Vapour Recovery Units Market: Global Industry Analysis and Opportunity Assessment, 2016-2026

Description: This report analyses the global vapour recovery units market for the forecast period 2016-2026. The primary objective of this report is to identify opportunities in the market and demonstrate market dynamics and trends that are expected to influence the current environment and future status of the vapour recovery units market over the forecast period.

Vapour recovery units are used to recover vapours such as natural gas, gasoline and other fuels so that these gases can be reused in various industrial applications to gain economic benefits. These units are widely used in upstream as well as downstream process in various chemical process industry.

Demand for VRU at downstream is highly volatile owing to market maturity and high cost of installation that many small terminals are not able to afford. Various technologies involved in vapour recovery units are condensation, absorption, adsorption and membrane separation.

To understand and assess opportunities in this market, the report is categorically divided into five key segments on the basis of process, technology, application, end-use and region. The report analyses the global vapour recovery units market in terms of value (US$ Mn) and volume (units).

The report begins with an overview of the global vapour recovery units market, appraising market performance in terms of revenue and volume, followed by analysis of key trends, opportunities, drivers, and restraints witnessed in the global market.

In the flowing section, the author analyses the global thermal spray coatings market on the basis of process type and presents a forecast for 2016-2026.

Process types assessed in the report are as follows:
- Upstream
- Downstream

Technology type assessed in the report are as follows:
- Condensation
- Adsorption
- Absorption
- Membrane Separation

Application assessed in the report are as follows:
- Storage tank vents
- Pipeline
- Truck loading
- Marine loading
- Railcar loading
- Other process vents

End-use evaluated in the report are as follows:
- Oil & Gas
- Brewery and food processing
- Landfills
- Others

The report further analyses the market based on technology and presents the forecast in terms of value and volume for the following 10 years. The following section of the report analyses the global vapour recovery...
units market on the basis of application and presents the forecast for following 10 years.

The section includes analysis of the global vapour recovery units market on the basis of end-use and forecast in terms of value and volume for the next ten years. The report further analyses the market based on regions and presents the forecast till 2026.

Regions assessed in the report are as follows:

- North America
- Latin America
- Western Europe
- Eastern Europe
- Asia Pacific excluding Japan
- Japan
- Middle East & Africa

To calculate market size, the report considers various aspects based on secondary research. Furthermore, data points such as regional split and market split by end-use and qualitative inputs from primary respondents have been incorporated to arrive at appropriate market estimates. The forecast presented in the report assesses the global revenue generated by sales of vapour recovery units in upstream as well as downstream processes.

While developing the market forecast, the report begins by sizing the current market, which forms the basis for forecasting how the market is anticipated to take shape in the near future. Given the characteristics of the market, the author triangulates the data via different analysis based on new oil & gas projects across the globe, downturn in oil & gas industry, supply side, demand side, and dynamics of the vapour recovery units market. However, quantifying the market across the aforementioned segments and regions is more a matter of quantifying expectations and identifying opportunities rather than rationalizing them after the forecast has been completed.

It is imperative to note that in an ever-fluctuating global economy, we not only conduct forecasts in terms of CAGR, but also analyse the market on the basis of key parameters, such as year-on-year (Y-o-Y) growth, to understand the predictability of the market and to identify the right opportunities.

Key feature of this report includes the oil reserve to oil production ratio on the basis of country in each region. Another key feature of this report is the analysis of the vapour recovery units market by region, process type, technology, application and end-use and the corresponding revenue forecast in terms of absolute dollar opportunity. This is usually overlooked while forecasting the market. However, absolute dollar opportunity is critical in assessing the level of opportunity that a provider can look to achieve as well as to identify potential resources from a sales perspective of the global vapour recovery units market.

To understand key segments in terms of their growth and performance in the vapour recovery units market, the author has developed a market attractiveness index. The resulting index should help providers identify existing market opportunities in the global vapour recovery units market.

In the final section of the report, vapour recovery units market competitive landscape is included to provide a dashboard view of companies that provide vapour recovery units. The report contains company profiles of some of the key players in the global vapour recovery units market.

Key market players featured in this report are:

- Hy-Bon/EDI
- Petrogas Systems
- PSG Dover
- AEREON
- John Zink Company, LLC.
- Cimarron Energy Inc.
- Wintek Corporation
- Accel Compression Inc.
- Whirlwind Methane Recovery Systems, LLC

Contents:

1. Executive Summary
2. Research Methodology

3. Assumptions and Acronyms

4. Market Introduction and Taxonomy
   4.1. Product Overview
   4.2. Market Taxonomy
   4.3. Global Vapour Recovery Units (VRU) Forecast

5. Market Dynamics
   5.1. Drivers
   5.2. Restraints
   5.3. Opportunity
   5.4. Trends
   5.5. Market Dynamics: Impact Assessment
   5.6. VRU - Average Pricing Analysis

6. Global Vapour Recovery Units (VRU) Market Analysis By Process
   6.1. Introduction
   6.1.1. Basis Point Share (BPS) Analysis By Process
   6.1.2. Y-o-Y Growth Projections By Process
   6.1.3. Market Attractiveness Analysis By Process
   6.2. Global Market Size (US$ Mn) and Volume (Units) Forecast By Process
      6.2.1. Upstream
      6.2.2. Downstream

7. Global Vapour Recovery Units (VRU) Market Analysis By Technology
   7.1. Introduction
   7.1.1. Basis Point Share (BPS) Analysis By Technology
   7.1.2. Y-o-Y Growth Projections By Technology
   7.1.3. Market Attractiveness Analysis By Technology
   7.2. Global Market Size (US$ Mn) and Volume (Units) Forecast By Technology
      7.2.1. Condensation
      7.2.2. Adsorption
      7.2.3. Absorption
      7.2.4. Membrane Separation

8. Global Vapour Recovery Units (VRU) Market Analysis By Application
   8.1. Introduction
   8.1.1. Basis Point Share (BPS) Analysis By Application
   8.1.2. Y-o-Y Growth Projections By Application
   8.1.3. Market Attractiveness Analysis By Application
   8.2. Global Market Size (US$ Mn) and Volume (Units) Forecast By Application
      8.2.1. Marine Loading
      8.2.2. Storage Tank Vents
      8.2.3. Railcar Loading
      8.2.4. Truck Loading
      8.2.5. Pipeline
      8.2.6. Other Process Vents

9. Global Vapour Recovery Units (VRU) Market Analysis By End Use
   9.1. Introduction
   9.1.1. Basis Point Share (BPS) Analysis By End Use
   9.1.2. Y-o-Y Growth Projections By End Use
   9.1.3. Market Attractiveness Analysis By End Use
   9.2. Global Market Size (US$ Mn) and Volume (Units) Forecast By End Use
      9.2.1. Oil and Gas
      9.2.2. Brewery and Food Processing
      9.2.3. Landfills
      9.2.4. Other End Uses

10. Global Vapour Recovery Units (VRU) Market Analysis By Region
10.1. Introduction
10.1.1. Basis Point Share (BPS) Analysis By Region
10.1.2. Y-o-Y Growth Projections By Region
10.1.3. Market Attractiveness Analysis By Region
10.2. Global Market Size (US$ Mn) and Volume (Units) Forecast By Region
10.2.1. North America
10.2.2. Latin America
10.2.3. Asia Pacific Excl. Japan (APEJ)
10.2.4. Western Europe
10.2.5. Eastern Europe
10.2.6. Middle East and Africa (MEA)
10.2.7. Japan

11. North America Vapour Recovery Units Market Analysis
11.3. North America Market Size and Volume Forecast
11.4. North America Market Forecast By Country
11.4.1. U.S.
11.4.2. Canada
11.5. North America Market Forecast By Technology
11.5.1. Condensation
11.5.2. Adsorption
11.5.3. Absorption
11.5.4. Membrane Separation
11.6. North America Market Forecast By Process
11.6.1. Upstream
11.6.2. Downstream
11.7. North America Market Forecast By End Use
11.7.1. Oil and Gas
11.7.2. Brewery and Food Processing
11.7.3. Landfills
11.7.4. Other End Uses
11.8. North America Market Forecast By Application
11.8.1. Marine Loading
11.8.2. Storage Tank Vents
11.8.3. Railcar Loading
11.8.4. Truck Loading
11.8.5. Pipeline
11.8.6. Other Process Vents

12. Latin America Vapour Recovery Units Market Analysis
12.1. Latin America Crude Oil Production, 2005-2011
12.2. Latin America Gasoline Production, 2005-2011
12.3. Latin America Market Size and Volume Forecast
12.4. Latin America Market Forecast By Country
12.4.1. Brazil
12.4.2. Mexico
12.4.3. Argentina
12.4.4. Colombia
12.4.5. Rest of Latin America
12.5. Latin America Market Forecast By Technology
12.5.1. Condensation
12.5.2. Adsorption
12.5.3. Absorption
12.5.4. Membrane Separation
12.6. Latin America Market Forecast By Process
12.6.1. Upstream
12.6.2. Downstream
12.7. Latin America Market Forecast By End Use
12.7.1. Oil and Gas
12.7.2. Brewery and Food Processing
12.7.3. Landfills
12.7.4. Other End Uses
12.8. Latin America Market Forecast By Application
12.8.1. Marine Loading
12.8.2. Storage Tank Vents
12.8.3. Railcar Loading
12.8.4. Truck Loading
12.8.5. Pipeline
12.8.6. Other Process Vents

13. Asia Pacific Excl. Japan Vapour Recovery Units Market Analysis
13.3. Asia Pacific Excl. Japan Market Size and Volume Forecast
13.4. Asia Pacific Excl. Japan Market Forecast By Country
13.4.1. China
13.4.2. India
13.4.3. ASEAN
13.5. Asia Pacific Excl. Japan Market Forecast By Technology
13.5.1. Condensation
13.5.2. Adsorption
13.5.3. Absorption
13.5.4. Membrane Separation
13.6. Asia Pacific Excl. Japan Market Forecast By Process
13.6.1. Upstream
13.6.2. Downstream
13.7. Asia Pacific Excl. Japan Market Forecast By End Use
13.7.1. Oil and Gas
13.7.2. Brewery and Food Processing
13.7.3. Landfills
13.7.4. Other End Uses
13.8. Asia Pacific Excl. Japan Market Forecast By Application
13.8.1. Marine Loading
13.8.2. Storage Tank Vents
13.8.3. Railcar Loading
13.8.4. Truck Loading
13.8.5. Pipeline
13.8.6. Other Process Vents

14. Western Europe Vapour Recovery Units Market Analysis
14.1. Western Europe Crude Oil Production, 2005-2011
14.2. Western Europe Gasoline Production, 2005-2011
14.3. Western Europe Market Size and Volume Forecast
14.4. Western Europe Market Forecast By Country
14.4.1. Germany
14.4.2. France
14.4.3. U.K.
14.5. Western Europe Market Forecast By Technology
14.5.1. Condensation
14.5.2. Adsorption
14.5.3. Absorption
14.5.4. Membrane Separation
14.6. Western Europe Market Forecast By Process
14.6.1. Upstream
14.6.2. Downstream
14.7. Western Europe Market Forecast By End Use
14.7.1. Oil and Gas
14.7.2. Brewery and Food Processing
14.7.3. Landfills
14.7.4. Other End Uses
14.8. Western Europe Market Forecast By Application
14.8.1. Marine Loading
14.8.2. Storage Tank Vents
14.8.3. Railcar Loading
14.8.4. Truck Loading
14.8.5. Pipeline
14.8.6. Other Process Vents

15. Eastern Europe Vapour Recovery Units Market Analysis
15.1. Eastern Europe Market Forecast By Country
15.1.1. Russia
15.1.2. Poland
15.2. Eastern Europe Market Forecast By Technology
15.2.1. Condensation
15.2.2. Adsorption
15.2.3. Absorption
15.2.4. Membrane Separation
15.3. Eastern Europe Market Forecast By Process
15.3.1. Upstream
15.3.2. Downstream
15.4. Eastern Europe Market Forecast By End Use
15.4.1. Oil and Gas
15.4.2. Brewery and Food Processing
15.4.3. Landfills
15.4.4. Other End Uses
15.5. Eastern Europe Market Forecast By Application
15.5.1. Marine Loading
15.5.2. Storage Tank Vents
15.5.3. Railcar Loading
15.5.4. Truck Loading
15.5.5. Pipeline
15.5.6. Other Process Vents

16. Middle East and Africa Vapour Recovery Units Market Analysis
16.1. Middle East and Africa Crude Oil Production, 2005-2011
16.2. Middle East and Africa Gasoline Production, 2005-2011
16.3. Middle East and Africa Market Size and Volume Forecast
16.4. Middle East and Africa Market Forecast By Country
16.4.1. Turkey
16.4.2. South Africa
16.4.3. Rest of MEA
16.5. Middle East and Africa Market Forecast By Technology
16.5.1. Condensation
16.5.2. Adsorption
16.5.3. Absorption
16.5.4. Membrane Separation
16.6. Middle East and Africa Market Forecast By Process
16.6.1. Upstream
16.6.2. Downstream
16.7. Middle East and Africa Market Forecast By End Use
16.7.1. Oil and Gas
16.7.2. Brewery and Food Processing
16.7.3. Landfills
16.7.4. Other End Uses
16.8. Middle East and Africa Market Forecast By Application
16.8.1. Marine Loading
16.8.2. Storage Tank Vents
16.8.3. Railcar Loading
16.8.4. Truck Loading
16.8.5. Pipeline
16.8.6. Other Process Vents

17. Japan Vapour Recovery Units Market Analysis
17.1. Japan Market Size and Volume Forecast
17.2. Japan Market Forecast By Technology
17.2.1. Condensation
17.2.2. Adsorption
17.2.3. Absorption
17.2.4. Membrane Separation
17.3. Japan Market Forecast By Process
17.3.1. Upstream
17.3.2. Downstream
17.4. Japan Market Forecast By End Use
17.4.1. Oil and Gas
17.4.2. Brewery and Food Processing
17.4.3. Landfills
17.4.4. Other End Uses
17.5. Japan Market Forecast By Application
17.5.1. Marine Loading
17.5.2. Storage Tank Vents
17.5.3. Railcar Loading
17.5.4. Truck Loading
17.5.5. Pipeline
17.5.6. Other Process Vents

18. Competition Landscape
18.1. Competition Dashboard
18.2. Company Profiles
18.2.1. Hy-Bon/EDI
18.2.2. Petrogas Systems
18.2.3. PSG Dover
18.2.4. AEREON
18.2.5. John Zink Company, LLC
18.2.6. Cimarron Energy Inc.
18.2.7. Wintek Corporation
18.2.8. Accel Compression Inc.
18.2.9. Whirlwind Methane Recovery Systems, LLC

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