Excimer & Femtosecond Ophthalmic Lasers Market: Global Industry Analysis and Opportunity Assessment, 2016-2026

Description: This report examines the ‘Excimer and Femtosecond Ophthalmic Lasers Market for the period 2016-2024. The primary objective of the report is to offer updates and information related to market opportunities in the global excimer and femtosecond ophthalmic lasers market.

Report Description

The excimer and femtosecond ophthalmic lasers market report begins by defining excimer and femtosecond laser systems. This is followed by an overview of dynamics of the global excimer and femtosecond ophthalmic lasers market, which includes analysis of key trends, drivers, restraints, opportunities, regulations and reimbursement scenario that are influencing growth of the global excimer and femtosecond ophthalmic lasers market.

This section also includes an insight into pricing of laser systems by region. Impact analyses of key growth drivers and restraints based on a weighted average model have been included after analysis of individual regions to provide meaningful insights to readers regarding ongoing developments in the market.

The primary factors fuelling demand for excimer and femtosecond laser systems include growing prevalence of diabetes and increasing ageing population globally. Other factors driving demand for excimer and femtosecond laser systems are increase in the number of cataract and refractive surgeries, which is resulting in an increasing number of ophthalmic laser systems in ophthalmology clinics and hospitals.

Increasing number of new product launches and partnerships are other factors driving demand for excimer and femtosecond laser systems globally. However, a primary factor hampering growth of the global excimer and femtosecond laser systems market is the high cost associated with these products, which significantly increases the cost of cataract and refractive surgery.

Based on product type, the market has been segmented into excimer laser and femtosecond laser systems. A detailed analysis has been provided for every segment in terms of market size, Y-o-Y growth rate, absolute $ opportunity and BPS analysis.

The report has been segmented based on various applications such as refractive surgery, cataract surgery, capsulotomy, trabeculoplasty and diagnostics. Our analysis predicts that moderate to high myopia would increase at a very fast pace, thus the number of refractive surgeries such as LASIK, PRK and LASEK are also anticipated to increase. Furthermore, demand for femtosecond and excimer lasers is expected to increase from ophthalmology clinics as more number of patients visit ophthalmology clinics for refractive and cataract surgeries. This trend is expected to be particularly prominent in emerging economies such as China, South Korea and India due to increasing access to public healthcare services in the region.

The next section of the report highlights excimer and femtosecond laser systems adoption by region and provides market outlook for 2016-2026. The report also discusses key regional trends contributing to growth of the global excimer and femtosecond ophthalmic lasers market, as well as analyses the extent to which drivers are influencing this market in each region. Key regions assessed in this report include North America, Latin America, Western Europe, Eastern Europe, Asia Pacific Ex. Japan, China and South Korea (ASEJCSK), Japan, China, South Korea and Middle East & Africa (MEA).

The above sections - by product type, application, end users and region - evaluate the current scenario and growth prospects of the global excimer and femtosecond ophthalmic lasers market for 2016-2026. We have considered 2015 as the base year and provided data for the forecast period, i.e., 2016-2026.

To ascertain global excimer and femtosecond ophthalmic lasers market size, we have considered revenue generated by laser machine manufacturing companies. The forecast presented here assesses the total revenue generated across the excimer and femtosecond ophthalmic lasers market. In order to offer an accurate forecast, we started by sizing up the current market, which forms the basis of how the excimer and femtosecond ophthalmic lasers market is expected to develop in the future. Given the characteristics of the
market, we triangulated the outcome of three different types of analysis based on supply side, downstream industry demand and the economic envelope.

In addition, it is imperative to note that in an ever-fluctuating global economy, we not only conduct forecasts in terms of CAGR, but also analyse based on key parameters such as year-on-year (Y-o-Y) growth rates to understand the predictability of the market and to identify the right opportunities across the global excimer and femtosecond ophthalmic lasers market.

The excimer and femtosecond ophthalmic laser segments in terms of product, application, end users and regions are analysed in terms of Basis Point Share (BPS) to understand individual segment’s relative contributions to market growth. This detailed level of information is important for identifying various key trends in the global excimer and femtosecond ophthalmic lasers market.

Another key feature of this report is the analysis of key segments in terms of absolute dollar opportunity. This is traditionally overlooked while forecasting. However, absolute dollar opportunity is critical for assessing the level of opportunity that a provider can look to achieve, as well as to identify potential resources from a sales and delivery perspective.

To understand key growth segments in terms of growth and adoption of excimer and femtosecond lasers globally, the author developed the ‘Attractiveness Index’. The resulting index should help providers identify real market opportunities.

In the final section of the report, a ‘Competitive Landscape’ has been included to provide report audiences with a dashboard view, based on categories and product portfolios of providers of excimer and femtosecond ophthalmic lasers systems, and key differentiators. Key categories of providers covered in the report are excimer and femtosecond ophthalmic laser manufacturers.

This section is primarily designed to provide clients with an objective and detailed comparative assessment of key providers specific to a market segment in the excimer and femtosecond ophthalmic laser value chain, and the potential players for the same. Report audiences can gain segment-specific vendor insights to identify and evaluate key competitors based on in-depth assessment of capabilities and successes in the global excimer and femtosecond ophthalmic lasers marketplace.

Detailed profiles of the key players in the global market have also been included in the scope of the report to evaluate long-term and short-term strategies, key offerings, SWOT analysis and the recent developments in the global excimer and femtosecond ophthalmic lasers market. Key players covered include Abbott Medical Optics, Inc., Alcon Inc., Bausch & Lomb Incorporated, NIDEK CO., LTD iVIS Technologies, ZEISS International, Ziemer Ophthalmic Systems AG, SCHWIND eye-tech-solutions GmbH & Co. KG and LENSAR, LLC.

Key Segments Covered:

Product Type
- Excimer Laser
- Femtosecond Laser

By Application
- Refractive Surgery
- Cataract Surgery
- Capsulotomy
- Trabeculoplasty
- Diagnostics

By End-User
- Hospital
- Ambulatory Surgical Centers
- Ophthalmology Clinics

Key Regions/Countries Covered

North America
U.S.
- Canada

Latin America
- Brazil
- Mexico
- Rest of Latin America

Western Europe
- U.K.
- Germany
- France
- Spain
- Italy
- Nordic
- Benelux
- Rest of Western Europe

Eastern Europe
- Russia
- Poland
- Rest of Eastern Europe

Asia Pacific Ex. Japan China & South Korea
- India
- Australia & New Zealand
- ASEAN
- Rest of APEJ

- Japan
- China
- South Korea

Middle East & Africa
- GCC
- Southern Africa
- Rest of MEA

Key Companies
- Abbott Medical Optics, Inc
- Alcon Inc. (Novartis AG)
- Bausch & Lomb Incorporated
- NIDEK CO., LTD.
- iVIS Technologies
- ZEISS International
- Ziemer Ophthalmic Systems AG
- SCHWIND eye-tech-solutions GmbH & Co. KG
- LENSAR, LLC.

Contents:
1. Executive Summary
2. Assumptions and Acronyms
3. Research Methodology
4. Excimer and Femtosecond Ophthalmic Lasers Market Overview
   4.1. Introduction
   4.1.1. Excimer and Femtosecond Ophthalmic Lasers Market Taxonomy
   4.1.2. Excimer and Femtosecond Ophthalmic Lasers Market Product Overview
4.2. Excimer and Femtosecond Ophthalmic Lasers Market Dynamics
   4.2.1. Drivers
4.2.2 Restraints
4.2.3 Opportunity
4.3 Regulations
4.4 Reimbursement Scenario
4.5 Average Selling Price and Forecast, By Region
4.6 Company Share Analysis (%), 2015
4.8 Technology Assessment

5 Global Excimer and Femtosecond Ophthalmic Lasers Market Forecast
5.1 Market Value (US$ Mn) & Volume Units Forecast
5.1.1 Y-o-Y Growth Projections
5.1.2 Absolute $ Opportunity
5.2 Excimer and Femtosecond Ophthalmic Lasers Market Trends

6 Global Excimer and Femtosecond Ophthalmic Lasers Market Analysis, By Product
6.1 Introduction
6.1.1 Y-o-Y Growth Comparison, By Product
6.1.2 Market Share & Basis Point (BPS) Analysis, By Product
6.2 Market Forecast, By Product
6.2.1 Excimer Laser
6.2.1.1 Absolute $ Opportunity
6.2.1.2 Market Value (US$ Mn) & Volume Units Forecast
6.2.2 Femtosecond Laser
6.2.2.1 Absolute $ Opportunity
6.2.2.2 Market Value (US$ Mn) & Volume Units Forecast
6.3 Market Attractiveness Analysis, By Product

7 Global Excimer and Femtosecond Ophthalmic Lasers Market Analysis, By Application
7.1 Introduction
7.1.1 Y-o-Y Growth Comparison, By Application
7.1.2 Market Share & Basis Point (BPS) Analysis, By Application
7.2 Market Forecast, By Application
7.2.1 Refractive Surgery
7.2.1.1 Absolute $ Opportunity
7.2.1.2 Market Value (US$ Mn) & Volume Units Forecast
7.2.2 Cataract Surgery
7.2.2.1 Absolute $ Opportunity
7.2.2.2 Market Value (US$ Mn) & Volume Units Forecast
7.2.3 Capsulotomy
7.2.3.1 Absolute $ Opportunity
7.2.3.2 Market Value (US$ Mn) & Volume Units Forecast
7.2.4 Trabeculoplasty
7.2.4.1 Absolute $ Opportunity
7.2.4.2 Market Value (US$ Mn) & Volume Units Forecast
7.2.5 Diagnostics
7.2.5.1 Absolute $ Opportunity
7.2.5.2 Market Value (US$ Mn) & Volume Units Forecast
7.3 Market Attractiveness Analysis, By Application

8 Global Excimer and Femtosecond Ophthalmic Lasers Market Analysis, By End User
8.1 Introduction
8.1.1 Y-o-Y Growth Comparison, By End User
8.1.2 Market Share & Basis Point (BPS) Analysis, By End User
8.2 Market Forecast, By End User
8.2.1 Hospital
8.2.1.1 Absolute $ Opportunity
8.2.1.2 Market Value (US$ Mn) & Volume Units Forecast
8.2.2 Ambulatory Surgical Centers
8.2.2.1 Absolute $ Opportunity
8.2.2.2 Market Value (US$ Mn) & Volume Units Forecast
8.2.3 Ophthalmology Clinics
8.2.3.1 Absolute $ Opportunity
8.2.3.2 Market Value (US$ Mn) & Volume Units Forecast
8.3. Market Attractiveness Analysis, By End User

9. Global Excimer and Femtosecond Ophthalmic Lasers Market Analysis, By Region
9.1. Introduction
9.1.1. Y-o-Y Growth Projections, By Region
9.1.2. Market Share & Basis Point (BPS) Analysis, By Region
9.2. Market Forecast, By Region
9.2.1. North America Market Value (US$ Mn) & Volume (Units) Forecast
9.2.2. Latin America Market Value (US$ Mn) & Volume (Units) Forecast
9.2.3. Western Europe Market Value (US$ Mn) & Volume (Units) Forecast
9.2.4. Eastern Europe Market Value (US$ Mn) & Volume (Units) Forecast
9.2.5. APEJ Market Value (US$ Mn) & Volume (Units) Forecast
9.2.6. China Market Value (US$ Mn) & Volume (Units) Forecast
9.2.7. Japan Market Value (US$ Mn) & Volume (Units) Forecast
9.2.8. MEA Market Value (US$ Mn) & Volume (Units) Forecast
9.2.9. South Korea Value (US$ Mn) & Volume (Units) Forecast
9.3. Regional Attractiveness Analysis

10. North America Excimer and Femtosecond Ophthalmic Lasers Market Analysis
10.1. Introduction
10.1.1. Y-o-Y Growth Projections, By Country
10.1.2. Market Share & Basis Point (BPS) Analysis, By Country
10.2. North America Market Forecast
10.2.1. Market Value (US$ Mn) & Volume Units Forecast, By Country
10.2.1.1. U.S Absolute $ Opportunity
10.2.1.2. Canada Absolute $ Opportunity
10.2.2. Market Value (US$ Mn) & Volume Units Forecast, By Product
10.2.2.1. Excimer Laser
10.2.2.2. Femtosecond Laser
10.2.3. Market Value (US$ Mn) & Volume Units Forecast, By Application
10.2.3.1. Refractive Surgery
10.2.3.2. Cataract Surgery
10.2.3.3. Capsulotomy
10.2.3.4. Trabeculoplasty
10.2.3.5. Diagnostics
10.4. Market Value (US$ Mn) & Volume Units Forecast, By End User
10.4.4.1. Hospital
10.4.4.1.1. 500 Bedded+
10.4.4.1.2. 250-499 Bedded
10.4.4.1.3. Less than 250
10.4.5.2. Ambulatory Surgical Centers
10.4.5.3. Ophthalmology Clinics
10.3. Market Attractiveness Analysis
10.3.1. By Country
10.3.2. By Product
10.3.3. By End User
10.3.4. By Application
10.4. Drivers & Restraints: Impact Analysis
10.5. North America Trends

11. Latin America Excimer and Femtosecond Ophthalmic Lasers Market Analysis
11.1. Introduction
11.1.1. Y-o-Y Growth Projections, By Country
11.1.2. Market Share & Basis Point (BPS) Analysis, By Country
11.2. Latin America Market Forecast
11.2.1. Market Value (US$ Mn) & Volume Units Forecast, By Country
11.2.1.1. Brazil Absolute $ Opportunity
11.2.1.2. Mexico Absolute $ Opportunity
11.2.1.3. Rest of Latin America Absolute $ Opportunity
11.2.2. Market Value (US$ Mn) & Volume Units Forecast, By Product
11.2.2.1. Excimer Laser
11.2.2.2. Femtosecond Laser
11.2.3. Market Value (US$ Mn) & Volume Units Forecast, By Application
11.2.3.1. Refractive Surgery
11.2.3.2. Cataract Surgery
11.2.3.3. Capsulotomy
11.2.3.4. Trabeculoplasty
11.2.3.5. Diagnostics
11.2.4. Market Value (US$ Mn) & Volume Units Forecast, By End User
11.2.4.1. Hospital
11.2.4.2 Ambulatory Surgical Centers
11.2.4.3 Ophthalmology Clinics
11.3. Market Attractiveness Analysis
11.4.1. By Country
11.4.2. By Product
11.4.3. By End User
11.4.4. By Application
11.4. Drivers & Restraints: Impact Analysis
11.5. Latin America Trends

12. Western Europe Excimer and Femtosecond Ophthalmic Lasers Market Analysis
12.1. Introduction
12.1.1. Y-o-Y Growth Projections, By Country
12.1.2. Market Share & Basis Point (BPS) Analysis, By Country
12.2. Western Europe Market Forecast
12.2.1. Market Value (US$ Mn) & Volume Units Forecast, By Country
12.2.1.1. U.K. Absolute $ Opportunity
12.2.1.2. Germany Absolute $ Opportunity
12.2.1.3. France Absolute $ Opportunity
12.2.1.4. Italy Absolute $ Opportunity
12.2.1.5. Spain Absolute $ Opportunity
12.2.1.6. Nordic Absolute $ Opportunity
12.2.1.7. Benelux Absolute $ Opportunity
12.2.1.8. Rest of Western Europe Absolute $ Opportunity
12.2.2. Market Value (US$ Mn) & Volume Units Forecast, By Product
12.2.2.1. Excimer Laser
12.2.2.2. Femtosecond Laser
12.2.3. Market Value (US$ Mn) & Volume Units Forecast, By Application
12.2.3.1. Refractive Surgery
12.2.3.2. Cataract Surgery
12.2.3.3. Capsulotomy
12.2.3.4. Trabeculoplasty
12.2.3.5. Diagnostics
12.2.4. Market Value (US$ Mn) & Volume Units Forecast, By End User
12.2.4.1. Hospital
12.2.4.2 Ambulatory Surgical Centers
12.2.4.3 Ophthalmology Clinics
12.3. Market Attractiveness Analysis
12.3.1. By Country
12.3.2. By Product
12.3.3. By End User
12.3.4. By Application
12.4. Drivers & Restraints: Impact Analysis
12.5. Western Europe Trends

13. Eastern Europe Excimer and Femtosecond Ophthalmic Lasers Market Analysis
13.1. Introduction
13.1.1. Y-o-Y Growth Projections, By Country
13.1.2. Market Share & Basis Point (BPS) Analysis, By Country
13.2. Eastern Europe Market Forecast
13.2.1. Market Value (US$ Mn) & Volume Units Forecast, By Country
13.2.1.1. Russia Absolute $ Opportunity
13.2.1.2. Poland Absolute $ Opportunity
13.2.1.3. Rest of Eastern Europe Absolute $ Opportunity
13.2.2. Market Value (US$ Mn) & Volume Units Forecast, By Product
13.2.2.1. Excimer Laser
13.2.2. Femtosecond Laser
13.2.3. Market Value (US$ Mn) & Volume Units Forecast, By Application
13.2.3.1. Refractive Surgery
13.2.3.2. Cataract Surgery
13.2.3.3. Capsulotomy
13.2.3.4. Trabeculoplasty
13.2.3.5. Diagnostics
13.2.4. Market Value (US$ Mn) & Volume Units Forecast, By End User
13.2.4.1. Hospital
13.2.4.2. Ambulatory Surgical Centers
13.2.4.3. Ophthalmology Clinics
13.3. Market Attractiveness Analysis
13.3.1. By Country
13.3.2. By Product
13.3.3. By End User
13.3.4. By Application
13.4. Drivers & Restraints: Impact Analysis
13.5. Eastern Europe Ophthalmic Laser Trends

14. APEJCSK Excimer and Femtosecond Ophthalmic Lasers Market Analysis
14.1. Introduction
14.1.1. Y-o-Y Growth Projections, By Country
14.1.2. Market Share & Basis Point (BPS) Analysis, By Country
14.2. APEJ Market Forecast
14.2.1. Market Value (US$ Mn) & Volume Units Forecast, By Country
14.2.1.1. India Absolute $ Opportunity
14.2.1.2. Australia and New Zealand Absolute $ Opportunity
14.2.2. APEJ Market Forecast
14.2.2.1. Excimer Laser
14.2.2.2. Femtosecond Laser
14.2.3. Market Value (US$ Mn) & Volume Units Forecast, By Application
14.2.3.1. Refractive Surgery
14.2.3.2. Cataract Surgery
14.2.3.3. Capsulotomy
14.2.3.4. Trabeculoplasty
14.2.3.5. Diagnostics
14.2.4. Market Value (US$ Mn) & Volume Units Forecast, By End User
14.2.4.1. Hospital
14.2.4.2. Ambulatory Surgical Centers
14.2.4.3. Ophthalmology Clinics
14.3. Market Attractiveness Analysis
14.3.1. By Country
14.3.2. By Product
14.3.3. By End User
14.3.4. By Application
14.4. Drivers & Restraints: Impact Analysis
14.5. APEJCSK Ophthalmic Laser Trends

15. Japan Excimer and Femtosecond Ophthalmic Lasers Market Analysis
15.1. Introduction
15.1.1. Y-o-Y Growth Projections, By Country
15.1.2. Market Share & Basis Point (BPS) Analysis, By Country
15.2. Japan Market Forecast
15.2.1. Market Value (US$ Mn) & Volume Units Forecast, By Product
15.2.2.1. Excimer Laser
15.2.2.2. Femtosecond Laser
15.2.2. Market Value (US$ Mn) & Volume Units Forecast, By Application
15.2.3.1. Refractive Surgery
15.2.3.2. Cataract Surgery
15.2.3.3. Capsulotomy
15.2.3.4. Trabeculoplasty
15.2.3.5. Diagnostics
15.2.3. Market Value (US$ Mn) & Volume Units Forecast, By End User
15.2.3.1. Hospital
15.2.3.2. Ambulatory Surgical Centers
15.2.3.3. Ophthalmology Clinics
15.3. Market Attractiveness Analysis
15.3.1. By Product
15.3.2. By End User
15.3.3. By Application
15.4. Drivers & Restraints: Impact Analysis
15.5. Japan Ophthalmic Lasers Market Trends

16. China Excimer and Femtosecond Ophthalmic Lasers Market Analysis
16.1. Introduction
16.1.1. Y-o-Y Growth Projections, By Country
16.1.2. Market Share & Basis Point (BPS) Analysis, By Country
16.2. China Market Forecast
16.2.1. Market Value (US$ Mn) & Volume Units Forecast, By Product
16.2.1.1. Excimer Laser
16.2.1.2. Femtosecond Laser
16.2.2. Market Value (US$ Mn) & Volume Units Forecast, By Application
16.2.3.1. Refractive Surgery
16.2.3.2. Cataract Surgery
16.2.3.3. Capsulotomy
16.2.3.4. Trabeculoplasty
16.2.3.5. Diagnostics
16.2.3. Market Value (US$ Mn) & Volume Units Forecast, By End User
16.2.3.1. Hospital
16.2.3.2. Ambulatory Surgical Centers
16.2.3.3. Ophthalmology Clinics
16.3. Market Attractiveness Analysis
16.3.1. By Product
16.3.2. By End User
16.3.3. By Application
16.4. Drivers & Restraints: Impact Analysis
16.5. China Ophthalmic Lasers Market Trends

17. MEA Excimer and Femtosecond Ophthalmic Lasers Market Analysis
17.1. Introduction
17.1.1. Y-o-Y Growth Projections, By Country
17.1.2. Market Share & Basis Point (BPS) Analysis, By Country
17.2. MEA Market Forecast
17.2.1. Market Value (US$ Mn) & Volume Units Forecast, By Country
17.2.1.1. GCC Absolute $ Opportunity
17.2.1.2. South Africa Absolute $ Opportunity
17.2.1.3. Rest of MEA Absolute $ Opportunity
17.2.2. Market Value (US$ Mn) & Volume Units Forecast, By Product
17.2.2.1. Excimer Laser
17.2.2.2. Femtosecond Laser
17.2.3. Market Value (US$ Mn) & Volume Units Forecast, By Application
17.2.3.1. Refractive Surgery
17.2.3.2. Cataract Surgery
17.2.3.3. Capsulotomy
17.2.3.4. Trabeculoplasty
17.2.3.5. Diagnostics
17.2.4. Market Value (US$ Mn) & Volume Units Forecast, By End User
17.2.3.1. Hospital
17.2.3.2. Ambulatory Surgical Centers
17.2.3.3. Ophthalmology Clinics
17.3. Market Attractiveness Analysis
17.3.1. By Country
17.3.2. By Product
17.3.3. By End User
17.3.4. By Application
17.4. Drivers & Restraints: Impact Analysis
17.5. MEA Ophthalmic Laser Market Trends

18. South Korea Excimer and Femtosecond Ophthalmic Lasers Market Analysis
18.1. Introduction
18.1.1. Y-o-Y Growth Projections, By Country
18.1.2. Market Share & Basis Point (BPS) Analysis, By Country
18.2. South Korea Market Forecast
18.2.2. Market Value (US$ Mn) & Volume Units Forecast, By Product
18.2.2.1. Excimer Laser
18.2.2.2. Femtosecond Laser
18.2.3. Market Value (US$ Mn) & Volume Units Forecast, By Application
18.2.3.1. Refractive Surgery
18.2.3.2. Cataract Surgery
18.2.3.3. Capsulotomy
18.2.3.4. Trabeculoplasty
18.2.3.5. Diagnostics
18.2.4. Market Value (US$ Mn) & Volume Units Forecast, By End User
18.2.3.1. Hospital
18.2.3.2. Ambulatory Surgical Centers
18.2.3.3. Ophthalmology Clinics
18.3. Market Attractiveness Analysis
18.3.1. By Product
18.3.2. By End User
18.3.3. By Application
18.4. Drivers & Restraints: Impact Analysis
18.5. South Korea Ophthalmic Lasers Market

19. Competition Landscape
19.1. Competition Dashboard
19.2. Company Profiles Inclusions
19.2.1. Revenue
19.2.2. Products/Brand Offerings
19.2.3. Key developments
19.2.4. SWOT Analysis
19.3. Company Profiled
19.3.1. Abbott Medical Optics, Inc.
19.3.2. Alcon Inc. (Novartis AG)
19.3.3. Bausch & Lomb Incorporated
19.3.4. LENSAR, LLC
19.3.5. NIDEK CO., LTD
19.3.6. IVIS Technologies
19.3.7. ZEISS International
19.3.8. Ziemer Ophthalmic Systems AG
19.3.9. SCHWIND eye-tech-solutions GmbH & Co. KG

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