricultural sector in Bangladesh employs close to 50% of the working population but contributes under 20% of the country's GDP, there is an obvious need for improvement in efficiency of operations. GM food policy is also an interesting area to look at, as Bangladesh is undoubtedly one of the most open countries to GM food cultivation in Asia.

Key Forecasts

- Wheat production growth to 2019/20: 1.37mn tonnes. The main driver behind this growth will be an improvement in yields. Wheat cultivation remains a preferred option for non-irrigated land given the low requirement for input use (fertiliser, insecticides and labour).

- Sugar production growth to 2019/20: 131,000 tonnes. Production will fail to return to the levels reached in the early 2000s. With farmers increasingly planting more profitable cash crops, such as cotton, it's not foreseen sugar production will pick up significantly any time soon.

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