About Flexible Pipes

Flexible pipes are dynamic risers that are connected to subsea production equipment in topside facilities, which permit the flow of oil, gas, and water through them. Flexible pipes are also used on the seabed to tie wells and subsea equipment together. These pipes are largely used in the oil and gas industry, as they have an intrinsic property to reversibly soften on heating and harden on cooling. These pipes also offer distinctive properties, such as high thermal resistance, chemical inertness, superior mechanical properties, corrosion resistance, and excellent adhesion.

The analysts forecast the global flexible pipes market for oil and gas industry to grow at a CAGR of 3.56% during the period 2016-2020.

Covered in this report

The report covers the present scenario and the growth prospects of the global flexible pipes market for oil and gas industry for 2016-2020. To calculate the market size, the report considers the revenue generated through the sales of flexible pipe products by type such as HDPE, PA, PVDF, and others in the offshore and onshore applications.

The market is divided into the following segments based on geography:

- APAC
- Central and South America
- Europe and Central Asia
- MEA
- North America

The report, Global Flexible Pipes Market for Oil and Gas Industry 2016-2020, has been prepared based on an in-depth market analysis with inputs from industry experts. The report covers the market landscape and its growth prospects over the coming years. The report also includes a discussion of the key vendors operating in this market.

Key vendors
- Airborne Oil & Gas
- General Electric Oil and Gas
- National Oilwell Varco (NOV)
- SoluForce
- Technip

Other prominent vendors
- ContiTech AG
- DeepFlex
- FlexPipe Systems
- FlexSteel Pipeline Technologies
- Prysmian

Market drivers
- Acceptance of engineering-grade flexible materials

Market challenges
- Large scale manufacturing of flexible pipes

Market trends
- New discoveries of potential reserves

Key questions answered in this report
- What will the market size be in 2020 and what will the growth rate be?
- What are the key market trends?
- What is driving this market?
- What are the challenges to market growth?
- Who are the key vendors in this market space?
- What are the market opportunities and threats faced by the key vendors?
- What are the strengths and weaknesses of the key vendors?

You can request one free hour of our analyst's time when you purchase this market report. Details are provided within the report.

Contents:

PART 01: Executive summary
- Highlights

PART 02: Scope of the report
- Market overview
- Top-vendor offerings

PART 03: Market research methodology
- Research methodology
- Economic indicators

PART 04: Introduction
- Key market highlights

PART 05: Market landscape
- Market size and forecast
- Five forces analysis

PART 06: Market segmentation by type
- Global flexible pipes market for oil and gas industry by type
- Global HDPE flexible pipes market for oil and gas industry
- Global PA flexible pipes market for oil and gas industry
- Global PVDF flexible pipes market for oil and gas industry
- Global other flexible pipes market for oil and gas industry

PART 07: Market segmentation by application
- Global flexible pipes market for oil and gas industry by application
- Global offshore flexible pipes market for oil and gas industry
- Global onshore flexible pipes market for oil and gas industry

PART 08: Market segmentation by geography
- Global flexible pipes market for oil and gas industry by geography
- Flexible pipes market for oil and gas industry in North America
- Flexible pipes market for oil and gas industry in MEA
- Flexible pipes market for oil and gas industry in Central and South America
- Flexible pipes market for oil and gas industry in APAC
- Flexible pipes market for oil and gas industry in Europe and Central Asia

PART 09: Market drivers
- Acceptance of engineering-grade flexible materials
- Demand for non-corrosive flexible pipes
- Innovations in drilling
- Growth of deepwater drilling activity

PART 10: Impact of drivers

PART 11: Market challenges
- Declining crude oil prices
- Large scale manufacturing of flexible pipes
- Stringent government regulations
PART 12: Impact of drivers and challenges

PART 13: Market trends
- Increasing number of horizontal wells
- Withdrawal of sanctions on Iran
- New discoveries of potential reserves
- Impact of Brexit over offshore oil market

PART 14: Vendor landscape
- Competitive scenario
- Major market vendors
- Other prominent vendors

PART 15: Key vendor analysis
- Airborne Oil & Gas
- General Electric Oil and Gas
- National Oilwell Varco (NOV)
- SoluForce
- Technip

PART 16: Appendix
- List of abbreviations

PART 17: About the Author

List of Exhibits

Exhibit 01: Global flexible pipes market for oil and gas industry
Exhibit 02: Global flexible pipes market for oil and gas industry by type
Exhibit 03: Global flexible pipes market for oil and gas industry by application
Exhibit 04: Global flexible pipes market for oil and gas industry by geography
Exhibit 05: Product offerings
Exhibit 06: Global flexible pipes market for oil and gas industry 2015-2020 ($ millions)
Exhibit 07: Five forces analysis
Exhibit 08: Global flexible pipes market for oil and gas industry by type 2015
Exhibit 09: Global flexible pipes market for oil and gas industry by type 2020
Exhibit 10: Global HDPE flexible pipes market for oil and gas industry 2015-2020 ($ millions)
Exhibit 11: Global PA flexible pipes market for oil and gas industry 2015-2020 ($ millions)
Exhibit 12: Global PVDF flexible pipes market in oil and gas industry 2011-2015
Exhibit 13: Global rig count in oil and gas industry 2011-2015
Exhibit 14: Global other flexible pipes market for oil and gas industry 2015-2020 ($ millions)
Exhibit 15: Global flexible pipes market for oil and gas industry by application 2015
Exhibit 16: Global flexible pipes market for oil and gas industry by application 2020
Exhibit 17: Global offshore flexible pipes market for oil and gas industry 2015-2020 ($ millions)
Exhibit 18: Global onshore flexible pipes market for oil and gas industry 2015-2020 ($ millions)
Exhibit 19: Global flexible pipes market for oil and gas industry by geography 2015
Exhibit 20: Global flexible pipes market for oil and gas industry by geography 2020
Exhibit 21: Global flexible pipes market for oil and gas industry by geography 2015-2020 ($ millions)
Exhibit 22: Flexible pipes market for oil and gas industry in North America 2015-2020 ($ millions)
Exhibit 23: Flexible pipes market for oil and gas industry by country 2015-2020 ($ millions)
Exhibit 24: Flexible pipes market for oil and gas industry in MEA 2015-2020 ($ millions)
Exhibit 25: Flexible pipes market for oil and gas industry by country 2015-2020 ($ millions)
Exhibit 26: Flexible pipes market for oil and gas industry in Central and South America 2015-2020 ($ millions)
Exhibit 27: Flexible pipes market for oil and gas industry by country 2015-2020 ($ millions)
Exhibit 28: Flexible pipes market for oil and gas industry in APAC 2015-2020 ($ millions)
Exhibit 29: Flexible pipes market for oil and gas industry by country 2015-2020 ($ millions)
Exhibit 30: Flexible pipes market for oil and gas industry in Europe and Central Asia 2015-2020 ($ millions)
Exhibit 31: Flexible pipes market for oil and gas industry by country 2015-2020 ($ millions)
Exhibit 32: Growth in offshore and subsea spending in oil and gas industry 2009-2020 ($ billions)
Exhibit 33: Impact of drivers
Exhibit 34: Crude oil price 2009-2015 ($ per barrel)
Exhibit 35: Impact of drivers and challenges
Exhibit 36: Average crude oil spot price ($ per barrel)
Exhibit 37: Global flexible pipes market for oil and gas industry: Major vendors
Exhibit 38: Key takeaways
Exhibit 39: General Electric: Business segmentation by revenue 2015
Exhibit 40: Key takeaways
Exhibit 41: NOV: Business segmentation by revenue 2015
Exhibit 42: Key takeaways
Exhibit 43: Key takeaways
Exhibit 44: Technip: Business segmentation by revenue 2015
Exhibit 45: Key takeaways

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3807782/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

<table>
<thead>
<tr>
<th>Product Name:</th>
<th>Global Flexible Pipes Market for Oil and Gas Industry 2016-2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address:</td>
<td><a href="http://www.researchandmarkets.com/reports/3807782/">http://www.researchandmarkets.com/reports/3807782/</a></td>
</tr>
<tr>
<td>Office Code:</td>
<td>SCBRZ7II</td>
</tr>
</tbody>
</table>

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
</tr>
<tr>
<td>Single User:</td>
<td>USD 2500</td>
</tr>
<tr>
<td>1 - 5 Users:</td>
<td>USD 3000</td>
</tr>
<tr>
<td>Site License:</td>
<td>USD 4000</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in **BLOCK CAPITALS**

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
- Account number: 833 130 83
- Sort code: 98-53-30
- Swift code: ULSBIE2D
- IBAN number: IE78ULSB98533083313083
- Bank Address: Ulster Bank,
  27-35 Main Street,
  Blackrock,
  Co. Dublin,
  Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World