Specialty Active Pharmaceutical Ingredients (API) Market: Global Industry Analysis and Opportunity Assessment, 2016-2024

Description: This report offers a 10-year forecast on the global specialty active pharmaceutical ingredient market between 2016 and 2026. In terms of value, the specialty active pharmaceutical ingredient market is expected to register a CAGR of 7.9% during the forecast period. This study demonstrates market dynamics and trends in major countries that are expected to influence the current environment and future status of the global specialty active pharmaceutical ingredient market over the forecast period.

The global specialty active pharmaceutical ingredients market report provides analysis and insights on active pharmaceutical ingredients, which are biologically active chemicals used as intermediate components in pharmaceutical manufacturing such as tablets, capsules, syrups etc.,

To understand and assess various opportunities in this market, the report is categorically split into three sections, namely market analysis by product type, consumption and region. The report analyzes the global specialty active pharmaceutical ingredient market in terms of value (US$ Mn).

The report starts with an overview of the global specialty active pharmaceutical ingredient market. In the same section, the author covers the global specialty active pharmaceutical ingredient market performance in terms of value. This section also includes analysis of key trends, drivers, and restraints from supply and demand perspectives. The report also cover the opportunities in the global specialty active pharmaceutical ingredient market.

The next section of the report analyzes the market on the basis of product type and presents the forecast in terms of value for all years till 2024. On the basis of product type, the market has been segmented as follows:

- Steroidal API
- Peptide API
- Carbohydrate API
- Small Molecule API
- High Potency API

The next section of the report analyzes the market on the basis of consumption segment and presents forecast in terms of value for all years till 2024. Consumption segments covered in the report are as follows:

- In-house
- Outsourced

The next section analyzes the market on the basis of regions in terms of value for the forecast period. Regions covered in the report are as follows:

- North America
- Europe
- Rest of the World

To reach market size, the report considers market value of the global specialty active pharmaceutical ingredients across the above-mentioned regions. The market estimation presented in the report evaluates the total revenue generated in the global specialty active pharmaceutical ingredient market over the forecast period. When developing the market forecast, the starting point involves sizing up the current market, which forms the basis of the forecast on how the market is anticipated to take shape in the near future.

For this, the author conducted interviews with several subject matter experts in the specialty active pharmaceutical ingredient domain across the globe. Given the characteristics of the market, we triangulated the outcome based on different analysis based on supply side, demand side and dynamics of the market. In this report, quantification of data has been conducted along with provision of quality insights collected.
directly from the market through discussion with suppliers, distributors and subject-matter experts.

We have also taken into consideration the year-on-year growth of the global specialty active pharmaceutical ingredient market, based on regional growth analysis, to understand the predictability of the market and to identify the right opportunities in it.

As previously highlighted, the market for global specialty active pharmaceutical ingredient is split into various segments on the basis of product type, consumption and region. All segments have been analyzed in terms of Basis Point Share (BPS) to understand individual segment’s relative contribution to market growth. This detailed level of information is important for identification of various key trends in the global specialty active pharmaceutical ingredient market.

Another key feature of this report is the analysis of the global specialty active pharmaceutical ingredient market, by region, which is further segmented on the basis of countries and revenue forecast in terms of absolute dollar (US$) opportunity. Regional trends have been introspected, identified and applied while forecasting the growth rates of the market. Additionally, the absolute dollar opportunity provided in the report is critical in assessing the level of opportunity that a provider can look to achieve from a sales perspective in the global specialty active pharmaceutical ingredient market.

In this report, the author has also developed a market attractiveness index for all three segments, namely product type, consumption and regional segments. This index is intended to help in identifying real opportunities in the market.

In the final section of the report, the global specialty active pharmaceutical ingredient market landscape is included to provide report audiences with a dashboard view, based on categories of providers in the global personal emergency response systems product portfolio; their key developments and strategies have also been included wherever possible.


Contents:
1. Preface
   1.1. Report Description
   1.2. Research Methodology
   1.3. Market Segmentation
   1.4. Assumptions
2. Executive Summary
   2.1. Global Specialty Active Pharmaceutical Ingredients (API) Market: Market Snapshot
   2.2. Global Specialty Active Pharmaceutical Ingredients (API) Market Revenue, 2014-2024 (US$ Mn) and Year-on-Year Growth (%)
3. Market Definition
4. Oligonucleotide Drug Pipeline Analysis (miRNA, siRNA and RNAi Drugs)
5. Global Therapeutic Drugs Market, by Type of API, 2014-2024 (US$ Mn)
   5.1. Overview
   5.2. Small Molecules
   5.2.1. Controlled Substances
   5.2.2. HPAPI
   5.3. Peptides & Oligonucleotides
   5.4. Carbohydrate Drugs
   5.5. Steroidal Drugs
   5.6. Market Dynamics
   5.6.1. Macro-economic Factors
   5.6.2. Drivers
5.6.2.1. Supply Side
5.6.2.2. Demand Side
5.6.3. Restraints
5.6.4. Opportunity
5.6.5. Forecast Factors - Relevance and Impact

6.1. Overview
6.2. Small Molecules
6.2.1. In-house
6.2.2. Outsourced
6.3. Peptides
6.3.1. In-house
6.3.2. Outsourced
6.4. Oligonucleotides
6.4.1. In-house
6.4.2. Outsourced
6.5. Carbohydrate Drugs
6.5.1. In-house
6.5.2. Outsourced
6.6. Steroidal Drugs
6.6.1. In-house
6.6.2. Outsourced
6.7. Controlled Substance
6.7.1. In-house
6.7.2. Outsourced
6.8. HPAPI
6.8.1. In-house
6.8.2. Outsourced

7. Global Specialty Active Pharmaceutical Ingredients Sub-Segment Market Revenue, by Product Type, 2014-2024
7.1. Global Small Molecules API Market Revenue, by Type of API, 2014-2024 (US$ Mn)
7.1.1. Overview
7.2. Global Peptide API Market Revenue, by Type of Synthesis, 2014-2024 (US$ Mn)
7.2.1. Overview
7.3. Global Carbohydrate API Market Revenue, by Type of Drugs, 2014-2024 (US$ Mn)
7.3.1. Carbohydrate Drugs
7.3.2. Carbohydrate-based Drugs
7.3.3. Glycoprotein Drugs
7.4. Global Steroidal API Market Revenue, by Type of Drugs, 2014-2024 (US$ Mn)
7.4.1. Corticosteroids
7.4.2. Sex Hormones
7.5. Global Controlled Substance API Market Revenue, by Type of Drugs, 2014-2024 (US$ Mn)
7.5.1. Synthetic Derivatives
7.5.2. Natural Derivatives

8.1. North America API Market Revenue, by Type of API, 2014-2024 (US$ Mn)
8.1.1. Overview
8.1.1.1. Small Molecules
8.1.1.2. Peptides
8.1.1.3. Oligonucleotides
8.1.1.4. Carbohydrate Drugs
8.1.1.5. Steroidal Drugs
8.1.1.6. Controlled Substances
8.2. Europe API Market Revenue, by Type of API, 2014-2024 (US$ Mn)
8.2.1. Overview
8.2.1.1. Small Molecules
8.2.1.2. Peptides
8.2.1.3. Oligonucleotides
8.2.1.4. Carbohydrate Drugs
8.2.1.5. Steroidal Drugs
8.2.1.6. Controlled Substances
8.3. Rest of the World API Market Revenue, 2014-2024 (US$ Mn)
8.3.1. Overview
8.3.1.1. Small Molecules
8.3.1.2. Peptides
8.3.1.3. Oligonucleotides
8.3.1.4. Carbohydrate Drugs
8.3.1.5. Steroidal Drugs
8.3.1.6. Controlled Substances

9. Company Profile
9.1. Company Details (HQ, Foundation Year, Employee number, Strength)
9.2. Market Presence, By Segment and Geography
9.3. Key Developments
9.4. Strategy and Historical Roadmap
9.5. Revenue and Operating Profits (Best Effort Basis for Private Companies)
9.6. Plant Location
9.7. Key Executive
9.8. Small Molecule API CDMO
9.8.1. Johnson Matthey
9.8.2. Siegfried
9.8.3. Almac
9.9. Peptide API
9.9.1. PolyPeptide Laboratories
9.9.2. AmbioPharm, Inc.
9.9.3. Corden Pharma
9.9.4. Pepscan
9.9.5. BCN peptide
9.9.6. Provence Technologies Groups
9.9.7. SennChemicals AG
9.10. Oligonucleotide API
9.10.1. Avecia OligoMedicines
9.10.2. Santaris Pharma - acquired by Roche in 2014
9.10.3. ST Pharm Oligo Center
9.10.4. Cepia Sanofi
9.10.5. Biospring
9.11. Steroid API
9.11.1. Pfizer CenterSource
9.11.2. Symbiotec Pharma Lab Pvt. Ltd.
9.11.3. Gadea Grupo Farmacéutico
9.11.4. STEROID S.p.A.
9.11.5. Dolder AG
9.11.6. Dalton Pharma Services
9.11.7. FarmaBios Spa
9.12. Carbohydrate API
9.12.1. Dextra Laboratories Limited
9.12.2. GlycoSyn
9.12.3. Inalco Pharma
9.12.4. Sussex Research
9.12.5. Pfanstiehl, Inc.
9.13. Controlled Substance
9.13.2. Johnson Matthey
9.13.3. Siegfried
9.13.4. Rhodes Technologies
9.14. HPAPI
9.14.2. Fermion (public)
9.14.3. FARMHISPANIA GROUP
9.14.4. Olon SpA
Ordering:

Order Online - http://www.researchandmarkets.com/reports/3814653/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Specialty Active Pharmaceutical Ingredients (API) Market: Global Industry Analysis and Opportunity Assessment, 2016-2024
Web Address: http://www.researchandmarkets.com/reports/3814653/
Office Code: SCBRFNQ3

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td>USD 5000</td>
</tr>
<tr>
<td>Single User</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF)</td>
<td>USD 7500</td>
</tr>
<tr>
<td>Site License</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF)</td>
<td>USD 10000</td>
</tr>
<tr>
<td>Enterprisewide</td>
<td></td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ___________________________________________ Last Name: _______________________________________
Email Address: * _______________________________________
Job Title: ____________________________________________
Organisation: _________________________________________
Address: _____________________________________________
City: _________________________________________________
Postal / Zip Code: ____________________________________
Country: _____________________________________________
Phone Number: ________________________________________
Fax Number: __________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World