Crop Protection Chemicals Market by Type (Herbicides, Insecticides, and Fungicides), Origin (Synthetic, and Biopesticides), Crop Type (Cereals & Oilseeds, Fruits & Vegetables), Mode of Application, Form, and by Region - Global Forecasts to 2021

**Description:**

The global crop protection chemicals market is projected to reach a value of USD 70.57 billion by 2021, growing at a CAGR of 5.15% from 2016 to 2021. The market is driven by factors such as rising crop loss due to pest attacks, growing need for food security for the increasing population, and rising preference for biopesticides. The changing farming practices from traditional to conventional clubbed with advanced technologies and promotion of Integrated Pest Management (IPM) by the governments of many countries across the world drives the demand for crop protection chemicals in the agriculture sector.

On the basis of type, crop protection chemicals are segmented into herbicides, insecticides, fungicides and others which include acaricides, rodenticides, nematicides, disinfectants, fumigants, mineral oils, and other crop protection chemicals such as sulfur, and petroleum oils sulfuric acid. Among these, herbicides accounted for the largest market share in 2015, followed by insecticides and fungicides. Herbicides are largely used for protecting cereals & oilseeds from harmful weeds that restrict the growth of crops.

On the basis of mode of application, the crop protection chemicals market segmented into foliar spray, seed treatment, soil treatment and others which include Chemigation and fumigation. The market was led by foliar spray followed by soil treatment and seed treatment. Foliar spray is largely used by farmers because of its high effectiveness and ease in usage.

South America formed the largest market for crop protection chemicals in 2015, whereas Asia-Pacific accounted for the second-largest market share in 2015, and is projected to grow at the highest CAGR from 2016 to 2021. The global crop protection chemicals market is segmented region-wise, with a detailed analysis of each region by studying the key markets. These regions include North America, Europe, Asia-Pacific, South America, and the Rest of the World (RoW).

Breakdown of profile of primary participants is as follows:

- By Company Type: Tier 1 - 30 %, Tier 2 - 45%, and Tier 3 - 25%
- By Designation: Directors - 22%, C level - 28%, and Manager level - 50%
- By Region: North America - 35%, Europe - 23%, Asia-Pacific - 25%, South America - 10%, and RoW - 7%

Key players identified in the crop protection chemicals market include BASF SE (Germany), The Dow Chemical Company (U.S.), E.I. du Pont de Nemours and Company (U.S.), Sumitomo Chemical Co., Ltd. (Japan), and Syngenta AG (Switzerland). Along with these companies, the other players that have a strong presence in the crop protection chemicals market include Bayer CropScience AG (Germany), FMC Corporation (U.S.), Monsanto company (U.S.), Nufarm Limited (Australia), and ADAMA Agricultural Solutions Ltd. (Israel).

Reasons to buy this report:

From an insight perspective, this research report has focused on various levels of analysis-industry analysis (industry trends), market share analysis of top players, supply chain analysis, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the crop protection chemicals market; high-growth regions; and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

- Market Penetration: Comprehensive information on crop protection chemicals offered by the top players in the global crop protection chemicals market

- Product Development/Innovation: Detailed insights on upcoming technologies, R&D activities, and new product launches in the crop protection chemicals market
- Market Development: Comprehensive information about lucrative emerging markets—the report analyzes the markets for crop protection chemicals across regions

- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the global crop protection chemicals market

- Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the global crop protection chemicals market

Contents:

1 Introduction
   1.1 Objectives of the Study
   1.2 Market Definition
   1.3 Study Scope
      1.3.1 Markets Covered
      1.3.2 Periodization Considered for the Study
   1.4 Currency
   1.5 Units
   1.6 Stakeholders

2 Research Methodology
   2.1 Research Data
      2.1.1 Secondary Data
         2.1.1.1 Key Data From Secondary Sources
      2.1.2 Primary Data
         2.1.2.1 Key Data From Primary Sources
         2.1.2.2 Key Industry Insights
         2.1.2.3 Breakdown of Primary Interviews
   2.2 Market Size Estimation
      2.2.1 Bottom-Up Approach
      2.2.2 Top-Down Approach
   2.3 Market Breakdown & Data Triangulation
   2.4 Research Assumptions & Limitations
      2.4.1 Assumptions
      2.4.2 Limitations

3 Executive Summary

4 Premium Insights
   4.1 Attractive Opportunities in the Crop Protection Chemicals Market
   4.2 Crop Protection Chemicals, By Type
   4.3 South America: Largest Crop Protection Chemicals Market
   4.4 Synthetic Chemicals: Fastest-Growing Segment in the Crop Protection Chemicals Market
   4.5 Crop Protection Chemicals Market, By Mode of Application
   4.6 Crop Protection Chemicals, By Form
   4.7 Life Cycle Analysis: By Region

5 Market Overview
   5.1 Introduction
   5.2 Macro-Economic Indicators
      5.2.1 Rising Population
      5.2.2 Reducing Arable Land
      5.2.3 Rising Food Prices
   5.3 Market Segmentation
      5.3.1 Type
      5.3.2 Origin
      5.3.3 Crop Type
      5.3.4 Form
      5.3.5 Mode of Application
   5.4 Market Dynamics
      5.4.1 Drivers
         5.4.1.1 Increase in Need for Food Security Owing to the Rise in Population
5.4.1.2 Advancement in Farming Practices and Technology
5.4.1.3 Heavy Crop Loss Due to Pest Attacks
5.4.2 Restraints
5.4.2.1 Pesticide Residue Problems
5.4.2.2 Stringent Government Regulations
5.4.3 Opportunities
5.4.3.1 Rapid Growth in the Biopesticides Market and Organic Agriculture
5.4.3.2 High Opportunities in Developing Countries
5.4.3.3 Integrated Pest Management (IPM)
5.4.4 Challenges
5.4.4.1 Evolution of Biotechnology and Increasing Acceptance of Gm Crops as an Alternative to Crop Protection Chemicals
5.4.4.2 Pest Resistance

6 Industry Trends
6.1 Introduction
6.2 Value Chain Analysis
6.3 Supply Chain Analysis
   6.3.1 Prominent Companies
   6.3.2 Small & Medium Enterprises
   6.3.3 End Users
   6.3.4 Key Influencers
6.4 Porter's Five Forces Analysis
   6.4.1 Threat of New Entrants
   6.4.2 Threat of Substitutes
   6.4.3 Bargaining Power of Suppliers
   6.4.4 Bargaining Power of Buyers
   6.4.5 Intensity of Competitive Rivalry

7 Crop Protection Chemicals Market, By Type
7.1 Introduction
7.2 Herbicides
7.3 Insecticides
7.4 Fungicides
7.5 Others

8 Crop Protection Chemicals Market, By Origin
8.1 Introduction
8.2 Synthetic
8.3 Biopesticides

9 Crop Protection Chemicals Market, By Form
9.1 Introduction
9.2 Liquid
9.3 Solid

10 Crop Protection Chemicals Market, By Mode of Application
10.1 Introduction
10.2 Foliar Spray
10.3 Seed Treatment
10.4 Soil Treatment
10.5 Others

11 Crop Protection Chemicals Market, By Region
11.1 Introduction
11.2 North America
   11.2.1 U.S.
   11.2.2 Canada
   11.2.3 Mexico
11.3 Europe
   11.3.1 France
   11.3.2 Germany
   11.3.3 Spain
11.3.4 Italy
11.3.5 U.K.
11.3.6 Rest of Europe
11.4 Asia-Pacific
  11.4.1 China
  11.4.2 Japan
  11.4.3 India
  11.4.4 Australia
  11.4.5 Rest of Asia-Pacific
11.5 South America
  11.5.1 Brazil
  11.5.2 Argentina
  11.5.3 Rest of South America
11.6 Rest of the World (RoW)
  11.6.1 South Africa
  11.6.2 Others in RoW

12 Competitive Landscape
  12.1 Overview
  12.2 Competitive Situations & Trends
    12.2.1 Agreements, Collaborations, Joint Ventures & Partnerships
    12.2.2 Acquisitions
    12.2.3 New Product Developments
    12.2.4 Expansions & Investments

13 Company Profiles
  (Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)*
    13.1 Introduction
    13.2 BASF SE
    13.3 The DOW Chemical Company
    13.4 E.I. DuPont De Nemours and Company
    13.5 Sumitomo Chemical Co., Ltd
    13.6 Syngenta AG
    13.7 Bayer Cropscience AG
    13.8 FMC Corporation
    13.9 Monsanto Company
    13.10 Nufarm Limited
    13.11 ADAMA Agricultural Solutions Ltd.

*Details on Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments Might Not Be Captured in Case of Unlisted Companies.

14 Appendix
  14.1 Insights of Industry Experts
  14.2 Discussion Guide

List of Tables
  Table 1 Degree of Usage of Crop Protection Chemicals
  Table 2 List of Banned Pesticides
  Table 3 Steps Followed in IPM
  Table 4 Arable Land Under GM Crops, 2010-2013 (Million Hectares)
  Table 5 Crop Protection Chemicals Market Size, By Type, 2014-2021 (USD Million)
  Table 6 Herbicides Market Size, By Region, 2014-2021 (USD Million)
  Table 7 Insecticides Market Size, By Region, 2014-2021 (USD Million)
  Table 8 Fungicides Market Size, By Region, 2014-2021 (USD Million)
  Table 9 Other Crop Protection Chemicals Market Size, By Region, 2014-2021 (USD Million)
  Table 10 Crop Protection Chemicals Market Size, By Origin, 2014-2021 (USD Million)
  Table 11 Synthetic Crop Protection Chemicals Market Size, By Region, 2014-2021 (USD Million)
  Table 12 Biopesticides Market Size, By Region, 2014-2021 (USD Million)
  Table 13 Crop Protection Chemicals Market Size, By Form, 2014-2021 (USD Million)
  Table 14 Liquid Form Market Size, By Region, 2014-2021 (USD Million)
<table>
<thead>
<tr>
<th>Table Number</th>
<th>Description</th>
<th>Time Period</th>
<th>Units</th>
</tr>
</thead>
<tbody>
<tr>
<td>Table 21</td>
<td>Crop Protection Chemicals Market Size, By Region</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 22</td>
<td>Crop Protection Chemicals Market Size, By Region</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 23</td>
<td>Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 24</td>
<td>Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 25</td>
<td>Crop Protection Chemicals Market Size, By Crop Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 26</td>
<td>Crop Protection Chemicals Market Size, By Origin</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 27</td>
<td>Crop Protection Chemicals Market Size, By Mode of Application</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 28</td>
<td>Crop Protection Chemicals Market Size, By Form</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 29</td>
<td>North America: Crop Protection Chemicals Market Size, By Country</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 30</td>
<td>North America: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 31</td>
<td>North America: Crop Protection Chemicals Market Size, By Crop Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 32</td>
<td>North America: Crop Protection Chemicals Market Size, By Origin</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 33</td>
<td>North America: Crop Protection Chemicals Market Size, By Origin</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 34</td>
<td>North America: Crop Protection Chemicals Market Size, By Mode of Application</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 35</td>
<td>North America: Crop Protection Chemicals Market Size, By Form</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 36</td>
<td>U.S.: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 37</td>
<td>Canada: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 38</td>
<td>Mexico: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 39</td>
<td>Europe: Crop Protection Chemicals Market Size, By Country</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 40</td>
<td>Europe: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 41</td>
<td>Europe: Crop Protection Chemicals Market Size, By Form</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 42</td>
<td>Europe: Crop Protection Chemicals Market Size, By Crop Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 43</td>
<td>Europe: Crop Protection Chemicals Market Size, By Origin</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 44</td>
<td>Europe: Crop Protection Chemicals Market Size, By Mode of Application</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 45</td>
<td>Europe: Crop Protection Chemicals Market Size, By Form</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 46</td>
<td>France: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 47</td>
<td>Germany: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 48</td>
<td>Spain: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 49</td>
<td>Italy: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 50</td>
<td>U.K.: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 51</td>
<td>Rest of Europe: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 52</td>
<td>Key Crops Cultivated, By Country</td>
<td></td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 53</td>
<td>Asia-Pacific: Crop Protection Chemicals Market Size, By Country</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 54</td>
<td>Asia-Pacific: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 55</td>
<td>Asia-Pacific: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 56</td>
<td>Asia-Pacific: Crop Protection Chemicals Market Size, By Crop Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 57</td>
<td>Asia-Pacific: Crop Protection Chemicals Market Size, By Origin</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 58</td>
<td>Asia-Pacific: Crop Protection Chemicals Market Size, By Mode of Application</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 59</td>
<td>Asia-Pacific: Crop Protection Chemicals Market Size, By Form</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 60</td>
<td>China: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 61</td>
<td>Japan: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 62</td>
<td>India: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 63</td>
<td>Australia: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 64</td>
<td>Rest of Asia-Pacific: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 65</td>
<td>South America: Crop Protection Chemicals Market Size, By Country</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 66</td>
<td>South America: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 67</td>
<td>South America: Crop Protection Chemicals Market Size, By Crop Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 68</td>
<td>South America: Crop Protection Chemicals Market Size, By Origin</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 69</td>
<td>South America: Crop Protection Chemicals Market Size, By Mode of Application</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 70</td>
<td>South America: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 71</td>
<td>South America: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 72</td>
<td>Brazil: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 73</td>
<td>Argentina: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 74</td>
<td>Rest of South America: Crop Protection Chemicals Market Size, By Type</td>
<td>2014-2021</td>
<td>USD Million</td>
</tr>
</tbody>
</table>
Table 75 RoW: Crop Protection Chemicals Market Size, By Country, 2014-2021 (USD Million)
Table 76 RoW: Crop Protection Chemicals Market Size, By Type, 2014-2021 (USD Million)
Table 77 RoW: Crop Protection Chemicals Market Size, By Type, 2014-2021 (KT)
Table 78 RoW: Crop Protection Chemicals Market Size, By Crop Type, 2014-2021 (USD Million)
Table 79 RoW: Crop Protection Chemicals Market Size, By Origin, 2014-2021 (USD Million)
Table 80 RoW: Crop Protection Chemicals Market Size, By Mode of Application, 2014-2021 (USD Million)
Table 81 RoW: Crop Protection Chemicals Market Size, By Form, 2014-2021 (USD Million)
Table 82 South Africa: Crop Protection Chemicals Market Size, By Type, 2014-2021 (USD Million)
Table 83 Others in RoW: Crop Protection Chemicals Market Size, By Type, 2014-2021 (USD Million)
Table 84 Agreements, Collaborations, Joint Ventures & Partnerships, 2010-2016
Table 85 Acquisitions, 2010-2016
Table 86 New Product Developments, 2010-2016
Table 87 Expansion and Investment, 2010-2016
Table 88 Agreements, Collaborations, Joint Ventures & Partnerships, 2010-2016
Table 89 Acquisitions, 2010-2016
Table 90 New Product Developments, 2010-2016
Table 91 Expansion and Investment, 2010-2016

List of Figures

Figure 1 Crop Protection Chemicals Market Segmentation
Figure 2 Research Design: Crop Protection Chemicals Market
Figure 3 Market Size Estimation Methodology: Bottom-Up Approach
Figure 4 Market Size Estimation Methodology: Top-Down Approach
Figure 5 Data Triangulation
Figure 6 Assumptions of the Study
Figure 7 Limitations of the Study
Figure 8 Crop Protection Chemicals Market Size, By Origin, 2016 vs 2021
Figure 9 Herbicides Projected to Account for the Largest Share in the Crop Protection Chemicals Market From 2016 to 2021
Figure 10 Cereals & Oilseeds Projected to Dominate the Crop Protection Chemicals Market, By Crop Type, 2016-2021
Figure 11 Foliar Spray is Expected to Dominate the Crop Protection Chemicals Market, By Mode of Application, 2016-2021
Figure 12 Asia-Pacific is Projected to Be the Fastest-Growing Region for Crop Protection Chemicals From 2016 to 2021
Figure 13 Strong Growth Potential in the Crop Protection Chemicals Market, 2016-2021
Figure 14 Herbicides Projected to Be the Largest and Fastest-Growing Segment
Figure 15 Herbicides Segment Accounted for the Largest Share in the Asia-Pacific Crop Protection Chemicals Market, 2015
Figure 16 Synthetic Crop Protection Chemicals Accounted for the Largest Share in the Crop Protection Chemicals Market, 2015
Figure 17 Foliar Spray Segment is Expected to Dominate the Market Throughout the Forecast Period
Figure 18 Liquid Form Segment is Expected to Dominate the Crop Protection Chemicals Market Throughout the Forecast Period
Figure 19 Asia-Pacific to Provide Immense Opportunities for Crop Protection Chemicals Market Growth
Figure 20 Population 1955-2050
Figure 21 Arable Land, 2010-2050 (Ha Per Person)
Figure 22 Crop Protection Chemicals Market, By Type
Figure 23 Crop Protection Chemicals Market, By Origin
Figure 24 Crop Protection Chemicals Market, By Crop Type
Figure 25 Crop Protection Chemicals Market, By Form
Figure 26 Crop Protection Chemicals Market, By Mode of Application
Figure 27 Advances in Farming Practices & Technologies is Driving the Growth of the Market
Figure 28 Growth of Organic Agricultural Land, 1999-2013
Figure 29 Value Chain Analysis: Major Value is Added During Registration and Manufacturing
Figure 30 Supply Chain Analysis
Figure 31 Porter’s Five Forces Analysis
Figure 32 Herbicides Segment is Projected to Be the Fastest-Growing in the Crop Protection Chemicals Market From 2016 to 2021
Figure 33 Biopesticides Segment is Projected to Be the Fastest-Growing in the Crop Protection Chemicals Market From 2016 to 2021
Figure 34 Liquid Form Segment is Projected to Be the Faster-Growing in the Crop Protection Chemicals
Market From 2016 to 2021

Figure 35 Foliar Spray Segment is Expected to Dominate the Market During the Forecast Period

Figure 36 Geographic Snapshot (2016-2021)

Figure 37 Asia-Pacific Crop Protection Chemicals: Market Snapshot

Figure 38 South American Crop Protection Chemicals: Market Snapshot

Figure 39 Companies Adopted Agreements, Collaborations, Joint Ventures & Partnerships as the Key Growth Strategy From 2010 to 2016

Figure 40 Agreements, Collaborations, Joint Ventures & Partnerships: the Most Preferred Growth Strategy, 2011-2016

Figure 41 Total Developments in the Crop Protection Chemicals Market, 2010-2016

Figure 42 BASF SE: Company Snapshot

Figure 43 BASF SE: SWOT Analysis

Figure 44 DOW Chemical Company: Company Snapshot

Figure 45 The DOW Chemical Company: SWOT Analysis

Figure 46 E.I. Dupont De Nemours and Company: Company Snapshot

Figure 47 E. I. Du Pont De Nemours and Company: SWOT Analysis

Figure 48 Sumitomo Chemical Co., Ltd: Company Snapshot

Figure 49 Sumitomo Chemical Co., Ltd : SWOT Analysis

Figure 50 Syngenta AG: Company Snapshot

Figure 51 Syngenta AG : SWOT Analysis

Figure 52 Bayer Cropscience AG: Company Snapshot

Figure 53 FMC Corporation: Company Snapshot

Figure 54 Monsanto Company: Company Snapshot

Figure 55 Nufarm Limited: Company Snapshot

Figure 56 ADAMA Agricultural Solutions Ltd.: Company Snapshot

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</tbody>
</table>

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<table>
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